

Hearing Date: September 6, 2023 at 2:00 p.m.
Objection Deadline: August 30, 2023 at 4:00 p.m.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	Case No. 23-10063 (SHL)
Genesis Global Holdco, LLC, <i>et al.</i> , ¹)	Jointly Administered
)	
Debtors.)	

**FIRST INTERIM APPLICATION OF BERKELEY RESEARCH GROUP, LLC
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS DURING THE PERIOD
FROM FEBRUARY 14, 2023 THROUGH MAY 31, 2023**

Name of Applicant:	Berkeley Research Group, LLC (“ <u>BRG</u> ”)
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (the “ <u>Committee</u> ”)
Date of Retention:	April 13, 2023 effective as of February 14, 2023
Period for which Compensation and Reimbursement is Sought:	February 14, 2023 through May 31, 2023
Actual Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$4,729,898.50
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	<u>\$3,624.20²</u>
Total Amount of Fees and Expense Reimbursement Sought as Actual, Reasonable and Necessary:	<u>\$4,733,522.70</u>

This is a(n): ☐ Monthly Application ☒ Interim Application ☐ Final Application

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

² The date listed for expenses contained in Exhibit B does not necessarily reflect the date on which the expense was actually incurred by Applicant.

Summary of Fee Statements and Applications Filed

<i>Application</i>		<i>Requested</i>			<i>Paid to Date</i>		<i>Total Unpaid</i>
Dt Filed Dkt No	Period	Fees	Expenses	CNO/ Order	Fees	Expenses	Fees and Expenses
6/28/2023 Dkt No. 459	2/14/2023 - 2/28/2023	\$ 573,936.00	\$ -	N/A	\$ 459,148.80	\$ -	\$ 114,787.20
7/25/2023 Dkt No. 542	3/1/2023 - 3/31/2023	\$ 1,661,588.50	\$ 991.38	N/A	\$ -	\$ -	\$ 1,662,579.88
7/26/2023 Dkt No. 543	4/1/2023 - 4/30/2023	\$ 1,203,079.00	\$ 83.49	N/A	\$ -	\$ -	\$ 1,203,162.49
7/28/2023 Dkt No. TBD	5/1/2023 - 5/31/2023	\$ 1,291,295.00	\$ 2,549.33	N/A	\$ -	\$ -	\$ 1,293,844.33
Total		\$ 4,729,898.50	\$ 3,624.20		\$ 459,148.80	\$ -	\$ 4,274,373.90



Attachment A: Fees By Professional

Berkeley Research Group, LLC

For the Period 2/14/2023 through 5/31/2023

Professional	Title	Billing Rate	Hours	Fees
C. Kearns	Managing Director	\$1,250.00	207.0	\$258,750.00
E. Hengel	Managing Director	\$1,150.00	445.2	\$511,980.00
G. Koutouras	Managing Director	\$995.00	114.4	\$113,828.00
K. Hamilton	Managing Director	\$1,150.00	32.6	\$37,490.00
M. Canale	Managing Director	\$1,150.00	200.4	\$230,460.00
M. Renzi	Managing Director	\$1,250.00	224.4	\$280,500.00
P. Noring	Managing Director	\$925.00	14.2	\$13,135.00
A. Cowie	Director	\$900.00	458.9	\$413,010.00
C. Goodrich	Director	\$900.00	674.1	\$606,690.00
B. Hulse	Associate Director	\$810.00	7.7	\$6,237.00
L. Furr	Associate Director	\$550.00	253.0	\$139,150.00
C. Duncalf	Senior Managing Consultant	\$550.00	34.0	\$18,700.00
J. Hill	Senior Managing Consultant	\$775.00	557.4	\$431,985.00
J. Wilson	Senior Managing Consultant	\$775.00	314.5	\$243,737.50
M. Slattery	Senior Managing Consultant	\$600.00	154.2	\$92,520.00
Q. Liu	Senior Managing Consultant	\$675.00	88.3	\$59,602.50
A. Bekker	Managing Consultant	\$500.00	14.2	\$7,100.00
A. Singh	Managing Consultant	\$730.00	2.0	\$1,460.00
G. Landry	Managing Consultant	\$730.00	18.3	\$13,359.00
A. Lee	Consultant	\$650.00	2.0	\$1,300.00
J. Racy	Consultant	\$680.00	74.9	\$50,932.00
M. Galfus	Consultant	\$650.00	513.9	\$334,035.00

Professional	Title	Billing Rate	Hours	Fees
A. Sudilovsky	Senior Associate	\$295.00	13.5	\$3,982.50
D. Mordas	Senior Associate	\$580.00	350.1	\$203,058.00
S. Smith	Senior Associate	\$260.00	1.0	\$260.00
T. Reeves	Senior Associate	\$295.00	264.5	\$78,027.50
G. Beaulieu	Associate	\$425.00	299.8	\$127,415.00
J. Cooperstein	Associate	\$450.00	575.9	\$259,155.00
M. Giordano	Associate	\$475.00	12.9	\$6,127.50
Z. Barandi	Associate	\$425.00	409.0	\$173,825.00
M. Haverkamp	Case Manager	\$350.00	15.7	\$5,495.00
H. Henritzky	Case Assistant	\$240.00	8.8	\$2,112.00
M. Moulon	Case Assistant	\$175.00	25.6	\$4,480.00
Total			6,382.4	\$4,729,898.50
Blended Rate				\$741.08

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In re:)	Chapter 11
)	Case No. 23-10063 (SHL)
Genesis Global Holdco, LLC, <i>et al.</i> , ¹)	Jointly Administered
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Debtors.)	

**FIRST INTERIM APPLICATION OF BERKELEY RESEARCH GROUP, LLC
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS DURING THE PERIOD
FROM FEBRUARY 14, 2023 THROUGH MAY 31, 2023**

Berkeley Research Group, LLC (“BRG”), financial advisor to the Official Committee of Unsecured Creditors (the “Committee”) of the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”), submits its first interim application (the “Application”) pursuant to sections 330, 331 and 503(b) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Local Rules for the United States Bankruptcy Court for the Southern District of New York (the “Local Rules”), the Amended Guidelines for Fees and Disbursements for Professionals in the Southern District of New York Bankruptcy Cases, dated January 29, 2013 (the “Local Guidelines”), and the United States Trustee’s Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses filed under 11 U.S.C. § 330, effective January 30, 1996 (the “U.S. Trustee Guidelines” and together with the Local Guidelines, the “Guidelines”) seeking: (a) the allowance of reasonable compensation for professional services rendered by BRG

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

to the Committee during the period February 14, 2023 through and including May 31, 2023 (the “Fee Period”); and (b) reimbursement of actual and necessary charges and disbursements incurred by BRG during the Fee Period in the rendition of professional services on behalf of the Committee.

In support of the Application, BRG respectfully states as follows:

JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the Southern District of New York (the “Court”) has subject matter jurisdiction to consider and determine the Application pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference M-431, dated January 31, 2012. Venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A). The statutory bases for the relief requested herein are sections 105(a), 330, 331, and 503(b) of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-1.

BACKGROUND

2. On January 19, 2023 (the “Petition Date”), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code (the “Cases”) with the Court. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in the Cases. The Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b) and the Court’s order, Docket No. 37.

3. On February 3, 2023 (the “Formation Date”), the United States Trustee for the Southern District of New York (the “U.S. Trustee”) appointed the Committee [Docket No. 55]

4. On February 14, 2023, the Committee selected BRG to serve as its financial advisor. The Committee has also selected White and Case LLP (“White & Case” or “Counsel”) to serve as its legal counsel and Houlihan Lokey, Inc. (“Houlihan”) to serve as its investment banker.

5. On February 24, 2023, the Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 101] (the “Interim Compensation Order”). This Application is made in accordance with the terms of the Interim Compensation Order.

6. On April 13, 2023, the Court entered the *Order Authorizing the Employment and Retention of Berkeley Research Group, LLC as Financial Advisor to the Official Committee of Unsecured Creditors Effective as of February 14, 2023* [Docket No. 220] (the “BRG Retention Order”).

PROFESSIONAL FEES AND DISBURSEMENTS

7. By this Application, BRG seeks allowance of fees in the amount of \$4,729,898.50 for professional services rendered for and on behalf of the Committee during the Fee Period, and \$3,624.20 for reimbursement of actual and necessary costs and expenses incurred in connection with the rendering of such services, for a total award of \$4,733,522.70.

8. BRG expended an aggregate of 6,382.4 hours at a blended hourly rate of \$741.08.

9. Attached as **Exhibit B** is a summary of the hours expended by BRG professionals for each category of services (task code).

10. Attached as **Exhibit C** are BRG’s time records for the Fee Period which include detailed daily time logs describing the time spent by each BRG professional in these Cases.

11. BRG also maintains records of all actual and necessary out-of-pocket expenses incurred in connection with the rendition of its professional services. A summary schedule of the expenses incurred by category during the Fee Period is attached as **Exhibit D**. An itemized schedule of expenses within each category, including description, incurred in connection with the Cases and the amounts for which reimbursement is requested is annexed hereto as **Exhibit E**.

SUMMARY OF SERVICES RENDERED

12. BRG is a global strategic advisory and expert consulting firm that provides independent expert testimony, litigation and regulatory support, authoritative studies, strategic advice, advisory services relating to restructuring and turnaround situations, due diligence, valuation, and capital markets, and document and data analytics to major law firms, businesses, including Fortune 500 corporations, government agencies, and regulatory bodies around the world.

13. Since being retained by the Committee, BRG has rendered professional services to the Committee as requested and as necessary and appropriate in furtherance of the interests of the unsecured creditors of the Debtors' estates. BRG respectfully submits that the professional services that it rendered on behalf of the Committee were necessary and have directly benefited the creditor constituents represented by the Committee and have contributed to the effective administration of these cases.

14. BRG submits that the interim fees applied for herein for professional services rendered in performing services for the Committee in this proceeding are fair and reasonable in view of the time spent, the extent of work performed, the nature of the Debtors' capitalization structure and financial condition, the Debtors' financial accounting resources and the results obtained. BRG's fees typically are based on the actual hours charged at BRG's standard hourly rates, which are in effect when the services are rendered.

15. The work involved, and thus the time expended, was carefully assigned in light of the experience and expertise required for a particular task. The staff utilized sought to optimize efficiencies and avoid redundant efforts. BRG believes that there has been no duplication of services between BRG and any other consultants or accountants to the bankruptcy estate.

16. BRG's hourly rates for professionals of comparable experience, are at or below those of firms we consider our peers. We believe that the compensation in this Application is based on the customary compensation charged by comparably skilled professionals in cases other than cases under Title 11.

17. No promises have been received by BRG nor any employee as to payment or compensation in connection with these cases other than in accordance with Section 504 of the Bankruptcy Code. Except for internal agreements among the employees of BRG regarding the sharing of revenue or compensation, neither BRG nor any of its employees has entered into an agreement or understanding to share compensation with any entity as described in Bankruptcy Code Section 504 and Bankruptcy Rule 2016.

18. BRG, in accordance with the Bankruptcy Rules and the Local Rules, will be charging travel time at 50% of the time incurred.

19. The general summary of the services rendered by BRG during the Fee Period based on tasks and number of hours is set forth below.

Asset Acquisition/ Disposition – Task Code 01

20. Time charged to this task code relates to time spent by BRG reviewing updates on the sale process from the company's investment banking advisor, Moelis. Tasks included but were not limited to (i) researching, reviewing, and analyzing various indications of interest (IOIs) provided by potential buyers; (ii) summarizing developments in the sale process for the Official Committee of Unsecured Creditors; (iii) analyzing sale-related documents including bid procedures, confidential information memoranda, draft asset purchase agreements and disclosure schedules, and bidder business plans and models; and (iv) performing various bid comparison analyses.

21. BRG expended 47.7 hours on this category for a fee of \$38,291.00.

Professional Retention/ Fee Application Preparation – Task Code 05

22. Time charged to this task code relates to time spent by BRG preparing BRG's retention documents and fee applications. Tasks included but were not limited to (i) drafting and reviewing the Retention Application; (ii) preparing the parties in interest schedules for the retention declaration; (iii) preparing monthly fee applications; and (iv) meeting and corresponding with Counsel thereon.

23. BRG expended 55.0 hours on this category for a fee of \$17,852.00.

Attend Hearings/ Related Activities – Task Code 06

24. Time charged to this task code relates to time spent by BRG attending the Debtors' Court hearings, including hearings on the Second Days motions, bid procedures, creditor information redaction, and mediation, as well as participation in the 341 meeting.

25. BRG expended 22.9 hours on this category for a fee of \$23,202.50.

Interaction/ Meetings with Debtors/ Counsel – Task Code 07

26. Time charged to this task code relates to time spent by BRG meeting and interacting with the Debtors and their legal professionals. Tasks included but were not limited to (i) preparing for various calls with the Debtors and professionals; (ii) participating in various calls with the Debtors and professionals; and (iii) developing, discussing and revising diligence lists based on interactions with Debtors and professionals and information received.

27. BRG expended 241.8 hours on this category for a fee of \$193,037.50.

Interaction/ Meetings with Creditors/ Counsel – Task Code 08

28. Time charged to this task code relates to time spent by BRG meeting and interacting with the Official Committee of Unsecured Creditors and their professionals. Tasks included but were not limited to (i) preparing for weekly update calls with the Committee and professionals; (ii) participating in weekly update calls with the Committee and professionals; (iii) communicating

with Counsel regarding case status, the Plan of Reorganization, and Disclosure Statement; (iv) communicating internally regarding external diligence requests, case topics / progression, and specific Committee concerns; and (v) drafting content for weekly update reports for the Official Committee of Unsecured Creditors.

29. BRG expended 1,305.8 hours on this category for a fee of \$1,064,956.00.

Recovery/Sub-Con Lien Analysis – Task Code 10

30. Time charged to this task code relates to time spent by BRG analyzing potential recoveries to creditors. Tasks included but were not limited to (i) developing models to assess value of cryptocurrency assets and liabilities; (ii) developing illustrative rebalancing models and assessing the hypothetical impact on creditor recoveries; (iii) evaluating new proposals from the Company and other constituents; (iv) analyzing and reviewing the impact of varying cryptocurrencies on distributable debtor asset volume; (v) analyzing and reviewing relevant market data and metrics for Debtor-held coins; and (vi) analyzing and discussing claim valuation strategies with the other UCC professionals, the Committee, the Debtors, and their advisors.

31. BRG expended 1,044.6 hours on this category for a fee of \$820,361.00.

Claim Analysis/ Accounting – Task Code 11

32. Time charged to this task code relates to time spent by BRG analyzing various claims, including general unsecured, insurance, and tax claims. Tasks included but were not limited to (i) analyzing filed general unsecured claims; (ii) reviewing scheduled claims; (iii) analyzing variances between filed and scheduled claims; and (iv) analyzing the impact of certain proposals on the claims pool.

33. BRG expended 348.6 hours on this category for a fee of \$260,434.00.

Statements and Schedules – Task Code 12

34. Time charged to this task code relates to time spent by BRG reviewing, analyzing, and summarizing the Debtors' Statement of Financial Affairs ("Statements" or "SOFA") and Schedules of Assets and Liabilities ("Schedules" or "SOAL"). Tasks included but were not limited to (i) extensively reviewing and analyzing SOFA/SOAL filings; (ii) developing an in-depth report on the SOFA/SOAL filings for the benefit of the Official Committee of Unsecured Creditors and others; and (iii) internal discussions and meetings thereon.

35. BRG expended 278.8 hours on this category for a fee of \$188,838.00.

Intercompany Transactions/Balances – Task Code 13

36. Time charged to this task code relates to time spent by BRG reviewing and analyzing historical intercompany activity. Tasks included but were not limited to (i) analyzing transactions between Debtor entities; (ii) reviewing intercompany loan balances and intercompany claims, including non-Debtor entities; and (iii) developing reports of intercompany activity.

37. BRG expended 466.9 hours on this category for a fee of \$350,622.00.

Executory Contracts/Leases Task Code 14

38. Time charged to this task code relates to time spent by BRG investigating lease expenses for the Debtor entities and reviewing loan and security contracts the Debtors hold with counterparties.

39. BRG expended 29.0 hours on this category for a fee of \$21,665.00.

Analysis of Historical Results – Task Code 17

40. Time charged to this task code relates to analyzing the Debtors' historical financial results as requested by the Committee.

41. BRG expended 2.5 hours on this category for a fee of \$1,925.00.

Operating and Other Reports – Task Code 18

42. Time charged to this task code relates to time spent by BRG developing and analyzing various financial reports. Tasks included but were not limited to (i) developing weekly case-reporting materials for presentation to the Official Unsecured Creditors Committee; (ii) analyzing published Monthly Operating Reports; and (iii) analyzing other financial reports. Further time was spent participating in related meetings and calls with the Debtors and their advisors thereon.

43. BRG expended 233.7 hours on this category for a fee of \$153,746.00.

Cash Flow/ Cash Management Liquidity – Task Code 19

44. Time charged to this task code relates to time spent by BRG reviewing and analyzing matters impacting the Debtors' cash management processes and overall liquidity. Tasks included but were not limited to (i) developing, reviewing, and updating cash flow models and projections; (ii) reviewing historical disbursement activity; and (iii) preparing weekly variance reports for Official Committee of Unsecured Creditors.

45. BRG expended 161.0 hours on this category for a fee of \$113,626.00.

Projections/Business Plan/Other – Task Code 20

46. Time charged to this task code relates to time spent by BRG reviewing the Debtors business plan for the reorganized Debtor and non-Debtor entities. Tasks included but were not limited to analyzing the Debtors' long term business plan and related materials, including the underlying key assumptions, analyzing segment level projections, summarizing the business plan strengths and weaknesses, developing a sensitivity analysis of the business plan, and developing reporting to the Committee regarding the business plan.

47. BRG expended 138.3 hours on this category for a fee of \$103,532.00.

Preference/Avoidance Actions – Task Code 22

48. Time charged to this task code primarily relates to time spent by BRG preparing analyses related to potential preference and avoidance actions at the request of the Official Committee of Unsecured Creditors. The data provided by the Debtors relate withdrawal and deposit transactions completed on the Genesis platform in the 90 days prior to filing and similar transactions related to Debtor insiders for one year prior to filing. Specific tasks included: (i) Reviewing the provided transaction data for potential preferences; (ii) identifying transactions made by insiders; (iii) preparing reports and presentations to review with the Official Committee of Unsecured Creditors; (iv) participating in meetings and calls, and corresponding with the Debtors, Debtors' advisors, and other case professionals thereon.

49. BRG expended 351.2 hours on this category for a fee of \$230,672.50.

Litigation – Task Code 25

50. Time charged to this task code relates to the analysis of potential damages incurred by the Debtors from the potential litigation non-Debtor affiliate third parties. Specific tasks included but were not limited to: (i) preparing analyses to outline specific recoveries in litigation scenarios; (ii) reviewing and analyzing potential recoveries in litigation and their variances to non-litigation recoveries for the Debtors; (iii) working with Counsel to assess the value and recoverability of various causes of action; and (iv) participating in calls and meetings with the Debtors, Counsel, and other case professions with respect to the litigation.

51. BRG has expended 11.8 hours on this category for a fee of 9,367.50.

Tax Issues – Task Code 26

52. Time charged to this task code relates to time spent by BRG analyzing and monitoring various tax matters impacting the Debtors. Tasks included but were not limited to (i) analyzing Debtor and Non-Debtor allocations of NOLs; (ii) analyzing tax implications for

distribution of cash and coin to creditors; and (iii) communicating with the Committee, Debtors and Counsel thereon.

53. BRG expended 204.9 hours on this category for a fee of \$177,139.50.

Plan of Reorganization/Disclosure Statement Task Code 27

54. Time charged to this task code relates to BRG's review and analysis of the Debtors' Disclosure Statement and Plan of Reorganization. Specific tasks included: (i) preparing, analyzing potential outcomes, and participating in the on-site mediation (ii) collecting, reviewing, and providing comments to the Debtors on their proposed Plan and Disclosure Statement; (iii) reviewing the updated drafts of the Plan of Reorganization; (iv) reviewing the recovery schedule provided in the disclosure statement and the individual recoveries within; (v) assessing impact in changes in cryptocurrency prices on recoveries presented high and low recoveries in the Disclosure Statement; (vi) developing presentations summarizing Plan of Reorganization and figures presented in Disclosure Statement; (vii) participating in calls and meetings with the Committee, Counsel, and the Debtors advisors regarding the foregoing.

55. BRG expended 361.2 hours on this category for a fee of \$312,593.50.

Special Case Matters – Task Code 29

56. Time charged to this task code relates to time spent by BRG discussing specific coin issues and the updating the data request list with asset tracing specific questions.

57. BRG expended 49.0 hours on this category for a fee of \$46,674.50.

Planning – Task Code 31

58. Time charged to this task code relates to time spent by BRG updating the numerous BRG work plans and work streams. Tasks included but were not limited to (i) reviewing various case matters; (ii) reviewing case status; and (iii) participating in workstream related meetings and calls internally.

59. BRG expended 80.1 hours on this category for a fee of \$59,318.00.

Document Review – Task Code 32

60. Time charged to this task code relates to BRG reviewing various case-related documents. Tasks included but were not limited to (i) reviewing various motions and court filings from the docket; (ii) reviewing of case documents; (iii) reviewing and updating third-party diligence lists; (iv) reviewing documents uploaded to case data rooms; (v) updating the diligence request tracker; and (vi) reviewing general case update documents.

61. BRG expended 84.1 hours on this category for a fee of \$51,854.50.

Vendor Management – Task Code 37

62. Time charged to this task code relates to BRG reviewing investment banking fee comparables and forecasting UCC professional fees.

63. BRG expended 8.9 hours on this category for a fee of \$4,177.50.

Business Transaction Analysis – Task Code 40

64. Time charged to this task code relates to time spent by BRG validating crypto related activity and balances on the blockchain, including, but not limited to: (i) developing tools to automate and streamline the process of verifying balances and other on chain activity for the Debtor's coin portfolio, (ii) preparing, testing and auditing code to support the automation of the on-chain verification process, (iii) reconciling on-chain balances and activity to Debtor's books and records, (iv) developing presentations summarizing results from on-chain verification process, (v) integrating API functionality with external sources of data to automate on-chain verification process for Debtor specific coins and wallets, and (vi) developing detailed databases to analyze and track all crypto related activity specific to Debtor's coin portfolio.

65. BRG expended 854.6 hours on this category for a fee of \$28,317.00.

ACTUAL AND NECESSARY EXPENSES

66. BRG incurred actual out-of-pocket expenses in connection with the rendition of the professional services to the Committee during the Fee Period as summarized above, in the sum of \$3,624.20, for which BRG requests reimbursement in full.

67. Disbursements and expenses are incurred in accordance with BRG's normal practice of charging clients for expenses clearly related to and required by particular matters. BRG has endeavored to minimize these expenses to the fullest extent possible.

68. BRG's billing rates do not include charges for photocopying, telephone and facsimile charges, computerized research, travel expenses, "working meals," secretarial overtime, postage and certain other office services, because BRG charges each of its clients only for the costs actually incurred related to performing services for such client. BRG endeavors to minimize these expenses to the fullest extent possible and does not consider such charges to constitute "overhead."

69. In providing a reimbursable service such as copying or telephone, BRG does not make a profit on that service. In charging for a particular service, BRG does not include in the amount for which reimbursement is sought the amortization of the cost of any investment, equipment or capital outlay. In seeking reimbursement for a service, which BRG justifiably purchased or contracted for from a third party, BRG requests reimbursement only for the amount billed to BRG by such third party vendor and paid by BRG to that vendor.

CERTIFICATION

70. As required by the Guidelines, a certification that the facts set forth in this Application are true and correct, and that this Application complies substantially with the Guidelines, is attached hereto as **Exhibit A**, and made part of this Application.

COMPLIANCE WITH GUIDELINES

71. BRG believes that this Application substantially complies with the Guidelines. To the extent there has not been material compliance with any particular rule or guideline, BRG respectfully requests a waiver or an opportunity to cure.

NOTICE AND NO PRIOR APPLICATION

72. Notice of this Application has been given, in accordance with the Interim Compensation Order. In light of the nature of the relief requested herein, BRG submits that no further or other notice is required.

73. This is BRG's second interim fee application pursuant to sections 330 and 331 of the Bankruptcy Code for allowance of fees and reimbursement of expenses in these Cases. Except as otherwise set forth herein, BRG has made no prior or other application to this or any other Court for the relief requested herein.

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WHEREFORE, BRG respectfully requests that this Court enter an order, (a) granting on an interim basis, allowance of (i) fees in the amount of \$4,729,898.50 for professional services rendered to and on behalf of the Committee during the Fee Period and (ii) reimbursement of \$3,624.20 for reasonable, actual and necessary expenses incurred during the Fee Period, (b) authorizing and directing the Debtors to immediately pay to BRG the amount of \$4,274,373.90, which is equal to 100% of BRG's fees and 100% of BRG's expenses incurred during the Fee Period that remain unpaid, and (c) granting such other and further relief as the Court may deem just and proper.

Date: July 31, 2023

Berkeley Research Group, LLC

By /s/ Evan Hengel
Evan Hengel
Managing Director
2029 Century Park East, Suite 1250
Century City, CA 90067
310.499.4956

EXHIBIT A

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

_____)	
In re:)	Chapter 11
)	Case No. 23-10063 (SHL)
Genesis Global Holdco, LLC, <i>et al.</i> , ¹)	Jointly Administered
)	
Debtors.)	
_____)	

CERTIFICATION OF FINANCIAL ADVISOR

I, Evan Hengel, Managing Director of Berkeley Research Group, LLC (“BRG”)², on behalf of BRG, as financial advisor to the Official Committee of Unsecured Creditors (the “Committee”) appointed in chapter 11 cases of the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”), hereby certify, pursuant to 28 U.S.C. § 1746, the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases adopted by the Court on January 29, 2013 (the “Local Guidelines”) and the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, effective January 30, 1996 (the “UST Guidelines”) and, together with the Local Guidelines, the “Guidelines”), as follows:

1. I am a Managing Director of BRG and the professional designated by the applicant, BRG, with responsibility in these chapter 11 cases of the Debtors, for compliance with the Guidelines.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

2. This certification is made in respect of the *First Interim Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors During the Period from February 14, 2023 through May 31, 2023* (the “Application”) which I have reviewed and further which has been prepared in accordance with the Guidelines.

3. In respect of section A.1 of the Local Guidelines, I certify that:

(a) I have read the Application;

(b) To the best of my knowledge, information, and belief formed after reasonable inquiry, the fees and disbursements sought fall within the Local Guidelines and the UST Guidelines;

(c) The fees and disbursements sought are billed at rates and in accordance with practices customarily employed by BRG and generally accepted by BRG’s clients; and

(d) In providing a reimbursable service, BRG does not make a profit on that service, whether the service is performed by BRG in-house or through a third party.

4. As required by Section B.2 of the Local Guidelines, I certify that the U.S. Trustee, Debtors, and chair of the Committee have been provided, within 21 days of the end of each month with a statement of fees and disbursements accrued for each month of the Fee Period.³

³ I certify that the Committee, Debtors, and U.S. Trustee will each be provided with a copy of the Application concurrently with the filing thereof and will have at least 14 days to review such Application prior to any objection deadline with respect thereto. The Committee has been provided with a copy of the Application before the filing of the Application and was timely kept advised of the amount of the fees and expenses.

5. I certify, under penalty of perjury, that the foregoing statements made by me are true and correct, to the best of my knowledge, information, and belief.

Dated: July 31, 2023
Century City, CA

/s/ Evan Hengel
Evan Hengel



Exhibit B: Fees By Task Code

Berkeley Research Group, LLC

For the Period 2/14/2023 through 5/31/2023

Task Code	Hours	Fees
01. Asset Acquisition/ Disposition	47.7	\$38,291.00
05. Professional Retention/ Fee Application Preparation	55.0	\$17,852.00
06. Attend Hearings/ Related Activities	22.9	\$23,202.50
07. Interaction/ Meetings with Debtors/ Counsel	241.8	\$193,037.50
08. Interaction/ Meetings with Creditors/ Counsel	1,305.8	\$1,064,956.00
10. Recovery/ SubCon/ Lien Analysis	1,044.6	\$820,361.00
11. Claim Analysis/ Accounting	348.6	\$260,434.00
12. Statements and Schedules	278.8	\$188,838.00
13. Intercompany Transactions/ Balances	466.9	\$350,622.00
14. Executory Contracts/ Leases	29.0	\$21,665.00
17. Analysis of Historical Results	2.5	\$1,925.00
18. Operating and Other Reports	233.7	\$153,746.00
19. Cash Flow/Cash Management/ Liquidity	161.0	\$113,626.00
20. Projections/ Business Plan/ Other	138.3	\$103,532.00
22. Preference/ Avoidance Actions	351.2	\$230,672.50
25. Litigation	11.8	\$9,367.50
26. Tax Issues	204.9	\$177,139.50
27. Plan of Reorganization/ Disclosure Statement	361.2	\$312,593.50
29. Special Case Matters	49.0	\$46,674.50
31. Planning	80.1	\$59,318.00
32. Document Review	84.1	\$51,854.50
37. Vendor Management	8.9	\$4,177.50

Task Code

Hours

Fees

40. Business Transaction Analysis

854.6

\$486,013.00

Total**6,382.4****\$4,729,898.50****Blended Rate****\$741.08**



Exhibit C: Time Detail

Berkeley Research Group, LLC

For the Period 2/14/2023 through 5/31/2023

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
3/1/2023	E. Hengel	0.7	Reviewed the access to confidential information motion provided by White & Case (M. Meises).
3/5/2023	M. Galfus	0.9	Summarized detail included in the Debtors' draft of the bid procedures motion.
3/7/2023	C. Kearns	0.5	Held call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss potential issues re: draft bid procedures.
3/7/2023	A. Cowie	0.5	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) in regard to bid procedures.
3/7/2023	E. Hengel	0.5	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss bid procedures.
3/7/2023	C. Kearns	0.4	Reviewed comments on draft bid procedures motion.
3/8/2023	C. Kearns	0.6	Reviewed draft CIM re: asset sale process.
3/9/2023	C. Kearns	0.5	Reviewed status of analysis of critical issues in the RSA.
3/9/2023	E. Hengel	0.3	Participated in call with Houlihan Lokey (B. Geer, D. Cumming) and White & Case (G. Pesce) to discuss asset sale options.
3/14/2023	E. Hengel	0.5	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (D. Cummings) to discuss deal structure and tax efficiency.
3/21/2023	J. Hill	1.6	Prepared follow up diligence request list for the Moelis sale process to assess recoveries for UCC.
3/21/2023	J. Hill	0.3	Attended call re: Genesis Moelis sale with Moelis (M. DiYanni).
3/27/2023	C. Kearns	0.4	Reviewed draft limited objection to bid procedures.
4/7/2023	C. Goodrich	0.8	Reviewed Confidential Information Presentation from Debtors.
4/11/2023	C. Kearns	0.8	Reviewed Moelis provided sale process related documents.
4/11/2023	A. Cowie	0.6	Participated in call with Moelis (J. Dermont) in regard to sale process.
4/12/2023	J. Hill	2.6	Reviewed the Moelis long range plan model and marketing documents in preparation for discussion with Moelis on 4/13.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
4/14/2023	A. Cowie	2.6	Analyzed business plan for sale of entities re: reasonableness of assumptions.
4/14/2023	A. Cowie	1.1	Continued to analyze business plan for sale of entities re: reasonableness of assumptions.
4/14/2023	C. Kearns	0.7	Held call with Moelis (M. DiYanni, O. Backes) and Houlihan Lokey (D. Cumming, S. White, O. Fung) re: launch of their sale.
4/14/2023	J. Hill	0.5	Attended portion of call with Moelis (M. DiYanni, O. Backes) and Houlihan Lokey (D. Cumming, S. White, O. Fung) regarding sale process update on the Genesis platform sale.
4/14/2023	C. Kearns	0.4	Reviewed issues re: roll out of Debtors sale process.
4/19/2023	Z. Barandi	2.2	Created sales process overview slides for creditors to be posted on the UCC's website.
4/20/2023	J. Hill	1.7	Drafted a sale process overview presentation for the broader unsecured creditor group.
4/20/2023	E. Hengel	1.3	Edited asset sale process summary at the request of Committee members.
4/21/2023	J. Hill	1.6	Drafted a sale process overview presentation for the broader unsecured creditor group.
4/21/2023	E. Hengel	0.6	Edited asset sale process summary at the request of Committee members.
4/24/2023	J. Cooperstein	2.1	Compiled sale process comparison data for recent bankruptcy cases to compare to the Genesis sale process.
4/24/2023	J. Cooperstein	1.7	Drafted sale process comparison presentation for recent crypto bankruptcy cases.
4/24/2023	J. Cooperstein	1.5	Updated sale process comparison slides to reflect new data that shows common period crypto references.
4/25/2023	J. Cooperstein	2.2	Updated sale process summary to include additional comparable metrics.
4/25/2023	J. Hill	1.3	Compared NDA progress for Moelis outreach to other bankruptcy crypto deals, in response to UCC follow up question.
4/25/2023	E. Hengel	0.9	Drafted response to Committee questions about asset sale buyer response.
4/26/2023	C. Kearns	0.3	Reviewed status of the Debtors' sale process.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
5/5/2023	D. Mordas	0.4	Reviewed updated sales process motion.
5/16/2023	M. Renzi	1.1	Reviewed sale process update and tracker for the subsidiary entities.
5/16/2023	C. Kearns	0.3	Reviewed latest sale tracker summary.
5/18/2023	J. Cooperstein	0.8	Reviewed updated sale process presentation provided by Moelis.
5/18/2023	D. Mordas	0.4	Reviewed updates on the sale process for non-debtor affiliates for recoveries to the estate.
5/19/2023	D. Mordas	1.1	Summarized the bids for certain non-debtor entities for UCC professionals' review.
5/19/2023	A. Cowie	0.9	Analyzed bid received in 363 sale process for recovery to creditors.
5/19/2023	M. Renzi	0.8	Analyzed the current state of the sale process for certain of the non-debtor entities.
5/19/2023	C. Kearns	0.4	Reviewed information provided by Debtor on a PEO basis re: status of sale process.
5/22/2023	D. Mordas	1.8	Analyzed the potential bid values for the non-debtor entities going through a sale process.
5/23/2023	J. Hill	2.3	Analyzed the Moelis sale process update to provide the UCC with BRG's view on creditor recoveries from the sale process.
5/30/2023	G. Beaulieu	0.9	Revised summary of sale process based on A&M conversation with Moelis.
5/30/2023	G. Beaulieu	0.8	Revised notes from 5/20 call with Moelis and other professional groups.
5/30/2023	E. Hengel	0.5	Participated in call with Moelis (M. DiYanni) and Houlihan Lokey (S. White) to discuss asset sale progress.

Task Code	Total Hours	47.7
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05. Professional Retention/ Fee Application Preparation

2/17/2023	C. Kearns	0.3	Reviewed initial issues to be addressed on retention documents.
2/22/2023	H. Henritz	1.7	Prepared conflict check.
3/3/2023	H. Henritz	0.8	Prepared conflict check.
3/6/2023	H. Henritz	0.8	Prepared conflict check.
3/8/2023	H. Henritz	2.9	Prepared retention documents.

Date

Professional

Hours

Description

05. Professional Retention/ Fee Application Preparation

3/8/2023	H. Henritz	1.9	Continued to prepare retention documents.
3/8/2023	C. Kearns	0.3	Reviewed status of our retention docs.
3/9/2023	M. Haverkamp	2.9	Edited draft retention document package.
3/9/2023	E. Hengel	1.4	Edited retention documents.
3/9/2023	C. Kearns	0.7	Reviewed draft retention docs for distribution to Counsel.
3/9/2023	H. Henritz	0.4	Reviewed past crypto bankruptcy cases for certain conflicts.
3/9/2023	H. Henritz	0.3	Update conflict check with additional parties in interest.
3/16/2023	E. Hengel	1.1	Reviewed updated retention application.
3/16/2023	M. Haverkamp	0.7	Edited draft retention document package for declarant comments.
3/16/2023	E. Hengel	0.7	Edited retention declaration for accuracy.
3/16/2023	E. Hengel	0.4	Reviewed redaction declaration for accuracy.
4/19/2023	M. Moulon	1.4	Continued to prepare first monthly fee statement.
4/19/2023	M. Haverkamp	1.3	Prepared Feb-Mar fee statement.
4/19/2023	M. Moulon	0.7	Prepared first monthly fee statement.
4/20/2023	M. Moulon	1.8	Prepared first monthly fee statement.
4/20/2023	M. Moulon	0.8	Continued to prepare first monthly fee statement.
4/21/2023	M. Moulon	2.8	Prepared first monthly fee statement.
4/21/2023	M. Moulon	0.2	Continued to prepare first monthly fee statement.
4/22/2023	M. Moulon	0.7	Prepared first monthly fee statement.
4/24/2023	M. Moulon	1.3	Prepared first monthly fee statement.
4/25/2023	M. Moulon	2.9	Prepared first monthly fee statement.
4/25/2023	M. Moulon	0.6	Continued to prepare first monthly fee statement.
4/26/2023	M. Haverkamp	2.5	Edited first monthly fee statement.
4/26/2023	M. Moulon	1.8	Prepared first monthly fee statement.

Date

Professional

Hours

Description

05. Professional Retention/ Fee Application Preparation

4/26/2023	M. Moulon	1.2	Continued to prepared first monthly fee statement.
4/26/2023	M. Haverkamp	0.3	Continued editing first monthly fee statement.
4/27/2023	M. Haverkamp	0.8	Edited first monthly fee statement.
4/27/2023	M. Moulon	0.4	Prepared first monthly fee statement.
4/28/2023	M. Moulon	1.1	Prepared first monthly fee statement.
5/1/2023	M. Haverkamp	2.7	Edited first monthly fee statement.
5/1/2023	M. Moulon	1.7	Prepared first monthly fee statement.
5/2/2023	M. Haverkamp	2.4	Edited February fee statement.
5/2/2023	M. Moulon	1.3	Prepared first monthly fee statement.
5/2/2023	M. Haverkamp	1.1	Continued to edit February fee statement.
5/2/2023	M. Moulon	1.1	Continued to prepare first monthly fee statement.
5/3/2023	M. Haverkamp	0.5	Edited February fee statement.
5/3/2023	M. Moulon	0.1	Prepared first monthly fee statement.
5/5/2023	M. Moulon	0.5	Prepared first monthly fee statement.
5/5/2023	M. Haverkamp	0.4	Edited first monthly fee statement.
5/8/2023	M. Moulon	0.3	Prepared first monthly fee statement.
5/10/2023	M. Moulon	1.9	Prepared first monthly fee statement.
5/10/2023	M. Moulon	0.8	Continued to prepare first monthly fee statement.
5/11/2023	M. Moulon	0.2	Edited first monthly fee statement.
5/15/2023	M. Haverkamp	0.1	Prepared Genesis April fee application.

Task Code Total Hours**55.0****06. Attend Hearings/ Related Activities**

2/22/2023	C. Goodrich	1.4	Attended Second Day Hearing (virtually).
2/22/2023	E. Hengel	1.4	Participated in the 2/22 second day hearing.

Date	Professional	Hours	Description
06. Attend Hearings/ Related Activities			
3/15/2023	E. Hengel	0.8	Participated in Court hearing for cash management motion.
3/30/2023	E. Hengel	2.0	Participated in omnibus hearing on bid procedures.
3/30/2023	C. Kearns	1.5	Attended to portion of the status conference hearing on bid procedures.
4/13/2023	A. Cowie	1.9	Participated in Section 341 meeting.
4/13/2023	E. Hengel	1.6	Participated partial in 341 meeting.
4/24/2023	M. Galfus	2.1	Summarized notes from the Evidentiary Hearing related to the redaction of creditors' private information.
4/24/2023	A. Cowie	1.4	Participated in evidentiary hearing in regard to creditor recoveries.
4/24/2023	E. Hengel	1.0	Participated in part of evidentiary hearing.
4/24/2023	C. Kearns	0.9	Listened to a portion of the evidentiary hearing.
4/25/2023	C. Kearns	1.3	Listened to a portion of the hearing re: Debtors' motion for mediation.
4/26/2023	Z. Barandi	1.3	Attended the omnibus hearing re: D&O insurance held on 4/26.
4/26/2023	Z. Barandi	0.8	Prepared summary of notes from the 4/26 omnibus hearing re: D&O insurance held on 4/26 for distribution to internal team.
4/28/2023	C. Kearns	0.3	Participated in the status conference on mediation.
4/28/2023	C. Goodrich	0.3	Participated telephonically in Court hearing regarding mediation.
5/4/2023	M. Renzi	2.9	Participated in the on-site meditation with a related entity.
Task Code Total Hours		22.9	

07. Interaction/ Meetings with Debtors/ Counsel			
2/14/2023	Z. Barandi	2.9	Drafted initial diligence request list.
2/14/2023	E. Hengel	1.1	Reviewed Debtors' document request list.
2/14/2023	Z. Barandi	0.6	Continued to draft initial diligence request list.
2/15/2023	M. Canale	0.5	Participated in diligence request review call with A&M (M. Leto), Moelis (B. Tichenor), and Houlihan Lokey (B. Geer).
2/16/2023	M. Galfus	1.3	Reviewed the preliminary data request list to be sent to the Debtors.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
2/16/2023	M. Galfus	1.1	Reviewed all the financial related documents included in the Debtors' data room to confirm what data needs to be included on the request list.
2/16/2023	C. Goodrich	1.0	Updated BRG data request list to include additional detail on requests regarding consolidating balance sheets and other financial information.
2/16/2023	C. Kearns	0.9	Held call with A&M (M. Leto) for an overview of the consolidating balance sheet entities and related cash management.
2/16/2023	M. Canale	0.6	Compared updated work plan to diligence request list to confirm completeness of request items.
2/16/2023	Z. Barandi	0.3	Updated diligence request list to include audited 12/31/22 and 1/31 financial statements, list of crypto counterparties, insurance policy at UK entity, and intercompany requests.
2/17/2023	E. Hengel	1.6	Reviewed the data request list related to the crypto wallets and major creditors.
2/17/2023	M. Galfus	1.1	Updated the data request list to be sent to the Debtors.
2/18/2023	E. Hengel	0.9	Analyzed the data request list to be sent to the Debtors' financial advisors.
2/20/2023	C. Goodrich	1.6	Updated BRG data request list to reflect current high priority intercompany requests outstanding and related information received.
2/20/2023	M. Galfus	0.6	Updated the data request list to be sent to the Debtors' advisors including additional detail related to the control asset/client liabilities analysis.
2/20/2023	M. Galfus	0.3	Updated the data request list to be sent to the Debtors' advisors with additional detail necessary for the control asset/client liability analysis.
2/21/2023	M. Canale	0.6	Participated in all professionals call with A&M (J. Sciametta, M. Leto), Moelis (M. DiYanni), Cleary (S. O'Neal, J. VanLare), White & Case (P. Abelson, G. Pesce, C. West) and Houlihan Lokey (D. Cumming, B. Geer) regarding Restructuring Term Sheet and data
2/21/2023	C. Goodrich	0.6	Participated in all professionals call with A&M (J. Sciametta, M. Leto), Moelis (M. DiYanni), Cleary (S. O'Neal, J. VanLare), White & Case (P. Abelson, G. Pesce, C. West) and Houlihan Lokey (D. Cumming, B. Geer) regarding Restructuring Term Sheet and key
2/21/2023	E. Hengel	0.6	Participated in call with A&M (J. Sciametta, M. Leto), Moelis (M. DiYanni), Cleary (S. O'Neal, J. VanLare), White & Case (P. Abelson, G. Pesce, C. West) and Houlihan Lokey (D. Cumming, B. Geer) regarding Restructuring Term Sheet and data requests.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
2/21/2023	M. Canale	0.6	Prepared response to email from A&M (M. Leto) regarding blockchain wallet due diligence.
2/21/2023	E. Hengel	0.4	Corresponded with A&M (J. Sciametta) regarding outstanding information requests.
2/22/2023	M. Galfus	1.3	Examined the data room to ensure the data request list properly reflected items that were already provided by the Debtors.
2/22/2023	M. Galfus	1.2	Updated the data request list to breakdown the items between requests related to A&M and those related to other professionals.
2/22/2023	J. Cooperstein	0.9	Reviewed consolidated data tracker list between BRG and Houlihan Lokey to be sent to A&M.
2/22/2023	M. Galfus	0.4	Updated the data request list with high priority items from Houlihan Lokey (S. White).
2/22/2023	M. Galfus	0.2	Drafted email to Houlihan Lokey (S. White) regarding the latest version of the request list.
2/23/2023	J. Cooperstein	1.5	Compiled additional data request items from White & Case and Houlihan Lokey to incorporate in the consolidated data request list.
2/23/2023	J. Racy	0.8	Prepared outline for next steps for reviewing data requests documents received from A&M.
2/23/2023	J. Racy	0.7	Updated diligence request list to include data room files received to date.
2/23/2023	J. Racy	0.6	Updated request list for outstanding items from A&M.
2/23/2023	M. Renzi	0.5	Met with A&M (J. Sciametta, M. Leto), Moelis (M. DiYanni), Cleary (S. O'Neal, J. VanLare), White & Case (P. Abelson, G. Pesce, C. West) and Houlihan Lokey (D. Cumming, B. Geer) re: data request list items, case status, and Plan timeline.
2/23/2023	E. Hengel	0.5	Participated in call with A&M (J. Sciametta, M. Leto), Moelis (M. DiYanni), Cleary (S. O'Neal, J. VanLare), White & Case (P. Abelson, G. Pesce, C. West) and Houlihan Lokey (D. Cumming, B. Geer) to discuss data request list and case status.
2/23/2023	C. Goodrich	0.5	Participated in discussion with A&M (J. Sciametta, M. Leto), Moelis (M. DiYanni), Cleary (S. O'Neal, J. VanLare), White & Case (P. Abelson, G. Pesce, C. West) and Houlihan Lokey (D. Cumming, B. Geer) regarding open data request list items, case status, an
2/23/2023	C. Goodrich	0.3	Corresponds with the Debtors' FA re: current version of Committee Professionals' data request list.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
2/23/2023	M. Galfus	0.3	Updated the data request list with additional digital asset detail necessary to complete to the control asset/client liability analysis.
2/24/2023	J. Cooperstein	1.2	Updated priority diligence tracker to incorporate comments from BRG Managing Directors.
2/24/2023	C. Kearns	0.3	Reviewed additions to the diligence tracker.
2/27/2023	J. Cooperstein	2.6	Updated Moelis consolidated data request list to incorporate requests from Houlihan Lokey and White & Case.
2/27/2023	J. Cooperstein	1.1	Created agenda outline for all professionals meeting in NYC on 3/2.
2/27/2023	J. Cooperstein	0.8	Created detailed summary tracker for outstanding items on data request list.
2/27/2023	E. Hengel	0.5	Updated data request list tracker to include progress summary.
2/27/2023	C. Kearns	0.4	Reviewed current diligence tracker.
2/27/2023	C. Goodrich	0.4	Updated data request list regarding recent ad hoc requests.
2/27/2023	Z. Barandi	0.3	Updated diligence request list to include details related to solvency of various Genesis entities, intercompany items, and Cash Cloud claims.
2/27/2023	C. Kearns	0.2	Corresponded with White & Case (C. Shore) re: agenda for upcoming meeting with the Debtors.
2/28/2023	Z. Barandi	2.5	Updated diligence request list with files received.
2/28/2023	E. Hengel	0.6	Reviewed the data request list to identify additional items needed from A&M.
2/28/2023	C. Kearns	0.5	Held status call with A&M (J. Sciametta, M. Leto), Moelis (M. DiYanni), Cleary (S. O'Neal, J. Van VanLare), White & Case (P. Abelson, G. Pesce, C. West) and Houlihan Lokey (D. Cumming, B. Geer) to discuss status of key work streams and upcoming meeting wi
2/28/2023	E. Hengel	0.5	Participated in call with A&M (J. Sciametta, M. Leto), Moelis (M. DiYanni), Cleary (S. O'Neal, J. Van VanLare), White & Case (P. Abelson, G. Pesce, C. West) and Houlihan Lokey (D. Cumming, B. Geer) regarding data request list, case status, and timeline re
2/28/2023	C. Goodrich	0.5	Updated data request list to reflect additional requests regarding post-setoff claims pool size.
3/1/2023	Z. Barandi	1.9	Developed Debtors' advisors contact list.
3/1/2023	M. Galfus	1.6	On 2/28/23: Updated the data request list with updated files provided by the Debtors

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
3/1/2023	J. Cooperstein	1.3	Created discussion topic agenda for 3/2/23 meeting of professionals in NYC.
3/1/2023	J. Cooperstein	1.3	Updated data request list based on new information provided by Debtors.
3/1/2023	C. Kearns	1.0	Prepared agenda for upcoming meeting with the Debtors based on insight from UCC call.
3/1/2023	M. Canale	0.9	Updated crypto related items on the diligence request list.
3/1/2023	M. Galfus	0.8	Reviewed outline of key topics to be covered during the 3/2 NYC meeting of professionals to confirm all necessary discussion points are covered.
3/1/2023	M. Galfus	0.8	Reviewed the latest data request list to be sent to the Debtors' advisors.
3/1/2023	C. Goodrich	0.5	Participated in meeting with A&M (M. Leto, D. Petty, S. Cascante) to review data request list.
3/1/2023	E. Hengel	0.5	Reviewed updated data request activity provided by BRG (C. Goodrich).
3/1/2023	Z. Barandi	0.5	Updated diligence request list with files received per internal team.
3/1/2023	M. Canale	0.4	Participated in call with A&M (D. Petty) to review diligence requests.
3/1/2023	M. Canale	0.4	Participated in call with BRG (E. Hengel) to prepare for in-person meeting with Company and UCC Advisors.
3/1/2023	E. Hengel	0.4	Participated in call with BRG (M. Canale) to discuss agenda for upcoming meeting with Debtor advisors.
3/1/2023	C. Goodrich	0.4	Refined BRG issues/topics list for NYC meeting with Debtors on 3/1/2022.
3/2/2023	M. Canale	2.9	Drafted diligence questionnaire in preparation for infosec discussion with Debtor.
3/2/2023	G. Koutouras	2.9	Participated in all-professionals meeting with Cleary Gottlieb (S. O'Neal, J. VanLare), A&M (M. Leto), White & Case (P. Abelson, C. Shore), Moelis (M. DiYanni), Houlihan Lokey (B. Geer) regarding sale procedures.
3/2/2023	E. Hengel	2.9	Participated in meeting with all Cleary Gottlieb (S. O'Neal, J. VanLare), A&M (M. Leto), White & Case (P. Abelson, C. Shore), Moelis (M. DiYanni), Houlihan Lokey (B. Geer) to discuss PSA dynamics.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
3/2/2023	C. Kearns	2.5	Attended a portion of the meeting with Cleary Gottlieb (S. O'Neal, J. VanLare), A&M (M. Leto), White & Case (P. Abelson, C. Shore), Moelis (M. DiYanni), Houlihan Lokey (B. Geer) to discuss the sale procedures.
3/2/2023	M. Galfus	0.8	Reviewed outline of key topics to be covered during the 3/2 NYC meeting of professionals to confirm all necessary discussion points are covered.
3/2/2023	M. Galfus	0.8	Reviewed the latest data request list to be sent to the Debtors' advisors.
3/2/2023	E. Hengel	0.6	Reviewed diligence docs provided by BRG (J. Cooperstein).
3/2/2023	C. Kearns	0.4	Reviewed the PSA for a meeting with Debtors' advisors on key issues to be addressed.
3/2/2023	C. Goodrich	0.3	Edited Committee professionals' data request list.
3/2/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: intercompany matrix, cash and coin report, and cash flow update for week ending 2/24.
3/3/2023	A. Cowie	2.7	Prepared additional information requests to assess historical value flows.
3/3/2023	J. Cooperstein	1.6	Updated high priority data request list based on feedback from A&M.
3/3/2023	M. Galfus	0.7	Reviewed the data request list based on any new files provided by the Debtors in the data room.
3/3/2023	C. Goodrich	0.7	Updated data request list in include additional financial diligence items.
3/3/2023	M. Canale	0.4	Emailed A&M (M. Leto) regarding status of Genesis crypto wallet diligence request.
3/3/2023	C. Kearns	0.4	Reviewed status of key diligence items.
3/4/2023	M. Canale	0.3	Emailed White & Case (P. Abelson) regarding status of wallet diligence request.
3/4/2023	C. Kearns	0.3	Reviewed status of wallet related diligence needs.
3/4/2023	C. Kearns	0.2	Corresponded with White & Case (P. Abelson) re: diligence tracker.
3/5/2023	E. Hengel	0.4	Prepared comments for BRG (A. Cowie) on draft communication to Debtors' advisors regarding balance sheet changes.
3/6/2023	J. Cooperstein	1.6	Updated financial diligence section of data request list for DCG.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
3/6/2023	E. Hengel	0.4	Participated in call with Moelis (B. Barnwell), A&M (M. Leto) and Houlihan Lokey (B. Geer) to discuss auditor selection.
3/6/2023	C. Kearns	0.2	Reviewed diligence related to DGC information requests.
3/7/2023	J. Cooperstein	1.3	Updated data request list to reflect comments from White & Case.
3/7/2023	C. Kearns	0.5	Held status call with Cleary Gottlieb (S. O'Neal, J. VanLare), A&M (M. Leto), White & Case (P. Abelson, C. Shore), Moelis (M. DiYanni), Houlihan Lokey (B. Geer) re: key case issues and follow-up from last week's in-person meeting.
3/7/2023	M. Renzi	0.5	Participated in discussion with Cleary Gottlieb (S. O'Neal, J. VanLare), A&M (M. Leto), White & Case (P. Abelson, C. Shore), Moelis (M. DiYanni), Houlihan Lokey (B. Geer) regarding sale procedures and other case issues.
3/7/2023	E. Hengel	0.5	Participated in weekly professionals meeting with Cleary Gottlieb (S. O'Neal, J. VanLare), A&M (M. Leto), White & Case (P. Abelson, C. Shore), Moelis (M. DiYanni), Houlihan Lokey (B. Geer) to discuss case status.
3/7/2023	M. Canale	0.2	Emailed A&M (M. Leto) to schedule Genesis infosecurity meeting.
3/8/2023	C. Goodrich	2.3	Updated Committee professionals' data request list.
3/8/2023	Z. Barandi	1.6	Updated diligence request list to mark items complete with files received.
3/8/2023	M. Canale	0.8	Drafted list of diligence questions in preparation for Information security call with Debtor.
3/8/2023	M. Canale	0.6	Participated in call regarding Genesis Coin Security and Info Security with A&M (M. Leto) and Genesis (M. Lepow, A. Katz).
3/8/2023	M. Canale	0.6	Reviewed Genesis security memo provided by Debtor in preparation for Information Security call with Debtor.
3/8/2023	C. Goodrich	0.4	Integrated additional edits to Committee professionals' data request list.
3/9/2023	Z. Barandi	1.7	Updated diligence request list to include comments on status of intercompany requests.
3/13/2023	J. Hill	1.7	Reviewed diligence list and recently uploaded documents.
3/13/2023	E. Hengel	0.9	Reviewed DCG diligence list.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
3/13/2023	M. Canale	0.6	Participated in all professionals meeting with Cleary Gottlieb (S. O'Neal, J. Valar), A&M (M. Leto), Moelis (M. DiYanni), White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss case status.
3/13/2023	E. Hengel	0.6	Participated in weekly professionals call with Cleary Gottlieb (S. O'Neal, J. Valar), A&M (M. Leto), Moelis (M. DiYanni), White & Case (P. Abelson) and Houlihan Lokey (B. Geer) regarding case status.
3/13/2023	C. Kearns	0.4	Reviewed DCG related diligence request list.
3/14/2023	A. Cowie	2.2	Prepared detailed DCG information requests in coordination with Creditors' professionals, White & Case and A&M.
3/14/2023	J. Cooperstein	1.9	Reviewed data request list for updated items and commentary from Debtors.
3/14/2023	D. Mordas	1.6	Refined data request form to be sent to the Debtors.
3/14/2023	E. Hengel	0.7	Updated data request list for the Debtors.
3/14/2023	E. Hengel	0.5	Participated in call with A&M (M. Leto), Houlihan Lokey (B. Geer) and White & Case (P. Abelson) to discuss cash management.
3/14/2023	M. Canale	0.5	Participated in call with advisors including A&M (M. Leto), Houlihan Lokey (B. Geer) and White & Case (P. Abelson) to discuss status of diligence request items for asset tracing analysis.
3/14/2023	A. Cowie	0.4	Reviewed updated information request list in regard to DCG specific items.
3/15/2023	E. Hengel	1.1	Participated in communications call with the UCC, White & Case (G. Pesce), Houlihan Lokey (D. Cumming) and Kroll (G. Foust).
3/15/2023	J. Cooperstein	0.8	Updated DCG diligence tracker to include additional financial diligence requests.
3/15/2023	C. Kearns	0.5	Held call with Ducera (A. Rowley, K. Patel) and Houlihan Lokey (B. Geer, D. Cumming) re: diligence requests.
3/15/2023	E. Hengel	0.5	Participated in call with Ducera (A. Rowley, K. Patel) and Houlihan Lokey (B. Geer, D. Cumming) to discuss DCG request list.
3/15/2023	C. Goodrich	0.5	Participated in discussion with Ducera (A. Rowley, K. Patel) and Houlihan Lokey (B. Geer, D. Cumming) to discuss open diligence items regarding DCG.
3/15/2023	A. Cowie	0.5	Reviewed additional considered DCG information requests.
3/15/2023	Z. Barandi	0.5	Reviewed UCC diligence items to be shared with Ducera.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
3/15/2023	J. Wilson	0.4	Reviewed DCG diligence request list to support evaluation of term sheet.
3/16/2023	C. Goodrich	1.7	Updated Committee data request list to include additional financial diligence items.
3/16/2023	D. Mordas	0.7	Updated the data request list to be sent to the Debtors.
3/16/2023	J. Wilson	0.5	Updated DCG request list to include additional items.
3/17/2023	Z. Barandi	1.3	Updated diligence request list with intercompany items and to flag high priority requests.
3/19/2023	Z. Barandi	0.2	Updated diligence request list with intercompany items received.
3/20/2023	J. Hill	1.5	Reviewed diligence list and data room for open requests.
3/20/2023	D. Mordas	1.4	Updated the data request list to be sent to the Debtors regarding ad hoc questions.
3/20/2023	J. Cooperstein	1.3	Updated BRG diligence tracker with refreshed data request items to be remitted to Debtors' advisors.
3/20/2023	D. Mordas	0.8	Updated the data request list regarding the Ad Hoc requests.
3/20/2023	D. Mordas	0.5	Updated the data request list regarding the intercompany loans.
3/21/2023	J. Wilson	2.6	Reviewed loan documents uploaded to the data room for key terms related to certain counterparties.
3/21/2023	J. Cooperstein	1.6	Created MLA/MBA document tracker for counterparty diligence requests received from the Debtors.
3/21/2023	C. Kearns	0.2	Held status call with Cleary Gottlieb (S. O'Neal, J. Valar), A&M (M. Leto), Moelis (M. DiYanni), White & Case (P. Abelson) and Houlihan Lokey (B. Geer).
3/21/2023	E. Hengel	0.2	Participated in all professionals call with Cleary Gottlieb (S. O'Neal, J. Valar), A&M (M. Leto), Moelis (M. DiYanni), White & Case (P. Abelson) and Houlihan Lokey (B. Geer).
3/21/2023	M. Canale	0.2	Participated in status update call with Cleary Gottlieb (S. O'Neal, J. Valar), A&M (M. Leto), Moelis (M. DiYanni), White & Case (P. Abelson) and Houlihan Lokey (B. Geer).
3/22/2023	M. Canale	0.4	Emailed A&M (M. Leto) to follow up on security diligence and insurance claims.
3/22/2023	C. Goodrich	0.4	Updated Committee data request list to include additional financial diligence items.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
3/23/2023	J. Wilson	0.9	Created loan document request list.
3/24/2023	C. Kearns	0.6	Held call with Cleary Gottlieb (S. O'Neal, J. VanLare), A&M (M. Leto), Moelis (M. DiYanni), White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: DCG related diligence/investigation.
3/24/2023	E. Hengel	0.6	Participated in all professionals call with Cleary Gottlieb (S. O'Neal, J. VanLare), A&M (M. Leto), Moelis (M. DiYanni), White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss Debtor Loan and intercompany setoff.
3/24/2023	Z. Barandi	0.6	Participated in call with Cleary Gottlieb (S. O'Neal, J. VanLare), A&M (M. Leto), Moelis (M. DiYanni), White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: setoff affecting intercompany balances between GGC and DCG.
3/24/2023	D. Mordas	0.5	Edited the data request list for distribution to related entities.
3/27/2023	J. Hill	1.1	Attended call with UCC and Houlihan Lokey (B. Geer, S. White, R. Malik) and A&M (M. Leto) to review Debtors' diligence presentation.
3/27/2023	A. Cowie	1.1	Participated in call with Houlihan Lokey (B. Geer, S. White, R. Malik) and A&M (M. Leto) in regard to diligence requests.
3/27/2023	E. Hengel	1.1	Participated in call with Moelis (M. DiYanni), A&M (M. Leto) and White & Case (P. Abelson) re: UCC/AHG diligence items.
3/27/2023	C. Kearns	1.1	Participated in call with Moelis (M. DiYanni), A&M (M. Leto) and White & Case (P. Abelson) to respond to various diligence requests by the AHG.
3/27/2023	J. Wilson	1.1	Participated in call with UCC and B. Geer, S. White, R. Malik (Houlihan Lokey) and A&M (M. Leto) to review Debtors' diligence presentation.
3/27/2023	M. Canale	1.1	Participated in meeting regarding UCC/AHG diligence discussion including Moelis (M. DiYanni), A&M (M. Leto) and White & Case (P. Abelson).
3/27/2023	C. Goodrich	1.1	Summarized the AHG requests in preparation for a call with the Debtor professionals.
3/27/2023	E. Hengel	0.2	Discussed agenda for 3/30 all professionals meeting with A&M (J. Sciametta).
3/28/2023	J. Hill	2.5	Reviewed DCG diligence data provided.
3/28/2023	A. Cowie	1.2	Participated in call with A&M (D. Petty) in regard to outstanding information requests.
3/28/2023	Z. Barandi	1.2	Participated in call with A&M (D. Petty, P. Kinealy) re: intercompany requests and SOFA/SOAL.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
3/28/2023	M. Galfus	1.2	Participated in call with A&M (D. Petty, P. Kinealy) regarding data requests related to the Statements and Schedules filed by the Debtors.
3/28/2023	C. Kearns	0.4	Reviewed presentation prepared by Moelis and A&M in response to various diligence requests by the AHG and Committee advisors.
3/29/2023	D. Mordas	2.3	Added to our data request list regarding the high priority list.
3/29/2023	Z. Barandi	1.3	Updated diligence request list with intercompany items.
3/29/2023	M. Galfus	0.9	Updated the data request list for newly requested items for the Debtors.
3/29/2023	C. Goodrich	0.4	Updated document request list.
3/30/2023	C. Kearns	1.2	Held call with Cleary Gottlieb (S. O'Neal, J. VanLare), A&M (M. Leto), Moelis (M. DiYanni), White & Case (P. Abelson), Houlihan Lokey (B. Geer) regarding term sheet.
3/30/2023	E. Hengel	1.2	Participated in all professionals call with Cleary Gottlieb (S. O'Neal, J. VanLare), A&M (M. Leto), Moelis (M. DiYanni), White & Case (P. Abelson), Houlihan Lokey (B. Geer) to discuss restructuring term sheet.
3/30/2023	M. Renzi	1.2	Participated in call with Cleary Gottlieb (S. O'Neal, J. VanLare), A&M (M. Leto), Moelis (M. DiYanni), White & Case (P. Abelson), Houlihan Lokey (B. Geer) to discuss restructuring term sheet.
3/30/2023	C. Kearns	0.6	Held status call with White & Case (P. Abelson, G. Pesce) and Houlihan Lokey (B. Geer) to discuss upcoming meeting with the Debtors and large creditor advisors.
3/31/2023	D. Mordas	1.3	Updated the data request list for accurate files.
3/31/2023	M. Renzi	0.6	Reviewed outstanding DCG-specific diligence list.
4/3/2023	A. Cowie	1.2	Participated in call with A&M (D. Petty) in regard to outstanding information requests.
4/4/2023	J. Cooperstein	2.4	Created new data request list for high priority Committee requests that cover financial, digital currency, and intercompany requests.
4/4/2023	C. Goodrich	1.1	Updated data request list to be provided to A&M to reflect current status of all open items.
4/4/2023	C. Goodrich	0.7	Edited data request list to reflect current status of all requests of Debtors, A&M, and CGSH (in advance of distribution to Debtor Professionals).
4/4/2023	J. Cooperstein	0.7	Edited high priority data request list based on comments from BRG Managing Directors.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
4/4/2023	E. Hengel	0.7	Reviewed data request list in advance of distribution to Debtor advisors.
4/4/2023	C. Kearns	0.6	Held status call with Cleary Gottlieb (S. O'Neal, J. VanLare), A&M (M. Leto), Moelis (M. DiYanni), White & Case (P. Abelson) and Houlihan Lokey (B. Geer).
4/4/2023	E. Hengel	0.6	Participated in weekly call with Cleary Gottlieb (S. O'Neal, J. VanLare), A&M (M. Leto), Moelis (M. DiYanni), White & Case (P. Abelson) and Houlihan Lokey (B. Geer).
4/4/2023	Z. Barandi	0.6	Updated diligence request list for intercompany requests.
4/4/2023	E. Hengel	0.4	Edited the data request list to be sent to the Debtor advisors.
4/6/2023	J. Cooperstein	0.8	Drafted information request for A&M related to intercompany questions from the Committee.
4/7/2023	M. Galfus	0.3	Summarized high priority requests from the Company to be shared with A&M.
4/10/2023	M. Canale	0.2	Emailed A&M (M. Leto) regarding crypto custodian UCC diligence.
4/11/2023	J. Wilson	0.8	Drafted updated priority request list to send to Debtors.
4/11/2023	Z. Barandi	0.7	Participated in a call with A&M (D. Petty, R. Smith) re: bridge between Debtors' MOR balances and balance sheet.
4/11/2023	M. Galfus	0.7	Participated in call with A&M (D. Petty, R. Smith) regarding differences between the Debtors Mar-23 MOR and latest balance sheet.
4/11/2023	E. Hengel	0.6	Participated in weekly call with Cleary Gottlieb (S. O'Neal, J. VanLare), A&M (M. Leto), Moelis (M. DiYanni), White & Case (P. Abelson), Houlihan Lokey (B. Geer) to discuss term sheet, expenses, and other case items.
4/12/2023	J. Cooperstein	0.7	Updated high priority data request list based on information provided by the Debtors.
4/13/2023	J. Cooperstein	1.8	Updated A&M high priority data request based on input from BRG Managing Directors.
4/13/2023	J. Cooperstein	1.6	Updated Cleary high priority data request based on input from BRG Managing Directors.
4/13/2023	Z. Barandi	1.6	Updated diligence request list for intercompany requests.
4/13/2023	C. Goodrich	1.4	Updated BRG data request list to reflect current status of all priority requests.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
4/13/2023	C. Goodrich	0.7	Edited the data request list to reflect additional edits to priority request outstanding items.
4/13/2023	Z. Barandi	0.6	Participated in a call with A&M (M. Fitts) re: GGCI non-back-to-back lending detail file.
4/14/2023	M. Canale	0.4	Participated in call with A&M (M. Leto) to discuss crypto custodian UCC diligence questions.
4/15/2023	C. Goodrich	0.7	Updated data request list in advance of sending to A&M (M. Leto) to reflect highest priority requests and current status of all high priority items.
4/18/2023	M. Canale	0.9	Drafted summary of security protocols discussion with Debtor.
4/18/2023	E. Hengel	0.5	Corresponded with A&M (J. Sciametta) regarding expense allocation and other case issues.
4/19/2023	J. Cooperstein	2.6	Updated A&M high priority data request list for new items related to financial, intercompany, investigation, and digital currency workstreams.
4/19/2023	C. Goodrich	2.3	Refined data request list for A&M to reflect current status of all items.
4/19/2023	A. Cowie	1.2	Participated in call with A&M (M. Leto, D. Petty) in regard to outstanding information requests.
4/19/2023	C. Goodrich	0.6	Participated in a portion of a discussion of open data request list items with A&M (M. Leto, D. Petty, D. Walker, M. Fitz), BRG (E. Hengel, J. Cooperstein, A. Cowie).
4/19/2023	J. Wilson	0.5	Drafted updated priority request list to share with Debtor advisors.
4/19/2023	E. Hengel	0.5	Participated in partial call with A&M (M. Leto, D. Petty) to discuss outstanding information requests.
4/19/2023	M. Canale	0.2	Reviewed responses from A&M (M. Leto) regarding asset tracing questions.
4/20/2023	A. Cowie	0.3	Analyzed current detailed information request list in regard to assessing completeness for calculating creditor recoveries.
4/20/2023	C. Goodrich	0.3	Edited list of open data requests to reflect current status of priority workstreams.
4/21/2023	A. Cowie	2.6	Updated current detailed information request list in regard to creditor recoveries.
4/21/2023	D. Mordas	2.3	Updated the data request list to be sent to A&M re: financial information and Ad Hoc requests.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
4/21/2023	J. Cooperstein	1.6	Updated high priority data request list for A&M and Cleary.
4/21/2023	E. Hengel	0.6	Participated in call with BRG (P. Noring), Cleary Gottlieb (S. O'Neal), Houlihan Lokey (B. Geer) and White & Case (P. Abelson) to discuss accounting issues related to past transactions.
4/21/2023	P. Noring	0.5	Participated in call with BRG (E. Hengel), Cleary Gottlieb (S. O'Neal), Houlihan Lokey (B. Geer) and White & Case (P. Abelson) to discuss accounting issues related to past transactions.
4/21/2023	E. Hengel	0.4	Participated in call with A&M (M. Leto, J. Sciametta) to discuss outstanding information requests.
4/21/2023	C. Goodrich	0.3	Updated data request list to reflect additional information provided by Debtors.
4/21/2023	Z. Barandi	0.3	Updated diligence request list for intercompany requests.
4/25/2023	E. Hengel	0.6	Responded to Debtor questions based on proposed amendment to GAP cost structure.
4/25/2023	C. Goodrich	0.3	Updated data request list to reflect additional information provided by Debtors.
4/25/2023	E. Hengel	0.2	Participated in weekly update call with Cleary Gottlieb (S. O'Neal, J. VanLare), A&M (M. Leto), Moelis (M. DiYanni), White & Case (P. Abelson), Houlihan Lokey (B. Geer).
4/26/2023	J. Cooperstein	1.1	Updated Cleary and Ducera high priority data request list.
4/26/2023	C. Goodrich	0.4	Updated data request list to reflect additional information provided by Debtors.
4/27/2023	J. Cooperstein	1.3	Updated Cleary data request list to incorporate comments from White & Case.
4/27/2023	A. Cowie	0.7	Analyzed current detailed information request list in regard to assessing completeness for calculating creditor recoveries.
4/27/2023	M. Galfus	0.4	Reviewed the latest version of the data request list to be sent to the Debtors' advisors.
5/2/2023	J. Cooperstein	1.1	Updated BRG high priority data request list for A&M.
5/2/2023	A. Cowie	1.0	Participated in call with A&M (M. Leto, L. Cherrone, M. Fitts, D. Walker) in regard to outstanding information requests.
5/2/2023	J. Wilson	1.0	Participated in call with A&M (M. Leto, L. Cherrone, M. Fitts, D. Walker) to walk through open request list items.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
5/2/2023	J. Cooperstein	1.0	Participated in data request list status call with A&M (M. Leto, L. Cherrone, M. Fitts, D. Walker).
5/2/2023	G. Koutouras	0.8	Participated in weekly advisor call with Cleary Gottlieb (S. O'Neal, J. VanLare), A&M (M. Leto), Moelis (M. DiYanni), White & Case (P. Abelson) and Houlihan Lokey (B. Geer).
5/2/2023	E. Hengel	0.4	Participated in portion of a weekly update call with Cleary Gottlieb (S. O'Neal, J. VanLare), A&M (M. Leto), Moelis (M. DiYanni), White & Case (P. Abelson) and Houlihan Lokey (B. Geer).
5/2/2023	A. Cowie	0.3	Participated in call with White & Case (P. Abelson) and Cleary Gottlieb (J. VanLare) in regard to outstanding information requests.
5/3/2023	C. Kearns	0.4	Held all hands call with Cleary Gottlieb (S. O'Neal, J. VanLare), A&M (M. Leto), Moelis (M. DiYanni), White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss certain counterparty claims and mediation issues.
5/3/2023	E. Hengel	0.4	Participated in weekly update call with Cleary Gottlieb (S. O'Neal, J. VanLare), A&M (M. Leto), Moelis (M. DiYanni), White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: claims and meditation.
5/5/2023	G. Beaulieu	0.9	Commented on the request list drafted by BRG (D. Mordas, J. Cooperstein) prior to distribution to Debtors' advisors.
5/5/2023	G. Beaulieu	0.5	Reviewed relevance of outstanding items data request tracker.
5/5/2023	M. Canale	0.1	Emailed A&M (M. Leto) regarding status of diligence request for historical custodian wallet addresses.
5/9/2023	A. Cowie	1.1	Participated in call with White & Case (P. Abelson) in regard to outstanding information requests.
5/9/2023	C. Kearns	0.5	Held call with A&M (M. Leto), Cleary Gottlieb (S. O'Neal, J. VanLare), Moelis (M. DiYanni), White & Case (P. Abelson, C. West), Houlihan Lokey (D. Cumming, B. Geer) re: next steps following mediation and other case matters.
5/9/2023	C. Goodrich	0.5	Participated in discussion on case status with A&M (M. Leto), Cleary Gottlieb (S. O'Neal, J. VanLare), Moelis (M. DiYanni), White & Case (P. Abelson, C. West), Houlihan Lokey (D. Cumming, B. Geer).
5/9/2023	M. Canale	0.5	Participated in meeting to discuss case status with A&M (M. Leto), Cleary Gottlieb (S. O'Neal, J. VanLare), Moelis (M. DiYanni), White & Case (P. Abelson, C. West), Houlihan Lokey (D. Cumming, B. Geer).
5/10/2023	J. Cooperstein	1.2	Updated a related entity's data request list.
5/10/2023	C. Goodrich	1.1	Refined list of information requests to be provided by a related entity if Committee accedes to a forbearance of any form.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
5/10/2023	M. Renzi	0.9	Updated the data request list for priority items to be sent to the Debtors.
5/10/2023	C. Goodrich	0.7	Updated the data request list for high priority items to be sent to the Debtors.
5/11/2023	C. Kearns	0.7	Reviewed issues re: ongoing discussions with a related entity/debt due dates.
5/11/2023	D. Mordas	0.6	Updated the data request list to be shared with the Debtors.
5/15/2023	G. Beaulieu	1.7	Performed comprehensive review of files uploaded data room for comparison to data request list.
5/15/2023	M. Renzi	1.5	Participated in Committee presentation to a related entity with White & Case (C. Shore, C. West, P. Abelson), Houlihan Lokey (B. Geer, D. Cumming, S. White).
5/15/2023	E. Hengel	1.5	Participated in Committee presentation to a related entity with White & Case (C. Shore, C. West, P. Abelson), Houlihan Lokey (B. Geer, D. Cumming, S. White).
5/15/2023	C. Kearns	1.2	Participated in portion of a call for the Committee to present its litigation theories to a related entity with White & Case (C. Shore, C. West, P. Abelson), Houlihan Lokey (B. Geer, D. Cumming, S. White).
5/16/2023	A. Cowie	0.7	Participated in call with White & Case (P. Abelson) and Cleary Gottlieb (S. O'Neal) in regard to outstanding information requests.
5/16/2023	E. Hengel	0.5	Participated in discussion with Cleary Gottlieb (S. O'Neal, J. VanLare), Moelis (M. DiYanni, B. Barnwell), A&M (J. Sciametta, M. Leto), White & Case (P. Abelson, M. Meises) and Houlihan Lokey (B. Geer, S. White) re: counterproposal.
5/16/2023	M. Renzi	0.5	Participated in discussion with Cleary Gottlieb (S. O'Neal, J. VanLare), Moelis (M. DiYanni, B. Barnwell), A&M (J. Sciametta, M. Leto), White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (B. Geer, S. White) re: counterproposal.
5/16/2023	C. Goodrich	0.5	Participated in discussion with Cleary Gottlieb (S. O'Neal, J. VanLare), Moelis (M. DiYanni, B. Barnwell), A&M (J. Sciametta, M. Leto), White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (B. Geer, S. White) re: counterproposal.
5/22/2023	M. Canale	0.7	Reconciled diligence request items for blockchain analysis against files provided by Debtor.
5/24/2023	G. Beaulieu	2.3	Updated data request list to reflect receipt of new documents from a related entity on 5/21/23.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
5/24/2023	J. Hill	1.5	Updated the diligence list for a related entity to facilitate the closure of settlement data requests.
5/24/2023	G. Beaulieu	0.6	Continued to update data request list to reflect receipt of new documents from a related entity on 5/21/23.
5/25/2023	D. Mordas	2.6	Drafted data request list for a related entity for remaining necessary information to finish a liquidation and valuation analysis.
5/25/2023	G. Beaulieu	2.2	Reviewed all prior data request lists to capture entire universe of requested and provided documents.
5/25/2023	J. Cooperstein	1.7	Created high priority request list for a related entity.
5/25/2023	J. Cooperstein	1.3	Compiled data request items for a related entity from other UCC advisors.
5/25/2023	J. Wilson	1.0	Updated data request tracker to reflect new documents in the data room.
5/25/2023	G. Beaulieu	0.7	Reviewed data request list for outstanding missing items.
5/25/2023	E. Hengel	0.5	Participated in call with A&M (M. Leto) to discuss settlement discussions and diligence list.
5/25/2023	Z. Barandi	0.4	Updated a related entity's diligence request list for intercompany requests.
5/25/2023	M. Canale	0.4	Updated a related entity's high priority request list for asset tracing requests.
5/26/2023	J. Wilson	0.3	Updated request list for a related entity's data room.
5/27/2023	C. Kearns	0.3	Emailed with White & Case (C. West) on issues with a related entity.
5/30/2023	C. Kearns	1.5	Participated in call with SteerCo, UCC, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss settlements and related recovery levels.
5/30/2023	J. Hill	1.4	Reviewed data request list for a related entity.
5/30/2023	E. Hengel	1.1	Participated in partial call with Steerco, UCC, White & Case (P. Abelson), Houlihan Lokey (B. Geer) to discuss settlements and related recovery levels.
5/30/2023	C. Kearns	0.6	Reviewed latest proposal and status of discussions with a related entity.
5/30/2023	E. Hengel	0.4	Reviewed a related entity's request list in advance of distribution.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
5/31/2023	C. Kearns	0.3	Reviewed status of discussions with a related entity.
Task Code Total Hours		241.8	
08. Interaction/ Meetings with Creditors/ Counsel			
2/15/2023	E. Hengel	1.6	Provided comments to BRG (M. Galfus, C. Goodrich, J. Cooperstein) regarding the 2/22 UCC report.
2/15/2023	C. Kearns	1.3	Held kickoff call with Houlihan Lokey (B. Geer, D. Cumming, R. Malik, S. White, O. Fung) to discuss workstreams and key issues based on the RSA.
2/15/2023	M. Canale	1.3	Participated in call to discuss work plan including Houlihan Lokey (B. Geer, D. Cumming, R. Malik, S. White, O. Fung).
2/15/2023	C. Goodrich	1.3	Participated in call with Houlihan Lokey (B. Geer, D. Cumming, R. Malik, S. White, O. Fung) regarding workstream tracker.
2/16/2023	C. Kearns	1.8	Held call with the Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) for a review of key issues in the RSA term sheet.
2/16/2023	M. Galfus	0.9	Analyzed the Debtors' balance sheets by entity as of 11/30 and 12/31 to be included in the 2/22 weekly UCC report.
2/16/2023	C. Kearns	0.6	Held call with members of the Committee and White & Case (C. Shore) to discuss the UCC's communications strategy.
2/16/2023	C. Kearns	0.4	Reviewed status of diligence tracker and related work plan for Houlihan Lokey and BRG.
2/16/2023	M. Galfus	0.4	Reviewed the intercompany matrix detail included in the Debtors' data room for inclusion in the 2/22 weekly UCC report.
2/17/2023	E. Hengel	2.4	Provided comments for the 2/22 Committee update report.
2/17/2023	C. Goodrich	2.3	Edited coin control asset analysis for weekly 2/22 Committee update presentation.
2/17/2023	M. Galfus	1.3	Analyzed the Debtors' exchange/custodian file broken down by currency for inclusion in the 2/22 UCC weekly report.
2/17/2023	M. Renzi	1.3	Provided comments for the 2/22 Committee report.
2/17/2023	C. Goodrich	1.2	Edited liquidity presentation included in 2/22 Committee update presentation.
2/17/2023	M. Galfus	1.1	Prepared work plan to be presented to the UCC regarding each BRG task and the relevant staff.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
2/17/2023	M. Galfus	0.8	Prepared outline for the 2/22 weekly report to UCC regarding any new occurrences in the case.
2/17/2023	C. Goodrich	0.6	Edited summary of the Debtors' balance sheets for the 2/22 Committee update presentation.
2/17/2023	M. Galfus	0.3	Analyzed the Debtors' consolidated digital asset breakdown by cryptocurrency to be included in the 2/22 UCC weekly report.
2/19/2023	E. Hengel	2.6	Prepared comments on the 2/22 UCC report regarding tax and intercompany transactions.
2/19/2023	C. Goodrich	1.1	Edited intercompany summary materials for 2/22 Committee update presentation.
2/19/2023	Z. Barandi	0.6	Created weekly UCC presentation to be presented on 2/22 with outline from Counsel.
2/19/2023	M. Galfus	0.6	Updated the UCC weekly presentation framework based on the updated outline from White & Case.
2/20/2023	M. Galfus	2.9	Analyzed the Debtors' control assets and client liabilities broken down by coin type and quantity to be included in the 2/22 weekly UCC report.
2/20/2023	A. Cowie	2.8	Prepared report for the 2/22 UCC weekly meeting in regard to historical intercompany account movements.
2/20/2023	A. Cowie	2.6	Continued to prepare report for the 2/22 UCC weekly meeting in regard to historical intercompany account movements.
2/20/2023	J. Cooperstein	2.5	Edited weekly 2/22 UCC presentation with updated tax, intercompany, and coin related analyses.
2/20/2023	C. Goodrich	2.3	Developed Excel templates for 2/22 Committee presentation.
2/20/2023	M. Canale	2.3	Edited 2/22 UCC presentation.
2/20/2023	M. Renzi	2.3	Prepared comments on the 2/22 UCC report re: tax and intercompany transactions.
2/20/2023	M. Galfus	2.2	Reviewed outputs of the control asset/client liability analysis to be included in the 2/22 weekly UCC report.
2/20/2023	M. Galfus	2.1	Continued to analyze the Debtors' control assets and client liabilities broken down by coin type and quantity to be included in the 2/22 weekly UCC report.
2/20/2023	E. Hengel	1.9	Prepared comments on the 2/22 UCC presentation regarding the intercompany transactions report.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
2/20/2023	C. Goodrich	1.9	Updated 2/22 Committee presentation to reflect White & Case input on outline.
2/20/2023	J. Cooperstein	1.6	Analyzed Debtors' consolidated balance sheet as of 12/31/22 for inclusion into weekly UCC report for week ending 2/25.
2/20/2023	J. Cooperstein	1.5	Created high priority workstream tracker for weekly UCC presentation for week ending 2/25/22.
2/20/2023	M. Galfus	1.3	Incorporated the control asset/client liability analysis into a slide to be included in the 2/22 weekly UCC report.
2/20/2023	G. Beaulieu	1.2	Created liquidity forecast charts for slides for 2/22 UCC meeting.
2/20/2023	J. Cooperstein	1.2	Drafted outline for weekly UCC presentation for the week of 2/25.
2/20/2023	G. Beaulieu	1.1	Reviewed documents related to Genesis Debtor entities in the data room to cross-check financial figures in slides for 2/22 UCC meeting.
2/20/2023	J. Racy	1.0	Updated 2/22 weekly UCC presentation with coin information.
2/20/2023	M. Galfus	0.9	Continued to analyze the Debtors' control assets and client liabilities broken down by coin type and quantity to be included in the 2/22 weekly UCC report.
2/20/2023	J. Cooperstein	0.8	Integrated requested edits on 2/22 UCC presentation from White & Case.
2/20/2023	C. Goodrich	0.8	Prepared draft 2/22 Committee slides with respect to cash management.
2/20/2023	J. Racy	0.8	Updated weekly UCC presentation with revised coin information.
2/20/2023	M. Galfus	0.6	Analyzed the Debtors' digital assets held at exchanges/custodians by coin and quantity to be included in the 2/22 weekly UCC report.
2/20/2023	C. Goodrich	0.6	Refined cash review section of 2/22 Committee presentation.
2/20/2023	C. Goodrich	0.6	Refined Houlihan Lokey key work plan tracker related to 2/22 Committee presentation, updating all work plan items to reflect current status for items where BRG is owner of work stream item.
2/20/2023	G. Beaulieu	0.6	Revised liquidity management slides for 2/22 UCC meeting.
2/20/2023	M. Galfus	0.6	Updated the 2/22 weekly UCC report outline to be presented to the UCC based on new incidents in the case.
2/20/2023	J. Cooperstein	0.5	Edited weekly 2/22 UCC presentation with updated coin analysis data.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
2/20/2023	E. Hengel	0.4	Participated in call with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) to discuss case issues.
2/20/2023	E. Hengel	0.4	Provided direction to BRG (M. Galfus) regarding outreach to other advisors on 2/22 UCC presentation.
2/21/2023	M. Galfus	2.9	Analyzed the Debtors' control assets and client liabilities broken down by coin type and quantity to be included in the 2/22 weekly UCC report.
2/21/2023	G. Beaulieu	2.9	Continued to draft liquidity overview slides for 2/22 UCC meeting.
2/21/2023	G. Beaulieu	2.9	Drafted liquidity overview slides for 2/22 UCC meeting.
2/21/2023	A. Cowie	2.8	Prepared report for the 2/22 UCC weekly meeting in regard to historical intercompany account movements.
2/21/2023	J. Cooperstein	2.7	Reviewed 2/22 UCC weekly presentation materials based on feedback from BRG team on financial, intercompany, and tax related portions of the presentation.
2/21/2023	G. Beaulieu	2.7	Revised financial tables for use in slides for 2/22 UCC meeting.
2/21/2023	G. Beaulieu	2.5	Reviewed next steps on slides for 2/22 UCC meeting with internal BRG team.
2/21/2023	M. Galfus	2.2	Summarized the Debtors' 13-week cash flow forecast as of the week ending 2/10 to be included in the weekly UCC report.
2/21/2023	C. Goodrich	2.0	Continued to update BRG materials for 2/22 Committee presentation to reflect additional information provided by A&M.
2/21/2023	C. Goodrich	2.0	Updated liquidity summary for 2/22 Committee presentation.
2/21/2023	A. Cowie	1.9	Continued to prepare report for the 2/22 UCC weekly meeting in regard to historical intercompany account movements.
2/21/2023	M. Galfus	1.8	Continued to analyze the Debtors' control assets and client liabilities broken down by coin type and quantity to be included in the 2/22 weekly UCC report.
2/21/2023	C. Goodrich	1.8	Prepared asset custody tracing slides for 2/22 Committee presentation.
2/21/2023	C. Goodrich	1.7	Continued to prepare intercompany summary matrix for 2/22 Committee presentation.
2/21/2023	E. Hengel	1.7	Edited the latest version of the 2/22 UCC presentation to be sent to Counsel.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
2/21/2023	J. Cooperstein	1.7	Reviewed 13-week cash flow materials ending WE 5/12 provided by Alvarez and Marsal to include in the 2/22 weekly UCC presentation materials.
2/21/2023	M. Canale	1.4	Edited 2/22 UCC presentation.
2/21/2023	M. Galfus	1.4	Reviewed outputs of the control asset/client liability analysis to be included in the 2/22 weekly UCC report.
2/21/2023	C. Goodrich	1.3	Continued to update BRG materials for 2/22 Committee presentation to reflect additional information provided by A&M.
2/21/2023	J. Cooperstein	1.3	Updated 2/22 weekly UCC presentation materials based on new coin information provided by Alvarez & Marsal.
2/21/2023	J. Cooperstein	1.2	Drafted tax-specific slide for 2/22 weekly UCC presentation based on feedback from White & Case.
2/21/2023	J. Cooperstein	1.2	Prepared summary of tax related content from BRG Managing Directors for inclusion in 2/22 weekly UCC presentation.
2/21/2023	M. Galfus	1.1	Reviewed detail included in the 2/22 weekly UCC report for accuracy.
2/21/2023	J. Cooperstein	0.8	Integrated Houlihan Lokey materials into consolidated presentation for 2/22 weekly UCC presentation.
2/21/2023	M. Renzi	0.7	Met with BRG (M. Canale) re: 2/22 UCC presentation.
2/21/2023	C. Kearns	0.7	Reviewed draft presentation for the 2/22 Committee meeting.
2/21/2023	M. Canale	0.6	Met with BRG (M. Renzi) to review draft UCC presentation for 2/22 meeting.
2/21/2023	C. Goodrich	0.6	Prepared summary of workstreams for inclusion in the 2/22 Committee presentation.
2/21/2023	E. Hengel	0.4	Corresponded with White & Case (P. Abelson) regarding 2/22 UCC presentation.
2/21/2023	E. Hengel	0.4	Discussed 2/22 UCC meeting agenda with BRG (M. Canale, M. Renzi).
2/21/2023	M. Renzi	0.4	Met with BRG (M. Canale, E. Hengel) re: 2/22 Committee meeting.
2/21/2023	M. Canale	0.4	Participated in meeting with BRG (E. Hengel, M. Renzi) to discuss 2/22 meeting with UCC.
2/21/2023	E. Hengel	0.4	Prepared comments for BRG (J. Cooperstein) on 2/22 UCC presentation.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
2/21/2023	J. Cooperstein	0.4	Refreshed weekly 2/22 UCC presentation based off comments provided by BRG Managing Directors.
2/21/2023	E. Hengel	0.3	Participated call with Houlihan Lokey (D. Cumming, S. White, T. Dircks, R. Malik) re: DCG items.
2/21/2023	M. Canale	0.3	Participated in data request list call with Houlihan Lokey (D. Cumming, S. White, T. Dircks, R. Malik).
2/21/2023	C. Goodrich	0.3	Participated in data request list discussion re: DCG items with Houlihan Lokey (D. Cumming, S. White, T. Dircks, R. Malik).
2/21/2023	M. Canale	0.3	Review coin analysis diligence support for 2/22 UCC presentation.
2/21/2023	M. Galfus	0.2	Drafted email to Houlihan Lokey (S. White) regarding the Debtors' control asset/client liability analysis to be included in the 2/22 weekly UCC report.
2/22/2023	J. Cooperstein	2.3	Created template outline for 3/1 weekly UCC presentation materials.
2/22/2023	C. Kearns	1.8	Held 2/22 Committee call with Committee members, White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (B. Geer, D. Cumming, S. White) to update the Committee with the current workstreams and conclusions.
2/22/2023	E. Hengel	1.8	Participated in 2/22 Committee call with Committee members, White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (B. Geer, D. Cumming, S. White) to discuss current workstreams.
2/22/2023	M. Renzi	1.8	Participated in Committee call with Committee members, White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (B. Geer, D. Cumming, S. White).
2/22/2023	M. Canale	1.2	Prepared summary of updates to be included with the coin analysis for the 3/1 UCC meeting.
2/22/2023	C. Goodrich	0.8	Refined presentation for 3/1 Committee call based on feedback from White & Case (C. West, P. Abelson).
2/22/2023	M. Renzi	0.5	Reviewed notes from the 2/22 UCC meeting.
2/22/2023	C. Kearns	0.5	Reviewed the 2/22 Committee presentation re: various workstreams for White & Case, Houlihan Lokey and BRG in addition to various initial analyses.
2/22/2023	E. Hengel	0.2	Discussed agenda for 2/22 UCC meeting with BRG (M. Renzi).
2/22/2023	C. Kearns	0.2	Emailed with White & Case (P. Abelson) to debrief after the Committee call.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
2/22/2023	M. Renzi	0.2	Met with BRG (E. Hengel) re: 2/22 UCC meeting agenda.
2/23/2023	M. Galfus	2.8	Updated the control asset/client liability analysis to be included in the weekly UCC report.
2/23/2023	C. Goodrich	2.4	Continued to develop presentation to address Committee questions regarding coins on-hand versus coin-denominated liabilities (asset coverage) for 2/24 meeting with Committee.
2/23/2023	J. Cooperstein	2.4	Prepared illustrative dollarization of claim slide detailing potential impairment risk for weekly 3/1 UCC presentation.
2/23/2023	J. Cooperstein	2.1	Created meeting agenda for professionals meeting on 2/24 with UCC members.
2/23/2023	C. Goodrich	2.1	Developed presentation that addresses Committee questions regarding coins on hand versus coin-denominated liabilities (asset coverage) for 2/24 meeting with Committee.
2/23/2023	J. Cooperstein	2.1	Prepared updated 13-week cash flow and liquidity forecast slide for weekly 3/1 UCC presentation.
2/23/2023	G. Beaulieu	1.9	Adjusted outline for future UCC meeting presentations to reflect new workstream priorities.
2/23/2023	C. Goodrich	1.3	Developed coin analysis templates in Excel for 3/1 Committee report.
2/23/2023	J. Racy	1.3	Updated weekly UCC presentation for ad hoc requests from Committee members.
2/23/2023	M. Canale	1.2	Reviewed draft coin analysis for 3/1 UCC meeting.
2/23/2023	J. Cooperstein	0.9	Continued editing meeting agenda for professionals meeting on 2/24 with UCC members.
2/23/2023	E. Hengel	0.7	Edited slides for the 3/1 Committee meeting to accurately portray current financial situation.
2/23/2023	C. Kearns	0.7	Held status call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to debrief after 2/22 UCC meeting.
2/23/2023	E. Hengel	0.7	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss 2/22 UCC meeting and case work plan going forward.
2/23/2023	M. Canale	0.7	Participated in Genesis UCC advisor meeting to discuss workplan with White & Case (P. Abelson) and Houlihan Lokey (B. Geer).
2/23/2023	M. Galfus	0.7	Reviewed details related to a certain crypto bankruptcy including the latest news updates to be summarized in the 3/1 weekly UCC report.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
2/23/2023	C. Goodrich	0.4	Refined UCC presentation for Genesis 3/1 Creditors Committee meeting per discussion with White & Case (P. Abelson) on content to include in 3/1 Committee presentation.
2/23/2023	C. Kearns	0.3	Held call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) for a short debrief after their call with the Committee chairs.
2/24/2023	J. Cooperstein	2.8	Updated weekly 3/1 UCC presentation to refresh BRG coin analyses.
2/24/2023	M. Galfus	2.3	Reviewed fluctuations from the prior week's control asset/client liability analysis to be discussed in the 3/1 weekly UCC report.
2/24/2023	J. Cooperstein	2.3	Revised cash and liquidity slide for 3/1 weekly UCC meeting based on second cash management order.
2/24/2023	C. Goodrich	2.0	Updated executive summary and tag lines in 3/1 Committee Materials per comments from BRG (E. Hengel).
2/24/2023	M. Canale	1.6	Drafted edits to coin analysis slides for 3/1 UCC meeting.
2/24/2023	J. Racy	1.6	Updated 2/28 UCC presentation with latest materials from coin.
2/24/2023	C. Goodrich	1.5	Reviewed 3/1 Committee presentation, including cash management slides and detail regarding dollarization of claims.
2/24/2023	J. Cooperstein	1.4	Prepared illustrative dollarization analysis materials for 3/1 weekly UCC presentation materials.
2/24/2023	G. Beaulieu	1.1	Drafted intercompany slides for 3/1 UCC meeting presentation.
2/24/2023	M. Galfus	1.1	Updated control asset /customer liability analysis slides in the 3/1 weekly UCC report to be reviewed by the Houlihan Lokey team.
2/24/2023	M. Galfus	1.1	Updated custody analysis slide in the 3/1 weekly UCC report to be reviewed by the Houlihan Lokey team.
2/24/2023	C. Goodrich	0.8	Continued to edit BRG commentary on 13-week cash flows in draft 3/1 Committee presentation.
2/24/2023	M. Renzi	0.8	Provided comments for the necessary weekly liquidity slides for the 3/1 Committee presentation.
2/24/2023	Z. Barandi	0.7	Reviewed weekly UCC presentation to be presented on 3/1.
2/24/2023	G. Beaulieu	0.6	Reviewed state of slides for 3/1 UCC meeting presentation.
2/24/2023	E. Hengel	0.5	Participated in call with Houlihan Lokey (B. Geer), White & Case (C. West, P. Abelson) and certain Committee members to discuss Kroll's involvement as the claims agent.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
2/24/2023	M. Galfus	0.4	Updated the footnotes included in the 3/1 weekly UCC report related to the control asset/client liability analysis.
2/24/2023	C. Kearns	0.3	Reviewed outline of 3/1 report for the Committee.
2/24/2023	C. Kearns	0.2	Emailed with White & Case (P. Abelson) on agenda/outline of 3/1 Committee meeting.
2/24/2023	C. Kearns	0.2	Emailed with White & Case (P. Abelson) on upcoming 2/28 meeting with the Debtors.
2/25/2023	C. Goodrich	2.3	Edited coin control analysis to be included in 3/1 Committee presentation.
2/25/2023	M. Galfus	1.1	Drafted the executive summary of the 3/1 weekly UCC report to be presented to Committee members.
2/25/2023	M. Galfus	0.8	Drafted slide based on the NYC meeting between the Debtors' and UCC's advisors to be included in the 3/1 weekly UCC report.
2/25/2023	C. Goodrich	0.7	Reviewed intercompany matrix detail provided by Houlihan Lokey for 3/1 Committee presentation.
2/25/2023	M. Galfus	0.6	Drafted a summary of the tax issues related to the Plan to be included in the 3/1 weekly UCC report.
2/25/2023	E. Hengel	0.4	Prepared comments for BRG (C. Goodrich) on 3/1 UCC meeting report.
2/25/2023	C. Kearns	0.4	Prepared comments on draft tax update for 3/1 UCC call.
2/25/2023	C. Goodrich	0.4	Refined 3/1 Committee presentation per comments from BRG (E. Hengel).
2/25/2023	C. Goodrich	0.3	Updated slide on key tax issues for 3/1 Committee presentation.
2/26/2023	J. Cooperstein	2.7	Updated weekly 3/1 UCC presentation materials to reflect feedback on tax, liquidity, and claim dollarization slides based on comments from BRG Managing Directors.
2/26/2023	C. Goodrich	1.0	Edited intercompany matrix summary for 3/1 Committee presentation materials.
2/26/2023	C. Goodrich	0.8	Reviewed 3/1 Committee presentation regarding the intercompany matrix.
2/26/2023	M. Galfus	0.8	Reviewed detail included in the 3/1 weekly UCC report for accuracy.
2/26/2023	E. Hengel	0.4	Provided feedback on case update provided by White & Case (G. Pesce).

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
2/26/2023	C. Kearns	0.3	Reviewed outline of presentation for 3/1 UCC meeting.
2/26/2023	C. Kearns	0.2	Emailed with White & Case (P. Abelson) and a Committee member re: status of key workstreams.
2/27/2023	J. Cooperstein	2.9	Continued editing weekly 3/1 UCC presentation materials to reflect changes based on comments on liquidity, tax, and coin analyses from BRG Managing Directors.
2/27/2023	A. Cowie	2.1	Prepared report for the 3/1 UCC weekly meeting in regard to historical intercompany account movements.
2/27/2023	C. Goodrich	2.0	Continued to edit 3/1 Committee presentation regarding key takeaways with respect to creditor recoveries based on feedback from BRG (E. Hengel).
2/27/2023	J. Cooperstein	1.9	Created intercompany update slide to reflect most recent intercompany matrices for the 3/1 weekly UCC presentation update.
2/27/2023	M. Galfus	1.7	Reviewed the updated weekly 3/1 UCC report including coin analysis detail as of 1/31.
2/27/2023	G. Beaulieu	1.6	Edited intercompany excel matrices for intercompany slides in 3/1 UCC meeting presentation.
2/27/2023	C. Goodrich	1.4	Continued to edit control asset summary for 3/1 Committee presentation.
2/27/2023	E. Hengel	1.4	Prepared comments for BRG (C. Goodrich, J. Cooperstein) regarding 3/1 UCC presentation.
2/27/2023	C. Goodrich	1.3	Edited 3/1 Committee presentation based on internal comments.
2/27/2023	J. Cooperstein	1.3	Incorporated key BRG workstream updates for week ending 3/3 to Houlihan Lokey's priority workstream tracker.
2/27/2023	E. Hengel	1.3	Prepared comments on presentation for 3/1 UCC meeting.
2/27/2023	M. Renzi	0.8	Participated in call with BRG (E. Hengel, Z. Barundi) re: UCC meeting and current work streams.
2/27/2023	E. Hengel	0.8	Participated in call with BRG (M. Renzi, Z. Barundi) to discuss UCC meeting, data request list, and workplan.
2/27/2023	Z. Barandi	0.8	Reviewed priority work streams with BRG (E. Hengel, M. Renzi).
2/27/2023	Z. Barandi	0.8	Updated weekly UCC presentation to be presented on 3/1.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
2/27/2023	C. Goodrich	0.7	Discussed 3/1 Committee Materials outline and 3/2 NYC meeting agenda with White & Case (G. Pesce, P. Abelson, A. Parra Criste, M. Meises), and Houlihan Lokey (B. Geer, D. Cumming).
2/27/2023	C. Kearns	0.7	Held status call with White & Case (G. Pesce, P. Abelson, A. Parra Criste, M. Meises) and Houlihan Lokey (B. Geer, D. Cumming) to discuss status of key work streams and upcoming meeting with the Debtors.
2/27/2023	M. Renzi	0.7	Met with White & Case (G. Pesce, P. Abelson, A. Parra Criste, M. Meises) and Houlihan Lokey (B. Geer, D. Cumming) re: 3/1 Committee Materials outline and 3/2 NYC meeting agenda.
2/27/2023	M. Renzi	0.6	Prepared meetings with the UCC professionals relating to the data request list and 3/1 Committee presentation.
2/27/2023	M. Canale	0.6	Reviewed asset tracing slide content for draft 3/1 UCC advisors' presentation.
2/27/2023	C. Kearns	0.5	Reviewed 3/1 UCC report materials for upcoming UCC meeting.
2/27/2023	M. Renzi	0.4	Met with Houlihan Lokey (S. Burian) and White & Case (S. White) re: case direction.
2/27/2023	L. Furr	0.4	Reviewed UCC priority workstream tracker for asset tracing requests.
2/27/2023	G. Beaulieu	0.4	Revised intercompany slides for 3/1 UCC meeting presentation.
2/28/2023	J. Cooperstein	2.8	Updated coin analysis with refreshed data provided by Debtors for weekly 3/1 UCC presentation.
2/28/2023	J. Cooperstein	2.4	Updated coin custody analysis with refreshed data provided by Debtors for weekly 3/1 UCC presentation.
2/28/2023	J. Cooperstein	2.3	Updated weekly 3/1 presentation materials based on refreshed coin analysis information.
2/28/2023	J. Racy	1.4	Updated 3/1 UCC presentation based on comments from BRG (E. Hengel, C. Goodrich) on the latest coin analysis.
2/28/2023	C. Goodrich	1.2	Prepared outline of daily action items for BRG (M. Galfus, G. Beaulieu, Z. Barandi, J. Cooperstein).
2/28/2023	E. Hengel	0.9	Edited the 3/1 UCC presentation in advance of UCC meeting.
2/28/2023	M. Canale	0.9	Reviewed draft of coin analysis slides for 3/1 UCC presentation.
2/28/2023	M. Canale	0.6	Edited UCC 3/1 presentation workstream summary slide with asset tracing updates.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
2/28/2023	M. Renzi	0.5	Met with A&M (J. Sciametta, M. Leto), Moelis (M. DiYanni), Cleary (S. O'Neal, J. Van VanLare), White & Case (P. Abelson, G. Pesce, C. West) and Houlihan Lokey (D. Cumming, B. Geer) re: data request list, case status, and timeline regarding sale process.
2/28/2023	C. Kearns	0.4	Reviewed presentation for the upcoming 3/1 UCC meeting.
2/28/2023	G. Beaulieu	0.3	Reviewed new intercompany documents added to data room for applicability to 3/1 UCC meeting presentation.
2/28/2023	C. Kearns	0.2	Emailed with White & Case (P. Abelson) and all Committee members re: issues/analysis for upcoming Committee meeting.
2/28/2023	M. Renzi	0.1	Participated in call with White & Case (P. Abelson) regarding weekly UCC call.
3/1/2023	G. Beaulieu	2.9	Researched topics to develop potential preference slide materials for 3/8 UCC meeting.
3/1/2023	G. Beaulieu	2.5	Continued to develop slide materials for 3/8 UCC meeting.
3/1/2023	C. Kearns	2.1	Participated in call with the UCC, White & Case (P. Abelson, C. Shore, M. Meises) and Houlihan Lokey (B. Geer, D. Cumming) re: case status and update.
3/1/2023	M. Renzi	2.1	Participated in call with UCC, White & Case (P. Abelson, C. Shore, M. Meises) and Houlihan Lokey (B. Geer, D. Cumming) to review case status update and strategy.
3/1/2023	E. Hengel	2.1	Participated in update call with the Committee, White & Case (P. Abelson, C. Shore, M. Meises) and Houlihan Lokey (B. Geer, D. Cumming).
3/1/2023	J. Cooperstein	1.8	Updated weekly 3/8 UCC presentation materials for valuation analysis of a certain asset.
3/1/2023	C. Goodrich	1.3	Edited presentation structure of 3/8 Committee materials.
3/1/2023	E. Hengel	1.0	Participated in UCC subcommittee update call on communications with White & Case (G. Pesce, A. Parra Criste) and Houlihan Lokey (S. White).
3/1/2023	M. Renzi	0.9	Reviewed current priority case documents in preparation for weekly Committee call.
3/1/2023	M. Galfus	0.6	On 2/28/23: Updated the outline for the 3/8 weekly UCC report
3/1/2023	E. Hengel	0.5	Reviewed billing activity and staffing levels at the request of Committee member.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
3/2/2023	M. Canale	1.1	Participated in call with advisors coordination call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss UCC advisors' workstreams.
3/2/2023	C. Goodrich	0.6	Participated in call with White & Case (P. Abelson, C. West) and Houlihan Lokey (B. Geer) to discuss plan for meeting with Debtors.
3/2/2023	E. Hengel	0.6	Participated in call with White & Case (P. Abelson, C. West) and Houlihan Lokey (B. Geer) to discuss pre-planning in advance of Debtor meeting.
3/2/2023	E. Hengel	0.5	Participated in call with White & Case (P. Abelson, C. Shore) and Houlihan Lokey (B. Geer) to discuss case issues in advance of meeting with Debtors later today.
3/2/2023	C. Kearns	0.5	Participated in status call with White & Case (P. Abelson, C. Shore) and Houlihan Lokey (B. Geer) teams to discuss key issues for the Debtors and debrief after the most recent UCC call.
3/2/2023	C. Goodrich	0.5	Participated in UCC professionals call with White & Case (P. Abelson, C. Shore) and Houlihan Lokey (B. Geer) o discuss Plan construct, plan for NYC meeting, and repayment.
3/3/2023	J. Cooperstein	2.1	Updated cash flow slides based on new data provided by Debtors for weekly 3/8 UCC presentation.
3/3/2023	C. Goodrich	2.0	Reviewed 3/8 Committee material summary on coin control assets.
3/3/2023	G. Beaulieu	1.9	Drafted slides on a certain asset for 3/8 weekly Committee presentation.
3/3/2023	C. Goodrich	1.8	Reviewed coin coverage analysis in 3/8 Committee presentation materials.
3/3/2023	C. Goodrich	1.7	Reviewed assets and liability build up in 3/8 Committee presentation materials.
3/3/2023	M. Renzi	1.7	Reviewed draft presentation materials for the 3/8 UCC meeting.
3/3/2023	G. Beaulieu	1.7	Revised materials for 3/8 weekly Committee presentation based on intercompany Debtor calls.
3/3/2023	J. Cooperstein	1.1	Updated weekly liquidity tracker in 3/8 UCC presentation.
3/3/2023	C. Kearns	0.8	Held call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to debrief after the meeting with the Debtors.
3/3/2023	M. Renzi	0.7	Prepared comments on presentation materials for 3/8 UCC meeting regarding liquidity.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
3/3/2023	E. Hengel	0.7	Reviewed materials for Committee meeting.
3/3/2023	Z. Barandi	0.6	Edited UCC presentation to be presented on 3/8.
3/3/2023	M. Renzi	0.6	Reviewed prepared summaries of the current BRG and UCC outstanding priorities and case dynamics.
3/3/2023	C. Goodrich	0.5	Participated in call to discuss strategy with White & Case (P. Abelson) and Houlihan Lokey (B. Geer).
3/3/2023	M. Canale	0.5	Participated in strategy call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer).
3/3/2023	G. Beaulieu	0.4	Updated coin volume excel and associated materials based on new data for 3/8 UCC presentation.
3/5/2023	M. Galfus	2.2	Reviewed the latest version of the 3/8 weekly UCC report based on updated detail provided by the Debtors.
3/5/2023	J. Racy	1.5	Updated coin analysis for 3/6 UCC presentation.
3/5/2023	J. Cooperstein	1.2	Created bid motion procedure materials for 3/8 weekly UCC presentation.
3/5/2023	M. Galfus	0.1	Reviewed the latest custodian detail as of 2/24 for the 3/8 weekly UCC report.
3/6/2023	M. Galfus	2.9	Reviewed the latest weekly UCC report (to be presented on 3/8) based on updated detail from the Debtors.
3/6/2023	Z. Barandi	2.9	Updated weekly UCC presentation to be presented on 3/8 to provide liquidity and operations update.
3/6/2023	J. Cooperstein	2.8	Reviewed final version of 3/8 UCC materials based on comments from BRG Managing Directors for Monday distribution.
3/6/2023	J. Cooperstein	2.8	Updated coin custody analysis with refreshed 2/24 data in weekly 3/8 UCC presentation materials.
3/6/2023	C. Goodrich	2.7	Edited executive summary for 3/8 Committee materials.
3/6/2023	J. Cooperstein	2.7	Updated cash flow presentation materials based on updates provided by the Debtors for the 3/8 weekly UCC materials.
3/6/2023	E. Hengel	2.1	Prepared comments for BRG team on various slides for 3/8 UCC meeting.
3/6/2023	M. Renzi	2.0	Reviewed latest presentation materials and priorities for 3/8 UCC meeting with focus on recovery analysis approach.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
3/6/2023	C. Goodrich	1.7	Edited coin analysis, balance sheet, and executive summary in Committee materials for 3/8.
3/6/2023	A. Cowie	1.7	Reviewed 3/8 weekly update presentation for UCC in regard to initial assessment of intercompany transactions and related value flow.
3/6/2023	J. Cooperstein	1.7	Updated progress tracker for weekly 3/8 UCC presentation materials.
3/6/2023	E. Hengel	1.3	Edited slides for UCC presentation in advance of Wednesday's meeting.
3/6/2023	E. Hengel	1.2	Participated in call with UCC members, White & Case (P. Abelson) and Houlihan Lokey (B. Geer, S. Burian) to discuss meeting with Debtors.
3/6/2023	C. Kearns	1.2	Participated in call with White & Case (P. Abelson) and certain Committee members to debrief re: our meeting with the Debtor and ad hoc advisors.
3/6/2023	C. Goodrich	1.2	Participated in discussion with Committee and Committee professionals including Houlihan Lokey (B. Geer, S. Burian, D. Cumming) and White & Case (P. Abelson, A. Parra Criste, M. Meises).
3/6/2023	Z. Barandi	1.1	Continued to update weekly UCC presentation to be presented on 3/8 to provide liquidity and operations update.
3/6/2023	M. Galfus	0.9	Continued to review the latest weekly UCC report (to be presented on 3/8) based on updated detail from the Debtors.
3/6/2023	J. Cooperstein	0.9	Updated workstream status tracker for 3/8 UCC presentation materials.
3/6/2023	M. Canale	0.8	Participated in call with White & Case (M. Meises, P. Abelson, A. Parra Criste) and Houlihan Lokey (S. White, R. Malik, D. Cumming) to discuss case status.
3/6/2023	E. Hengel	0.8	Participated in call with White & Case (M. Meises, P. Abelson, A. Parra Criste) and Houlihan Lokey (S. White, R. Malik, D. Cumming) to discuss distribution mechanics and pending motions.
3/6/2023	C. Goodrich	0.8	Participated in discussion with White & Case (M. Meises, P. Abelson, A. Parra Criste) and Houlihan Lokey (S. White, R. Malik, D. Cumming) about case status and next steps.
3/6/2023	M. Canale	0.8	Updated draft 3/8 UCC presentation.
3/6/2023	C. Goodrich	0.7	Reviewed liquidity summary for 3/8 Committee materials.
3/6/2023	C. Kearns	0.6	Reviewed draft presentation for the 3/8 UCC meeting including tax issues status.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
3/6/2023	M. Renzi	0.5	Reviewed summary of follow-up action items re: call with UCC advisors.
3/7/2023	J. Cooperstein	1.7	Created draft presentation framework for weekly 3/15 UCC presentation.
3/7/2023	M. Renzi	1.0	Reviewed the 3/8 weekly UCC report to prepare for the UCC weekly call.
3/7/2023	C. Kearns	0.6	Reviewed draft materials for 3/8 UCC meeting.
3/7/2023	M. Canale	0.5	Reviewed outline for UCC status presentation in preparation for drafting workstream slides.
3/7/2023	Z. Barandi	0.4	Created outline for UCC presentation to be presented on 3/15 to provide liquidity and operations update.
3/8/2023	Z. Barandi	2.9	Updated UCC presentation to be presented on 3/15 to provide liquidity update.
3/8/2023	M. Renzi	2.1	Met with UCC members, White & Case (P. Abelson) and Houlihan Lokey (B. Geer, S. Burian) re: creditor recoveries.
3/8/2023	E. Hengel	1.7	Participated in partial UCC call with Committee members, White & Case (P. Abelson) and Houlihan Lokey (B. Geer, S. Burian) regarding creditor recoveries.
3/8/2023	C. Kearns	1.5	Participated in partial call with the Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer, S. Burian) re: case update and current work streams.
3/8/2023	C. Kearns	0.9	Held call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: case update and current work streams.
3/8/2023	E. Hengel	0.9	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss current workstreams.
3/9/2023	C. Goodrich	1.8	Edited Debtor banking relationship summary materials for 3/15 Committee materials.
3/9/2023	C. Goodrich	1.3	Drafted reply to Committee member questions about assets on hand.
3/9/2023	C. Goodrich	0.8	Developed materials relating to stablecoin market events for inclusion in 3/15 Committee materials.
3/9/2023	Z. Barandi	0.8	Updated UCC presentation to be presented on 3/15 to provide update on GAP operating costs.
3/9/2023	D. Mordas	0.6	Reviewed the current workplan regarding 3/15 Committee report.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
3/9/2023	C. Goodrich	0.5	Reviewed weekly cash flow slide in 3/15 Committee materials.
3/9/2023	E. Hengel	0.3	Participated in communications update call with Kroll (G. Faust), White & Case (G. Pesce) and Houlihan Lokey (D. Cumming).
3/10/2023	A. Cowie	2.9	Prepared 3/15 weekly update presentation for UCC in regard to case status.
3/10/2023	G. Landry	2.9	Summarized coin analysis and counterparty recoveries for the 3/15 UCC report.
3/10/2023	Z. Barandi	2.9	Updated UCC presentation to be presented on 3/15 to provide update on intercompany matrix changes from 12/30 to 1/31.
3/10/2023	A. Cowie	2.7	Continued to prepare 3/15 weekly update presentation for UCC in regard to case status.
3/10/2023	G. Landry	2.6	Summarized a large creditor counterparty situation for the 3/15 UCC report.
3/10/2023	G. Landry	1.1	Prepared comments on the 3/15 UCC report regarding intercompany and tax.
3/10/2023	M. Renzi	1.1	Reviewed draft presentation materials for the 3/15 UCC meeting.
3/10/2023	C. Goodrich	1.0	Edited banking crisis summary for 3/15 Committee materials draft.
3/10/2023	M. Renzi	0.8	Prepared comments on presentation materials for the 3/15 UCC meeting.
3/10/2023	E. Hengel	0.6	Reviewed Creditor inquiries provided by Kroll (G. Faust).
3/10/2023	M. Canale	0.4	Participated in call to review 3/15 UCC presentation with BRG (Z. Barandi).
3/10/2023	Z. Barandi	0.4	Reviewed UCC presentation to be presented on 3/15 with BRG (M. Canale).
3/11/2023	C. Goodrich	1.6	Edited stablecoin situational overview for 3/15 Committee materials.
3/11/2023	E. Hengel	0.9	Edited weekly 3/15 UCC presentation.
3/11/2023	M. Canale	0.9	Reviewed asset tracing results for inclusion in 3/15 UCC meeting presentation.
3/12/2023	M. Canale	1.2	Edited draft slides for 3/15 UCC meeting.
3/12/2023	M. Renzi	1.1	Reviewed the Debtors' cost structure for a UCC member request.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
3/12/2023	E. Hengel	0.9	Drafted response to Committee member about Debtors' cost structure.
3/12/2023	E. Hengel	0.8	Edited weekly 3/15 UCC presentation regarding liquidity.
3/12/2023	M. Canale	0.7	Reviewed coin pricing schedule and market cap analysis for inclusion in 3/15 UCC meeting presentation.
3/12/2023	M. Canale	0.4	Prepared comments for asset tracing team re: updates to slides for 3/15 UCC meeting.
3/12/2023	Z. Barandi	0.4	Updated UCC presentation to be presented on 3/15 to provide update on coin price changes.
3/13/2023	Z. Barandi	2.8	Updated UCC presentation to be presented on 3/15 with Debtors' banking relationships.
3/13/2023	J. Cooperstein	2.5	Edited draft UCC presentation based on comments from BRG Managing Directors for the 3/15 weekly UCC presentation.
3/13/2023	D. Mordas	2.4	Prepared materials for the 3/15 UCC report re: setoff.
3/13/2023	J. Cooperstein	2.3	Reviewed final edits on UCC presentation based on comments from BRG Managing Directors for the 3/15 weekly UCC presentation.
3/13/2023	C. Goodrich	2.1	Continued to edit 3/15 Committee materials for stablecoin situational overview.
3/13/2023	C. Goodrich	2.1	Edited Debtor liquidity summary for 3/15 Committee materials.
3/13/2023	E. Hengel	1.9	Edited weekly 3/15 UCC presentation regarding banking updates.
3/13/2023	A. Cowie	1.8	Prepared 3/15 weekly update report for UCC in regard to case status.
3/13/2023	M. Renzi	1.3	Prepared comments on updated presentation materials and strategy for 3/15 UCC meeting.
3/13/2023	D. Mordas	0.9	Edited the 3/15 UCC report based on internal comments.
3/13/2023	D. Mordas	0.9	Edited the intercompany slide for inclusion in the 3/15 UCC report.
3/13/2023	J. Cooperstein	0.8	Updated executive summary in draft UCC presentation materials for 3/15 presentation.
3/13/2023	J. Hill	0.5	Drafted coin analysis for 3/15 UCC weekly update.
3/14/2023	J. Hill	2.8	Prepared reconciliation schedules for 3/15 UCC call.
3/14/2023	D. Mordas	1.4	Prepared the framework for the 3/22 UCC report.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
3/14/2023	C. Kearns	0.7	Reviewed draft presentation for the 3/15 UCC meeting.
3/15/2023	C. Kearns	2.2	Held call with the Committee, Houlihan Lokey (B. Geer, D. Cumming, T. Dircks), White & Case (G. Pesce, B. Lingle, P. Abelson) re: weekly update on liquidity, case calendar and issues and DCG related prelim analysis.
3/15/2023	E. Hengel	2.2	Participated in weekly UCC call with Committee, Houlihan Lokey (B. Geer, D. Cumming, T. Dircks), White & Case (G. Pesce, B. Lingle, P. Abelson).
3/15/2023	M. Renzi	2.0	Participated in portion of weekly call with Committee, Houlihan Lokey (B. Geer, D. Cumming, T. Dircks), White & Case (G. Pesce, B. Lingle, P. Abelson).
3/15/2023	J. Cooperstein	1.7	Updated weekly 3/22 UCC presentation draft framework materials.
3/15/2023	C. Goodrich	1.0	Participated in call with White & Case (M. Meises, A. Parra Criste, P. Abelson) to discuss the upcoming court hearing and changes to the final cash management order.
3/15/2023	E. Hengel	0.5	Outlined priority workstreams to be addressed for the 3/22 UCC report.
3/16/2023	D. Mordas	1.1	Prepared intercompany slide for inclusion in the 3/22 UCC report.
3/16/2023	C. Goodrich	0.8	Prepared outline of cash flow items to include in 3/22 Committee materials.
3/16/2023	C. Kearns	0.7	Held status call with Houlihan Lokey (D. Cumming, B. Geer, R. Malik) and White & Case (G. Pesce, P. Abelson, M. Meises) to discuss open issues in the term sheet, intercompany claims, DCG issues and other matters.
3/16/2023	M. Renzi	0.7	Met with Houlihan Lokey (D. Cumming, B. Geer, R. Malik) and White & Case (G. Pesce, P. Abelson, M. Meises) re: term sheet, intercompany claims, DCG issues.
3/16/2023	E. Hengel	0.7	Participated in call with Houlihan Lokey (D. Cumming, B. Geer, R. Malik) and White & Case (G. Pesce, P. Abelson, M. Meises) to discuss term sheet, investigation, and request list progress.
3/16/2023	Z. Barandi	0.5	Reviewed revised draft of UCC presentation to be presented on 3/22.
3/17/2023	C. Goodrich	1.7	Continued to edit 3/22 Committee materials for Debtor cash flow update.
3/17/2023	C. Goodrich	1.7	Edited 3/22 Committee materials for banking relationship updates.
3/17/2023	J. Cooperstein	1.3	Updated Debtor banking/cash materials for 3/22 weekly UCC meeting.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
3/17/2023	C. Goodrich	1.2	Participated in discussion with White & Case (P. Abelson, A. Parra Criste, M. Meises), Houlihan Lokey (R. Malik, B. Geer, D. Cumming) regarding coin analysis, Statements and Schedules, and work plan for next week regarding claims.
3/17/2023	J. Wilson	1.2	Updated bridge of Houlihan Lokey materials to BRG analyses prior to sharing with the Committee on 3/22/23.
3/17/2023	J. Hill	1.2	Updated recovery bridge presentation for weekly UCC update presentation.
3/17/2023	E. Hengel	0.7	Created agendas for upcoming calls with Committee and professionals.
3/17/2023	E. Hengel	0.5	Participated in call with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) to discuss coin analysis and other case issues.
3/17/2023	E. Hengel	0.5	Prepared questions for BRG (C. Goodrich) on 2019 statement related to ad hoc group filing.
3/17/2023	M. Canale	0.4	Prepared comments on draft 3/22 UCC presentation slides to include next steps for workstreams.
3/17/2023	G. Beaulieu	0.4	Prepared workstream summary and next steps for inclusion in 3/22 UCC meeting.
3/17/2023	C. Goodrich	0.4	Reviewed weekly cash flow materials in 3/22 Committee materials.
3/18/2023	J. Hill	2.8	Updated the BRG view on Houlihan Lokey recovery for 3/22 UCC weekly update.
3/18/2023	J. Wilson	0.5	Updated coin analysis slides for the UCC presentation delivered 3/22.
3/19/2023	J. Hill	1.7	Continued to update Houlihan Lokey and BRG recovery bridge for 3/17 UCC weekly update presentation.
3/19/2023	C. Goodrich	1.3	Edited cash flow variance summary for 3/22 Committee materials.
3/19/2023	Z. Barandi	1.1	Updated UCC presentation to be presented on 3/22 to provide liquidity and operations update.
3/20/2023	Z. Barandi	2.9	Updated UCC presentation to be presented on 3/22 to provide liquidity and operations update.
3/20/2023	J. Cooperstein	2.8	Updated draft weekly 3/22 UCC presentation materials based on comments provided by BRG Managing Directors.
3/20/2023	A. Cowie	2.2	Prepared 3/22 weekly update report for UCC.
3/20/2023	C. Goodrich	2.1	Continued to edit 3/22 Committee materials for Debtor cash flow variance report summary.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
3/20/2023	G. Beaulieu	2.1	Revised intercompany slides for 3/22 UCC meeting.
3/20/2023	E. Hengel	1.9	Edited 3/22 UCC presentation.
3/20/2023	C. Goodrich	1.8	Edited 3/22 Committee materials for estimated unsecured creditor recovery summary.
3/20/2023	E. Hengel	1.8	Prepared comments for BRG (C. Goodrich) on 3/22 UCC presentation.
3/20/2023	J. Cooperstein	1.7	Updated Debtor cash forecast and cash summary slides based on materials provided by the Debtors for the weekly 3/22 UCC presentation.
3/20/2023	Z. Barandi	1.4	Continued to update UCC presentation to be presented on 3/22 to provide liquidity and operations update.
3/20/2023	J. Hill	1.2	Drafted example of coin mismatch offset for 3/22 UCC weekly update presentation.
3/20/2023	M. Renzi	1.0	Participated in call with Proskauer (B. Rosen, J. Sazant), W&C (G. Pesce, C. Shore, P. Abelson), Houlihan (B. Geer, R. Malik, O. Fung), select Committee and Ad Hoc Group members re: case status, DCG discussions, evaluation of the Debtors' business plan.
3/20/2023	C. Goodrich	1.0	Participated in call with Proskauer (B. Rosen, J. Sazant), W&C (G. Pesce, C. Shore, P. Abelson), Houlihan (B. Geer, R. Malik, O. Fung), select Committee and Ad Hoc Group members to discuss case status, DCG discussions, Debtors' business plan evaluation.
3/20/2023	M. Renzi	1.0	Prepared comments on the 3/29 UCC weekly report.
3/20/2023	M. Canale	0.7	Edited draft coin analysis slide for 3/22 UCC presentation.
3/20/2023	J. Wilson	0.6	Reconciled coin tables in the 3/22 UCC presentation to source data.
3/20/2023	J. Cooperstein	0.6	Updated BRG tax materials slide based on content provided by BRG tax team for weekly 3/22 UCC presentation.
3/20/2023	J. Cooperstein	0.6	Updated Houlihan Lokey workstream tracker for BRG workstreams for the weekly 3/22 UCC presentation.
3/20/2023	C. Goodrich	0.5	Participated in call White & Case (P. Abelson), Houlihan Lokey (B. Geer) regarding term sheet, investigation, and SOFA/SOAL progress.
3/20/2023	M. Canale	0.5	Participated in call with UCC advisors including White & Case (P. Abelson), Houlihan Lokey (B. Geer) in regard to investigation, term sheet and SOFA/SOAL.
3/20/2023	E. Hengel	0.5	Participated in call with White & Case (P. Abelson), Houlihan Lokey (B. Geer) to discuss term sheet, investigation, SOFA/SOAL update.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
3/21/2023	M. Renzi	1.8	Reviewed the White & Case updated litigation material in preparation for the weekly UCC meeting.
3/21/2023	C. Goodrich	1.1	Reviewed updated version of coin analysis for 3/22 Committee materials per feedback from Committee members.
3/21/2023	C. Kearns	0.7	Prepared comments on presentation for 3/22 UCC meeting.
3/21/2023	E. Hengel	0.7	Updated priority workstreams for the 3/29 UCC presentation.
3/21/2023	D. Mordas	0.6	Prepared the framework for the 3/29 UCC report.
3/21/2023	M. Canale	0.5	Participated in meeting to discuss GGH Management meeting with B. Geer, and D. Cumming (Houlihan Lokey).
3/21/2023	M. Renzi	0.5	Participated in meeting to discuss GGH Management meeting with Houlihan Lokey (B. Geer, D. Cumming).
3/22/2023	C. Kearns	2.3	Held call with the Committee, White & Case (P. Abelson, M. Meises) and Houlihan Lokey (B. Geer, D. Cumming) to discuss current case status.
3/22/2023	M. Renzi	2.3	Participated in the UCC weekly call including White & Case (P. Abelson, M. Meises) and Houlihan Lokey (B. Geer, D. Cumming) to present our weekly report.
3/22/2023	E. Hengel	2.3	Participated in weekly UCC call with Committee, White & Case (P. Abelson, M. Meises) and Houlihan Lokey (B. Geer, D. Cumming).
3/22/2023	J. Cooperstein	1.3	Created framework of presentation draft for weekly 3/29 UCC presentation.
3/22/2023	E. Hengel	0.6	Participated in communications call with UCC members and White & Case (G. Pesce, A. Parra Criste).
3/23/2023	J. Cooperstein	2.6	Created estimated recovery presentation materials for 3/24 meeting with UCC.
3/23/2023	J. Cooperstein	2.1	Edited presentation materials for 3/24 UCC meeting based on internal comments.
3/23/2023	J. Cooperstein	0.6	Edited framework for presentation for 3/29 weekly UCC meeting re: Statements and Schedules.
3/23/2023	C. Kearns	0.5	Held call with White & Case (P. Abelson, C. Shore), Houlihan Lokey (B. Geer, D. Cumming) to discuss status including upcoming call with the Debtors on DCG related issues.
3/23/2023	M. Renzi	0.5	Participated in call re: case status with White & Case (P. Abelson, C. Shore), Houlihan Lokey (B. Geer, D. Cumming).

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
3/23/2023	E. Hengel	0.5	Participated in call with White & Case (P. Abelson, C. Shore), Houlihan Lokey (B. Geer, D. Cumming) to discuss term sheet, investigation, and SOFA/SOAL progress.
3/23/2023	E. Hengel	0.5	Reviewed materials for Committee meeting.
3/24/2023	C. Goodrich	2.3	Edited 3/29 Committee materials outline to reflect updated case direction.
3/24/2023	J. Hill	1.1	Reviewed 3/29 UCC weekly update materials.
3/24/2023	E. Hengel	0.5	Reviewed materials for Committee meeting.
3/25/2023	E. Hengel	0.6	Reviewed 3/29 UCC presentation materials.
3/27/2023	A. Cowie	2.8	Prepared 3/29 weekly update report for UCC in regard to case status.
3/27/2023	J. Cooperstein	2.4	Edited cash and coin slides based on comments provided by BRG Managing Directors for weekly 3/29 UCC presentation.
3/27/2023	C. Goodrich	2.1	Edited 3/29 Committee materials for narrative clarity.
3/27/2023	C. Goodrich	1.9	Continued to edit 3/29 Committee materials (Coin Analysis commentary).
3/27/2023	E. Hengel	1.9	Prepared comments for BRG (C. Goodrich, J. Cooperstein) on weekly 3/29 UCC presentation.
3/27/2023	Z. Barandi	1.7	Updated UCC presentation to be presented on 3/29 to provide liquidity and operations update.
3/27/2023	C. Goodrich	1.6	Continued to edit 3/29 Committee materials (with respect to insurance claim).
3/27/2023	C. Goodrich	1.4	Continued to edit 3/29 Committee materials (liquidity report content).
3/27/2023	M. Renzi	1.2	Reviewed the 3/29 UCC weekly report to be sent to White & Case.
3/27/2023	J. Wilson	1.1	Reviewed 3/29 UCC presentation slides prepared by junior staff.
3/27/2023	D. Mordas	0.8	Updated 3/29 weekly UCC report regarding SOFA/SOALs.
3/27/2023	A. Cowie	0.7	Continued to prepare 3/29 weekly update report for UCC.
3/27/2023	C. Goodrich	0.7	Developed list of outstanding items for 3/29 Committee materials and follow-up items.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
3/27/2023	C. Kearns	0.7	Held status call with White & Case (G. Pesce, A. Parra Criste, P. Abelson) and Houlihan Lokey (S. Burian, S. White, B. Geer) re: UCC/AHG diligence issues and to discuss next steps in the case.
3/27/2023	E. Hengel	0.7	Participated in call with White & Case (G. Pesce, A. Parra Criste, P. Abelson) and Houlihan Lokey (S. Burian, S. White, B. Geer) to discuss term sheet, investigation, and request list progress.
3/27/2023	M. Renzi	0.7	Participated in discussion of case status with White & Case (G. Pesce, A. Parra Criste, P. Abelson) and Houlihan Lokey (S. Burian, S. White, B. Geer).
3/27/2023	E. Hengel	0.7	Reviewed UCC member requests related to GGCI activity pre-filing.
3/27/2023	J. Cooperstein	0.6	Edited Houlihan Lokey key workstream tracker with BRG specific items.
3/27/2023	E. Hengel	0.5	Reviewed UCC member requests related to customer withdrawals.
3/27/2023	C. Kearns	0.4	Prepared comments on presentation for 3/29 UCC meeting.
3/27/2023	M. Canale	0.3	Edited weekly 3/29 UCC presentation workstream next steps for UCC discussion.
3/28/2023	G. Beaulieu	1.7	Drafted materials for public facing creditor update.
3/28/2023	E. Hengel	1.0	Reviewed presentation materials for 3/29 UCC call.
3/28/2023	M. Renzi	0.9	Reviewed 3/29 UCC weekly report re: White & Case material.
3/28/2023	G. Beaulieu	0.7	Reviewed filed docket motions for content applicable to drafted creditor update materials.
3/28/2023	G. Beaulieu	0.6	Reviewed drafted materials for public facing creditor update.
3/28/2023	C. Kearns	0.5	Held status call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer).
3/28/2023	E. Hengel	0.5	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss term sheet, investigation, and request list progress.
3/28/2023	M. Canale	0.5	Participated in meeting with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) in regard to investigation, diligence requests and other case issues.
3/28/2023	C. Kearns	0.4	Emailed with Counsel and a Committee member re: AHG related diligence issues.
3/28/2023	C. Kearns	0.4	Reviewed draft presentation for 3/29 UCC meeting.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
3/28/2023	D. Mordas	0.4	Reviewed the current workplan regarding the 4/5 UCC report.
3/29/2023	M. Renzi	2.6	Met with White & Case (P. Abelson, G. Pesce, C. West) and Houlihan Lokey (O. Fung, R. Malik, S. White) re: weekly UCC status update.
3/29/2023	E. Hengel	2.6	Participated in weekly call with Committee, White & Case (P. Abelson, G. Pesce, C. West) and Houlihan Lokey (O. Fung, R. Malik, S. White).
3/29/2023	C. Kearns	1.8	Participated in partial call with the Committee, White & Case (P. Abelson, G. Pesce, C. West) and Houlihan Lokey (O. Fung, R. Malik, S. White) to discuss DCG related issues, bid procedures and other case matters.
3/29/2023	Z. Barandi	0.9	Reviewed initial draft of UCC presentation to be presented on 4/5.
3/29/2023	E. Hengel	0.8	Participated in weekly communications call with UCC members, Houlihan Lokey (D. Cumming) and White & Case (A. Parra Criste).
3/29/2023	C. Kearns	0.7	Held follow up call with Houlihan Lokey (S. White, D. Cumming, B. Geer) and White & Case (P. Abelson) to discuss issues re: ongoing dialogue with DCG and the Debtors on the RSA.
3/29/2023	C. Goodrich	0.7	Participated in call with Houlihan Lokey (S. White, D. Cumming, B. Geer) and White & Case (P. Abelson) regarding approach to upcoming discussion with Debtors.
3/29/2023	E. Hengel	0.7	Participated in call with Houlihan Lokey (S. White, D. Cumming, B. Geer) and White & Case (P. Abelson) to discuss upcoming Debtors' meeting.
3/29/2023	M. Renzi	0.4	Prepared outline for 4/5 UCC report content.
3/29/2023	D. Mordas	0.4	Updated the current workplan regarding the 4/5 UCC report.
3/29/2023	Z. Barandi	0.4	Updated UCC presentation to be presented on 4/5 to provide liquidity and operations update.
3/30/2023	C. Goodrich	0.7	Drafted 4/5 Committee materials executive summary.
3/30/2023	M. Canale	0.6	Participated in White & Case (P. Abelson, G. Pesce) and Houlihan Lokey (B. Geer) in regard to upcoming meeting with Debtors.
3/30/2023	D. Mordas	0.5	Updated the current workplan regarding the 4/5 UCC report.
3/30/2023	C. Goodrich	0.4	Continued to revise executive summary for 4/5 Committee materials.
3/31/2023	A. Cowie	2.9	Prepared 4/5 weekly update report for UCC in regard to case status.
3/31/2023	A. Cowie	1.7	Continued to prepare 4/5 weekly update report for UCC.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
3/31/2023	C. Goodrich	1.3	Edited 4/5 Committee materials for narrative clarity.
3/31/2023	C. Goodrich	1.2	Refined list of questions and open data request items relating to 4/6 Committee report.
3/31/2023	J. Cooperstein	1.1	Updated weekly bank and brokerage account tracker for weekly 4/5 UCC presentation.
3/31/2023	J. Wilson	0.9	Updated Weekly Committee Presentation to be shared on 4/5/23. .
3/31/2023	C. Kearns	0.5	Reviewed issues list and related re: DCG terms.
3/31/2023	D. Mordas	0.5	Updated the current workplan regarding the 4/5 UCC report.
3/31/2023	M. Canale	0.2	Edited 3/24 UCC presentation slide.
3/31/2023	C. Kearns	0.2	Emailed with P. Abelson (W&C) on issues raised by the Committee re: DCG.
4/2/2023	E. Hengel	0.5	Participated in call to discuss Debtors' security protocols with White & Case (G. Pesce, A. Parra Criste).
4/2/2023	M. Canale	0.5	Participated in call with White & Case (G. Pesce, A. Parra Criste) to discuss crypto custody and security.
4/3/2023	A. Cowie	2.8	Continued to review weekly update 4.5.2023 report for UCC.
4/3/2023	A. Cowie	2.8	Reviewed weekly update 4.5.2023 report for UCC re: case status.
4/3/2023	J. Hill	2.6	Reviewed the cash flow variance in the 4/5 UCC presentation.
4/3/2023	J. Cooperstein	2.5	Updated weekly 4/5 UCC presentation based on comments provided by BRG Managing Directors.
4/3/2023	C. Goodrich	2.4	Edited 4/5 Committee presentation to reflect most recent term sheet discussions.
4/3/2023	J. Wilson	1.9	Created slide summarizing large transactions disclosed in the SOFA/SOAL's for the 4/5/23 Weekly Committee Presentation.
4/3/2023	E. Hengel	1.9	Edited 4/5 UCC presentation in advance of distribution.
4/3/2023	J. Cooperstein	1.9	Updated cash variance presentation for 4/5 weekly UCC presentation based on new information provided by the Debtors.
4/3/2023	C. Goodrich	1.8	Incorporated additional edits to 4/5 Committee presentation regarding top three creditors with largest pre petition cash/coin receipts, conclusions, and follow-ups.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
4/3/2023	M. Galfus	1.8	Incorporated additional key takeaways from the Statements and Schedules into the 4/5 weekly Committee report.
4/3/2023	C. Kearns	1.7	Held call with White & Case (G. Pesce, P. Abelson, A. Parra Criste), Houlihan Lokey (B. Geer, S. White, R. Malik) and the Committee to discuss framework to reopen discussions with a related entity.
4/3/2023	M. Renzi	1.7	Met with the Committee, White & Case (G. Pesce, P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, S. White, R. Malik) re: case status and key open items.
4/3/2023	Z. Barandi	1.7	Updated weekly UCC presentation to be presented on 4/5 to provide liquidity and operations update.
4/3/2023	E. Hengel	1.5	Participated in partial call with the Committee, White & Case (G. Pesce, P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, S. White, R. Malik) to discuss term sheet response.
4/3/2023	D. Mordas	1.3	Edited the 4/5 Committee report based on E. Hengel comments.
4/3/2023	J. Cooperstein	1.3	Updated banking relationship presentation for 4/5 weekly UCC presentation based on new information provided by the Debtors.
4/3/2023	G. Beaulieu	1.1	Drafted excel table illustrating intercompany receipts for use in 4/5/23 slide for Committee meeting.
4/3/2023	C. Goodrich	1.1	Edited 4/5 Committee Presentation recovery bridge to 3/29 Committee Presentation figures.
4/3/2023	M. Canale	0.9	Edited weekly UCC report for meeting on 4/5/23.
4/3/2023	M. Galfus	0.9	Reviewed the 4/5 weekly UCC report for consistency to be sent to White & Case and presented to the Committee.
4/3/2023	G. Beaulieu	0.9	Revised banking relationships slide for 4/5/23 Committee meeting.
4/3/2023	J. Cooperstein	0.9	Updated executive summary for weekly 4/5 UCC presentation based on updated information provided by the Debtors.
4/3/2023	C. Goodrich	0.8	Edited 4/5 Committee presentation to reflect key takeaways and immediate next steps for each workstream.
4/3/2023	M. Galfus	0.8	Reviewed the executive summary of the 4/5 weekly Committee report to be updated based on the latest updates.
4/3/2023	C. Goodrich	0.6	Commented on the liquidity and variance slides prepared by J. Cooperstein (BRG).
4/3/2023	G. Beaulieu	0.6	Created intercompany receipts slide in 4/5/23 slide for Committee meeting.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
4/3/2023	C. Kearns	0.6	Held call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss issues and status of negotiations with a related entity.
4/3/2023	C. Goodrich	0.6	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss case status and key open items, including setoff treatment and recovery analysis.
4/3/2023	E. Hengel	0.6	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss term sheet, investigation, and request list progress.
4/3/2023	M. Renzi	0.3	Commented on the 4/5 weekly UCC report.
4/3/2023	D. Mordas	0.3	Drafted summary email for the 4/5 Committee report to be sent out to Counsel.
4/4/2023	J. Wilson	2.0	Updated slides summarizing loan tape analysis in response to a UCC members inquiry.
4/4/2023	J. Cooperstein	1.3	Created outline of presentation report for weekly 4/12 UCC presentation.
4/4/2023	A. Cowie	1.1	Participated in call with White & Case (P. Abelson) in regard to outstanding information requests.
4/4/2023	E. Hengel	1.0	Participated in call to discuss term sheet and recovery levels with Houlihan Lokey (B. Geer) and White & Case (P. Abelson, C. Shore).
4/4/2023	C. Goodrich	0.7	Developed outline of content to include in the 4/12 Committee presentation (monthly operating report, liquidity update, coin analysis, asset tracing, update on crypto custodians protocol in place).
4/4/2023	E. Hengel	0.7	Prepared talking points for 4/5 UCC call.
4/4/2023	M. Renzi	0.6	Reviewed 4/5 UCC report for updates from W&C.
4/4/2023	M. Canale	0.6	Reviewed revised draft UCC report for 4/5/23 meeting.
4/4/2023	C. Kearns	0.5	Reviewed 4/5 UCC report for upcoming Committee meeting.
4/5/2023	C. Kearns	2.4	Held call with the Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: case status and ongoing discussions.
4/5/2023	E. Hengel	2.4	Participated in weekly call with Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer).
4/5/2023	M. Renzi	2.0	Participated in portion of 4/5 UCC call with Houlihan Lokey (B. Geer), White & Case (P. Abelson) and Committee Members.
4/5/2023	G. Beaulieu	1.3	Adjusted outline for future Committee meeting presentations to reflect new workstream priorities.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
4/5/2023	E. Hengel	1.3	Reviewed the 4/5 UCC report to prepare for the weekly Committee member call.
4/5/2023	C. Goodrich	1.2	Prepared analysis relating to coin setoff for 4/12 Committee presentation.
4/5/2023	E. Hengel	0.9	Participated in weekly communications call with certain UCC members, Houlihan Lokey (D. Cumming) and White & Case (A. Parra Criste).
4/5/2023	G. Beaulieu	0.6	Revised actionable notes on 4/5 Committee meeting.
4/5/2023	Z. Barandi	0.5	Reviewed initial draft of UCC presentation to be presented on 4/12.
4/6/2023	C. Kearns	2.0	Held call with White & Case (P. Abelson, A. Parra Criste), Houlihan Lokey (D. Cummings, B. Geer), Proskauer (B. Rosen, J. Sazant) and the Ad Hoc Group/UCC to discuss status of the Committee's analysis of the proposed deal and releases.
4/6/2023	C. Goodrich	2.0	Participated in meeting with White & Case (P. Abelson, A. Parra Criste), Houlihan Lokey (D. Cummings, B. Geer), Proskauer (B. Rosen, J. Sazant) and the Ad Hoc Group/UCC to discuss Plan Proposal, related items.
4/6/2023	C. Goodrich	1.1	Edited 4/12 Committee presentation section on Monthly Operating Report key takeaways and next steps.
4/6/2023	C. Kearns	0.6	Held follow up call with White & Case (P. Abelson, G. Pesce) and Houlihan Lokey (B. Geer) to debrief after the AHG call and discuss next steps.
4/6/2023	E. Hengel	0.6	Participated in planning call with White & Case (P. Abelson, G. Pesce) and Houlihan Lokey (B. Geer).
4/6/2023	M. Canale	0.6	Participated in status/planning call with White & Case (P. Abelson, G. Pesce) and Houlihan Lokey (B. Geer).
4/6/2023	Z. Barandi	0.3	Reviewed revised draft of UCC presentation to be presented on 4/12.
4/7/2023	C. Goodrich	2.7	Edited 4/12 Committee presentation regarding analysis of liability coverage (recovery from assets on hand).
4/7/2023	E. Hengel	1.7	Commented on the 4/12 UCC report for each of five workstreams.
4/7/2023	G. Beaulieu	1.4	Reviewed slide regarding certain counterparty estate claims for 4/12 Committee meeting.
4/7/2023	E. Hengel	0.9	Reviewed the initial 4/12 UCC report regarding the coin analysis and asset tracing updates.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
4/7/2023	M. Canale	0.8	Edited weekly UCC report blockchain slide for UCC meeting on 4/12/23.
4/7/2023	G. Beaulieu	0.8	Revised slide illustrating company balance sheet for 4/12/23 Committee meeting.
4/7/2023	J. Wilson	0.4	Created slide outline for the Weekly Committee Presentation on 4/12/23.
4/7/2023	Z. Barandi	0.3	Reviewed draft of UCC presentation to be presented on 4/12.
4/8/2023	C. Goodrich	1.7	Edited 4/12 Committee presentation key takeaways and immediate next steps.
4/9/2023	C. Goodrich	0.8	Participated in a discussion regarding the 4/10 Committee meeting with White & Case (T. Smith, P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, D. Cumming, R. Malik).
4/9/2023	E. Hengel	0.8	Participated in call regarding 4/10 Committee meeting with White & Case (T. Smith, P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, D. Cumming, R. Malik).
4/9/2023	C. Goodrich	0.7	Updated list of outstanding items in 4/12 Committee presentation.
4/10/2023	J. Hill	2.9	Reviewed 4/12 weekly UCC update draft presentation.
4/10/2023	A. Cowie	2.8	Reviewed weekly update report for 4.12.2023 UCC re: case status.
4/10/2023	J. Hill	2.6	Continued to review 4/12 weekly UCC draft presentation.
4/10/2023	J. Wilson	2.5	Created a slide summarizing work on preferences to date for inclusion in the Weekly Committee Presentation on 4/12/23.
4/10/2023	D. Mordas	2.3	Edited the weekly 4/12 UCC report for comments from the C. Goodrich.
4/10/2023	J. Cooperstein	2.3	Updated weekly 4/12 UCC presentation based on comments provided by BRG Managing Directors.
4/10/2023	C. Goodrich	2.2	Edited write-up throughout 4/12 Committee presentation to reflect most recent discussions with Debtors on priority workstreams.
4/10/2023	A. Cowie	2.1	Continued to review weekly update report for 4.12.2023 UCC re: case status.
4/10/2023	A. Cowie	2.1	Continued to review weekly update report for 4.12.2023 UCC re: case status.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
4/10/2023	C. Kearns	2.1	Held call with the Committee, White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (D. Cummings, B. Geer) to review potential reopening of the RSA based on investigation status.
4/10/2023	C. Goodrich	2.1	Participated in a discussion of potential recovery scenarios with the Committee members, White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (D. Cummings, B. Geer).
4/10/2023	E. Hengel	2.1	Participated in call with Committee, White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (D. Cummings, B. Geer) to discuss term sheet strategy.
4/10/2023	E. Hengel	1.8	Edited intercompany analysis for 4/12 presentation to Committee.
4/10/2023	E. Hengel	1.7	Edited cash and liquidity for 4/12 presentation to Committee.
4/10/2023	M. Galfus	1.6	Reviewed the 1/31 and 2/28 balance sheet detail included in the Debtors MORs for the 4/12 weekly Committee report.
4/10/2023	C. Goodrich	1.3	Edited write-up regarding the Debtors' performance versus cash flow forecast in the 4/12 Committee presentation.
4/10/2023	Z. Barandi	1.3	Reviewed updated version of UCC presentation to be presented on 4/12.
4/10/2023	D. Mordas	1.2	Edited the weekly 4/12 UCC report to be sent to the Committee regarding February MORs.
4/10/2023	M. Galfus	1.2	Reviewed the Debtors cash flows reported in their February MORs for the 4/12 weekly Committee update.
4/10/2023	E. Hengel	0.9	Edited February MOR summary for 4/12 presentation to Committee.
4/10/2023	Z. Barandi	0.8	Updated slides for UCC presentation to be presented on 4/12 to provide liquidity and operations update.
4/10/2023	L. Furr	0.7	Drafted security protocol bullets for slide in weekly 4/12 UCC report.
4/10/2023	M. Galfus	0.7	Summarized the Debtors retention payments for the 4/12 weekly Committee report.
4/10/2023	M. Galfus	0.7	Updated the executive summary of the 4/12 weekly Committee report with detail related to the Debtors MORs.
4/10/2023	J. Wilson	0.5	Continued to draft a coin coverage slide for inclusion in the Weekly Committee Presentation on 4/12/23.
4/10/2023	J. Cooperstein	0.5	Updated weekly high priority Houlihan Lokey workstream tracker to reflect BRG workstreams.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
4/11/2023	Z. Barandi	1.7	Created presentation slide on balance sheet bridge for balances for GGC, GAP, and GGH.
4/11/2023	Z. Barandi	0.9	Reviewed initial draft of UCC presentation to be presented on 4/19.
4/11/2023	E. Hengel	0.7	Reviewed presentation in advance of 4/12 Committee call.
4/11/2023	C. Kearns	0.5	Reviewed presentation for the 4/12 UCC meeting including current liquidity status.
4/12/2023	M. Renzi	1.5	Participated in 4/12 UCC call with White & Case (P. Abelson, M. Meises, A. Parra Criste), Houlihan Lokey (D. Cummings, B. Geer) and Committee Members.
4/12/2023	E. Hengel	1.5	Participated in term sheet discussion with Ad Hoc Group, Proskauer (B. Rosen, J. Sazant), White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (D. Cummings, B. Geer).
4/12/2023	D. Mordas	1.2	Edited the 4/19 UCC presentation to cover all updated information and workstreams.
4/12/2023	C. Goodrich	1.1	Drafted an agenda for the 4/12 UCC weekly meeting including MORs, liquidity/cash management, liability coverage, asset tracing, and the Debtors' security protocols with respect to cryptocurrency assets.
4/12/2023	E. Hengel	1.1	Participated in part of weekly call with Committee, White & Case (P. Abelson, M. Meises, A. Parra Criste), Houlihan Lokey (D. Cummings, B. Geer).
4/12/2023	C. Kearns	1.1	Participated in partial call with the Committee, White & Case (P. Abelson, M. Meises, A. Parra Criste), Houlihan Lokey (D. Cummings, B. Geer) re: investigation status and prep for upcoming discussion with the steering Committee re: new proposal.
4/12/2023	C. Kearns	1.0	Participated on portion of a call with Ad Hoc Group, Proskauer (B. Rosen, J. Sazant), White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (D. Cummings, B. Geer) re: framework for a proposal.
4/12/2023	C. Goodrich	0.8	Developed slide laying out the Debtors' key performance indicators by quarter from 2024 to 2025 for the 4/19 Committee presentation.
4/12/2023	C. Goodrich	0.7	Participated in part of a discussion of treatment of promissory note with Ad Hoc Group, Proskauer (B. Rosen, J. Sazant), White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (D. Cummings, B. Geer).
4/12/2023	M. Galfus	0.7	Summarized the assets to be sold within the Company's corporate structure for the 4/19 weekly UCC report.
4/12/2023	D. Mordas	0.6	Created the 4/19 UCC presentation to be edited by the group.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
4/12/2023	M. Renzi	0.5	Reviewed the updated 4/12 UCC report as well as Committee members comments prior to the weekly Committee call.
4/12/2023	E. Hengel	0.4	Participated in pre-call before AHG discussion with White & Case (P. Abelson) and Houlihan Lokey (B. Geer).
4/12/2023	C. Kearns	0.3	Held call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to prepare for call with the AHG.
4/12/2023	Z. Barandi	0.3	Reviewed revised draft of UCC presentation to be presented on 4/19.
4/12/2023	D. Mordas	0.2	Corresponded with BRG (J. Cooperstein) regarding the 4/19 UCC presentation.
4/13/2023	J. Hill	2.8	Prepared weekly 4/19 UCC presentation on the Genesis platform sale business plan evaluation.
4/13/2023	J. Hill	2.7	Continued to prepare weekly 4/19 UCC presentation on the Genesis platform sale business plan evaluation.
4/13/2023	D. Mordas	2.2	Prepared a case summary book for UCC professionals with materials drafted from the Houlihan Lokey, BRG, and W&C teams.
4/13/2023	D. Mordas	1.3	Drafted a case summary report for UCC professionals.
4/13/2023	C. Goodrich	1.3	Outlined draft business plan presentation to be included in 4/19 Committee presentation.
4/13/2023	M. Galfus	1.3	Summarized key items related to the latest updates in the sale process for the 4/19 weekly UCC report.
4/13/2023	C. Goodrich	1.1	Reviewed key takeaways slide in 4/19 Committee presentation regarding balance sheet comparison analysis.
4/13/2023	E. Hengel	1.0	Edited 4/19 UCC presentation.
4/13/2023	M. Renzi	0.9	Commented on balance sheet comparison slide.
4/13/2023	Z. Barandi	0.5	Reviewed draft of UCC presentation to be presented on 4/19.
4/14/2023	J. Cooperstein	1.4	Updated executive summary of weekly 4/19 UCC presentation.
4/14/2023	J. Cooperstein	0.9	Drafted Debtor banking relationship status update for weekly 4/19 presentation.
4/14/2023	Z. Barandi	0.5	Reviewed updated version of UCC presentation to be presented on 4/19.
4/14/2023	K. Hamilton	0.4	Reviewed asset balance slides for 4/19 UCC meeting.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
4/15/2023	C. Goodrich	0.6	Edited executive summary of 4/19 Committee presentation.
4/16/2023	E. Hengel	2.0	Prepared loan slide of a related entity for 4/17 meeting with Committee.
4/16/2023	E. Hengel	1.3	Edited intercompany slide for 4/17 meeting with Committee.
4/17/2023	J. Hill	2.9	Continued to draft Genesis business model slides for the 4/19 UCC weekly report.
4/17/2023	Z. Barandi	2.9	Continued to update slides for UCC presentation to be presented on 4/19 to provide liquidity and operations update.
4/17/2023	Z. Barandi	2.9	Updated slides for UCC presentation to be presented on 4/19 to provide liquidity and operations update.
4/17/2023	A. Cowie	2.8	Continued to review 4.19.2023 weekly report for UCC in regard to updated cash forecast.
4/17/2023	A. Cowie	2.8	Reviewed 4.19.2023 weekly report for UCC in regard to updated cash forecast.
4/17/2023	C. Goodrich	2.7	Edited business plan slides for inclusion in 4/20 Committee presentation.
4/17/2023	D. Mordas	2.6	Refined case summary for the 4/19 UCC presentation.
4/17/2023	C. Goodrich	2.3	Edited preference analysis content included in 4/19 Committee presentation.
4/17/2023	A. Cowie	2.2	Continued to review 4.19.2023 weekly report for UCC in regard to updated cash forecast.
4/17/2023	J. Hill	2.2	Drafted Genesis business model slides for the UCC weekly report.
4/17/2023	J. Hill	2.2	Drafted recovery analysis slides for weekly 4/19 UCC report.
4/17/2023	J. Wilson	2.2	Drafted slides for the UCC report summarizing activities of the week ended 4/15.
4/17/2023	D. Mordas	2.1	Edited the 4/19 UCC presentation regarding executive summary and sale process update.
4/17/2023	Z. Barandi	2.0	Continued to update slides for UCC presentation to be presented on 4/19 to provide liquidity and operations update.
4/17/2023	A. Sudilovsky	1.9	Prepared Genesis security review slide report for 4/19 weekly UCC call.
4/17/2023	J. Wilson	1.9	Reviewed sale process timeline slide to be presented in the Weekly Committee Presentation on 4/19/23.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
4/17/2023	C. Goodrich	1.8	Continued to edit business plan slides for inclusion in 4/20 Committee presentation.
4/17/2023	C. Goodrich	1.7	Edited 4/19 Committee presentation key takeaways and next steps write-up for each priority workstream.
4/17/2023	E. Hengel	1.6	Edited cash and liquidity portion of presentation for 4/19 presentation to Committee.
4/17/2023	E. Hengel	1.6	Edited intercompany analysis for 4/19 presentation to Committee.
4/17/2023	J. Cooperstein	1.6	Updated cash and liquidity presentation for weekly 4/19 UCC presentation.
4/17/2023	C. Goodrich	1.4	Edited organizational chart included in 4/19 Committee presentation summarizing sale process (as well as write-up on role of each organization).
4/17/2023	C. Kearns	1.4	Held call with White & Case (C. Shore, M. Meises, P. Abelson), Houlihan Lokey (B. Geer, D. Cumming, S. White) and Committee members to discuss status of existing notes and settlement discussion with a related entity.
4/17/2023	M. Renzi	1.4	Met with Committee Members, White & Case (C. Shore, M. Meises, P. Abelson) and Houlihan Lokey (B. Geer, D. Cumming, S. White) re: strategy for upcoming maturity for a related entity.
4/17/2023	E. Hengel	1.4	Participated in call with Committee Members, White & Case (C. Shore, M. Meises, P. Abelson) and Houlihan Lokey (B. Geer, D. Cumming, S. White) to discuss intercompany activity and loan status of a related entity.
4/17/2023	L. Furr	1.4	Reviewed security protocols slide for weekly UCC 4/19 meeting.
4/17/2023	D. Mordas	1.2	Reviewed intercompany transactions, liquidity, non-Debtor actions, and business plan for the 4/19 UCC presentation.
4/17/2023	E. Hengel	1.1	Edited business plan summary for 4/19 presentation to Committee.
4/17/2023	J. Cooperstein	1.1	Updated Houlihan Lokey priority workstream tracker based on progress made by BRG.
4/17/2023	J. Cooperstein	1.1	Updated tax slides for weekly 4/19 UCC presentation.
4/17/2023	J. Wilson	1.0	Reviewed coin analysis slides in the Weekly Committee Presentation to be shared on 4/19/23.
4/17/2023	D. Mordas	0.8	Edited the UCC presentation for 4/19 re: Executive summary and business plan.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
4/17/2023	E. Hengel	0.7	Edited asset sale summary for 4/19 presentation to Committee.
4/17/2023	J. Wilson	0.7	Updated business plan slides in the UCC report.
4/17/2023	M. Canale	0.6	Prepared comments on draft UCC presentation for 4/19.
4/17/2023	C. Kearns	0.3	Held call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) teams to discuss status of issues with a related entity including scheduled maturity for the existing notes.
4/17/2023	E. Hengel	0.3	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss loan status of a related entity.
4/17/2023	M. Canale	0.3	Participated in status meeting White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: loan status of a related entity.
4/17/2023	J. Wilson	0.1	Outlined sale process timeline slide in the Weekly Committee Presentation on 4/19/23.
4/18/2023	J. Hill	2.7	Revised sale process update slide for distribution to broader creditor group.
4/18/2023	D. Mordas	2.3	Refined the case summary for UCC professionals to reflect the updated business plan, liquidity, and advisors.
4/18/2023	Z. Barandi	2.1	Summarized intercompany information for 4/18 case overview presentation for UCC professionals at the request of an E. Hengel (BRG).
4/18/2023	D. Mordas	1.7	Created a timeline slide for the case summary presentation for the UCC professionals re: industry events.
4/18/2023	C. Goodrich	0.8	Developed initial outline of 4/26 Committee presentation, including update on the Genesis sale process, setoff analysis, and liquidity/cash management updates.
4/18/2023	C. Kearns	0.7	Reviewed slides for the 4/19 Committee meeting re: projections and other matters.
4/18/2023	M. Canale	0.6	Drafted updates to asset tracing slides for 4/19/23 UCC report.
4/18/2023	C. Kearns	0.2	Held call with White & Case (P. Abelson) re: mediation and related Committee matters.
4/19/2023	M. Renzi	2.1	Participated in 4/19 UCC call with White & Case (C. Shore, M. Meises, P. Abelson), Houlihan Lokey (S. White, R. Malik, B. Geer) and Committee members.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
4/19/2023	E. Hengel	2.1	Participated in weekly call with Committee, White & Case (C. Shore, M. Meises, P. Abelson) and Houlihan Lokey (S. White, R. Malik, B. Geer).
4/19/2023	A. Cowie	2.1	Reviewed detailed 4.19.2023 weekly report to the creditors in regard to updated asset and claims reporting.
4/19/2023	C. Goodrich	1.5	Participated in partial 4/19 Committee call with White & Case (C. Shore, M. Meises, P. Abelson), Houlihan Lokey (S. White, R. Malik, B. Geer) and Committee members.
4/19/2023	E. Hengel	0.5	Participated in weekly communications call with Committee members, White & Case (G. Pesce, A. Parre Criste) and Houlihan Lokey (D. Cumming).
4/19/2023	Z. Barandi	0.4	Reviewed initial draft of UCC presentation to be presented on 4/26.
4/20/2023	C. Goodrich	1.6	Refined 4/26 Committee presentation template to include appendix items (tax update, weekly cash flow variance report, banking relationships update, security protocol analysis, and analysis of loans owed by parent entity to Debtors).
4/20/2023	J. Cooperstein	1.3	Drafted outline of topics for weekly 4/26 UCC presentation.
4/20/2023	M. Galfus	1.1	Incorporated detail related to the estimated sale proceeds analysis into the 4/26 weekly Committee report.
4/20/2023	D. Mordas	1.1	Updated the 4/20 weekly UCC presentation re: planning, setoffs, and executive summary.
4/20/2023	M. Galfus	0.9	Reviewed upcoming areas of focus to be incorporated into the 4/26 weekly Committee report.
4/20/2023	M. Renzi	0.5	Participated in call to discuss case status with White & Case (P. Abelson, M. Meises, G. Pesce) and Houlihan Lokey (B. Geer, D. Cumming).
4/20/2023	C. Goodrich	0.5	Participated in call to discuss priority workstreams with White & Case (P. Abelson, M. Meises, G. Pesce) and Houlihan Lokey (B. Geer, D. Cumming).
4/20/2023	M. Canale	0.5	Participated in UCC advisor status call with White & Case (P. Abelson, M. Meises, G. Pesce) and Houlihan Lokey (B. Geer, D. Cumming) to discuss case status.
4/20/2023	D. Mordas	0.4	Reviewed weekly Committee presentation for 4/26 regarding setoff analysis.
4/21/2023	J. Hill	2.2	Continued to update sensitized Genesis budget for valuation in 4/26 UCC weekly report.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
4/21/2023	G. Beaulieu	1.7	Drafted recovery analysis slide for 4/26 Committee meeting report.
4/21/2023	D. Mordas	1.4	Reviewed sale process, setoff, preference analysis for the 4/26 UCC report.
4/21/2023	J. Wilson	1.1	Created outline for the Weekly Committee Presentation on 4/26/23.
4/21/2023	G. Beaulieu	1.1	Revised excel chart illustrating recovery analysis for the 4/26/23 Committee meeting report.
4/21/2023	J. Cooperstein	1.1	Updated cash and liquidity presentation for 4/26 weekly UCC presentation.
4/21/2023	C. Goodrich	1.0	Reviewed draft of 4/26 Committee presentation.
4/21/2023	Z. Barandi	0.5	Reviewed revised draft of UCC presentation to be presented on 4/26.
4/23/2023	J. Wilson	1.7	Reviewed coin analysis slides in the Weekly Committee Presentation.
4/23/2023	C. Goodrich	1.3	Compared 4/26 Committee presentation appendix slide outlining amounts owed by certain related entities to source documents in data room.
4/24/2023	C. Goodrich	2.7	Updated 4/26 Committee presentation key takeaways and next steps for each priority workflow.
4/24/2023	C. Goodrich	1.8	Continued to edit slides included in 4/26 Committee presentation relating to pre-setoff and post-setoff asset coverage.
4/24/2023	G. Beaulieu	1.8	Revised recovery analysis slide for 4/26/23 Committee meeting report.
4/24/2023	C. Goodrich	1.8	Updated bridge of control asset coverage from the Petition Date through 4/21 to be provided to Committee.
4/24/2023	A. Cowie	1.7	Reviewed 4.26.2023 weekly report for UCC in regard to updated cash forecast.
4/24/2023	J. Hill	1.7	Reviewed cash flow slides for the weekly 4/26 UCC update.
4/24/2023	C. Goodrich	1.4	Edited pre-setoff and post-setoff slides in 4/26 Committee presentation.
4/24/2023	Z. Barandi	1.2	Reviewed draft of UCC presentation to be presented on 4/26.
4/24/2023	D. Mordas	1.1	Edited the 4/26 Committee report for comments by BRG (E. Hengel).
4/24/2023	J. Cooperstein	1.1	Updated cash flow and liquidity summary slides for weekly 4/26 presentation based on comments provided by BRG Managing Directors.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
4/24/2023	J. Cooperstein	0.9	Updated tax summary slide based on term sheet negotiations for weekly UCC 4/26 presentation.
4/24/2023	E. Hengel	0.8	Edited business plan section of 4/26 UCC presentation.
4/24/2023	G. Beaulieu	0.8	Reviewed intercompany transaction documents to verify statements in drafted slides for 4/26/23 Committee meeting report.
4/24/2023	Z. Barandi	0.8	Updated UCC presentation to be presented on 4/26 to provide liquidity and operations update.
4/24/2023	E. Hengel	0.7	Participated in call with BRG (C. Goodrich, M. Canale) to discuss revised 4/26 UCC presentation.
4/24/2023	C. Goodrich	0.7	Participated in discussion with BRG (E. Hengel, M. Canale) regarding 4/26 UCC presentation.
4/24/2023	M. Canale	0.7	Participated in planning meeting for 4/26 UCC presentation with BRG (E. Hengel, C. Goodrich).
4/24/2023	G. Beaulieu	0.7	Reviewed excel chart illustrating recovery analysis for the 4/26/23 Committee meeting report.
4/24/2023	C. Kearns	0.6	Held status call with the Committee, White & Case (P. Abelson, M. Meises, C. Shore) and Houlihan Lokey (B. Geer) re: status of discussions with a related entity.
4/24/2023	M. Renzi	0.6	Met with the Committee, White & Case (P. Abelson, M. Meises, C. Shore) and Houlihan Lokey (B. Geer) re: case issues.
4/24/2023	P. Noring	0.6	Participated in call with BRG (C. Goodrich, G. Koutouras, E. Hengel) to discuss TAC loan and related assignment.
4/24/2023	E. Hengel	0.6	Participated in call with BRG (C. Goodrich, G. Koutouras, P. Noring) to discuss tax and accounting treatment of promissory note.
4/24/2023	E. Hengel	0.6	Participated in call with White & Case (P. Abelson, M. Meises, C. Shore) and Houlihan Lokey (B. Geer) and Committee to discuss mediation option, asset sale outreach, and DRL status.
4/24/2023	C. Goodrich	0.6	Participated in discussion of tax implications of a certain counterparty and related entity agreements with BRG (P. Noring, G. Koutouras, E. Hengel).
4/24/2023	M. Canale	0.6	Reviewed case issues list in preparation for discussion with UCC.
4/24/2023	J. Wilson	0.6	Reviewed cash variance slides for Weekly Committee Presentation to be presented 4/26/23.
4/24/2023	E. Hengel	0.5	Edited asset sale section of 4/26 UCC presentation.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
4/24/2023	M. Canale	0.5	Participated in 4/26 UCC meeting planning call with BRG (E. Hengel).
4/24/2023	E. Hengel	0.5	Participated in call with BRG (M. Canale) to discuss 4/26 UCC meeting.
4/24/2023	J. Wilson	0.5	Reviewed slides for Weekly Committee Presentation to be presented 4/26/23.
4/24/2023	E. Hengel	0.4	Edited cash/liquidity section of 4/26 UCC presentation.
4/24/2023	D. Mordas	0.4	Updated the Committee report for 4/26 regarding professional fee summary.
4/25/2023	C. Goodrich	1.7	Updated summary of sale process status to be included in 5/3 Committee presentation.
4/25/2023	G. Beaulieu	1.4	Created industry events timeline for case overview report.
4/25/2023	M. Renzi	1.2	Reviewed report for 4/26 UCC call, with focus on sale process details.
4/25/2023	M. Renzi	0.8	Reviewed the updated weekly presentation provided by Counsel in advance of 4/26 UCC call.
4/25/2023	C. Kearns	0.7	Reviewed presentation for upcoming 4/26 UCC meeting.
4/25/2023	D. Mordas	0.3	Created the presentation framework for the 5/3 Committee report.
4/25/2023	C. Kearns	0.3	Emailed with White & Case (P. Abelson) on Debtors' motion for mediation and related Committee issues.
4/26/2023	E. Hengel	2.4	Participated in weekly call with Committee, White & Case (C. Shore, M. Meises, P. Abelson), Houlihan Lokey (D. Cumming, R. Malik, B. Geer).
4/26/2023	M. Renzi	2.0	Participated in a portion of 4/26 UCC call with White & Case (C. Shore, M. Meises, P. Abelson), Houlihan Lokey (D. Cumming, R. Malik, B. Geer) and Committee members.
4/26/2023	C. Kearns	1.8	Participated in partial call with the Committee, White & Case (C. Shore, M. Meises, P. Abelson) and Houlihan Lokey (D. Cumming, R. Malik, B. Geer) on mediation and other case related issues.
4/26/2023	A. Cowie	1.8	Reviewed detailed 4.26.2023 weekly report to the creditors in regard to updated asset and claims reporting.
4/26/2023	C. Goodrich	1.6	Updated summary slides for 5/3 Committee presentation regarding negotiations with a certain related entity.
4/26/2023	C. Goodrich	1.3	Outlined potential deal scenarios Excel for BRG (J. Hill) to include in 05/03 Committee presentation.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
4/26/2023	E. Hengel	0.7	Participated in weekly communications call with Committee members White & Case (G. Pesce, A. Parre Criste) and Houlihan Lokey (D. Cumming).
4/26/2023	C. Goodrich	0.6	Refined executive summary of 05/03 Committee presentation.
4/26/2023	G. Beaulieu	0.6	Revised case events timeline slide for case overview report for UCC professionals.
4/26/2023	G. Beaulieu	0.6	Revised control assets slide for case overview report for UCC professionals.
4/26/2023	C. Goodrich	0.4	Continued to update summary slides for 05/03 Committee presentation regarding negotiations with a certain related entity.
4/27/2023	G. Beaulieu	2.3	Revised GBTC overview slide for case overview report for UCC professionals.
4/27/2023	J. Hill	2.2	Reviewed intercompany transaction for case overview in the 5/3 UCC presentation.
4/27/2023	A. Cowie	2.2	Reviewed report for the UCC on accounting treatment protocols in regard to certain entity's note.
4/27/2023	J. Hill	1.9	Reviewed promissory note accounting for the 5/3 UCC update.
4/27/2023	G. Beaulieu	1.5	Revised excel table for GBTC overview slide for case overview report for UCC professionals.
4/27/2023	J. Cooperstein	1.2	Drafted draft presentation for weekly 5/3 UCC presentation.
4/27/2023	M. Canale	1.1	Edited draft slide summarizing accounting for TAC loan for 5/3/23 UCC report.
4/27/2023	E. Hengel	1.1	Prepared comments to BRG team on case summary presentation.
4/27/2023	M. Galfus	0.8	Reviewed the latest updates to the 5/3 weekly Committee report.
4/27/2023	Z. Barandi	0.3	Reviewed initial draft of UCC presentation to be presented on 5/3.
4/27/2023	J. Wilson	0.3	Updated UCC report outline for 5/3 UCC meeting.
4/28/2023	M. Galfus	2.9	Reviewed the 5/3 weekly UCC report for consistency.
4/28/2023	P. Noring	2.1	Participated in call with Committee, White & Case (P. Abelson, C. West, M. Meises) and Houlihan Lokey (S. Burian, S. White, D. Cumming) re: mediation and accounting issues.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
4/28/2023	E. Hengel	2.1	Participated in call with White & Case (P. Abelson, C. West, M. Meises), Houlihan Lokey (S. Burian, S. White, D. Cumming) and Committee to discuss mediation and accounting issues.
4/28/2023	C. Goodrich	1.4	Edited 5/3 Committee presentation key takeaways and considerations with respect to deal/no deal scenarios.
4/28/2023	E. Hengel	0.7	Prepared comments to BRG team on case summary materials in advance of distribution to White & Case and Houlihan Lokey.
4/28/2023	C. Goodrich	0.6	Attended call with other BRG team members (P. Noring, A. Cowie) to discuss accounting treatment of promissory note for 5/3 Committee presentation.
4/28/2023	C. Goodrich	0.6	Edited 05/03 Committee presentation (Rule 2015 Report).
4/28/2023	E. Hengel	0.6	Prepared comments on UCC presentation pages for the 5/3 meeting.
4/28/2023	J. Cooperstein	0.6	Reviewed Debtor crypto custody presentation for weekly 5/3 UCC presentation.
4/28/2023	L. Furr	0.6	Updated a certain counterparty loan accounting slide for 5/3 weekly UCC meeting.
4/28/2023	M. Galfus	0.4	Continued to review the 5/3 weekly UCC report for consistency.
4/28/2023	C. Goodrich	0.4	Edited slide accounting treatment of promissory note for 5/3 Committee presentation.
4/28/2023	Z. Barandi	0.4	Reviewed revised draft of UCC presentation to be presented on 5/3.
4/30/2023	J. Wilson	2.0	Updated slides on accounting treatment of specific transactions for inclusion in the Weekly Committee Presentation on 5/5/23.
4/30/2023	C. Goodrich	1.9	Edited 05/03 Committee presentation Monthly Operating Report content.
5/1/2023	Z. Barandi	2.9	Updated UCC presentation to be presented on 5/3 to provide liquidity and operations update.
5/1/2023	M. Galfus	2.7	Summarized the Debtors' March monthly operating report to be included in the 5/3 weekly Committee report.
5/1/2023	J. Cooperstein	2.6	Edited weekly 5/3/23 UCC presentation report based on comments provided by BRG (E. Hengel).
5/1/2023	J. Hill	2.5	Drafted illustrative promissory note accounting overview for 5/3 UCC weekly update.
5/1/2023	C. Goodrich	2.5	Edited 5/3 Committee presentation regarding the MOR slides.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
5/1/2023	J. Wilson	2.4	Drafted slides summarizing accounting treatment related to key loan and collateral transactions for inclusion in the weekly Committee presentation delivered 5/3/23.
5/1/2023	J. Wilson	2.4	Reviewed the weekly Committee presentation to be delivered on 5/3/23 prior to circulation.
5/1/2023	M. Renzi	2.3	Prepared comments on the 5/3 UCC presentation regarding the deal scenario, TAC accounting, and Liquidity slides.
5/1/2023	J. Hill	2.3	Reviewed 2015 filing for weekly 5/3 UCC update.
5/1/2023	J. Hill	2.2	Reviewed Mar-23 MOR for weekly 5/3 UCC update.
5/1/2023	M. Galfus	2.1	Reviewed the latest 5/3 weekly report to be presented to the Committee.
5/1/2023	Z. Barandi	1.8	Continued to update UCC presentation to be presented on 5/3 to provide liquidity and operations update.
5/1/2023	J. Cooperstein	1.8	Created accounting summary slides for weekly 5/3/23 UCC presentation.
5/1/2023	G. Beaulieu	1.8	Drafted slide detailing March Monthly Operating Report for 5/3/23 Committee presentation.
5/1/2023	C. Goodrich	1.8	Updated 5/3 Committee presentation regarding MOR.
5/1/2023	J. Hill	1.7	Reviewed setoff analysis for the weekly 5/3 UCC update.
5/1/2023	G. Beaulieu	1.7	Revised excel table for March Monthly Operating Report slide of 5/3/23 Committee presentation.
5/1/2023	J. Hill	1.5	Reviewed intercompany transaction for case overview in the 5/3 UCC weekly presentation.
5/1/2023	J. Cooperstein	1.4	Updated cash and liquidity summary slides for weekly 5/3/23 UCC presentation.
5/1/2023	C. Goodrich	1.3	Continued to update 5/3 Committee presentation regarding promissory note accounting.
5/1/2023	M. Galfus	1.2	Analyzed variances between the December and March Rule 2015 Report asset balances to be noted in the 5/3 weekly Committee report.
5/1/2023	E. Hengel	1.2	Edited recovery analysis section of 5/3 UCC presentation.
5/1/2023	M. Galfus	1.1	Analyzed variances between the February and March MOR's to be noted in the 5/3 weekly Committee report.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
5/1/2023	C. Kearns	1.0	Held call with White & Case (P. Abelson), Houlihan Lokey (B. Geer) and Committee re: upcoming mediation and related issues.
5/1/2023	E. Hengel	1.0	Participated in call with White & Case (P. Abelson), Houlihan Lokey (B. Geer) and Committee to discuss mediation plan.
5/1/2023	G. Beaulieu	0.9	Incorporated discussed edits to liquidity analysis slides for 5/3/23 Committee presentation.
5/1/2023	D. Mordas	0.9	Prepared comments on the proposed Rule 1015 and monthly operating report slides for the 5/3 Committee report.
5/1/2023	J. Cooperstein	0.9	Updated Houlihan Lokey priority workstream tracker for weekly 5/3/23 UCC presentation.
5/1/2023	D. Mordas	0.9	Updated professionals fee forecast for the weekly 5/3 weekly UCC report.
5/1/2023	M. Galfus	0.8	Compared the March MOR results to the projected detail included in the Debtors' business plan to be included in the 5/3 weekly Committee report.
5/1/2023	M. Canale	0.8	Edited draft asset tracing slide for 5/3/23 UCC report.
5/1/2023	M. Galfus	0.8	Reviewed the executive summary to be included in the 5/3 weekly Committee report.
5/1/2023	G. Beaulieu	0.8	Revised slide detailing March Monthly Operating Report for 5/3/23 Committee presentation.
5/1/2023	E. Hengel	0.6	Edited MOR section of 5/3 UCC presentation.
5/1/2023	C. Goodrich	0.6	Reviewed 5/3 Committee report content relating to treatment of setoff with large commercial counterparty.
5/1/2023	G. Beaulieu	0.6	Reviewed progress of 5/3/23 Committee presentation.
5/1/2023	E. Hengel	0.5	Edited 2015 section of 5/3 UCC presentation.
5/1/2023	E. Hengel	0.5	Edited cash/liquidity section of 5/3 UCC presentation.
5/1/2023	M. Renzi	0.5	Participated in portion of a call with White & Case (P. Abelson), Houlihan Lokey (B. Geer) and Committee to discuss case status including mediation approach.
5/1/2023	C. Goodrich	0.5	Prepared an agenda for the call with White & Case and Houlihan Lokey to cover important case topics.
5/1/2023	E. Hengel	0.5	Reviewed revised 5/3 UCC presentation.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
5/1/2023	M. Renzi	0.5	Reviewed the prepared March monthly operating report slides for the 5/3 UCC presentation by BRG (M. Galfus).
5/1/2023	C. Goodrich	0.4	Edited cash flow slide in 5/3 Committee presentation.
5/1/2023	M. Canale	0.4	Participated in call with BRG (E. Hengel) to review UCC report for 5/3/23 meeting.
5/1/2023	E. Hengel	0.4	Participated in call with BRG (M. Canale) to discuss 5/3 UCC presentation.
5/1/2023	C. Kearns	0.4	Reviewed draft report for the 5/3 UCC meeting.
5/1/2023	L. Furr	0.4	Reviewed updated draft of UCC accounting slides for the 5/3 weekly UCC presentation.
5/1/2023	D. Mordas	0.4	Updated case overview report with new information from 5/2/23 Committee report.
5/1/2023	M. Galfus	0.3	Reviewed the latest control asset/client liability analysis using 4/28 pricing to be included in the 5/3 weekly Committee report.
5/2/2023	J. Hill	1.5	Reviewed promissory note accounting for the 5/3 UCC update.
5/2/2023	M. Renzi	1.3	Reviewed the finalized 5/3 UCC report for updates from White & Case and Houlihan Lokey.
5/2/2023	M. Galfus	1.2	Reviewed the outline for the 5/10 weekly report to be presented to the Committee.
5/2/2023	D. Mordas	0.8	Updated the illustrative case timeline from comments received from BRG (J. Hill).
5/2/2023	D. Mordas	0.4	Reviewed the illustrative timeline for the 5/3 UCC presentation.
5/2/2023	C. Kearns	0.3	Reviewed 5/3 UCC report for the 5/3 UCC meeting.
5/3/2023	E. Hengel	2.4	Participated in 5/3 weekly call with White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (B. Geer, D. Cumming, S. White).
5/3/2023	Z. Barandi	2.2	Summarized a large counterparty's motion to lift stay (Genesis docket #289) to be included in the 5/10 UCC presentation.
5/3/2023	M. Renzi	2.0	Participated in portion of 5/3 Committee Call with White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (B. Geer, D. Cumming, S. White).

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
5/3/2023	M. Galfus	1.9	Summarized a large counterparty's motion to remove the Debtors' automatic stay and proceed with avoidance actions for the 5/10 weekly report.
5/3/2023	C. Kearns	1.8	Participated in portion of the 5/3 UCC call with White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (B. Geer, D. Cumming, S. White) to discuss mediation preparation and current case issues.
5/3/2023	M. Galfus	1.4	Analyzed the Debtors' net loan balances with a related entity as a percentage of their historical AUM to be included in the 5/10 weekly UCC report.
5/3/2023	D. Mordas	1.2	Drafted skeleton presentation for the 5/10 UCC report.
5/3/2023	M. Galfus	1.1	Analyzed the Debtors' historical equity balances listed in their MORs for the 5/3 weekly UCC report.
5/3/2023	J. Wilson	1.1	Researched answer to Committee question re: balance sheet items in the 5/3/23 weekly Committee presentation.
5/3/2023	M. Canale	0.9	Reviewed case issues list in preparation for discussion with UCC on 5/3.
5/3/2023	C. Goodrich	0.8	Prepared comments on the accounting slides for the weekly 5/10 UCC report.
5/3/2023	M. Galfus	0.6	Reviewed historical balance sheet detail to quantify the Debtors' historical AUM to be presented in the 5/10 weekly UCC report.
5/3/2023	M. Galfus	0.4	Analyzed the non-debtor equity balances listed in the Mar-23 Rule 2015 Report for the 5/3 weekly UCC report.
5/3/2023	D. Mordas	0.2	Created intercompany slides for the 5/10 UCC presentation.
5/4/2023	J. Hill	2.8	Prepared analysis of intercompany loan activity and AUM for weekly 5/10 UCC presentation.
5/4/2023	M. Galfus	2.6	Prepared bridge of the Debtors' reduction in assets under management from Mar-22 to Dec-22 to be included in the 5/10 weekly UCC report.
5/4/2023	M. Galfus	1.7	Reviewed historical balance sheet detail to quantify the Debtors' historical AUM to be presented in the 5/10 weekly UCC report.
5/4/2023	M. Galfus	0.9	Reviewed the non-debtor affiliate transfers that occurred with the one-year period prior to the petition date to be included in the 5/10 weekly UCC report.
5/5/2023	J. Hill	2.9	Prepared analysis on a large counterparty's claims for weekly 5/10 UCC presentation.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
5/5/2023	M. Galfus	2.2	Prepared bridge of the control asset coverage ratio from 1/19 to 5/5 to be included in the 5/10 weekly UCC report.
5/5/2023	J. Wilson	2.0	Reviewed slides in the weekly Committee presentation to be shared 5/10/23.
5/5/2023	J. Hill	1.8	Continued to prepare analysis on a large counterparty's claims for weekly 5/10 UCC presentation.
5/5/2023	M. Galfus	1.6	Summarized the latest sale process update from Moelis to be included in the 5/10 weekly UCC report.
5/5/2023	J. Wilson	1.4	Continued to review slides in the weekly Committee presentation to be shared 5/10/23.
5/5/2023	D. Mordas	0.9	Created sales process slides for the 5/10 UCC weekly presentation.
5/5/2023	M. Galfus	0.9	Updated the coin analysis with 5/5 pricing detail to be included in the 5/10 weekly UCC report.
5/5/2023	M. Galfus	0.8	Reviewed the executive summary to be included in the 5/10 weekly UCC report.
5/5/2023	D. Mordas	0.3	Updated professional fee estimation slide for the 5/10 UCC weekly presentation.
5/5/2023	D. Mordas	0.3	Updated sales process slides for the 5/10 UCC weekly presentation after comments.
5/5/2023	M. Galfus	0.3	Updated the coin analysis with 3/31 balance sheet detail to be included in the 5/10 weekly UCC report.
5/6/2023	C. Goodrich	1.3	Updated 5/10 UCC presentation slides regarding claims pool recoveries.
5/6/2023	J. Wilson	0.9	Prepared notes to be distributed to the Committee professionals on case updates.
5/8/2023	M. Galfus	2.6	Confirmed consistency throughout the 5/10 weekly UCC report.
5/8/2023	J. Hill	2.6	Drafted slide for the 5/10 UCC weekly update on the modified sale process, per Debtors' Amended Process Timeline filing.
5/8/2023	J. Wilson	2.5	Reviewed slides in the weekly Committee presentation to be shared 5/10/23.
5/8/2023	C. Goodrich	2.4	Edited 5/10 Committee presentation slides regarding a large counterparty claims.
5/8/2023	D. Mordas	2.3	Drafted presentation slide for the 5/10 weekly UCC presentation re: a large counterparty claims.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
5/8/2023	M. Galfus	2.3	Updated the control asset bridge to be included in the 5/10 weekly UCC report.
5/8/2023	C. Goodrich	1.8	Edited 5/10 Committee presentation regarding liquidity and asset coverage bridge.
5/8/2023	C. Goodrich	1.8	Edited 5/10 Committee presentation slides regarding sale process and a related entity's payables to Genesis.
5/8/2023	D. Mordas	1.4	Drafted deal slides for the 5/10 weekly Committee presentation.
5/8/2023	M. Renzi	1.4	Prepared comments on the updated slides regarding a large counterparty claims in the 5/10 UCC presentation.
5/8/2023	J. Cooperstein	1.3	Edited 5/10 weekly UCC presentation based on feedback provided by BRG Managing Directors.
5/8/2023	E. Hengel	1.3	Edited preference section of 5/10 UCC presentation.
5/8/2023	Z. Barandi	1.2	Updated UCC presentation to be presented on 5/10 to provide liquidity and operations update.
5/8/2023	M. Renzi	1.1	Prepared comments on the new sale process and related slides in the 5/10 UCC presentation.
5/8/2023	C. Kearns	0.9	Held call with White & Case (C. Shore, P. Abelson, G. Pesce, A. Parra Criste, M. Meises) and Houlihan Lokey (B. Geer, S. Burian) re: case status.
5/8/2023	C. Goodrich	0.9	Integrated additional edits to 5/10 Committee presentation from directors.
5/8/2023	M. Renzi	0.9	Participated in a discussion of case status with White & Case (C. Shore, P. Abelson, G. Pesce, A. Parra Criste, M. Meises) and Houlihan Lokey (B. Geer, S. Burian).
5/8/2023	M. Galfus	0.9	Updated the executive summary in the 5/10 weekly UCC report.
5/8/2023	E. Hengel	0.8	Edited liquidity section of 5/10 UCC presentation.
5/8/2023	D. Mordas	0.6	Corresponded with BRG (J. Cooperstein, M. Galfus) re: 5/10 weekly UCC report.
5/8/2023	M. Canale	0.6	Participated in portion of a UCC Advisors case status discussion with White & Case (C. Shore, P. Abelson, G. Pesce, A. Parra Criste, M. Meises) and Houlihan Lokey (B. Geer, S. Burian).
5/8/2023	E. Hengel	0.5	Edited recovery analysis section of 5/10 UCC presentation.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
5/8/2023	J. Wilson	0.5	Prepared outline of slide for the weekly Committee presentation to be shared 5/10/23 summarizing the Debtors' financial position throughout 2022.
5/8/2023	C. Kearns	0.5	Reviewed 5/10 draft report for 5/10 UCC meeting.
5/8/2023	E. Hengel	0.5	Reviewed revised 5/10 UCC presentation.
5/8/2023	D. Mordas	0.4	Corresponded with BRG (Z. Barandi re: 5/10 weekly UCC report.
5/9/2023	D. Mordas	2.1	Analyzed a certain entity's subsidiary for updates on the 5/17 weekly report.
5/9/2023	M. Canale	1.0	Reviewed the 5/10 weekly UCC presentation in preparation for the 5/10 UCC meeting.
5/9/2023	C. Goodrich	0.8	Reviewed updated 5/10 UCC presentation regarding the White & Case additions.
5/9/2023	G. Beaulieu	0.8	Revised framework of Committee presentation for future reports.
5/9/2023	C. Goodrich	0.6	Edited analysis relating to intercompany loan payables included in 5/10 Committee presentation as compared to Monthly Operating Report in order to isolate sources of variance.
5/9/2023	E. Hengel	0.6	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss May Maturity treatment.
5/9/2023	C. Goodrich	0.6	Participated in discussion of case status and May 2023 maturities for a related entity with White & Case (P. Abelson) and Houlihan Lokey (B. Geer).
5/9/2023	M. Renzi	0.6	Participated in discussion of case status and May 2023 maturities for a related entity with White & Case (P. Abelson) and Houlihan Lokey (B. Geer).
5/9/2023	C. Kearns	0.6	Reviewed report for 5/10 Committee meeting.
5/9/2023	M. Renzi	0.6	Reviewed the updated slides from White & Case that was included in the 5/10 weekly Committee presentation.
5/9/2023	C. Goodrich	0.6	Updated 5/10 Committee presentation relating to balances owed from a related entity.
5/9/2023	E. Hengel	0.4	Reviewed updated 5/10 UCC presentation.
5/10/2023	M. Renzi	2.1	Participated in 5/10 Committee call with White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (B. Geer, D. Cumming, S. White) to discuss forbearance approach), preferences, and other case issues.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
5/10/2023	E. Hengel	2.1	Participated in weekly call with Committee, White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (B. Geer, D. Cumming, S. White) re: May maturities and other case matters.
5/10/2023	C. Kearns	1.4	Participated in portion of the Committee call with White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (B. Geer, D. Cumming, S. White) re: next steps with a related entity's scheduled debt payments and other matters.
5/10/2023	M. Galfus	0.9	Edited the 5/17 weekly report outline to be presented to the UCC.
5/10/2023	D. Mordas	0.8	Created the framework of the 5/17 Committee report.
5/10/2023	C. Goodrich	0.8	Participated in communications sub-committee call with a certain UCC member, White & Case (A. Parra Criste), and Houlihan Lokey (D. Cumming).
5/10/2023	M. Canale	0.8	Reviewed Genesis crypto security protocols ahead of status meeting with Advisors and UCC to review case status and strategy.
5/10/2023	Q. Liu	0.6	Reviewed 5/10 weekly Committee presentation for relevant tax information.
5/10/2023	Z. Barandi	0.4	Reviewed initial draft of UCC presentation to be presented on 5/17.
5/11/2023	C. Goodrich	1.6	Updated 5/17 UCC presentation slides relating to recovery sensitivity analysis.
5/11/2023	G. Beaulieu	0.9	Created slide on the impact of setoffs/May Maturities payment on creditor recoveries for 5/17/23 Committee presentation.
5/11/2023	Z. Barandi	0.4	Reviewed revised draft of UCC presentation to be presented on 5/17.
5/12/2023	M. Renzi	2.5	Participated in call regarding potential forbearance, status of a related entity with Committee members, White & Case (P. Abelson, A. Parra Criste, M. Meises) and Houlihan Lokey (B. Geer, D. Cumming, S. White).
5/12/2023	E. Hengel	2.5	Participated in update call with White & Case (P. Abelson, A. Parra Criste, M. Meises), Houlihan Lokey (B. Geer, D. Cumming, S. White) and UCC to discuss conversation with Weil.
5/12/2023	D. Mordas	1.6	Created slide for the 5/17 Committee presentation re: a large counterparty's claims against GGCI.
5/12/2023	C. Goodrich	1.6	Incorporated additional feedback to intercompany slides included in 5/17 Committee presentation.
5/12/2023	G. Koutouras	1.5	Participated in debrief call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer).

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
5/12/2023	C. Kearns	1.5	Participated in portion of a Committee call with White & Case (P. Abelson, A. Parra Criste, M. Meises) and Houlihan Lokey (B. Geer, D. Cumming, S. White) to debrief after Weil presentation re: a related entity's legal position.
5/12/2023	J. Cooperstein	1.5	Updated cash and liquidity presentation slides for week ending 5/5 for the 5/17 weekly UCC presentation.
5/12/2023	M. Galfus	1.4	Updated the control asset coverage analysis with 5/12 coin pricing to be included in the 5/17 weekly UCC report.
5/12/2023	D. Mordas	1.3	Created slide for the 5/17 Committee presentation re: update on a certain subsidiary.
5/12/2023	C. Goodrich	1.3	Edited executive summary section of 5/17 Committee presentation.
5/12/2023	C. Goodrich	1.3	Prepared outline of 5/17 Committee presentation content relating to a certain subsidiary.
5/12/2023	M. Renzi	0.9	Reviewed the initial draft of the 5/17 UCC report.
5/12/2023	M. Galfus	0.9	Updated the control asset bridge broken down by coin to be included in the 5/17 weekly UCC report.
5/12/2023	C. Goodrich	0.8	Edited the controlled asset weekly balance analysis for the 5/17 UCC presentation.
5/12/2023	C. Goodrich	0.6	Edited intercompany slides included in 5/17 Committee presentation.
5/12/2023	G. Beaulieu	0.6	Revised slide illustrating creditor recovery scenarios for 5/17/23 Committee presentation.
5/12/2023	M. Renzi	0.5	Participated in portion of a call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss next steps in communicating with Debtors with respect to Committee's position on mediation, forbearance, and next steps.
5/12/2023	D. Mordas	0.4	Corresponded with BRG (M. Galfus, J. Cooperstein) re: 5/17 Committee report.
5/12/2023	M. Galfus	0.4	Updated the control asset weekly balance analysis to be included in the 5/17 weekly UCC report.
5/12/2023	C. Kearns	0.3	Participated in portion of a call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to debrief after Committee call re: next steps with a related entity.
5/12/2023	M. Galfus	0.3	Updated the executive summary for the 5/17 weekly UCC report.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
5/14/2023	C. Goodrich	2.3	Developed 5/17 Committee presentation for intercompany collections risk.
5/15/2023	J. Hill	2.3	Drafted setoff analysis slides for 5/17 UCC weekly update.
5/15/2023	J. Wilson	2.3	Reviewed coin analysis slides in the weekly Committee presentation to be shared 5/17/23.
5/15/2023	J. Wilson	2.2	Updated slides in the weekly Committee presentation to be shared 5/17/23.
5/15/2023	M. Galfus	2.1	Prepared bridge of the pre- and post-setoff control asset/client liability balance sheets to be included in the 5/17 weekly UCC report.
5/15/2023	J. Wilson	1.9	Reviewed setoff analysis slides in the weekly Committee presentation to be shared 5/17/23.
5/15/2023	J. Hill	1.8	Reviewed subsidiary data to include in the 5/17 UCC weekly update.
5/15/2023	D. Mordas	1.6	Drafted slides re: a certain subsidiary for the 5/17 UCC presentation.
5/15/2023	C. Goodrich	1.6	Integrated additional edits to 5/17 Committee presentation from directors.
5/15/2023	C. Goodrich	1.5	Reviewed all 5/17 Committee presentation slides.
5/15/2023	M. Galfus	1.4	Analyzed the Debtors' control asset coverage net of setoff mechanism to be included in the 5/17 weekly UCC report.
5/15/2023	M. Renzi	1.4	Prepared comments on the Debtors' asset bridge, subsidiary diligence and intercompany collection risks for the 5/17 UCC report.
5/15/2023	M. Galfus	1.4	Reviewed the control asset bridge broken down by coin to be included in the 5/17 weekly UCC report.
5/15/2023	C. Goodrich	1.3	Edited slides related to operating performance of a certain subsidiary in 5/17 Committee presentation.
5/15/2023	M. Galfus	1.3	Reviewed the response to a question from a UCC member to include related detail in the 5/17 weekly UCC report.
5/15/2023	J. Wilson	1.2	Analyzed a potential case scenario for inclusion in the weekly Committee presentation to be shared 5/17/23.
5/15/2023	C. Goodrich	1.1	Developed side-by-side of deal/ no deal scenarios for presentation to Committee on 5/16.
5/15/2023	C. Goodrich	1.1	Edited cash flow slides in 5/17 Committee presentation.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
5/15/2023	E. Hengel	1.1	Prepared comments on the 5/17 UCC report regarding the setoff analysis, liquidity slides, and summary of a certain subsidiary.
5/15/2023	M. Galfus	1.1	Reviewed the executive summary to be included in the 5/17 weekly UCC report.
5/15/2023	D. Mordas	0.9	Drafted deal scenario slides for the 5/17 weekly Committee presentation.
5/15/2023	C. Kearns	0.9	Reviewed report for 5/17 Committee meeting.
5/15/2023	M. Canale	0.8	Reviewed draft UCC weekly status update report for 5/24/23 to provide comments.
5/15/2023	D. Mordas	0.8	Updated 5/17 Committee report re: professional fee estimation.
5/15/2023	Z. Barandi	0.8	Updated UCC presentation to be presented on 5/17 to provide liquidity and operations update.
5/15/2023	M. Galfus	0.7	Reviewed control asset/client liability slides included in the 5/17 weekly UCC report.
5/15/2023	D. Mordas	0.7	Updated the 5/17 weekly Committee report re: Intercompany collection.
5/15/2023	M. Renzi	0.6	Edited the executive summary for the 5/17 UCC report.
5/15/2023	G. Beaulieu	0.6	Revised slide illustrating creditor recovery scenarios for 5/17/23 Committee presentation.
5/15/2023	D. Mordas	0.6	Updated slides and fee tracker for the 5/17 weekly Committee report after comments.
5/15/2023	E. Hengel	0.4	Attended call with White & Case (C. West, P. Abelson, M. Meises) and Houlihan Lokey (B. Geer, R. Malik, B. Kehoe) to discuss recovery under potential scenarios post-mediation.
5/15/2023	D. Mordas	0.4	Corresponded with BRG (M. Galfus, G. Beaulieu) re: 5/17 Committee report.
5/15/2023	C. Kearns	0.4	Held status call with White & Case (C. West, P. Abelson, M. Meises) and Houlihan Lokey (B. Geer, R. Malik, B. Kehoe) before call with a related entity.
5/15/2023	M. Renzi	0.4	Participated in UCC Advisors discussion with White & Case (C. West, P. Abelson, M. Meises) and Houlihan Lokey (B. Geer, R. Malik, B. Kehoe).
5/16/2023	J. Hill	2.9	Created pro forma non-Debtor entity liquidity analysis based on data room documents for the weekly 5/17 UCC presentation.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
5/16/2023	M. Renzi	1.6	Participated in meeting with Committee, White & Case (C. Shore, C. West, P. Abelson) and Houlihan Lokey (B. Geer, D. Cumming, S. White) re: a related entity's loans and next steps.
5/16/2023	E. Hengel	1.6	Participated in meeting with Committee, White & Case (C. Shore, C. West, P. Abelson) and Houlihan Lokey (B. Geer, D. Cumming, S. White) re: intercompany loans and potential deal constructs.
5/16/2023	C. Kearns	1.3	Participated in portion of a call with the Committee White & Case (C. Shore, C. West, P. Abelson) and Houlihan Lokey (B. Geer, D. Cumming, S. White) to discuss a related entity's debt status and related potential alternatives.
5/16/2023	G. Beaulieu	1.1	Drafted slide summarizing a subsidiary for 5/24 Committee presentation.
5/16/2023	M. Canale	0.9	Reviewed the 5/17 weekly UCC presentation provided by White & Case for any asset tracing issues.
5/16/2023	C. Goodrich	0.8	Reviewed the 5/24 UCC report regarding additional slides from White & Case.
5/16/2023	M. Renzi	0.8	Reviewed the updated slides from White & Case that was included in the 5/17 weekly Committee presentation.
5/16/2023	M. Galfus	0.7	Reviewed the pre- and post-setoff bridge analysis to be included in the 5/24 weekly UCC report.
5/16/2023	M. Galfus	0.6	Reviewed the outline for the 5/24 weekly UCC report.
5/16/2023	Z. Barandi	0.4	Reviewed initial draft of UCC presentation to be presented on 5/24.
5/16/2023	C. Kearns	0.4	Reviewed report for the Committee re: a related entity's debt issues.
5/16/2023	G. Beaulieu	0.4	Revised slide summarizing a certain subsidiary for 5/24 Committee presentation.
5/17/2023	J. Hill	2.8	Drafted cash and coin report analysis slides for the weekly 5/24 UCC update.
5/17/2023	M. Renzi	2.1	Participated in meeting with UCC and advisors to discuss case status updates including White & Case (P. Abelson), Houlihan Lokey (B. Geer, D. Cumming) and members of UCC.
5/17/2023	E. Hengel	1.9	Participated in portion of weekly call with Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer, D. Cumming) re: case status.
5/17/2023	J. Hill	1.8	Drafted slides for the 5/24 weekly UCC update on the a large counterparty's repayment and collateral package.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
5/17/2023	Z. Barandi	1.6	Reviewed various documents re: GAP to be included in UCC presentation to be presented on 5/24.
5/17/2023	C. Kearns	1.3	Participated in portion of call with the Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer, D. Cumming) to discuss case update and proposed terms for possible forbearance with a related entity.
5/17/2023	J. Hill	1.2	Analyzed the UCC counterproposal to summarize findings for the 5/24 UCC weekly update.
5/17/2023	C. Goodrich	1.0	Developed initial outline of 5/24 Committee presentation.
5/17/2023	J. Hill	0.6	Drafted cash flow analysis slides for the weekly 5/24 UCC presentation.
5/17/2023	C. Goodrich	0.6	Refined outline of 5/24 Committee presentation.
5/17/2023	Z. Barandi	0.6	Reviewed revised draft of UCC presentation to be presented on 5/24.
5/17/2023	J. Wilson	0.5	Created outline of the 5/24/23 weekly Committee presentation.
5/17/2023	E. Hengel	0.5	Participated in communications call with Committee members and White & Case (G. Pesce, A. Parra Criste).
5/18/2023	G. Beaulieu	2.8	Drafted GAP Debtor overview slide for 5/24/23 Committee presentation.
5/18/2023	C. Goodrich	1.7	Updated slides relating to recovery scenarios for 5/24 Committee presentation.
5/18/2023	D. Mordas	1.2	Created skeleton report for the 5/24 weekly UCC report.
5/18/2023	M. Galfus	1.1	Reviewed details related to slashing insurance to be included in the 5/24 weekly UCC report.
5/18/2023	M. Galfus	0.9	Reviewed detail related to liquid staking derivatives to be included in the 5/24 weekly UCC report.
5/18/2023	M. Galfus	0.6	Drafted slide for the post-setoff GAP coin analysis to be included in the 5/24 weekly UCC report.
5/18/2023	D. Mordas	0.6	Drafted slide on the sale process for non-debtor affiliates for recoveries to the estate for the 5/24 UCC presentation.
5/18/2023	G. Beaulieu	0.6	Reviewed GAP Debtor overview slide for 5/24/23 Committee presentation.
5/18/2023	M. Galfus	0.6	Reviewed the executive summary for the 5/24 weekly UCC report.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
5/18/2023	D. Mordas	0.5	Edited presentation slides on a certain subsidiary for the 5/24 weekly UCC report.
5/18/2023	Z. Barandi	0.5	Reviewed various documents re: GAP to be included in UCC presentation to be presented on 5/24.
5/18/2023	M. Renzi	0.4	Participated in call with the Committee, White & Case (G. Pesce) and Houlihan Lokey (S. Burian) to discuss case strategy.
5/18/2023	M. Canale	0.4	Participated in meeting with UCC, White & Case (G. Pesce) and Houlihan Lokey (S. Burian) to discuss workstream status.
5/18/2023	C. Goodrich	0.4	Reviewed coin coverage analysis for 5/24 Committee presentation.
5/18/2023	G. Beaulieu	0.4	Revised GAP Debtor overview slide for 5/24/23 Committee presentation.
5/18/2023	D. Mordas	0.2	Reviewed 5/24 UCC presentation slides on a certain non-Debtor.
5/19/2023	J. Wilson	1.8	Reviewed coin analysis slides in the 5/24/23 weekly Committee presentation.
5/19/2023	E. Hengel	1.3	Edited 5/24 UCC report.
5/19/2023	G. Beaulieu	1.1	Revised slides detailing slides summarizing impact of staking and associated risks for 5/24/23 Committee presentation.
5/19/2023	C. Goodrich	1.0	Prepared comments on 5/24 Committee presentation regarding sale process update.
5/19/2023	D. Mordas	0.9	Created slide for the sale process bids for the 5/24 weekly Committee report.
5/19/2023	M. Renzi	0.8	Prepared comments on the initial draft of the 5/24 Committee presentation regarding included slides.
5/19/2023	M. Galfus	0.8	Reviewed the executive summary for the 5/24 weekly UCC report.
5/19/2023	M. Renzi	0.4	Reviewed the initial draft of the 5/24 UCC report.
5/19/2023	Z. Barandi	0.2	Reviewed updated version of UCC presentation to be presented on 5/24.
5/22/2023	J. Cooperstein	2.6	Updated weekly 5/24/23 UCC presentation slides based on feedback from BRG Managing Directors.
5/22/2023	J. Hill	2.2	Reviewed the potential downside to staking coins for 5/24 Committee presentation.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
5/22/2023	J. Wilson	2.0	Reviewed slides in the weekly Committee presentation to be delivered 5/24/23.
5/22/2023	J. Wilson	1.8	Continued to review slides in the weekly Committee presentation to be delivered 5/24/23.
5/22/2023	J. Hill	1.8	Updated the coin staking analysis for the 5/24 Committee presentation.
5/22/2023	D. Mordas	1.7	Edited the valuation of a subsidiary for the 5/24 weekly Committee report.
5/22/2023	D. Mordas	1.5	Summarized the bids for certain non-debtor entities for the 5/24 Committee report.
5/22/2023	E. Hengel	1.3	Edited staking section of 5/24 UCC presentation.
5/22/2023	E. Hengel	1.2	Edited asset sale section of 5/24 UCC presentation.
5/22/2023	C. Goodrich	1.2	Edited slides regarding claims for 5/24 Committee presentation.
5/22/2023	M. Renzi	1.1	Prepared comments on the 5/24 UCC report regarding variance reporting, claims bar date information, and the staking opinion.
5/22/2023	G. Beaulieu	1.1	Reviewed staking impact slides for 5/24/23 Committee presentation.
5/22/2023	M. Galfus	1.1	Reviewed the executive summary for the 5/24 weekly UCC report.
5/22/2023	Z. Barandi	1.1	Updated UCC presentation to be presented on 5/24 to provide liquidity and operations update.
5/22/2023	J. Cooperstein	0.9	Created sale process update slide for weekly 5/24/23 UCC presentation.
5/22/2023	M. Renzi	0.9	Reviewed the circulated presentation by White & Case (A. Parra Criste) for the 5/23 UCC meeting regarding deal proposals and forbearance.
5/22/2023	D. Mordas	0.8	Drafted summary slides on a certain subsidiary for the 5/24 weekly Committee report.
5/22/2023	E. Hengel	0.8	Edited business plan review included in the 5/24 UCC presentation.
5/22/2023	D. Mordas	0.8	Edited the 5/24 weekly UCC report from comments from BRG (E. Hengel, C. Goodrich).
5/22/2023	M. Galfus	0.8	Reviewed the scenario analysis slides for the 5/24 weekly UCC report.
5/22/2023	M. Renzi	0.8	Reviewed the staking, a subsidiary, and sale process slides for the 5/24 UCC report.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
5/22/2023	E. Hengel	0.7	Edited liquidity section of 5/24 UCC presentation.
5/22/2023	M. Galfus	0.6	Reviewed staking overview slides for the 5/24 weekly UCC report.
5/22/2023	E. Hengel	0.5	Reviewed rough draft of 5/24 UCC presentation.
5/22/2023	G. Beaulieu	0.5	Revised excel chart for GAP Debtor overview slide for 5/24/23 Committee presentation.
5/22/2023	C. Kearns	0.4	Reviewed 5/24 UCC report for Committee meeting re: issues with a related entity.
5/22/2023	E. Hengel	0.4	Reviewed final draft of 5/24 UCC presentation.
5/22/2023	C. Kearns	0.4	Reviewed outline of report for 5/24 Committee meeting.
5/22/2023	M. Galfus	0.4	Reviewed sale process update slides for the 5/24 weekly UCC report.
5/22/2023	D. Mordas	0.3	Corresponded with BRG (M. Galfus Z. Barandi) re: 5/24 Committee report.
5/23/2023	E. Hengel	1.3	Participated in call with UCC, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss forbearance and term sheet.
5/23/2023	M. Canale	0.9	Participated in portion of UCC meeting with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss revised settlement proposal and case issues.
5/23/2023	M. Renzi	0.9	Participated in portion of UCC meeting with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss settlement and case issues.
5/23/2023	C. Kearns	0.4	Reviewed 5/24 report for the 5/24 UCC meeting.
5/24/2023	M. Galfus	2.9	Compared scheduled versus filed claims for the claims reconciliation analysis to be included in the 5/31 weekly report.
5/24/2023	M. Galfus	2.2	Continued to compare scheduled versus filed claims for the claims reconciliation analysis to be included in the 5/31 weekly report.
5/24/2023	C. Kearns	1.1	Held call with the UCC, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss case status including forbearance.
5/24/2023	M. Renzi	1.1	Participated in call with UCC, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: term sheet, forbearance and case status.
5/24/2023	E. Hengel	1.1	Participated in call with UCC, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss forbearance, term sheet and other case matters.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
5/24/2023	C. Kearns	0.9	Reviewed report for the UCC meeting re: liquidity, staking, initial sofa analysis and other matters.
5/24/2023	Z. Barandi	0.4	Reviewed initial draft of UCC presentation to be presented on 5/31.
5/25/2023	M. Galfus	2.9	Compared scheduled versus filed claims for the claims reconciliation analysis to be included in the 5/31 weekly report.
5/25/2023	M. Galfus	2.2	Analyzed a large counterparty's filed claim for the claims reconciliation analysis to be included in the 5/31 weekly UCC report.
5/25/2023	M. Galfus	2.1	Analyzed a counterparty's filed claim for the claims reconciliation analysis to be included in the 5/31 weekly UCC report.
5/25/2023	M. Galfus	1.8	Analyzed a large counterparty's filed claim for the claims reconciliation analysis to be included in the 5/31 weekly UCC report.
5/25/2023	M. Galfus	1.7	Continued to compare scheduled versus filed claims for the claims reconciliation analysis to be included in the 5/31 weekly report.
5/25/2023	M. Galfus	1.1	Analyzed a large counterparty adjustment for the filed to pro forma claims bridge to be included in the 5/31 weekly UCC report.
5/25/2023	J. Wilson	0.6	Reviewed weekly Committee presentation outline for the 5/31/23 meeting.
5/25/2023	M. Renzi	0.5	Participated in meeting with White & Case (G. Pesce) and Houlihan Lokey (B. Geer) to discuss results from meeting with SteerCo.
5/26/2023	Z. Barandi	2.9	Analyzed a large counterparty's filed claims to be included in the claims reconciliation section of the 5/31 UCC report.
5/26/2023	M. Galfus	2.4	Updated the claims reconciliation analysis to be included in the 5/31 weekly UCC report.
5/26/2023	M. Galfus	1.9	Analyzed a large counterparty claims adjustment for the filed to pro forma claims bridge to be included in the 5/31 weekly UCC report.
5/26/2023	J. Wilson	1.9	Reviewed claims analysis slides in the weekly Committee presentation to be presented on 5/31/23.
5/26/2023	M. Galfus	1.4	Analyzed a counterparty's adjustment for the filed to pro forma claims bridge to be included in the 5/31 weekly UCC report.
5/26/2023	M. Galfus	1.3	Prepared bridge of the total filed claims to a pro forma claims pool to be included in the 5/31 weekly UCC report.
5/26/2023	J. Cooperstein	1.3	Updated Genesis liquidity summary for weekly 5/31 UCC presentation.
5/26/2023	Z. Barandi	1.1	Analyzed a counterparty's filed claims to be included in the claims reconciliation section of the 5/31 UCC report.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
5/26/2023	G. Beaulieu	0.8	Drafted sale process slide for 5/31/23 Committee presentation.
5/26/2023	C. Goodrich	0.8	Edited slides regarding bar date claims for the 5/31 Committee presentation.
5/26/2023	M. Renzi	0.8	Updated the executive summary for the 5/31 UCC report.
5/26/2023	Z. Barandi	0.5	Reviewed revised draft of UCC presentation to be presented on 5/31.
5/26/2023	G. Beaulieu	0.4	Incorporated edits for sale process slide for 5/31/23 Committee presentation.
5/27/2023	M. Galfus	1.2	Analyzed a large counterparty's adjustment for the filed to pro forma claims bridge to be included in the 5/31 weekly UCC report.
5/27/2023	E. Hengel	0.6	Edited cash/liquidity pages of 5/31 UCC presentation in advance of distribution.
5/28/2023	Z. Barandi	2.7	Analyzed a large counterparty's filed claims to be included in the claims reconciliation section of the 5/31 UCC report.
5/28/2023	M. Galfus	2.3	Analyzed a counterparty's adjustment for the filed to pro forma claims bridge to be included in the 5/31 weekly UCC report.
5/28/2023	M. Galfus	2.1	Analyzed a large counterparty's adjustment for the filed to pro forma claims bridge to be included in the 5/31 weekly UCC report.
5/28/2023	E. Hengel	1.9	Edited 5/31 UCC presentation in advance of distribution.
5/28/2023	M. Galfus	1.3	Updated the claims reconciliation analysis slides to be included in the 5/31 weekly UCC report.
5/29/2023	M. Galfus	2.9	Analyzed adjustments made to the claims reconciliation analysis to be included in the 5/31 weekly UCC report.
5/29/2023	J. Wilson	2.3	Reviewed non-claims analysis slides in the weekly Committee presentation to be presented 5/31/23.
5/29/2023	M. Galfus	1.9	Updated the bridge from the filed claims to the pro forma claims pool for claims reconciliation to be included in the 5/31 weekly UCC report.
5/29/2023	M. Galfus	1.8	Updated the claims reconciliation slides to be included in the 5/31 weekly UCC report.
5/29/2023	M. Galfus	1.7	Continued to analyze the adjustments made to the claims reconciliation analysis to be included in the 5/31 weekly UCC report.
5/29/2023	E. Hengel	1.6	Edited claims slides in advance of 5/31 UCC presentation distribution.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
5/29/2023	J. Cooperstein	1.5	Edited draft of weekly 5/31/23 UCC presentation slides based on feedback from BRG (E. Hengel).
5/29/2023	J. Wilson	1.3	Drafted slides for the weekly Committee presentation on 5/31/23.
5/29/2023	M. Renzi	1.3	Prepared comments on the 5/31 UCC report regarding bar date claims reconciliation and preliminary liquidity estimates of a related entity.
5/29/2023	E. Hengel	0.7	Edited asset sale slides in advance of 5/31 UCC presentation distribution.
5/29/2023	D. Mordas	0.6	Updated the professional fee estimation for the 5/31 weekly Committee report.
5/29/2023	E. Hengel	0.5	Edited cash/liquidity slides in advance of 5/31 UCC presentation distribution.
5/29/2023	C. Kearns	0.5	Reviewed draft report for upcoming sessions with the UCC and the AHG re: discussions with a related entity and analysis.
5/29/2023	D. Mordas	0.4	Corresponded with BRG (J. Wilson, C. Goodrich) regarding the 5/31 weekly Committee report re: professional fee estimation.
5/29/2023	J. Hill	0.4	Updated the cash flow analysis for the 5/31 weekly UCC presentation.
5/29/2023	D. Mordas	0.2	Corresponded with BRG (J. Cooperstein) regarding the 5/31 weekly Committee report.
5/29/2023	C. Kearns	0.2	Emailed with White & Case (C. Shore) re: ongoing discussions with a related entity.
5/30/2023	J. Cooperstein	1.6	Drafted summary presentation slide for the 6/1 UCC report to reflect sale process updates from Moelis.
5/30/2023	M. Galfus	1.6	Incorporated adjustments to the claims reconciliation bridge to the pro forma claims pool to be included in the 5/31 weekly UCC report.
5/30/2023	J. Cooperstein	1.6	Summarized large Genesis counterparty historical activity for weekly 5/31/23 UCC presentation.
5/30/2023	J. Wilson	1.5	Updated claims analysis slides included in the weekly Committee presentation to be shared 5/31/23.
5/30/2023	M. Galfus	0.9	Summarized the top 15 filed claims to be included in the 6/7 weekly UCC report.
5/30/2023	M. Galfus	0.7	Reviewed the executive summary to be included in the 5/31 weekly UCC report.
5/30/2023	G. Beaulieu	0.7	Revised notes from 5/30 call with UCC group.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
5/30/2023	M. Galfus	0.7	Updated the claims reconciliation slides based on the quantification of ta certain counterparty's claim for the 5/31 weekly UCC report.
5/30/2023	J. Hill	0.6	Reviewed the weekly 5/31 UCC update deliverable.
5/30/2023	M. Galfus	0.6	Updated the filed claims overview for the updated claims pool to be included in the 5/31 weekly UCC report.
5/30/2023	J. Wilson	0.5	Created outline for additional weekly Committee presentation slides to be shared 5/31/23.
5/31/2023	Z. Barandi	2.8	Reconciled proofs of claim 301-350 for the claims reconciliation to be included in the 6/7 weekly UCC report.
5/31/2023	Z. Barandi	2.6	Reconciled proofs of claim 351-400 for the claims reconciliation to be included in the 6/7 weekly UCC report.
5/31/2023	C. Kearns	2.0	Participated in 5/31 Committee call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: claims analysis and other matters.
5/31/2023	M. Renzi	2.0	Participated in status update call with UCC members White & Case (P. Abelson) and Houlihan Lokey (B. Geer).
5/31/2023	E. Hengel	1.4	Participated in a portion call with UCC, White & Case (P. Abelson), Houlihan Lokey (B. Geer) to discuss forbearance, term sheet and other case items.
5/31/2023	E. Hengel	0.6	Participated in the 5/31 weekly communications sub-committee update call with UCC, White & Case (G. Pesce, A. Parra Criste) and Houlihan Lokey (D. Cumming).
5/31/2023	Z. Barandi	0.4	Reviewed initial draft of UCC presentation to be presented on 6/7.
5/31/2023	C. Kearns	0.4	Reviewed report for the 5/31 UCC meeting including preliminary claims analysis.
5/31/2023	C. Kearns	0.2	Held call with White & Case (P. Abelson) to debrief after the call with the Special Committee.

Task Code Total Hours	1,305.8
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10. Recovery/ SubCon/ Lien Analysis			
2/14/2023	M. Renzi	1.4	Analyzed the custodial relationships pertaining of the Debtors' assets.
2/14/2023	M. Renzi	0.9	Analyzed the dollarized coin amounts of the Debtors for anticipated recoveries.
2/15/2023	E. Hengel	2.2	Analyzed the potential recovery scenarios for unsecured creditors.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
2/15/2023	C. Goodrich	1.8	Analyzed the Debtors' year end (12/31/22) Loan Tape and compared it to the 1/31/22 Loan Tape.
2/15/2023	C. Kearns	0.5	Reviewed key terms of the RSA.
2/16/2023	M. Renzi	2.2	Analyzed the potential recoveries of unsecured creditors.
2/16/2023	C. Goodrich	0.9	Developed summary analysis with respect to Restructuring Term Sheet.
2/16/2023	M. Galfus	0.8	Analyzed the Debtors' investments in digital assets by coin to be included in the coin analysis.
2/16/2023	M. Galfus	0.6	Reviewed all loan book related files included in the Debtors' data room for inclusion in the coin analysis.
2/17/2023	M. Galfus	2.3	Analyzed the Debtors' assets and liabilities broken down by currency to be included in the coin analysis.
2/17/2023	C. Goodrich	1.7	Refined BRG requests relating to cryptocurrency wallet information.
2/17/2023	M. Canale	1.3	Analyzed draft coin analysis against historical financial information to verify completeness.
2/17/2023	C. Goodrich	0.8	Analyzed GAP loans outstanding, including treatment of foreclosed collateral in loan tapes.
2/17/2023	M. Canale	0.7	Reviewed historical financial information to be used in coin analysis.
2/18/2023	M. Galfus	2.9	Analyzed the Debtors' balance sheet items broken down by currency and by entity for the coin analysis.
2/18/2023	M. Galfus	2.4	Continued to analyze the Debtors' balance sheet items broken down by currency and by entity for the coin analysis.
2/18/2023	M. Canale	1.4	Reviewed loan book support to be used in coin analysis.
2/18/2023	M. Canale	1.1	Reviewed updated coin analysis for additional required edits.
2/19/2023	M. Galfus	2.9	Analyzed the Debtors' balance sheet items broken down by currency and by entity for the coin analysis.
2/19/2023	M. Galfus	2.9	Continued to analyze the Debtors' balance sheet items broken down by currency and by entity for the coin analysis.
2/19/2023	B. Hulse	2.9	Updated coin analysis to reflect latest data provided by the Company and to tie to the balance sheet.
2/19/2023	J. Racy	2.9	Updated coin analysis to reflect latest data provided by the Company.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
2/19/2023	J. Racy	2.8	Continued to update the coin analysis to reflect latest data provided by the Company.
2/19/2023	M. Galfus	2.6	Continued to analyze the Debtors' balance sheet items broken down by currency and by entity for the coin analysis.
2/19/2023	M. Canale	2.3	Edited coin analysis to include information from historical financials.
2/19/2023	B. Hulse	2.2	Continued to update coin analysis to reflect latest data provided by the Company and to tie to the balance sheet.
2/19/2023	E. Hengel	1.3	Reviewed the coin analysis prepared by the asset tracing team.
2/19/2023	M. Canale	1.2	Reviewed crypto balance diligence support.
2/20/2023	J. Racy	2.7	Updated coin analysis to reflect latest comments from BRG (E. Hengel).
2/20/2023	B. Hulse	2.6	Continued to update coin analysis to reflect latest data provided by the Company to tie to the balance sheet.
2/20/2023	J. Racy	2.5	Created additional views on coin analysis per request from BRG (E. Hengel).
2/20/2023	M. Canale	2.1	Prepared comments on coin analysis re: additional edits required.
2/20/2023	J. Racy	1.8	Updated coin analysis to exclude all intercompany transactions.
2/20/2023	E. Hengel	0.9	Prepared comments on coin analysis for BRG (J. Racy).
2/20/2023	J. Racy	0.8	Created coin-level views for all Debtor and non-Debtor entities.
2/20/2023	E. Hengel	0.5	Corresponded with BRG (M. Galfus) regarding coin analysis.
2/21/2023	J. Racy	2.2	Updated coin analysis with new coin data provided by A&M.
2/21/2023	M. Renzi	1.3	Analyzed relevant crypto bankruptcy in relation to our claim against that company.
2/21/2023	E. Hengel	1.2	Prepared comments for BRG (J. Racy) re: updated coin analysis.
2/21/2023	M. Galfus	1.1	Drafted summary of a crypto bankruptcy chapter 11 filing where the Debtors are a top secured and unsecured creditor.
2/21/2023	M. Canale	0.8	Reviewed diligence support for revised coin/custody analysis.
2/21/2023	M. Renzi	0.6	Reviewed emails regarding the term sheet from a large recovery source.
2/21/2023	M. Canale	0.5	Reviewed updated coin analysis data gaps with BRG (J. Racy).

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
2/21/2023	M. Canale	0.4	Analyzed crypto custodian security documentation.
2/22/2023	J. Racy	2.5	Updated coin analysis model to mirror similar precedent BRG analyses.
2/22/2023	J. Racy	1.2	Updated coin analysis for revised February data provided from A&M.
2/22/2023	J. Racy	1.0	Updated request list for all outstanding items on coin.
2/22/2023	M. Canale	0.8	Reviewed updated coin analysis in preparation for call with A&M.
2/22/2023	M. Canale	0.5	Participated in call with A&M (M. Leto, D. Petty) to review coin analysis and supporting data requests.
2/23/2023	C. Goodrich	2.6	Developed initial Excel template that isolates the impact of setoff on the claim pool quantum as well as on creditors' post-setoff recoveries.
2/23/2023	J. Cooperstein	2.2	Created illustrative "right of setoff" model for 2/24 professionals meeting with UCC members.
2/23/2023	A. Cowie	2.2	Prepared report for the UCC in regard to the impact on creditor recoveries based on historical intercompany transactions.
2/23/2023	J. Racy	2.2	Updated coin analysis to reflect expended February data from A&M.
2/23/2023	M. Galfus	1.2	Examined detail related to Creditors rights to setoff under the bankruptcy code to be reported to a Committee member.
2/23/2023	M. Galfus	0.8	Reviewed loan agreement detail related to creditors' ability to post additional collateral.
2/23/2023	J. Racy	0.5	Corresponded with BRG (E. Hengel, M. Canale) regarding overviews of coin analysis.
2/23/2023	C. Kearns	0.4	Reviewed 3AC stipulation re: adequate protection.
2/23/2023	M. Canale	0.3	Emailed A&M (M. Leto, D. Petty) to request key diligence items relating to coin analysis.
2/23/2023	M. Canale	0.3	Participated in call with A&M (D. Petty) to discuss diligence requests relating to coin analysis.
2/23/2023	M. Canale	0.3	Reviewed email from White & Case (M. Meises) regarding Genesis stipulation with Three Arrows Foreign Representatives.
2/24/2023	M. Renzi	1.7	Reviewed the controlled asset holdings and coin analysis provided by the asset tracing teams.
2/24/2023	J. Racy	1.6	Analyzed coin analysis for coin movements between 11/30 and 12/31 data.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
2/24/2023	J. Racy	1.1	Updated coin analysis formulas to include comparisons to previous data.
2/24/2023	M. Canale	0.9	Analyzed 11/19 coin analysis compared to 12/31 to assess changes in balances by asset and liability category.
2/24/2023	M. Canale	0.8	Reviewed updated coin analysis as of 12/31/22.
2/24/2023	M. Canale	0.8	Reviewed updated draft Genesis/large creditor loan memo in preparation for sharing with White & Case and Houlihan Lokey.
2/24/2023	M. Canale	0.6	Continued to prepare draft outline of Genesis/large creditor analysis memo for BRG (L. Furr).
2/24/2023	M. Renzi	0.5	Met with Houlihan Lokey (B. Geer, D. Cumming) and White & Case (C. West, P. Abelson) re: large creditor loan.
2/24/2023	M. Canale	0.5	Participated in call with Houlihan Lokey (D. Cumming, B. Geer) and White & Case (C. West, P. Abelson) re: large creditor loan.
2/24/2023	E. Hengel	0.5	Participated in meeting to discuss large creditor loan with Houlihan Lokey (D. Cumming, B. Geer) and White & Case (C. West, P. Abelson).
2/24/2023	C. Goodrich	0.4	Refined list of open items with respect to setoff analysis by coin and currency.
2/24/2023	M. Canale	0.2	Corresponded with Houlihan Lokey (R. Malik, S. White, D. Cumming) regarding draft coin analysis asset tracing slides for the 3/1 UCC meeting.
2/24/2023	M. Galfus	0.2	Reviewed specific large creditor collateral language included in the Debtors' restructuring term sheet.
2/24/2023	J. Racy	0.2	Updated coin analysis formulas to include references to large creditor on summary views.
2/25/2023	M. Canale	0.4	Provided feedback to BRG (L. Furr, T. Reeves) regarding draft Genesis/large creditor loan memo updates.
2/25/2023	M. Canale	0.4	Reviewed large creditor loan detail provided by BRG (M. Galfus).
2/25/2023	M. Canale	0.2	Reviewed status of draft Genesis/large creditor loan memo updates.
2/27/2023	J. Racy	2.6	Updated coin analysis with revised materials on Debtor entities from VDR as of 1/31.
2/27/2023	C. Goodrich	1.7	Reviewed draft analysis of post-setoff claims pool per 1/31 Loan Tapes.
2/27/2023	J. Cooperstein	1.6	Updated coin analysis to reflect dollarization of digital assets as of 12/30 pricing data.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
2/27/2023	J. Racy	1.2	Created analysis of the potential recoveries to collateralized loans based on offset mechanics.
2/27/2023	M. Galfus	0.9	Reconciled the coin quantity included in the Debtors' investments in digital assets against their coin custody detail.
2/27/2023	E. Hengel	0.7	Corresponded with BRG (J. Cooperstein) re: comments on outstanding requests regarding coin analysis.
2/27/2023	M. Canale	0.6	Reviewed updated 12/31 coin analysis.
2/27/2023	M. Renzi	0.5	Met with White & Case (G. Pesce, P. Abelson) and Houlihan Lokey (B. Geer) re: recoveries.
2/27/2023	E. Hengel	0.5	Participated in call with White & Case (G. Pesce, P. Abelson) and Houlihan Lokey (B. Geer) to creditor recoveries.
2/27/2023	M. Canale	0.5	Participated in meeting with UCC advisors including White & Case (G. Pesce, P. Abelson) and Houlihan Lokey (B. Geer) regarding recoveries.
2/27/2023	C. Goodrich	0.5	Provided additional feedback on setoff analysis to M. Galfus and J. Racy (BRG).
2/27/2023	M. Galfus	0.4	Prepared data request with information required to complete the coin analysis.
2/27/2023	J. Racy	0.4	Updated coin analysis to include lookups for analysis of previous data provided.
2/28/2023	M. Galfus	2.9	Updated the coin analysis based on updated Debtor loan detail as of 1/31 provided by the company.
2/28/2023	J. Racy	2.7	Updated coin analysis with revised balance sheet and updated loan information from VDR.
2/28/2023	M. Galfus	2.6	Continued to update the coin analysis based on updated Debtor loan detail as of 1/31 provided by the Company.
2/28/2023	M. Renzi	1.7	Reviewed updated term sheet summary from the Debtors.
2/28/2023	M. Canale	1.2	Analyzed coin analysis 1/31 data for variances against 12/31 data.
2/28/2023	E. Hengel	1.1	Made edits to coin analysis showing liability coverage.
2/28/2023	J. Racy	1.0	Continued to update coin analysis with revised balance sheet from VDR.
2/28/2023	C. Goodrich	0.9	Reviewed master loan and borrow agreements for two large counterparties.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
2/28/2023	E. Hengel	0.7	Edited the coin analysis as requested by a certain Committee member.
2/28/2023	M. Renzi	0.6	Analyzed updated schedule of the terms sheet prepared by Houlihan Lokey.
2/28/2023	E. Hengel	0.6	Provided comments on the coin analysis in the 3/1 UCC report.
2/28/2023	C. Kearns	0.3	Reviewed preliminary analyses of coin asset/liability matching.
2/28/2023	M. Renzi	0.1	Participated in call with White & Case (P. Abelson) regarding wallet addresses.
3/1/2023	Z. Barandi	2.5	Analyzed files related to a certain asset.
3/1/2023	J. Cooperstein	2.3	Created valuation model for a certain asset.
3/1/2023	A. Cowie	2.1	Reviewed detailed BRG model of scenarios for creditor recoveries to be presented to the Committee.
3/1/2023	C. Goodrich	0.8	Prepared outline of analysis on Grayscale Bitcoin Trust for BRG (G. Beaulieu and J. Cooperstein) to assimilate.
3/1/2023	T. Reeves	0.7	Prepared graphic on loan size relative to specific cryptocurrency market cap over time as part of stable coin market capitalization analysis.
3/1/2023	G. Koutouras	0.5	Held call with White & Case (S. Fryman) and Houlihan Lokey (R. Hawkes, H. Steinberg) to discuss tax of PIK preferred and loans denominated in Coin.
3/1/2023	C. Goodrich	0.2	Reviewed updated coin analysis including refreshed 2/24 pricing.
3/2/2023	Z. Barandi	2.9	Continued to prepare slides for internal overview presentation on Debtors' parent company re: their liquidity position/ability to pay upcoming maturities.
3/2/2023	Z. Barandi	2.9	Prepared slides for internal overview presentation on Debtors' parent company re: their liquidity position/ability to pay upcoming maturities.
3/2/2023	A. Cowie	2.6	Analyzed intercompany documents provided by the Debtors in regard to assessing potential impacts on creditor recoveries.
3/2/2023	G. Beaulieu	2.1	Revised materials on a certain asset for supplementary overview slides.
3/2/2023	J. Racy	1.5	Reviewed coin analysis with 12/31 data for discrepancies with the balance sheet.
3/2/2023	C. Goodrich	1.3	Commented on the value degradation analysis of a asset to be provided to E. Hengel (BRG).

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
3/2/2023	Z. Barandi	1.3	Continued to prepare slides for internal overview presentation on Debtors' parent company re: their liquidity position/ability to pay upcoming maturities.
3/2/2023	M. Canale	1.2	Reviewed draft asset and liability coin analysis for UCC.
3/2/2023	M. Galfus	0.8	Reviewed an updated cash and coin report as of 2/24 provided by the Debtors.
3/2/2023	E. Hengel	0.6	Reviewed value degradation analysis of a certain asset provided by BRG (J. Cooperstein).
3/2/2023	M. Galfus	0.4	Participated in call with Houlihan Lokey (R. Malik, O. Fung) regarding the asset/liability coin analysis.
3/3/2023	Z. Barandi	2.9	Prepared slides on Debtors' parent company's capital structure and balance sheet to summarize their liquidity position/ability to pay upcoming maturities.
3/3/2023	Z. Barandi	2.8	Prepared slides for internal overview presentation on Debtors' parent company re: their liquidity position/ability to pay upcoming maturities.
3/3/2023	J. Racy	2.0	Reconciled amounts on coin analysis with Houlihan Lokey figures.
3/3/2023	C. Goodrich	1.7	Reviewed Debtors' counterparty loan book detail.
3/3/2023	C. Goodrich	1.3	Reviewed draft coin mismatch analysis based on updated 2/24 pricing.
3/3/2023	M. Galfus	0.9	Reviewed counterparty detail related to loans denominated in various stablecoins.
3/3/2023	A. Cowie	0.8	Participated in call with White & Case (P. Abelson) in regard to recovery dynamics.
3/3/2023	M. Canale	0.8	Reviewed certain assets to analyze stablecoin exposure.
3/3/2023	M. Galfus	0.7	Analyzed additional holdings for various stablecoins listed in the Debtors' balance sheet detail.
3/3/2023	M. Galfus	0.6	Analyzed the tether mismatch on the Debtors' balance sheet based on detail provided in the data room.
3/3/2023	J. Racy	0.5	Created summary view of certain holdings for coin analysis.
3/3/2023	M. Galfus	0.4	Participated in call with Houlihan Lokey (R. Malik, O. Fung) regarding coin analysis detail mismatch.
3/4/2023	C. Goodrich	2.0	Reviewed asset detail (cash and coin reporting as of 2/24) as provided by Debtors.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
3/4/2023	C. Goodrich	0.7	Continued to review asset detail (cash and coin reporting as of 2/24) as provided by Debtors.
3/4/2023	M. Canale	0.4	Reviewed crypto pricing for week ending 2/24/23.
3/5/2023	J. Racy	2.9	Created summary view of recoveries by creditor with offsets for collateral treatment.
3/5/2023	M. Canale	0.9	Reviewed draft Genesis asset transfers analysis presentation.
3/5/2023	E. Hengel	0.9	Reviewed liability coverage analysis provided by BRG (J. Racy).
3/6/2023	J. Racy	2.9	Updated claims and coverage by coin analysis to include net coin positions post-setoff by counterparty for GAP.
3/6/2023	J. Racy	2.9	Updated claims and coverage by coin analysis to include net coin positions post-setoff by counterparty for GGC.
3/6/2023	Z. Barandi	2.8	Reviewed coin analysis with BRG (C. Goodrich).
3/6/2023	C. Goodrich	2.8	Reviewed coin setoff analysis with BRG (Z. Barandi).
3/6/2023	C. Goodrich	2.2	Continued to refine coin analysis for Debtor entities.
3/6/2023	J. Racy	1.9	Updated coin analysis to include gross offset of loans for GGC.
3/6/2023	M. Galfus	1.4	Analyzed loan book detail included in the control asset / client liability analysis.
3/6/2023	Z. Barandi	1.4	Reviewed setoff rights in bankruptcy affecting recoveries.
3/6/2023	M. Galfus	1.3	Analyzed the effect on the loan detail included in the control asset and client liability analysis if the right of offset is issued.
3/6/2023	E. Hengel	1.2	Edited liability coverage analysis at the request of Committee member.
3/6/2023	A. Cowie	1.2	Reviewed updated recovery model based on input from meeting with the Debtors.
3/6/2023	M. Galfus	1.1	Analyzed the coin analysis after accounting for loan offsets.
3/6/2023	M. Canale	0.8	Participated in call regarding a certain crypto bankruptcy with Houlihan Lokey (D. Cumming, S. White, O. Fung).
3/6/2023	Z. Barandi	0.8	Participated in call with Houlihan Lokey (D. Cumming, S. White, O. Fung) re: a certain crypto bankruptcy.
3/6/2023	E. Hengel	0.8	Participated in call with Houlihan Lokey (D. Cumming, S. White, O. Fung) to discuss a certain crypto bankruptcy.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
3/6/2023	M. Canale	0.8	Reviewed coin analysis in preparation for distribution to UCC.
3/6/2023	C. Goodrich	0.7	Prepared comments for BRG (J. Racy) on coin mismatch analysis.
3/6/2023	E. Hengel	0.6	Participated in call with M3 (S. Herman) and Moelis (J. Rotbard) to discuss loan settlement.
3/6/2023	M. Canale	0.6	Reviewed 3/6/23 coin mismatch analysis and provided updates.
3/6/2023	E. Hengel	0.5	Corresponded with BRG (C. Goodrich, J. Racy) on liability coverage analysis.
3/6/2023	M. Galfus	0.4	Compared changes in large creditor (specific cryptocurrency) loan book detail for 12/30 and 1/31.
3/6/2023	M. Canale	0.2	Emailed with A&M (M. Leto) regarding questions on collateral held in crypto wallets.
3/7/2023	C. Goodrich	2.3	Edited coin setoff analysis for 3/8 Committee materials.
3/7/2023	J. Racy	2.2	Prepared follow-up response to a UCC members questions regarding the coin mismatch table.
3/7/2023	C. Goodrich	1.4	Continued to review BRG comparison to Houlihan Lokey recovery analysis.
3/7/2023	C. Goodrich	1.3	Developed questions list related to waterfall analysis provided by Houlihan Lokey (illustrative recovery analysis).
3/7/2023	A. Cowie	1.1	Analyzed coin collateral impact on certain creditor claims.
3/7/2023	E. Hengel	1.0	Participated in update call with BRG (C. Goodrich, J. Cooperstein, M. Renzi) to discuss coin mismatch analysis.
3/7/2023	J. Cooperstein	1.0	Reviewed creditor recovery analysis .
3/7/2023	M. Renzi	1.0	Reviewed recovery analysis and coin mismatch analysis with BRG (E. Hengel, J. Cooperstein, C. Goodrich).
3/7/2023	C. Goodrich	1.0	Reviewed recovery analysis and coin mismatch analysis with BRG (E. Hengel, M. Renzi, J. Cooperstein).
3/7/2023	E. Hengel	0.9	Edited liability coverage analysis at the request of Committee member.
3/7/2023	E. Hengel	0.8	Analyzed alternative coin scenarios in response to Committee member request.
3/7/2023	C. Goodrich	0.8	Edited analysis related to post-setoff coin on hand, including voiceover/ commentary.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
3/7/2023	C. Goodrich	0.6	Reviewed BRG comparison to Houlihan Lokey recovery analysis.
3/7/2023	C. Goodrich	0.6	Reviewed post-setoff coin on-hand analysis.
3/7/2023	C. Kearns	0.6	Reviewed preliminary analysis of coin matching.
3/7/2023	J. Cooperstein	0.6	Updated coin analysis with refreshed pricing data for week ending 3/3.
3/7/2023	C. Kearns	0.5	Reviewed preliminary recovery models requested by Counsel.
3/7/2023	C. Goodrich	0.4	Developed layout of slide related to post-setoff coin on hand.
3/7/2023	M. Canale	0.4	Reviewed GGC Ledger Wallet information provided by A&M (M. Leto).
3/7/2023	M. Canale	0.3	Prepared feedback on 3/7 illustrative recovery analysis.
3/7/2023	M. Canale	0.2	Emailed A&M (M. Leto) regarding status of additional custodian wallet / balance information.
3/7/2023	M. Canale	0.2	Reviewed revised 3/7/23 coin mismatch analysis.
3/8/2023	J. Racy	2.4	Updated coin analysis to include gross offset of loans for GAP.
3/8/2023	A. Cowie	1.6	Reviewed sensitivities to detailed creditor recovery models.
3/8/2023	E. Hengel	1.3	Reviewed loan collateral payable versus loan principal receivable in response to Committee member request.
3/8/2023	C. Goodrich	1.3	Reviewed materials related to coin mismatch.
3/8/2023	E. Hengel	1.2	Analyzed alternative coin scenarios in response to Committee member request.
3/8/2023	J. Racy	1.1	Updated coin analysis to include new summary view of recoveries by coin with and without setoff rights.
3/8/2023	J. Racy	1.1	Updated coin mismatch analysis to include post-setoff amounts on a gross basis.
3/8/2023	E. Hengel	0.6	Participated in call with creditor counsel to discuss GAP financial items.
3/8/2023	M. Canale	0.6	Participated in creditor counsel call regarding financial items.
3/8/2023	E. Hengel	0.5	Participated in call with BRG (Z. Barandi) to discuss coin analysis.
3/8/2023	Z. Barandi	0.5	Reviewed coin analysis with BRG (E. Hengel).
3/8/2023	M. Renzi	0.4	Reviewed certain wallet detail to assess implications to case.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
3/8/2023	C. Goodrich	0.3	Analyzed Debtor loan book.
3/9/2023	Z. Barandi	2.9	Prepared slides on Debtors' parent company's risks that might affect their ability to pay upcoming maturities.
3/9/2023	A. Cowie	2.8	Analyzed estimated recoveries at GGC available for creditors.
3/9/2023	A. Cowie	2.7	Analyzed estimated recoveries at GAP available for creditors.
3/9/2023	J. Racy	2.5	Continued to develop view of setoffs by counterparty for loans and collateral.
3/9/2023	D. Mordas	2.4	Prepared recovery analysis with regards to setoff.
3/9/2023	Z. Barandi	2.1	Continued to prepare slides for internal overview presentation on Debtors' parent company's risks that might affect their ability to pay upcoming maturities.
3/9/2023	M. Renzi	2.0	Reviewed documents related to a large creditor and a portion of the setoff to prepare for a call with the professionals.
3/9/2023	Z. Barandi	1.1	Continued to prepare slides for internal overview presentation on Debtors' parent company's risks that might affect their ability to pay upcoming maturities.
3/9/2023	M. Canale	1.1	Reviewed updated recovery scenarios.
3/9/2023	C. Goodrich	0.7	Edited analysis relating to mismatch of assets/liabilities.
3/9/2023	E. Hengel	0.7	Edited liability coverage analysis showing various collateral scenarios.
3/9/2023	C. Goodrich	0.7	Edited post-setoff coin on hand analysis.
3/9/2023	C. Goodrich	0.7	Reviewed liability amounts given different pricing strips (dates) and impact to estimated recoveries.
3/9/2023	C. Goodrich	0.6	Reviewed crypto on hand detail.
3/9/2023	C. Goodrich	0.6	Reviewed post-setoff coin on-hand analysis.
3/9/2023	E. Hengel	0.5	Participated in call to discuss coin collateral offset with White & Case (P. Abelson, G. Pesce, A. Parra Criste), Houlihan Lokey (B. Geer, D. Cumming, R. Malik).
3/9/2023	M. Renzi	0.5	Participated in discussion with White & Case (P. Abelson, G. Pesce, A. Parra Criste), Houlihan Lokey (B. Geer, D. Cumming, R. Malik) regarding case issues, in particular with respect to right of setoff.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
3/9/2023	C. Goodrich	0.5	Participated in discussion with White & Case (P. Abelson, G. Pesce, A. Parra Criste), Houlihan Lokey (B. Geer, D. Cumming, R. Malik) regarding case issues, in particular with respect to right of setoff.
3/9/2023	E. Hengel	0.4	Prepared responses to Committee member questions regarding loan activity and related status.
3/9/2023	C. Goodrich	0.3	Integrated comments to post-setoff liabilities analysis.
3/9/2023	J. Wilson	0.3	Reviewed coin analysis provided by BRG (J. Racy).
3/9/2023	C. Kearns	0.3	Reviewed status of coin matching analysis.
3/10/2023	D. Mordas	2.9	Prepared recovery analysis regarding setoff analysis.
3/10/2023	J. Hill	2.7	Reviewed Houlihan Lokey recovery analysis discussion material presentation.
3/10/2023	J. Hill	2.6	Analyzed Houlihan Lokey estimated recovery analysis.
3/10/2023	D. Mordas	2.6	Edited recovery analysis based on internal comments.
3/10/2023	J. Wilson	2.6	Updated coin analysis based on comments from BRG (C. Goodrich, J. Hill).
3/10/2023	J. Racy	2.5	Continued to develop view of setoffs by counterparty for loans and collateral.
3/10/2023	C. Goodrich	2.2	Continued to review Houlihan Lokey draft recovery materials.
3/10/2023	C. Goodrich	2.0	Reviewed Houlihan Lokey draft recovery materials.
3/10/2023	J. Racy	1.8	Updated weekly coin analysis with refreshed pricing.
3/10/2023	C. Goodrich	1.7	Developed Excel work regarding assets and liabilities by coin and borrower.
3/10/2023	Z. Barandi	1.6	Analyzed custody variance for week ending 3/3.
3/10/2023	C. Goodrich	1.5	Participated in review of Houlihan Lokey coin distribution analysis with Houlihan Lokey (D. Cumming, B. Geer, R. Malik, S. White) and White & Case (P. Abelson, G. Pesce).
3/10/2023	E. Hengel	1.4	Reviewed counterparty exposure related to stablecoins held.
3/10/2023	G. Landry	1.4	Updated coin analysis.
3/10/2023	C. Goodrich	1.3	Continued to develop Excel work regarding assets and liabilities by coin and borrower.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
3/10/2023	M. Canale	1.2	Reviewed coin balance to confirm stablecoin exposure.
3/10/2023	E. Hengel	1.0	Participated in partial call with Houlihan Lokey (D. Cumming, B. Geer, R. Malik, S. White) and White & Case (P. Abelson, G. Pesce) to discuss coin distribution analysis.
3/10/2023	J. Wilson	0.9	Continued to update coin analysis based on comments from BRG (C. Goodrich, J. Hill).
3/10/2023	D. Mordas	0.8	Continued to prepare recovery analysis regarding setoff analysis.
3/10/2023	E. Hengel	0.8	Drafted response to Committee questions related to coin mismatch.
3/10/2023	M. Renzi	0.6	Reviewed documents related to asset-liability mismatch presentation.
3/10/2023	C. Kearns	0.5	Participated in portion of a call with Houlihan Lokey (D. Cumming, B. Geer, R. Malik, S. White) and White & Case (P. Abelson, G. Pesce) to discuss issues related to coin mismatch.
3/10/2023	C. Kearns	0.5	Reviewed draft coin mismatch analysis.
3/10/2023	A. Cowie	0.4	Analyzed estimated recoveries at GGC for creditors.
3/10/2023	C. Kearns	0.4	Reviewed issues re: stable coin in light of Silverlake meltdown.
3/11/2023	J. Hill	2.7	Reviewed January 2023 financial information for sources of UCC recovery.
3/11/2023	J. Hill	1.8	Reviewed January 2023 financial information for sources of UCC recovery.
3/11/2023	C. Kearns	1.4	Reviewed draft analysis of coin mismatch and related potential recovery scenarios.
3/11/2023	C. Goodrich	1.2	Continued to develop pivot of claims and liabilities by coin and creditor.
3/11/2023	E. Hengel	0.9	Researched treatment of CUSIPs versus deposits during banking insolvency situations.
3/11/2023	E. Hengel	0.8	Prepared questions for BRG (C. Goodrich) regarding Committee request for amended coin cheat sheet schedule.
3/11/2023	E. Hengel	0.6	Reviewed loan counterparty schedule and provided comments to BRG (J. Racy).
3/12/2023	J. Hill	2.8	Analyzed Houlihan Lokey back up data for UCC recovery.
3/12/2023	J. Wilson	2.4	Continued to convert loan tape data to support creation of a setoff analysis to quantify the post-setoff claims pool.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
3/12/2023	J. Wilson	2.4	Converted loan tape data to support creation of a setoff analysis to quantify the post-setoff claims pool.
3/12/2023	J. Wilson	1.8	Reviewed setoff analysis design to ensure work product aligned with project needs.
3/12/2023	M. Renzi	1.4	Met with White & Case (P. Abelson, M. Meises) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) re: coin mismatch analysis.
3/12/2023	E. Hengel	1.4	Participated in call to discuss coin mismatch analysis with White & Case (P. Abelson, M. Meises) and Houlihan Lokey (B. Geer, R. Malik, O. Fung).
3/12/2023	C. Goodrich	1.4	Participated in discussion with White & Case (P. Abelson, M. Meises) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) regarding asset-liability mismatch presentation.
3/12/2023	J. Wilson	1.4	Reviewed Houlihan Lokey analysis on asset-liability mismatch.
3/12/2023	C. Goodrich	1.2	Developed summary of active borrows by coin and borrower.
3/13/2023	J. Wilson	2.9	Created a bridge to reconcile Houlihan Lokey recovery analysis to balance sheet asset/liability ratio (coverage).
3/13/2023	J. Wilson	2.9	Created a setoff analysis by creditor and asset/liability type to quantify post-setoff claims pool.
3/13/2023	J. Wilson	2.5	Reconciled post-setoff claims to Houlihan Lokey recovery analysis.
3/13/2023	J. Cooperstein	2.2	Analyzed coin mismatch report compared to Houlihan Lokey presentation materials presented on 3/13.
3/13/2023	J. Hill	1.7	Prepared bridge of the recovery data from Houlihan Lokey to BRG analysis.
3/13/2023	C. Goodrich	1.6	Analyzed coin setoff analysis using updated pricing strip for 3/10.
3/13/2023	J. Wilson	1.6	Continued to create setoff analysis by creditor and asset/liability type to quantify post-setoff claims pool.
3/13/2023	C. Goodrich	1.4	Refined BRG coin setoff logic to reflect updated collateral view.
3/13/2023	J. Wilson	1.4	Reviewed preliminary recovery analysis completed by investment bankers.
3/13/2023	E. Hengel	1.2	Participated in call with UCC, Houlihan Lokey (B. Geer, S. White, R. Malik, D. Cumming) and White & Case (P. Abelson, M. Meises, A. Parra Criste) to discuss rebalancing analysis.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
3/13/2023	C. Goodrich	1.2	Participated in discussion of recovery analysis with Committee, Houlihan Lokey (B. Geer, S. White, R. Malik, D. Cumming) and White & Case (P. Abelson, M. Meises, A. Parra Criste).
3/13/2023	M. Canale	1.2	Reviewed draft crypto asset rebalancing analysis.
3/13/2023	J. Hill	1.2	Updated Creditor scorecard draft to assess individual creditor recoveries.
3/13/2023	C. Goodrich	0.8	Discussed coin analysis bridge with BRG (J. Wilson).
3/13/2023	J. Wilson	0.8	Met with BRG (C. Goodrich) to review bridge created to reconcile BRG and Houlihan Lokey coin analyses.
3/13/2023	E. Hengel	0.7	Reviewed stablecoin exposure and dynamics affecting risk of depegging.
3/13/2023	C. Kearns	0.5	Reviewed final set of materials for the Committee prelim analysis of coin mismatch.
3/14/2023	J. Wilson	2.9	Continued to convert setoff analysis to facilitate easier integration with subsequent analyses including recovery bridges and scorecards.
3/14/2023	J. Wilson	2.9	Converted setoff analysis to facilitate easier integration with subsequent analyses including recovery bridges and scorecards.
3/14/2023	J. Hill	2.9	Prepared variance analysis on the Houlihan Lokey recovery analysis to the BRG analysis.
3/14/2023	J. Hill	2.9	Reconciled coin analysis to 1/31 balance sheet.
3/14/2023	C. Goodrich	2.9	Reviewed BRG coin setoff analysis.
3/14/2023	C. Goodrich	2.3	Prepared outline of BRG bridges in Excel related to Houlihan Lokey recovery analysis.
3/14/2023	J. Wilson	2.1	Continued to convert setoff analysis to facilitate easier integration with subsequent analyses including recovery bridges and scorecards.
3/14/2023	C. Goodrich	1.9	Reviewed updated bridge to Houlihan Lokey recovery analysis.
3/14/2023	Z. Barandi	1.8	Created recovery analysis outline to estimate recoveries to creditors.
3/14/2023	D. Mordas	1.3	Reviewed the setoff recovery schedule.
3/14/2023	J. Wilson	1.3	Updated recovery bridge to reconcile BRG and Houlihan Lokey analyses.
3/14/2023	C. Goodrich	1.1	Continued to review BRG coin setoff analysis.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
3/14/2023	J. Wilson	0.6	Created a preliminary recovery bridge based on different claims pool assumptions.
3/15/2023	J. Hill	2.7	Reviewed coin analysis to assess offsetting assets and liabilities.
3/15/2023	A. Cowie	2.2	Reviewed updated creditor recovery scenarios based on current case information.
3/15/2023	C. Goodrich	2.0	Continued to review coin-level versus pro rata coin recovery analysis.
3/15/2023	G. Landry	2.0	Prepared a large counterparty debt capacity schedule.
3/15/2023	J. Hill	1.7	Reviewed certain token compensation to assess UCC recovery.
3/15/2023	J. Cooperstein	1.6	Analyzed digital coin setoff data and potential impact on claims total pool.
3/15/2023	C. Goodrich	1.6	Reviewed coin-level versus pro rata coin recovery analysis.
3/15/2023	J. Wilson	1.4	Created setoff analysis by coin with counterparty dropdown box to look at specific creditors pre- and post-setoff claims.
3/15/2023	E. Hengel	1.1	Reviewed recovery analysis bridge.
3/15/2023	J. Hill	0.8	Reviewed impact of setoff for UCC recovery.
3/15/2023	Z. Barandi	0.8	Updated recovery analysis outline to estimate recoveries to creditors.
3/15/2023	J. Wilson	0.6	Reconciled BRG estimated recovery percentage to Houlihan Lokey recovery analysis.
3/15/2023	D. Mordas	0.5	Reviewed the current workplan re: recovery bridge.
3/15/2023	J. Hill	0.5	Updated recovery bridge for cash and coin estimated value to assess creditor recoveries.
3/15/2023	J. Cooperstein	0.5	Updated setoff analysis for refreshed setoff mechanics.
3/15/2023	J. Wilson	0.3	Created setoff analysis by coin with counterparty dropdown box to look at specific creditors pre- and post-setoff claims.
3/16/2023	J. Hill	2.9	Prepared bridge of Houlihan Lokey's recovery analysis to BRG's view on UCC recovery.
3/16/2023	J. Hill	2.7	Reviewed DCG's 2023 Budget to assess the risk of UCC's preferred equity compensation in creditor recovery.
3/16/2023	J. Hill	2.5	Reviewed DCG's cash flow available for debt service to assess creditor recovery.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
3/16/2023	J. Wilson	2.0	Created post-setoff recovery by coin analysis to understand potential portfolio rebalancing requirements.
3/16/2023	G. Landry	2.0	Edited the large counterparty capacity schedule with comments from BRG (E. Hengel).
3/16/2023	G. Landry	2.0	Edited the large counterparty schedule with comments from BRG (C. Goodrich).
3/16/2023	C. Goodrich	1.9	Developed coin pricing sensitivity tables.
3/16/2023	C. Goodrich	1.7	Reviewed DCG data room materials with respect to preparation of DCG debt capacity analysis.
3/16/2023	J. Wilson	1.7	Updated coin coverage analysis table which summarize pre- and post-setoff claims pool for inclusion in the UCC presentation presented 3/22.
3/16/2023	J. Wilson	1.5	Continued to update coin coverage analysis for inclusion in the 3/22 UCC presentation presented.
3/16/2023	C. Goodrich	1.4	Continued to develop coin price sensitivity tables.
3/16/2023	D. Mordas	1.3	Analyzed prices of assets on the Debtors' books regarding collateral.
3/16/2023	E. Hengel	1.3	Prepared comments for BRG (J. Hill) re: recovery analysis bridge.
3/16/2023	M. Canale	0.6	Reviewed updated recovery scenarios.
3/16/2023	Z. Barandi	0.5	Analyzed custody variance for week ending 3/10.
3/16/2023	J. Cooperstein	0.5	Analyzed setoff by coin by top creditors .
3/16/2023	C. Kearns	0.5	Reviewed key coin analysis documents after morning calls.
3/16/2023	M. Renzi	0.4	Corresponded with BRG (C. Goodrich, J. Wilson) regarding setoff analysis.
3/17/2023	J. Wilson	2.3	Continued to update recovery bridge from Houlihan Lokey recovery analysis to BRG analysis.
3/17/2023	J. Wilson	2.3	Updated recovery bridge from Houlihan Lokey recovery analysis to BRG analysis.
3/17/2023	J. Hill	2.0	Reviewed assumptions on Houlihan Lokey's UCC recovery forecast.
3/17/2023	E. Hengel	1.8	Created alternate view of bridge for recovery analysis.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
3/17/2023	J. Hill	1.8	Updated Houlihan Lokey recovery bridge to BRG's Net Asset analysis for UCC weekly update.
3/17/2023	M. Renzi	1.6	Reviewed the DCG to Houlihan creditors recovery analysis bridge post UCC counter plan.
3/17/2023	J. Hill	1.6	Updated bridge to Houlihan Lokey's recovery for new pricing data.
3/17/2023	C. Goodrich	1.4	Prepared outline of updated pre-setoff to post-setoff coin coverage bridge.
3/17/2023	C. Goodrich	1.3	Reviewed draft bridge from BRG to Houlihan Lokey recovery analysis.
3/17/2023	J. Cooperstein	1.2	Analyzed BRG recovery analysis compared to Houlihan provided schedule .
3/17/2023	E. Hengel	0.7	Prepared comments for BRG (J. Hill) to recovery bridge analysis.
3/17/2023	J. Wilson	0.7	Updated coin coverage analysis based on comments from BRG (Chris Goodrich).
3/17/2023	M. Renzi	0.4	Prepared comments for BRG (J. Hill) regarding recovery analysis bridge.
3/17/2023	J. Wilson	0.4	Updated Creditor scorecard draft.
3/18/2023	J. Hill	2.2	Updated UCC 3/22 weekly presentation material for bridge from BRG's net asset analysis to Houlihan Lokey's recovery estimates.
3/18/2023	D. Mordas	2.1	Analyzed the recovery analysis to be included in the 3/22 UCC presentation.
3/18/2023	Z. Barandi	1.3	Reviewed docket for coin holdings.
3/18/2023	E. Hengel	0.8	Edited recovery bridge requested by a certain Committee member.
3/18/2023	C. Goodrich	0.7	Edited bridge of BRG control assets analysis to Houlihan Lokey's coin matching analysis.
3/18/2023	C. Goodrich	0.6	Reviewed bridge of BRG control assets analysis to Houlihan Lokey coin matching analysis.
3/18/2023	C. Kearns	0.3	Reviewed status of coin related analyses.
3/19/2023	J. Hill	1.8	Updated Houlihan Lokey and BRG recovery bridge for 3/17 UCC weekly update presentation.
3/19/2023	E. Hengel	1.1	Updated recovery bridge for the Committee.
3/19/2023	J. Wilson	1.0	Prepared responses to UCC inquiry around setoff and asset availability.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
3/19/2023	E. Hengel	0.9	Edited claims setoff analysis.
3/19/2023	E. Hengel	0.8	Drafted response to Committee member questions on loan offsets for BRG (C. Goodrich).
3/19/2023	C. Goodrich	0.6	Reviewed bridge of BRG coin analysis to Houlihan Lokey coin matching analysis.
3/19/2023	J. Hill	0.5	Attended call with Houlihan Lokey (R. Malik, O. Feng) to discuss Houlihan Lokey's UCC recovery assumptions.
3/19/2023	E. Hengel	0.5	Corresponded with BRG (J. Hill) on timing of recovery deliverables.
3/20/2023	J. Wilson	2.8	Created analysis and slides to support response to a UCC members inquiry around coin availability.
3/20/2023	J. Wilson	2.3	Created setoff sample presentation to explain mechanics to UCC member in response to question.
3/20/2023	J. Hill	2.3	Drafted recovery bridge for UCC 3/22 weekly update presentation.
3/20/2023	J. Hill	2.0	Prepared response for UCC ad-hoc request related to customer-level coin offset.
3/20/2023	C. Goodrich	1.9	Reviewed draft counterparty-level setoff analysis prepared by BRG (J. Hill, J. Wilson).
3/20/2023	C. Goodrich	1.8	Continued to edit unsecured creditor recovery summary included in 3/22 Committee materials.
3/20/2023	J. Hill	1.4	Analyzed Genesis business plan to assess creditor recoveries.
3/20/2023	C. Goodrich	1.4	Commented on the summary of the Genesis business plan to be provided to the UCC.
3/20/2023	E. Hengel	1.1	Created alternate presentation method of coin recovery analysis.
3/21/2023	J. Wilson	2.9	Drafted analysis to support response to a UCC member inquiry around coin availability.
3/21/2023	J. Cooperstein	2.5	Analyzed setoff analysis by coin and counterparty related to creditor recoveries.
3/21/2023	J. Wilson	1.8	Drafted summary provided to White & Case detailing which loan documents had been provided in the data room.
3/21/2023	C. Goodrich	1.8	Reviewed recovery analysis bridge draft for presentation to Committee on Friday 3/24.
3/21/2023	C. Goodrich	1.6	Reviewed setoff analysis detail for certain liabilities.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
3/21/2023	C. Goodrich	1.4	Reviewed draft DCG debt capacity analysis prepared by BRG (J. Cooperstein).
3/21/2023	C. Goodrich	1.3	Updated Excel coin-level and counterparty-level setoff model.
3/21/2023	E. Hengel	1.2	Created illustrative collateral setoff analysis.
3/21/2023	C. Goodrich	0.8	Continued to review setoff analysis detail for certain liabilities.
3/21/2023	C. Goodrich	0.8	Edited GGCI coin and counterparty schedule requested by Committee.
3/21/2023	E. Hengel	0.7	Participated in call with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) to discuss collateral treatment.
3/21/2023	J. Wilson	0.5	Continued to draft analysis to support response to a UCC member inquiry around coin availability.
3/21/2023	J. Wilson	0.5	Drafted summary provided to White & Case detailing which loan documents had been provided in the data room.
3/21/2023	C. Kearns	0.3	Reviewed latest coin mismatch / analysis.
3/22/2023	J. Wilson	2.9	Created analysis to respond to a UCC members inquiry on coin availability.
3/22/2023	J. Hill	2.9	Reviewed DCG model to analyze UCC recoveries.
3/22/2023	J. Wilson	2.6	Created slides to summarize analysis in response to a UCC members inquiry on coin availability.
3/22/2023	J. Wilson	2.1	Continued to create analysis to respond to a UCC members inquiry on coin availability.
3/22/2023	C. Goodrich	2.0	Developed analysis regarding setoff at request of UCC.
3/22/2023	J. Cooperstein	1.6	Analyzed large Debtor counterparty loan book activity.
3/22/2023	C. Goodrich	1.5	Reviewed schedules developed by BRG (J. Wilson) regarding coin coverage analysis.
3/22/2023	J. Cooperstein	1.3	Analyzed GCL insurance policy related to crypto.
3/22/2023	C. Goodrich	1.3	Continued to develop analysis regarding setoff at request of UCC member.
3/22/2023	E. Hengel	1.1	Edited recovery analysis to reflect collateral setoff.
3/22/2023	J. Wilson	1.0	Updated analysis on coin availability to reflect comments from C. Goodrich (BRG).

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
3/22/2023	C. Goodrich	0.9	Analyzed GCL insurance policy for potential recoveries.
3/22/2023	E. Hengel	0.8	Prepared comments on setoff analysis for BRG (C. Goodrich, J. Wilson).
3/22/2023	E. Hengel	0.7	Discussed creditor recovery analysis with BRG (M. Renzi).
3/22/2023	M. Renzi	0.7	Met with BRG (E. Hengel) re: creditor recoveries.
3/22/2023	E. Hengel	0.6	Discussed creditor recovery analysis with BRG (C. Goodrich).
3/22/2023	C. Goodrich	0.6	Participated in call with BRG (E. Hengel) regarding the creditor recovery analysis.
3/22/2023	C. Kearns	0.4	Reviewed latest analysis of coin mismatch.
3/22/2023	J. Wilson	0.2	Continued to create slides to summarize analysis in response to a UCC members inquiry on coin availability.
3/23/2023	J. Wilson	2.9	Updated coin coverage analysis for inclusion in the 3/29 Weekly Committee Presentation.
3/23/2023	C. Goodrich	2.3	Edited draft recovery analysis excel support materials.
3/23/2023	J. Hill	2.3	Reviewed loan tapes to analyze offset of collateral and impact on recovery.
3/23/2023	J. Cooperstein	1.9	Analyzed GGCI coin holdings as of 1/31/23.
3/23/2023	C. Goodrich	1.7	Continued to revise recovery analysis materials for presentation to Committee on 3/24.
3/23/2023	C. Goodrich	1.7	Revised recovery analysis materials for presentation to Committee on 3/24.
3/23/2023	J. Cooperstein	1.6	Analyzed Houlihan Lokey prepared recovery analysis and bridge to BRG analysis.
3/23/2023	J. Hill	1.4	Prepared discussion document for UCC call on recovery bridge.
3/23/2023	E. Hengel	1.4	Prepared materials for 3/24 Committee call on recoveries.
3/23/2023	C. Goodrich	1.4	Reviewed draft recovery analysis materials for accuracy.
3/23/2023	J. Wilson	1.3	Continued to update coin coverage analysis for inclusion in the 3/29 Weekly Committee Presentation.
3/23/2023	J. Cooperstein	1.2	Attended BRG strategy call to discuss coin analysis (J. Hill).
3/23/2023	J. Hill	1.2	Discussed coin recoveries with BRG (J. Cooperstein).

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
3/23/2023	L. Furr	1.0	Reviewed specific cryptocurrency loans made to large creditor to verify on blockchain.
3/23/2023	M. Renzi	0.9	Reviewed potential recoveries if a large counterparty was unable to pay off their loans at the maturity date.
3/23/2023	C. Goodrich	0.8	Edited materials relating to analysis of impact of setoff on in-kind recoveries.
3/23/2023	E. Hengel	0.8	Reviewed coin holdings analysis and sensitives.
3/23/2023	C. Kearns	0.8	Reviewed status of BRG's coin analysis and upcoming FAQs from the market.
3/23/2023	J. Wilson	0.7	Participated in meeting with C. Goodrich, A. Cowie, and J. Hill to check progress against the work plan.
3/24/2023	C. Goodrich	2.0	Analyzed posted collateral for certain liabilities.
3/24/2023	J. Hill	2.0	Prepared discussion document for UCC call on recovery bridge.
3/24/2023	J. Cooperstein	1.8	Analyzed certain stablecoin data by counterparty for meeting with UCC on 3/24.
3/24/2023	C. Goodrich	1.7	Developed detailed schedules of follow-up content to develop on bridge to full recovery from claim analysis.
3/24/2023	C. Goodrich	1.3	Prepared outline of follow-up content to develop on bridge to full recovery from claim analysis.
3/24/2023	E. Hengel	0.9	Prepared comments on recovery analysis.
3/24/2023	C. Goodrich	0.8	Commented on the recovery bridge provided by J. Wilson (BRG) regarding the alternate claims pool sizes.
3/24/2023	E. Hengel	0.8	Participated in call with Committee members, Houlihan Lokey (R. Malik, B. Geer) and White & Case (P. Abelson) to discuss recovery analysis.
3/24/2023	J. Hill	0.8	Updated recovery bridge presentation for weekly UCC update presentation.
3/24/2023	J. Wilson	0.8	Updated recovery bridge to reconcile recovery percentages under different claims pool sizes.
3/24/2023	J. Wilson	0.6	Added tab to setoff analysis to enable by creditor viewing of pre- and post-setoff claims by coins in a summary format.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
3/24/2023	C. Kearns	0.6	Participated in portion of a call with Houlihan Lokey (R. Malik, B. Geer), White & Case (P. Abelson) and certain Committee members to discuss detail related to our coin/recovery analysis.
3/24/2023	M. Renzi	0.6	Participated in portion of call to discuss recovery analysis with Houlihan Lokey (R. Malik, B. Geer), White & Case (P. Abelson) and Committee members.
3/24/2023	Z. Barandi	0.5	Analyzed custody variance for week ending 3/17.
3/24/2023	J. Wilson	0.5	Created coin offset analysis for USDT in response to UCC inquiry.
3/24/2023	E. Hengel	0.4	Reviewed coin balance sheet provided by A&M (M. Leto).
3/25/2023	E. Hengel	0.8	Mapped positions related to coin setoff for purpose of estimating creditor recovery.
3/27/2023	J. Hill	2.5	Researched DCG valuation to assess creditor recovery.
3/27/2023	J. Hill	2.1	Updated recovery bridge to reflect new pricing and commentary on changes in estimated recovery.
3/28/2023	C. Goodrich	1.7	Prepared outline of analysis of loan tape activity by counterparty for BRG (J. Wilson) to complete.
3/28/2023	M. Renzi	1.2	Prepared comments on the initial coin setoff presentation analysis for BRG (J. Wilson).
3/28/2023	J. Wilson	0.5	Participated in meeting with BRG (E. Hengel, Z. Barandi) to review progress against work plan.
3/29/2023	J. Hill	2.9	Analyzed the value of the DGC entities to assess UCC recovery in DCG securities.
3/29/2023	J. Hill	2.8	Reviewed Houlihan Lokey bridge to assess UCC recovery.
3/29/2023	A. Cowie	2.6	Analyzed changes to creditor recovery models considering revised forecasted litigation proceeds.
3/29/2023	J. Wilson	2.6	Analyzed potential impact of updated setoff assumptions on creditor recoveries.
3/29/2023	J. Hill	1.9	Analyzed DCG-related recovery model assumptions for the weekly UCC update presentation.
3/29/2023	L. Furr	1.6	Analyzed Genesis Debtor wallet USDC transaction activity to 2022 loan transactions to various counter parties.
3/29/2023	C. Goodrich	1.5	Outlined the scenario analysis for the BRG team with regards to the new deal and the initial deal from the parent company.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
3/29/2023	C. Goodrich	1.4	Reviewed term sheet treatment of a certain asset's collateral valuation and setoff for post-petition appreciation.
3/29/2023	J. Wilson	1.3	Drafted by creditor summaries of the setoff analysis to be provided to a Managing Director.
3/29/2023	C. Goodrich	1.3	Reviewed three statement model (business plan) for entities that are being marketed to potential buyers.
3/29/2023	E. Hengel	1.1	Created side-by-side analysis showing recoveries with and without PSA.
3/29/2023	D. Mordas	1.1	Researched external bankruptcy dockets that could impact recoveries on the case.
3/29/2023	J. Wilson	1.0	Analyzed materials on intercompany balances for potential contributions to creditor recoveries.
3/29/2023	J. Hill	0.6	Continued to analyze the value of the Foundry entity at DGC to assess UCC recovery in DCG securities.
3/30/2023	Z. Barandi	2.9	Analyzed amounts owed by parent company to Debtors under deal versus no deal scenarios.
3/30/2023	J. Hill	2.9	Continued to analyze the DCG recovery if there is no deal with Debtor, per UCC request.
3/30/2023	J. Cooperstein	2.8	Created recovery scenario analysis based on request from UCC member.
3/30/2023	J. Hill	2.7	Analyzed the DCG recovery if there is no deal with Debtor, per UCC request.
3/30/2023	L. Furr	2.7	Compared USDC 2022 loan information to Genesis Debtor wallet activity.
3/30/2023	D. Mordas	2.3	Researched external bankruptcy dockets that could impact recoveries on the case.
3/30/2023	J. Hill	2.1	Continued to analyze the DCG recovery if there is no deal with Debtor, per UCC request.
3/30/2023	J. Cooperstein	2.1	Updated recovery scenario analysis based on feedback from BRG Managing Directors.
3/30/2023	J. Wilson	1.5	Updated by creditor summaries of the setoff analysis based on comments by BRG (C. Goodrich).
3/30/2023	Z. Barandi	1.4	Continued to analyze amounts owed by parent company to Debtors under deal versus no deal scenarios.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
3/30/2023	M. Renzi	1.2	Prepared comments on the waterfall recovery analysis work product.
3/30/2023	C. Goodrich	1.1	Reviewed top 10 creditors setoff model outputs.
3/30/2023	J. Wilson	1.0	Integrated comments from BRG (C. Goodrich) related to a summary setoff analysis to be provided to M. Renzi.
3/30/2023	C. Goodrich	0.9	Updated recovery waterfall model.
3/30/2023	D. Mordas	0.8	Analyzed the recovery schedule to ensure accuracy to other material.
3/30/2023	E. Hengel	0.6	Prepared comments for BRG (K. Hamilton) on customer search tool framework.
3/30/2023	M. Renzi	0.6	Reviewed comments on the waterfall recovery analysis to be sent to the Company.
3/30/2023	C. Goodrich	0.6	Reviewed financial model related to parent entity debt capacity.
3/30/2023	J. Hill	0.6	Reviewed value of certain asset to assess UCC recovery.
3/31/2023	J. Hill	2.9	Continued to analyze recoveries under potential UCC counterproposal.
3/31/2023	J. Hill	2.9	Continued to analyze recoveries under potential UCC counterproposal.
3/31/2023	D. Mordas	2.7	Analyzed the recovery analysis regarding setoff.
3/31/2023	J. Cooperstein	2.7	Updated deal scenario report to estimated unsecured creditor recoveries.
3/31/2023	C. Goodrich	2.1	Refined comparison of deal scenarios.
3/31/2023	D. Mordas	1.8	Analyzed the recovery analysis regarding the schedules.
3/31/2023	J. Cooperstein	1.8	Updated deal scenario report to track recoveries under various scenarios based on feedback from BRG Managing Directors.
3/31/2023	J. Hill	1.3	Prepared presentation on recoveries looking at deal versus no deal versus new deal.
3/31/2023	E. Hengel	1.1	Evaluated revised claim recovery schedule.
3/31/2023	Z. Barandi	0.5	Analyzed custody variance for week ending 3/24.
3/31/2023	C. Goodrich	0.3	Discussed digital asset custody with BRG (E. Hengel).
3/31/2023	E. Hengel	0.3	Participated in call with BRG (C. Goodrich) to discuss digital asset custody.

Date	Professional	Hours	Description
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10. Recovery/ SubCon/ Lien Analysis

4/1/2023	J. Hill	2.3	Revised analysis on recoveries in deal versus no deal.
4/1/2023	E. Hengel	1.6	Prepared comments for BRG (J. Hill) on schedule comparing claim recovery scenarios.
4/1/2023	C. Goodrich	1.3	Incorporated comments from BRG (E. Hengel) for each recovery analysis scenario.
4/1/2023	C. Goodrich	1.2	Incorporated additional edits to Excel model re: side-by-side of recovery scenarios.
4/1/2023	C. Goodrich	0.4	Continued to incorporate comments from BRG (E. Hengel) in recovery analysis scenarios.
4/1/2023	C. Goodrich	0.3	Edited recovery analysis in 4/6 Committee presentation.
4/2/2023	E. Hengel	1.7	Edited schedule comparing claim recovery scenarios.
4/2/2023	C. Goodrich	0.8	Continued to review updated recovery analysis provided by Houlihan Lokey and compare to BRG analysis.
4/2/2023	C. Goodrich	0.7	Edited description of recovery analysis in 4/6 Committee presentation.
4/2/2023	C. Goodrich	0.6	Reviewed updated recovery analysis provided by Houlihan Lokey and compared to BRG analysis.
4/3/2023	J. Hill	2.7	Analyzed bridge from net asset schedule to total estimated recovery with compensation for a certain related entity.
4/3/2023	J. Cooperstein	1.8	Updated term sheet recovery analysis based on new information provided by Houlihan Lokey.
4/3/2023	C. Goodrich	1.2	Compared BRG recovery analysis to Houlihan Lokey recovery analysis.
4/3/2023	J. Wilson	0.9	Updated setoff analysis to improve performance.
4/3/2023	M. Galfus	0.9	Updated the control asset/client liability analysis.
4/4/2023	D. Mordas	2.7	Researched companies in bankruptcy the Debtors have claims against to project potential recoveries.
4/4/2023	D. Mordas	1.8	Analyzed the setoff portion of the recovery analysis for the top creditors.
4/4/2023	C. Goodrich	1.4	Incorporated comments from BRG (E. Hengel) on materials being distributed to Debtors for additional follow up regarding setoff analysis.
4/4/2023	E. Hengel	0.9	Edited investigative recovery analysis and impact on creditors.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
4/4/2023	M. Galfus	0.9	Participated in call with White & Case (A. Parra Criste, M. Meises, P. Abelson) and Houlihan Lokey (B. Geer) regarding the summary of potential claims in other crypto bankruptcies.
4/4/2023	M. Canale	0.9	Participated in call with White & Case (A. Parra Criste, M. Meises, P. Abelson) and Houlihan Lokey (B. Geer) to discuss claims.
4/4/2023	M. Renzi	0.6	Reviewed analysis of side-by-side recovery scenarios.
4/5/2023	M. Galfus	2.9	Reviewed Genesis' claims related to other chapter 11 filings.
4/5/2023	D. Mordas	2.7	Researched companies in bankruptcy the Debtors have claims against to calculate potential recoveries.
4/5/2023	J. Cooperstein	1.8	Analyzed financial information sensitives of a related entity under various coin price scenarios.
4/5/2023	M. Galfus	1.6	Continued to review Genesis' claims related to other chapter 11 filings.
4/5/2023	C. Goodrich	1.6	Updated BRG side-by-side analysis in order to compare recoveries under different scenarios.
4/5/2023	D. Mordas	1.1	Continued to research companies in bankruptcy the Debtors have claims against to calculate potential recoveries.
4/5/2023	C. Goodrich	0.7	Assessed debt capacity limits of a related entity regarding Foundry's budget.
4/5/2023	C. Kearns	0.6	Reviewed issues related to related industry bankruptcies.
4/5/2023	A. Cowie	0.4	Participated in call with Cleary Gottlieb (M. Cinnamon) in regard to Three Arrows Capital transactions.
4/5/2023	A. Cowie	0.4	Participated in call with Houlihan Lokey (R. Malik) in regard to creditor recoveries.
4/6/2023	G. Beaulieu	2.8	Drafted excel chart analyzing impact of impact of setoffs on recovery.
4/6/2023	J. Hill	2.8	Reviewed term sheet language to estimate recovery treatment for certain creditors.
4/6/2023	J. Hill	2.5	Prepared presentation on recoveries looking at deal versus no deal versus new deal.
4/6/2023	M. Galfus	2.1	Compiled all detail related to Genesis claims within other related bankruptcy filings.
4/6/2023	G. Beaulieu	1.8	Revised excel chart analyzing impact of impact of setoffs on recovery.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
4/6/2023	C. Goodrich	1.8	Updated recovery analysis scenarios to reflect more refined view of litigation outcome scenarios.
4/6/2023	C. Goodrich	1.6	Continued to update recovery analysis scenarios to reflect potential claims pool expansion.
4/6/2023	M. Renzi	1.6	Reviewed recovery analysis scenarios prepared by the BRG team.
4/6/2023	E. Hengel	1.4	Reviewed updated recovery comparison analysis provided by BRG (C. Goodrich).
4/6/2023	D. Mordas	1.3	Drafted documents to be sent to the UCC on bankrupt companies we have claims against.
4/6/2023	G. Beaulieu	1.2	Created slide detailing impact of setoffs on recovery for 4/12 UCC presentation.
4/6/2023	C. Goodrich	0.9	Edited analysis comparing versions of recovery analysis with Houlihan Lokey (R. Malik, S. White, O. Fung).
4/6/2023	G. Beaulieu	0.9	Revised slide detailing impact of setoffs on recovery for 4/12 UCC presentation.
4/6/2023	Z. Barandi	0.5	Analyzed custody variance for week ended 3/31.
4/6/2023	A. Cowie	0.4	Participated in call with White & Case (C. West) in regard to creditor recoveries.
4/6/2023	G. Beaulieu	0.4	Reviewed accuracy of excel chart analyzing impact of impact of setoffs on recovery.
4/7/2023	J. Hill	2.7	Reviewed the coin count for the counterproposal to assess in-kind recovery for unsecured creditors.
4/7/2023	J. Cooperstein	2.1	Analyzed sensitivity report for a related entity based on various crypto price scenarios.
4/7/2023	M. Galfus	0.8	Updated the Debtors' coin analysis based on updated coin pricing as of 4/7.
4/7/2023	J. Wilson	0.4	Analyzed loan activity for transactions related to certain coins.
4/9/2023	C. Goodrich	1.3	Developed analysis requested by White & Case for meeting with Creditors on 4/10 regarding estimated recoveries.
4/10/2023	J. Wilson	2.6	Continued to update the setoff analysis for inclusion in the Weekly Committee Presentation on 4/12/23.
4/10/2023	J. Wilson	1.4	Updated setoff analysis for inclusion in the UCC report.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
4/11/2023	J. Hill	2.9	Reviewed Moelis Genesis model to assess risk of unsecured creditor recovery on sale proceeds.
4/11/2023	A. Cowie	2.8	Analyzed March MOR figures for impact on creditor recoveries.
4/11/2023	J. Cooperstein	1.2	Analyzed notices of default for select Genesis counterparties.
4/12/2023	J. Hill	2.7	Reviewed Moelis Genesis model to evaluate unsecured creditor recovery on sale proceeds.
4/12/2023	A. Cowie	2.3	Analyzed MOR figures for impact on creditor recoveries.
4/12/2023	J. Cooperstein	2.2	Reviewed notices of default/requests for collateral from documentation provided by the Debtors.
4/12/2023	Z. Barandi	2.1	Researched accounting treatment of promissory note from parent company.
4/12/2023	D. Mordas	1.2	Edited the deal proposal schedule to match the dollar values to the equating coin amounts for 4/19 UCC presentation.
4/12/2023	E. Hengel	1.1	Edited recovery analysis.
4/12/2023	C. Goodrich	0.8	Researched accounting treatment of promissory note.
4/12/2023	C. Goodrich	0.8	Reviewed enterprise value sensitivity for parent entity.
4/13/2023	A. Cowie	2.3	Analyzed March MOR figures for impact on distributable assets.
4/13/2023	D. Mordas	2.1	Edited the deal proposal schedule to match the dollar values to the equating coin amounts for 4/19 UCC presentation.
4/13/2023	Z. Barandi	0.5	Analyzed custody variance for week ended 4/7.
4/14/2023	D. Mordas	2.5	Prepared a case summary book for internal presentation 4/18 re: overview of a related entity.
4/14/2023	E. Hengel	0.5	Made edits to recovery analysis to show different scenarios.
4/14/2023	J. Wilson	0.5	Reviewed default notices uploaded to the data room.
4/16/2023	C. Kearns	0.5	Reviewed issues and related status of analysis re: upcoming scheduled maturity of notes of a related entity.
4/16/2023	C. Kearns	0.2	Emailed with White & Case (P. Abelson) and UCC member re: notes maturity for a related entity.
4/17/2023	M. Galfus	2.9	Updated the coin analysis with backup detail relating to the 2/28 balance sheet.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
4/17/2023	J. Hill	2.5	Reviewed the Genesis business model provided by Moelis to evaluate UCC recoveries.
4/17/2023	M. Galfus	1.6	Continued to update the coin analysis with backup detail relating to the 2/28 balance sheet.
4/17/2023	M. Galfus	0.7	Analyzed all coin variances in the coin analysis versus the 4/12 weekly UCC report.
4/18/2023	J. Hill	2.9	Evaluated liquid asset base of a related entity to evaluate the recovery to UCC.
4/18/2023	C. Goodrich	2.3	Reviewed transaction activity with commercial counterparty.
4/18/2023	C. Goodrich	1.6	Continued to review transaction activity with commercial counterparty.
4/18/2023	D. Mordas	1.1	Refined the case summary for UCC professionals to reflect each deal proposal from a related entity.
4/19/2023	J. Cooperstein	2.2	Analyzed promissory note transaction and counterparty collateral consideration.
4/19/2023	C. Goodrich	1.4	Reviewed updated analysis of major counterparty pre-setoff and post-setoff claim amounts by coin.
4/19/2023	C. Goodrich	0.6	Continued to review major counterparty pre-setoff and post-setoff detail by coin.
4/19/2023	C. Goodrich	0.4	Reviewed liquid assets of a related entity per February balance sheet data.
4/20/2023	D. Mordas	2.3	Updated the recovery analysis for new deal terms.
4/20/2023	M. Galfus	1.6	Estimated the value of the net sale proceeds to be distributed to unsecured creditors based on the business plan projections.
4/20/2023	D. Mordas	1.6	Updated the setoff analysis to assist with the recovery bridge.
4/20/2023	J. Wilson	1.4	Prepared loan balance roll-forwards of key counterparties.
4/20/2023	J. Wilson	1.3	Updated setoff analysis to reflect new assumptions.
4/20/2023	J. Wilson	1.2	Continued to prepare balance roll-forwards of key counterparties.
4/20/2023	J. Wilson	0.8	Continued to update setoff analysis to reflect updated assumptions.
4/20/2023	J. Wilson	0.7	Continued to update setoff analysis to reflect updated assumptions.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
4/20/2023	C. Goodrich	0.6	Reviewed coin to balance sheet bridge.
4/20/2023	D. Mordas	0.6	Reviewed large counterparty payments to the Debtors.
4/20/2023	Z. Barandi	0.5	Analyzed custody variance for week ended 4/14.
4/20/2023	E. Hengel	0.4	Made edits to recovery analysis to show different scenarios.
4/21/2023	J. Wilson	2.9	Continued to update setoff analysis to reflect updated assumptions.
4/21/2023	C. Goodrich	2.0	Refined enterprise value sensitivity analysis of a related entity included in 4/26 Committee presentation.
4/21/2023	C. Goodrich	1.3	Reviewed draft recovery analysis.
4/21/2023	M. Renzi	1.2	Reviewed latest draft of recovery analysis summarizing hypothetical creditor distributions.
4/21/2023	M. Galfus	1.1	Summarized any change in coin quantities from the 4/19 weekly UCC report analysis to determine justifications for the fluctuations.
4/21/2023	M. Galfus	0.9	Refreshed the coin analysis with 4/21 coin pricing for the asset side of the analysis.
4/21/2023	M. Renzi	0.8	Commented on the creditor recovery analysis.
4/21/2023	M. Galfus	0.7	Drafted questions based on fluctuations in quantity of certain Debtors' holdings to be shared with the Debtors' advisors.
4/21/2023	E. Hengel	0.5	Made edits to recovery analysis to show different scenarios.
4/21/2023	J. Wilson	0.2	Updated setoff analysis to reflect new assumptions.
4/22/2023	E. Hengel	0.9	Prepared comments for BRG (J. Hill) regarding recovery bridge.
4/23/2023	E. Hengel	0.7	Prepared comments for BRG (J. Hill) regarding recovery bridge.
4/24/2023	J. Wilson	2.9	Updated setoff analysis to reflect new assumptions.
4/24/2023	A. Cowie	2.1	Analyzed accounting treatment protocols in regard to certain note of a related entity.
4/24/2023	J. Wilson	2.0	Created slide to summarize the updated setoff analysis and coin coverage analysis.
4/24/2023	M. Galfus	1.9	Edited the coin analysis with backup detail relating to the 1/31 balance sheet.
4/24/2023	J. Wilson	1.9	Linked updated setoff model to a previously prepared template.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
4/24/2023	C. Goodrich	1.8	Reviewed supporting detail for recovery analysis included in 4/26 Committee presentation.
4/24/2023	D. Mordas	1.7	Researched UCC member issues with the small creditors on the Genesis platform.
4/24/2023	C. Goodrich	1.7	Reviewed updated setoff analysis (new methodology and pricing) included in 4/26 Committee presentation.
4/24/2023	J. Wilson	1.7	Updated setoff model to tie out to new methodology.
4/24/2023	J. Wilson	1.4	Created slide summarizing setoff analysis for UCC report.
4/24/2023	D. Mordas	1.2	Reviewed the setoff analysis with BRG (J. Wilson).
4/24/2023	J. Wilson	0.8	Continued to update setoff analysis to reflect new assumptions.
4/24/2023	C. Goodrich	0.5	Edited recovery analysis to include illustrative amount of net proceeds available to creditors from a potential sale.
4/25/2023	A. Cowie	2.8	Analyzed accounting treatment in regard to certain note of a related entity.
4/25/2023	A. Cowie	2.1	Continued to analyze accounting treatment in regard to certain note of a related entity.
4/25/2023	G. Beaulieu	1.2	Reviewed setoff data.
4/25/2023	C. Goodrich	1.1	Updated recovery bridge comparing 5/3 Committee presentation recovery estimate to 4/26 Committee presentation recovery estimate.
4/25/2023	E. Hengel	0.6	Made edits to recovery analysis to show different scenarios.
4/26/2023	C. Goodrich	2.3	Reviewed certain counterparty on-chain transaction activity with known Genesis wallets.
4/26/2023	J. Hill	2.2	Drafted overview on promissory note intercompany accounting to assess the impact on creditor recoveries.
4/26/2023	J. Cooperstein	1.1	Analyzed creditor recovery bridge based on updated proposal from a related entity.
4/26/2023	M. Galfus	0.8	Reviewed Houlihan Lokey's term sheet recovery comparison based on various proposals from a related entity
4/26/2023	C. Kearns	0.4	Reviewed status of analysis of certain counterparty related issues.
4/26/2023	G. Beaulieu	0.3	Reviewed control assets slide for case overview report for UCC professionals.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
4/27/2023	J. Hill	2.8	Analyzed recoveries under potential UCC counterproposal.
4/27/2023	J. Cooperstein	1.9	Reviewed loan tape for key counterparty setoff analysis.
4/27/2023	M. Renzi	1.4	Reviewed prepared summary of the treatment of certain promissory note.
4/27/2023	G. Beaulieu	0.9	Reviewed 4/24 deal proposal A + B.
4/27/2023	M. Renzi	0.6	Continued to review documents detailing accounting treatment of certain entity's promissory note.
4/28/2023	J. Cooperstein	2.7	Drafted presentation summarizing a large Genesis counterparty setoff dispute to be shared with the Unsecured Creditors Committee.
4/28/2023	A. Cowie	2.1	Analyzed updated recovery model in regard to impact from potential settlement scenarios on dollar and coin claim holders.
4/28/2023	C. Goodrich	1.3	Reviewed summary of the potential UCC counterproposal prepared by J. Hill (BRG) in preparation for the mediation.
4/28/2023	Z. Barandi	0.5	Analyzed custody variance for week ended 4/21.
4/28/2023	E. Hengel	0.4	Made edits to recovery analysis to show different scenarios.
4/28/2023	C. Goodrich	0.4	Participated in call to discuss certain counterparty on-chain activity with BRG (E. Hengel, M. Canale).
4/28/2023	M. Canale	0.4	Participated in call to discuss specific entity on chain activity with BRG (E. Hengel, C. Goodrich).
5/2/2023	G. Beaulieu	1.7	Performed comparative analysis on deal scenarios and associated recovery percentages.
5/2/2023	G. Beaulieu	1.4	Revised excel analysis on deal scenarios and associated recovery percentages.
5/2/2023	M. Renzi	0.6	Analyzed the total proceed from the internally prepared schedule for a related entity.
5/2/2023	G. Beaulieu	0.3	Created report detailing deal scenarios and associated recovery percentages.
5/3/2023	A. Cowie	2.6	Analyzed revised recovery model reflecting mediation settlement scenarios.
5/5/2023	Z. Barandi	0.5	Analyzed custody variance for week ended 4/28.
5/8/2023	J. Hill	2.7	Continued to analyze a related entity's coin mining capacity to assess value in securities as presented in Restructuring Term Sheet.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
5/8/2023	C. Goodrich	2.7	Reviewed loan tape activity in regard to setoff.
5/8/2023	C. Goodrich	2.4	Continued to review loan tape activity in regard to setoff.
5/8/2023	G. Beaulieu	1.9	Analyzed data related to certain token price and collateral posted to Genesis.
5/8/2023	J. Cooperstein	1.8	Analyzed newly provided Debtor related wallet addresses.
5/8/2023	C. Goodrich	0.8	Prepared comments on the coin mining slides for the 5/10 UCC report prepared by BRG (J. Hill, D. Mordas) for impact to the Debtors' recoveries.
5/8/2023	G. Beaulieu	0.7	Performed research on certain token history and pricing.
5/8/2023	G. Beaulieu	0.6	Created Excel table illustrating trends in certain collateral posted.
5/9/2023	J. Wilson	2.9	Summarized transaction volume analyses for a report to present to White & Case.
5/9/2023	M. Galfus	2.8	Reviewed the setoff mechanism related to loans and collateral in response to questions from a UCC member.
5/9/2023	A. Cowie	2.3	Analyzed creditor recoveries considering current Ad Hoc position as against mediation model.
5/10/2023	A. Cowie	1.8	Analyzed creditor recovery walk from initial settlement proposals through to current mediation offers.
5/10/2023	M. Renzi	1.7	Analyzed the potential recoveries in scenarios where a related entity is unable to pay their current outstanding balance.
5/10/2023	M. Galfus	1.6	Analyzed a rollback of a large counterparty collateral broken down by coin per a request from Houlihan Lokey.
5/10/2023	J. Wilson	0.7	Reviewed roll forward analysis by coin for a specific counterparty.
5/10/2023	C. Goodrich	0.4	Reviewed D&O insurance policy.
5/11/2023	G. Beaulieu	2.7	Created excel table detailing impact of Setoffs /May Maturities payment on creditor recoveries.
5/11/2023	M. Galfus	1.7	Analyzed a rollback of a large counterparty collateral broken down by coin per a request from Houlihan Lokey.
5/11/2023	G. Beaulieu	1.7	Prepared chart in illustrating impact of set-offs/May Maturities payment on creditor recoveries.
5/11/2023	C. Goodrich	1.3	Analyzed bridge of asset values from Petition Date to current values.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
5/11/2023	M. Renzi	0.7	Analyzed the GGC recoveries from affiliates and where they originated.
5/11/2023	C. Goodrich	0.7	Refined post-setoff coin coverage analysis.
5/11/2023	C. Goodrich	0.6	Analyzed control assets coverage as of 5/12 pricing.
5/11/2023	Z. Barandi	0.5	Analyzed custody variance for week ended 5/5.
5/12/2023	C. Kearns	1.5	Reviewed issues and exit paths re: scenarios of a related entity.
5/12/2023	M. Renzi	1.1	Analyzed the potential impact on recoveries if Grayscale became an ETF.
5/12/2023	C. Goodrich	0.6	Updated litigation scenario recovery sensitivity analysis.
5/15/2023	J. Hill	2.9	Analyzed the four recoveries under certain deal scenarios requested by a UCC member.
5/15/2023	G. Beaulieu	2.9	Reviewed excel analysis on impact of setoffs on recovery percentages.
5/15/2023	J. Cooperstein	2.8	Created scenario analysis for UCC to estimate creditor recoveries.
5/15/2023	J. Cooperstein	2.7	Continued to update scenario analysis for UCC to estimate creditor recoveries.
5/15/2023	J. Hill	1.8	Reviewed the unsecured recoveries under alternate scenarios, as requested by UCC.
5/15/2023	J. Cooperstein	1.7	Analyzed additional scenarios to creditor recovery analysis based on comments from BRG Managing Directors.
5/15/2023	J. Hill	1.7	Continued to analyze the four recoveries under certain deal scenarios requested by a UCC member.
5/15/2023	G. Beaulieu	1.2	Continued to review excel analysis on impact of setoffs on recovery percentages.
5/15/2023	J. Wilson	1.1	Updated analysis summarizing accounting entries to send to BRG (P. Noring).
5/15/2023	J. Wilson	0.5	Prepared recovery scenario analysis in response to a Committee request.
5/16/2023	J. Cooperstein	2.2	Updated UCC scenario analysis to reflect changes based on comments from BRG (E. Hengel).
5/16/2023	A. Cowie	1.7	Analyzed mediation settlement proposals estimated creditor recovery model.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
5/16/2023	D. Mordas	1.6	Drafted a large counterparty's credit summary for review by the other UCC professionals.
5/16/2023	E. Hengel	1.2	Reviewed forbearance structure and potential impact to creditors.
5/16/2023	J. Cooperstein	1.1	Drafted presentation outline for updated UCC scenario analysis.
5/16/2023	D. Mordas	0.8	Researched current data in the data room to ensure non-repetitive information asked in the data request list.
5/16/2023	C. Kearns	0.6	Reviewed draft analysis of potential scenarios requested by Counsel.
5/16/2023	J. Wilson	0.5	Analyzed creditor recoveries under various potential case outcomes.
5/17/2023	J. Hill	2.9	Reviewed collateral package at a related entity from prior first lien facility for potential UCC counteroffer.
5/17/2023	J. Cooperstein	2.8	Created sensitivity analysis to assess recoveries for UCC strategic scenarios.
5/17/2023	D. Mordas	2.8	Drafted creditor scorecard for the recoveries of the creditors.
5/17/2023	Z. Barandi	2.6	Researched staking rewards for coins held by Genesis re: UCC's members suggestion of potentially staking coins.
5/17/2023	D. Mordas	2.5	Edited the creditors scorecard after input from BRG (J. Wilson).
5/17/2023	J. Cooperstein	2.5	Revised sensitivity analysis to assess recoveries for UCC strategic scenarios.
5/17/2023	J. Wilson	2.1	Updated a coin staking analysis based on comments from BRG (E. Hengel).
5/17/2023	M. Galfus	1.9	Reviewed staking yields related to the Debtors' proof of stake coin holdings per a request from a UCC member.
5/17/2023	A. Cowie	1.8	Analyzed impact of forbearance scenarios on creditor recoveries in various settlement scenarios.
5/17/2023	J. Wilson	1.5	Updated a draft creditor scorecard based on comments from BRG (E. Hengel).
5/17/2023	C. Goodrich	1.2	Prepared comments on recoveries sensitivity analysis from BRG (J. Cooperstein).
5/17/2023	C. Goodrich	1.1	Reviewed control assets analysis updated for current coin prices.
5/17/2023	J. Hill	0.9	Continued to review collateral package at a related entity from prior first lien facility for potential UCC counteroffer.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
5/17/2023	E. Hengel	0.9	Prepared comments on recovery analysis to BRG (J. Hill).
5/17/2023	J. Wilson	0.8	Provided comments to BRG (D. Mordas) on a draft creditor scorecard.
5/17/2023	M. Galfus	0.8	Reviewed the pros and cons of the Debtors' staking their coin holdings per a request from a UCC member.
5/17/2023	M. Renzi	0.6	Analyzed the potential forbearance to determine the impact it would have on recoveries.
5/17/2023	M. Galfus	0.6	Reviewed insurance policies related to coin slashing per a request from a UCC member.
5/17/2023	J. Wilson	0.4	Provided comments to BRG (M. Galfus) on a draft coin staking analysis created in response to a Committee request.
5/17/2023	M. Galfus	0.4	Reviewed slashing as it relates to staking per a request from a UCC member.
5/17/2023	J. Wilson	0.2	Added a sensitivity analysis to a larger analysis created in response to a Committee request.
5/18/2023	M. Galfus	2.8	Drafted summary of the estimated GUC recoveries for counterparty to be reviewed by White & Case.
5/18/2023	J. Cooperstein	2.6	Continued to edit 5/24 scenario analysis presentation slides.
5/18/2023	J. Hill	2.4	Compared the prior Debtors counterproposal to the revised UCC counterproposal to maximize creditor recoveries.
5/18/2023	J. Hill	2.3	Analyzed the potential upsides and risks to staking the stakeable coins at the Debtors to increase creditor recoveries.
5/18/2023	Z. Barandi	2.3	Summarized a counterparty's situation for White & Case to show GUC recoveries from them under various options.
5/18/2023	J. Hill	2.2	Continued to analyze the upsides and risks to staking coins, per the UCC members' request.
5/18/2023	M. Galfus	2.2	Reviewed the staking risks of slashing per a request from a UCC member.
5/18/2023	D. Mordas	1.8	Edited the creditors scorecard after input from BRG (E. Hengel).
5/18/2023	J. Cooperstein	1.6	Updated recovery sensitivity analysis for additional scenario.
5/18/2023	J. Wilson	1.5	Edited the coin staking slides for the 5/24 UCC presentation based on comments from BRG (E. Hengel).
5/18/2023	J. Cooperstein	1.4	Reviewed a counterparty's setoff analysis.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
5/18/2023	C. Goodrich	1.4	Updated recovery sensitivity analysis based on most recent information.
5/18/2023	C. Goodrich	1.3	Continued to update recovery sensitivity analysis based on most recent information.
5/18/2023	M. Galfus	1.2	Reviewed a counterparty's affidavit for detail regarding GUC recoveries to be summarized for White & Case to review.
5/18/2023	E. Hengel	1.1	Edited scenario recovery analysis at the request of BRG (C. Kearns).
5/18/2023	M. Renzi	1.1	Prepared comments on the summary of issues on staking the current recoveries on hand.
5/18/2023	J. Wilson	0.8	Created preliminary setoff analysis for one of the Debtor entities which had not previously been analyzed.
5/18/2023	D. Mordas	0.8	Drafted report on staking after request for staking came from a UCC member.
5/18/2023	C. Goodrich	0.7	Incorporated most recent coin pricing and convenience class sizing to recovery analysis.
5/18/2023	J. Hill	0.7	Reviewed the GAP collateral position to assess creditor recoveries.
5/18/2023	M. Renzi	0.7	Updated the scope of the creditor scorecard to be sent out to other professionals.
5/18/2023	M. Renzi	0.6	Reviewed the creditor scorecard prepared by BRG (J. Wilson, D. Mordas).
5/18/2023	C. Kearns	0.4	Reviewed updated coin related analysis.
5/19/2023	M. Galfus	2.8	Drafted summary of the estimated GUC recoveries for a counterparty to be reviewed by White & Case.
5/19/2023	M. Galfus	2.7	Drafted summary of a counterparty's estimated recoveries related to Genesis to be reviewed by White & Case.
5/19/2023	J. Hill	1.8	Reviewed the potential litigation claims against a related entity to assess creditor recoveries.
5/19/2023	Z. Barandi	1.6	Updated summary of a counterparty' situation for White & Case to show GUC recoveries from them under various options.
5/19/2023	J. Wilson	0.8	Edited the creditor scorecard provided by BRG (D. Mordas, M. Galfus).
5/19/2023	C. Kearns	0.7	Reviewed draft report for Counsel and Committee re: exit scenario analysis.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
5/19/2023	D. Mordas	0.6	Reviewed staking claim to increase the size of the recovery pool.
5/19/2023	Z. Barandi	0.5	Analyzed custody variance for week ended 5/12.
5/22/2023	G. Beaulieu	1.8	Revised excel analysis on estimated staking yield and impact on recoveries.
5/22/2023	J. Hill	1.2	Updated the settlement alternative recovery analysis for White & Case new figures.
5/22/2023	C. Kearns	0.6	Reviewed analysis of possible exit scenarios.
5/23/2023	Z. Barandi	2.6	Updated summary of a counterparty's situation for White & Case with updated GUC recoveries based on new information received from A&M.
5/23/2023	C. Kearns	0.5	Reviewed initial analysis re: Statement and Schedules.
5/24/2023	D. Mordas	1.3	Analyzed the liquidity of a related entity to assess the pay down of a maturity due in May.
5/24/2023	M. Renzi	0.4	Reviewed the summary for a potential insurance recovery for the Debtors.
5/25/2023	J. Cooperstein	2.8	Revised creditor recovery scenario analysis based on feedback from White & Case.
5/25/2023	E. Hengel	1.4	Prepared comments on recovery model prepared by BRG (J. Hill).
5/25/2023	M. Renzi	1.0	Analyzed the counterproposal prepared by Houlihan Lokey and the potential recoveries associated with it.
5/25/2023	D. Mordas	0.9	Refined a creditor scorecard for the professionals to track largest creditors.
5/25/2023	C. Kearns	0.4	Participated in call with White & Case (C. West) re: potential recovery scenarios for the Committee.
5/25/2023	E. Hengel	0.4	Participated in call with White & Case (C. West) to discuss NPV recovery analysis.
5/26/2023	D. Mordas	2.7	Edited the creditor scorecard for the professionals to track largest creditors.
5/26/2023	J. Hill	2.5	Incorporated White & Case comments for the alternative scenarios analysis.
5/26/2023	D. Mordas	1.8	Refined the creditor scorecard to call out individual creditors for their unique status.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
5/26/2023	E. Hengel	1.6	Edited recovery model prepared by BRG (J. Hill).
5/26/2023	J. Cooperstein	0.8	Reviewed consolidated creditor summary analysis.
5/26/2023	M. Renzi	0.7	Reviewed a counterparty's claim against the Debtors' estate to approximate actual recoveries.
5/26/2023	M. Canale	0.6	Reviewed email from A&M (M. Leto) regarding specific crypto balance discrepancy.
5/27/2023	E. Hengel	1.1	Prepared comments on updated recovery model prepared by BRG (J. Hill).
5/27/2023	C. Kearns	0.7	Reviewed analysis of a related entity's related scenarios requested by Counsel.
5/28/2023	J. Hill	1.9	Analyzed the collateral package for a specific creditor, at the request of White & Case.
5/30/2023	D. Mordas	1.3	Drafted slide for the top creditors schedule to be included in the 6/7 weekly Committee report.
5/30/2023	D. Mordas	1.2	Drafted schedule for the top creditors to the Debtors' estate post-bar date.
5/30/2023	D. Mordas	0.4	Prepared outline of the schedule for the top creditors to the Debtors' estate with BRG (M. Galfus).
Task Code Total Hours		1,044.6	
11. Claim Analysis/ Accounting			
2/15/2023	E. Hengel	2.3	Reviewed summary of claims to the benefit of the estate tied up in other crypto bankruptcies.
2/15/2023	M. Renzi	1.5	Reviewed summary of outside claims tied up in bankruptcy.
2/23/2023	M. Renzi	2.5	Analyzed materials and information related to large creditor claim loan.
3/3/2023	E. Hengel	0.7	Prepared frozen liability analysis at the request of Committee member.
3/6/2023	C. Kearns	0.3	Reviewed the public and committee backlash from a large claimants complaint against the Debtors.
3/7/2023	C. Kearns	0.5	Reviewed a large claimants complaint against the Debtors.
3/8/2023	J. Racy	1.0	Updated the analysis of setoff by counterparty for comments from C. Goodrich.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
3/11/2023	C. Goodrich	2.0	Developed pivot of claims and liabilities by coin and creditor.
3/13/2023	J. Hill	2.4	Analyzed setoff analysis for claims pool.
3/15/2023	C. Goodrich	1.3	Commented on the initial setoff analysis prepared by J. Cooperstein (BRG).
3/15/2023	C. Goodrich	1.2	Reviewed detail related to counterparties with potential unsecured collateral and under secured borrowings.
3/17/2023	C. Goodrich	0.7	Prepared outline of to-dos for claim analysis for BRG (D. Mordas).
3/18/2023	J. Wilson	2.7	Reconciled Debtors preliminary claims analysis to BRG's analysis based on loan tape.
3/18/2023	E. Hengel	1.6	Edited claims setoff analysis.
3/18/2023	C. Goodrich	1.3	Reviewed material provided by the Debtors relating to claims detail by creditor to be filed on 3/20 call with BRG (J. Wilson).
3/18/2023	E. Hengel	0.9	Prepared comments for BRG (J. Hill) on claims setoff analysis.
3/18/2023	E. Hengel	0.4	Corresponded with A&M (M. Leto) regarding claim amounts.
3/18/2023	J. Wilson	0.2	Continued to reconcile Debtors preliminary claims analysis to BRG's analysis based on loan tape.
3/19/2023	J. Wilson	0.5	Continued to reconcile Debtors preliminary claims analysis to BRG's analysis based on loan tape.
3/19/2023	C. Goodrich	0.5	Reviewed initial comparison of BRG versus Debtors' scheduled claims.
3/19/2023	C. Goodrich	0.3	Reviewed redacted example claims schedules.
3/19/2023	J. Wilson	0.2	Reconciled Debtors preliminary claims analysis to BRG's analysis based on loan tape.
3/20/2023	J. Wilson	1.6	Continued to reconcile loan tape data to A&M preliminary claims analysis.
3/22/2023	C. Goodrich	1.3	Continued to develop analysis regarding setoff at request of UCC member.
3/23/2023	A. Cowie	0.8	Participated in call with White & Case (C. West) in regard to claims.
3/24/2023	E. Hengel	0.3	Participated in call with counsel for a certain creditor, White & Case (G. Pesce, A. Parra Criste, M. Meises) to discuss the creditor's claim.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
3/24/2023	C. Goodrich	0.3	Participated in call with White & Case (G. Pesce, A. Parra Criste, M. Meises) and counsel for a certain creditor to discuss the creditor's filed versus scheduled claim.
3/24/2023	M. Renzi	0.3	Participated in call with White & Case (G. Pesce, A. Parra Criste, M. Meises) and counsel for a certain creditor to discuss the creditor's filed versus scheduled claim.
3/24/2023	A. Cowie	0.2	Participated in call with White & Case (C. West) in regard to claims.
3/27/2023	J. Hill	0.3	Reviewed 3AC data for White & Case request.
3/28/2023	E. Hengel	0.5	Corresponded with BRG (C. Kearns) via email related to claims quantification issues.
3/29/2023	C. Goodrich	0.3	Reviewed detail related to an industry lawsuit to ensure Genesis is not a named counterparty.
4/4/2023	E. Hengel	0.8	Corresponded with BRG (A. Cowie) regarding certain counterparty activity.
4/4/2023	M. Galfus	0.4	Analyzed potential claims related to other bankruptcy filings, per request from Counsel.
4/5/2023	C. Kearns	0.5	Reviewed draft analysis of side by side claims for alternatives.
4/5/2023	C. Kearns	0.3	Reviewed issues re: potential claims against the estate.
4/6/2023	A. Cowie	2.3	Analyzed insurance riders in regard to Moro motion.
4/6/2023	A. Cowie	0.2	Participated in call with White & Case (M. Meises) in regard to Moro motion.
4/10/2023	M. Renzi	1.4	Reviewed analysis detailing set-off impact on the claims pool.
4/10/2023	A. Cowie	0.9	Analyzed insurance documents in regard to Moro motion.
4/10/2023	C. Kearns	0.3	Reviewed certain counterparty CRO report re: certain counterparty related issues.
4/11/2023	D. Mordas	2.0	Updated the post setoff claims pool schedule after the deal proposal was adjusted.
4/11/2023	M. Galfus	1.3	Reviewed all claimants listed on Schedule F with claims less than a certain threshold to determine a proper convenience class threshold.
4/11/2023	A. Cowie	0.6	Participated in call with White & Case (T. Smith) in regard to Schedule F small claim holders.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
4/12/2023	M. Galfus	1.1	Analyzed all unsecured claims listed in Schedule F to establish a convenience claims class.
4/12/2023	A. Cowie	0.3	Participated in call with White & Case (T. Smith) in regard to Schedule F small claim holders.
4/13/2023	A. Cowie	0.2	Participated in call with White & Case (T. Smith) in regard to Schedule F small claim holders.
4/14/2023	D. Mordas	0.4	Reviewed case summary report for unsecured claims to be presented 4/18.
4/18/2023	A. Cowie	2.9	Analyzed documents in regard to Moro insurance claim.
4/18/2023	A. Cowie	2.8	Continued to analyze documents in regard to Moro insurance claim.
4/18/2023	A. Cowie	0.2	Participated in call with White & Case (M. Meises) in regard to Moro insurance claim.
4/19/2023	A. Cowie	0.1	Participated in call with White & Case (M. Meises) in regard to Moro insurance claim.
4/20/2023	J. Hill	2.8	Reviewed setoff mechanics to analyze unsecured claims.
4/20/2023	A. Cowie	1.1	Analyzed documents in regard to Moro insurance claim.
4/20/2023	E. Hengel	1.1	Reviewed creditor data in response to Committee member question on smaller claim amounts.
4/20/2023	J. Hill	0.7	Attended call with Houlihan Lokey (R. Malik, O. Feng) to review setoff claim.
4/21/2023	D. Mordas	0.4	Edited the setoff schedule in the 4/26 weekly Committee report based on comments from BRG (J. Wilson).
4/22/2023	E. Hengel	0.6	Reviewed additional creditor data in response to Committee member question on smaller claim amounts.
4/23/2023	E. Hengel	0.7	Reviewed additional creditor data in response to Committee member question on smaller claim amounts.
4/23/2023	A. Cowie	0.6	Analyzed current detailed information request list in regard to assessing completeness re: claims and recovery support.
4/24/2023	J. Hill	1.7	Reviewed setoff mechanics to analyze unsecured claims.
4/24/2023	M. Renzi	1.4	Reviewed report summarizing pre-setoff and post-setoff claims.
4/24/2023	J. Hill	1.3	Reviewed setoff slides for the weekly 4/26 UCC update.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
4/25/2023	G. Beaulieu	2.5	Integrated setoff data into claims excel table.
4/25/2023	A. Cowie	0.2	Analyzed documents in regard to Moro insurance claim.
4/26/2023	A. Cowie	1.6	Analyzed documents in regard to Moro insurance claim.
4/26/2023	E. Hengel	0.9	Edited claim summaries.
4/26/2023	A. Cowie	0.8	Participated in call with White & Case (M. Meises) in regard to Moro insurance claim.
4/26/2023	A. Cowie	0.7	Analyzed current detailed information request list in regard to assessing completeness for claims investigation.
4/26/2023	J. Hill	0.5	Attended call with M3 (K. Kamlani, W. Foster) to discuss claims.
4/26/2023	E. Hengel	0.5	Participated in claims call with M3 (K. Kamlani, W. Foster).
4/26/2023	D. Mordas	0.4	Outlined a creditors scorecard for the claims analysis.
4/27/2023	C. Goodrich	0.6	Edited creditor scorecard for distribution to the professionals.
4/27/2023	C. Goodrich	0.5	Participated in call to discuss certain claim with A&M (M. Leto, L. Cherrone).
4/27/2023	J. Cooperstein	0.5	Participated in meeting with A&M (M. Leto, L. Cherrone) to discuss key counterparty setoff dispute issues.
5/1/2023	C. Kearns	0.3	Reviewed potential settlement with a counterparty.
5/2/2023	E. Hengel	0.5	Participated in call with White & Case (A. Parra Criste) to discuss a counterparty's settlement.
5/2/2023	M. Renzi	0.5	Participated in call with White & Case (A. Parra Criste) to discuss a counterparty's settlement.
5/2/2023	C. Goodrich	0.3	Participated in portion of a call with White & Case (A. Parra Criste) to discuss treatment of and next steps regarding a counterparty's claim.
5/3/2023	C. Goodrich	2.8	Analyzed a large counterparty asserted claim.
5/3/2023	D. Mordas	1.3	Summarized all information regarding a large counterparty claims against the Debtor.
5/3/2023	D. Mordas	1.2	Drafted summary slides for a large counterparty preference claims.
5/3/2023	D. Mordas	1.1	Reviewed filed and public information about new public claims that could dilute the claims pool.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
5/3/2023	C. Kearns	0.5	Reviewed issues re: a large counterparty's claim.
5/4/2023	G. Beaulieu	2.7	Analyzed a large counterparty's assertion claims data for relevance to 5/3 automatic stay filing.
5/4/2023	J. Cooperstein	2.2	Analyzed updated claims pool estimate based on new docket filings for the creditor proposal scenario analysis.
5/4/2023	D. Mordas	1.6	Analyzed the claims pool sizing adjustments in different scenarios.
5/4/2023	G. Beaulieu	1.1	Created excel table detailing a large counterparty assertion claims.
5/4/2023	G. Beaulieu	0.9	Drafted slide detailing a large counterparty automatic stay filing for the 5/10 UCC presentation.
5/4/2023	D. Mordas	0.8	Reviewed a large counterparty claims for potential setoff.
5/4/2023	C. Kearns	0.6	Reviewed issues re: a large counterparty's claim/lift stay motion.
5/4/2023	G. Beaulieu	0.6	Revised excel table detailing a large counterparty assertion claims.
5/4/2023	D. Mordas	0.6	Updated the claims analysis for presentation after comments.
5/5/2023	J. Hill	2.4	Reviewed docket information on a large counterparty's request to modify automatic stay.
5/6/2023	C. Goodrich	1.7	Updated analysis of a large counterparty claims.
5/6/2023	J. Hill	1.4	Updated UCC recoveries based on updated view on a large counterparty's claim.
5/6/2023	J. Hill	1.3	Updated a large counterparty's claims analysis background from publicly filed docket information.
5/7/2023	C. Goodrich	2.2	Updated presentation slides regarding potential setoff of claim for White & Case following discussion with Houlihan Lokey.
5/7/2023	C. Goodrich	1.8	Updated 5/10 presentation slides relating to potential claims pool expansion from a large counterparty.
5/7/2023	C. Goodrich	1.7	Continued to update analysis in preparation for discussion of major counterparty's net claim amount with Houlihan Lokey.
5/7/2023	M. Renzi	0.8	Participated in a call with Houlihan Lokey (B. Geer, D. Cumming) to discuss issues relating to a major counterparty's net claim amount.
5/7/2023	C. Goodrich	0.8	Participated in call with Houlihan Lokey (B. Geer, D. Cumming) to discuss issues relating to a major counterparty's net claim amount.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
5/7/2023	C. Goodrich	0.8	Updated analysis in preparation for discussion of major counterparty's net claim amount with Houlihan Lokey.
5/7/2023	E. Hengel	0.5	Participated in portion of a call with Houlihan Lokey (B. Geer, D. Cumming) to discuss major counterparty's claim treatment.
5/7/2023	J. Wilson	0.4	Calculated the post-setoff claim of a specific counterparty at the request of Houlihan Lokey.
5/8/2023	D. Mordas	0.8	Researched large counterparty bankruptcy claims against the Debtor.
5/8/2023	D. Mordas	0.3	Reviewed a large counterparty updates from the Debtors' advisors.
5/9/2023	M. Renzi	1.1	Reviewed a large counterparty claims estimations prepared internally and by Debtors' advisors.
5/9/2023	E. Hengel	0.7	Participated in call with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) to discuss major counterparty claim issues.
5/9/2023	D. Mordas	0.6	Analyzed claims with a related bankruptcy and a large counterparty.
5/9/2023	C. Goodrich	0.5	Participated in portion of a discussion of potential reduction to major counterparty claims with Houlihan Lokey (B. Geer) and White & Case (P. Abelson).
5/9/2023	M. Renzi	0.5	Participated in portion of a discussion of potential reduction to major counterparty claims with Houlihan Lokey (B. Geer) and White & Case (P. Abelson).
5/9/2023	J. Wilson	0.3	Analyzed new information in the virtual data room related to a claim against the estate.
5/10/2023	D. Mordas	1.2	Analyzed a large counterparty claims with updates from the Debtors' advisors.
5/10/2023	J. Cooperstein	1.1	Reviewed insurance claim documentation related to hack of non-debtor entity.
5/10/2023	C. Goodrich	0.9	Reviewed insurance claim documentation related to asset hack of a non-debtor entity.
5/10/2023	D. Mordas	0.9	Reviewed relevant claims in other crypto bankruptcies for potential loss to the Debtors' estate.
5/10/2023	C. Goodrich	0.6	Reviewed claims analysis prepared by BRG (J. Wilson).
5/11/2023	D. Mordas	1.4	Analyzed filed claims from a large counterparty.
5/11/2023	M. Renzi	0.9	Analyzed the potential impact of a large claim levied against a large counterparty by the IRS to ensure the Debtors' positions.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
5/11/2023	M. Renzi	0.9	Reviewed the summary response to one of the UCC members regarding a large counterparty's claims.
5/11/2023	M. Renzi	0.4	Analyzed the sized and amount of a large counterparty's claims on each entity of the Debtors.
5/12/2023	D. Mordas	1.4	Analyzed a large counterparty Claims against a non-debtor affiliate re: 5/17 Committee report update.
5/12/2023	C. Goodrich	0.9	Reviewed 5/27 UCC presentation slides relating to post-petition GBTC appreciation.
5/15/2023	D. Mordas	0.7	Researched separate crypto bankruptcy cases to determine value of potential claims recovered.
5/16/2023	C. Goodrich	1.8	Reviewed reports relating to a large counterparty activity.
5/16/2023	C. Goodrich	1.3	Continued to review reports relating to a large counterparty activity.
5/16/2023	C. Goodrich	0.9	Reviewed SEC documents filed in relation to a large counterparty.
5/16/2023	C. Goodrich	0.5	Developed follow-up request list relating to a large counterparty claims.
5/19/2023	D. Mordas	2.2	Drafted creditor scorecard to easily show the claims size of the creditors post-setoff.
5/19/2023	J. Hill	1.4	Reviewed a counterparty's settlement proposal to assist the UCC in deciding whether or not to support the claims settlement.
5/19/2023	E. Hengel	0.8	Edited settlement proposal summary related to a claim receivable by Genesis.
5/22/2023	Z. Barandi	2.9	Created claims reconciliation workbook to reconcile filed claims with scheduled claims.
5/22/2023	J. Cooperstein	2.1	Analyzed new information in the virtual data room related to a claim against the estate.
5/22/2023	M. Galfus	2.1	Reviewed the latest live claims register from Kroll to analyze all the filed claims.
5/22/2023	M. Galfus	1.6	Analyzed the filed claims register to assess the current quantum of the claims pool.
5/22/2023	M. Galfus	1.3	Reconciled filed claims versus their corresponding scheduled claim to assess the current quantum of the claims pool.
5/22/2023	Z. Barandi	1.1	Continued to create claims reconciliation workbook to reconcile filed claims with scheduled claims.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
5/22/2023	Z. Barandi	0.8	Reviewed claims register obtained from Kroll on bar date (5/22).
5/22/2023	Z. Barandi	0.7	Updated summary of a counterparty's situation for White & Case based on comments from BRG (E. Hengel).
5/22/2023	D. Mordas	0.6	Summarized the first iteration of the claims pool after the bar date.
5/23/2023	A. Cowie	2.9	Analyzed updated claims base report based on filed claim amounts.
5/23/2023	J. Hill	2.9	Continued to review filed claims for variance to the scheduled claims.
5/23/2023	J. Hill	2.9	Reviewed filed claims for variance to the scheduled claims.
5/23/2023	M. Galfus	2.8	Analyzed the latest claims register (as of 5/23) per request from Counsel.
5/23/2023	Z. Barandi	2.3	Reviewed updated (5/23) claims register obtained from Kroll.
5/23/2023	G. Beaulieu	1.7	Reviewed filed bar data claims by Debtor entity.
5/23/2023	D. Mordas	1.6	Analyzed the proofs of claim for the claims over a certain threshold.
5/23/2023	M. Galfus	1.4	Analyzed a large counterparty's proof of claim to assess the justification for their filed claim amount.
5/23/2023	E. Hengel	1.1	Edited summary of claims from Genesis to borrowers.
5/23/2023	G. Beaulieu	1.1	Reviewed a counterparty's affidavit for impact on claims/claw backs from Debtor entities.
5/23/2023	Z. Barandi	1.1	Reviewed A&M's analysis of a counterparty to ensure it aligns with BRG's analysis.
5/23/2023	M. Galfus	0.9	Identified duplicate claims filed on the live claims register to assess the current quantum of claims.
5/23/2023	E. Hengel	0.9	Prepared responses to questions from Counsel based on updated claims register.
5/23/2023	G. Beaulieu	0.8	Drafted excel analysis of total claims by Debtor entity.
5/23/2023	E. Hengel	0.8	Edited the summary of filed claims at the request of White & Case (P. Abelson).
5/23/2023	M. Galfus	0.8	Summarized the latest quantum of filed claims to be sent to White & Case and Houlihan Lokey.
5/23/2023	M. Galfus	0.7	Reconciled the claims over a certain threshold filed on the latest claims register to their corresponding scheduled claim.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
5/23/2023	J. Wilson	0.6	Compared scheduled and filed claims.
5/23/2023	M. Galfus	0.6	Drafted email to White & Case and Houlihan Lokey regarding the latest updates to the live claims register.
5/23/2023	M. Galfus	0.6	Reviewed a counterparty's financials to determine whether their proposal offers the best recovery to creditors.
5/24/2023	Z. Barandi	2.4	Analyzed duplicate claims in order to estimate claims pool.
5/24/2023	A. Cowie	2.2	Continued to analyze updated claims base report based on filed claim amounts.
5/24/2023	J. Hill	2.1	Reconciled scheduled and filed claims for the non-individual claims filed.
5/24/2023	J. Hill	1.3	Reconciled Kroll claims register to the scheduled claims.
5/24/2023	Z. Barandi	1.2	Updated summary of a counterparty's situation for White & Case with advantages of settlement.
5/24/2023	C. Goodrich	1.0	Reviewed progress and schedule of bar date claims data against scheduled claims.
5/24/2023	E. Hengel	0.9	Edited summary of claims from Genesis to borrowers.
5/24/2023	D. Mordas	0.7	Analyzed the proofs of claim for the claims over a certain threshold to validate against the Debtors' schedules.
5/24/2023	M. Galfus	0.6	Reviewed a large counterparty interest and fees related to their proof of claim for the claims reconciliation analysis.
5/24/2023	J. Wilson	0.5	Reviewed claims data to create analysis for distribution to White & Case.
5/24/2023	M. Galfus	0.4	Reviewed a large counterparty's reserve coin quantity related to their proof of claim for the claims reconciliation analysis.
5/25/2023	Z. Barandi	2.9	Analyzed filed claims in order to reconcile with scheduled claims.
5/25/2023	Z. Barandi	2.9	Continued to analyze filed claims in order to reconcile with scheduled claims.
5/25/2023	J. Hill	2.9	Updated memo to facilitate a UCC vote for settlement for a counterparty's claim.
5/25/2023	J. Hill	2.2	Updated the alternative scenarios analysis for a "No settlement" scenario.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
5/25/2023	D. Mordas	1.9	Analyzed the proof of claim of a large institutional creditor to the Genesis estate.
5/25/2023	D. Mordas	1.9	Researched the POC of a large institutional claim to the Debtors' estate.
5/25/2023	J. Hill	1.7	Continued to update the memo to facilitate a UCC vote for settlement for a counterparty's claim.
5/25/2023	E. Hengel	1.7	Edited claims analysis provided by BRG (M. Galfus).
5/25/2023	Z. Barandi	1.6	Updated summary of a counterparty's situation for White & Case with next steps and risks of settlement.
5/25/2023	A. Cowie	1.2	Analyzed updated claims base report based on filed claim amounts.
5/25/2023	M. Galfus	0.6	Analyzed a counterparty's proof of claim to confirm coin quantity for the claims reconciliation analysis.
5/25/2023	C. Kearns	0.5	Reviewed status of our claims analysis.
5/25/2023	Z. Barandi	0.1	Continued to analyze filed claims in order to reconcile with scheduled claims.
5/26/2023	A. Cowie	2.9	Analyzed updated claims base report based on filed claim amounts.
5/26/2023	J. Hill	2.0	Analyzed claims variances in the Kroll data.
5/26/2023	E. Hengel	1.8	Commented on the claims analysis prepared by BRG (M. Galfus).
5/26/2023	D. Mordas	1.7	Analyzed the \$0 claims in the claims analysis provided by other professionals.
5/26/2023	M. Galfus	1.2	Reviewed a large counterparty's proof of claim to confirm their filed amount was pre setoff for the claims reconciliation analysis.
5/26/2023	M. Galfus	1.1	Updated the creditor scorecard for all claimants who filed a proof of claim to be shared with other Creditor advisors.
5/26/2023	D. Mordas	0.9	Analyzed the proof of claim of a large institutional creditor to the Genesis estate.
5/26/2023	J. Wilson	0.7	Analyzed potential claims pool growth driven by a subset of counterparties.
5/26/2023	D. Mordas	0.7	Reviewed the filed Ad hoc claims against the estate versus the schedules.
5/26/2023	D. Mordas	0.4	Reviewed the large institutional claims to the Debtors' estate.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
5/26/2023	C. Kearns	0.3	Reviewed claims pool related issues.
5/26/2023	Z. Barandi	0.2	Updated summary of a counterparty's situation for White & Case based on comments from BRG (E. Hengel).
5/27/2023	E. Hengel	1.5	Prepared comments on updated claims analysis for BRG (M. Galfus).
5/27/2023	M. Galfus	0.9	Analyzed the Ad Hoc group of claim to compare each creditors filed versus scheduled claim for the claims reconciliation analysis.
5/27/2023	M. Renzi	0.8	Reviewed the updated reconciliation schedule from the bar date to the scheduled claims.
5/27/2023	C. Kearns	0.5	Reviewed analysis regarding a large counterparty's proof of claim.
5/27/2023	M. Renzi	0.4	Analyzed the filed claims from largest 3 creditors to the estate.
5/28/2023	M. Galfus	2.4	Updated the claims bridge to include GGC claims only, per request from Houlihan Lokey.
5/28/2023	J. Hill	2.2	Reviewed claims filed versus scheduled claims for a specific creditor requested by White & Case.
5/28/2023	M. Galfus	1.8	Analyzed the claims comprising the additional claims pool for the claims reconciliation analysis.
5/28/2023	C. Kearns	1.5	Held call with Houlihan Lokey (B. Geer, R. Malik) and White & Case (P. Abelson and A. Parra Criste) to discuss preliminary view on claims and next counter to a related entity.
5/28/2023	M. Galfus	1.5	Participated in call related with Houlihan Lokey (B. Geer, R. Malik) and White & Case (P. Abelson and A. Parra Criste) regarding the claims reconciliation process.
5/28/2023	M. Renzi	1.5	Participated in call with Houlihan Lokey (B. Geer, R. Malik) and White & Case (P. Abelson and A. Parra Criste) to review the claims reconciliation.
5/28/2023	J. Wilson	1.4	Updated claims reconciliation based on review of proofs of claim.
5/28/2023	M. Renzi	0.5	Reviewed 6/1 UCC report prepared by BRG (M. Galfus) for the initial claims based on the bar date data.
5/28/2023	C. Kearns	0.4	Reviewed BRG's preliminary analysis of claims based on bar date data.
5/28/2023	M. Galfus	0.2	Reallocated a large counterparty claim from GGH to GGC for the claims reconciliation analysis.
5/29/2023	J. Wilson	2.1	Edited claims analysis slides for the 6/1 UCC report after review by BRG (E. Hengel).

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
5/29/2023	A. Cowie	1.9	Analyzed revised claims base report as against filed claim amounts.
5/29/2023	J. Hill	1.8	Analyzed the claims pool reconciliation bridge to provide the UCC with more clarity on the claims pool filed.
5/29/2023	J. Wilson	1.4	Continued to edit claims analysis slides for the 6/1 UCC report.
5/29/2023	E. Hengel	1.4	Prepared comments for BRG (J. Wilson, M. Galfus) re: claims analysis.
5/30/2023	J. Hill	2.9	Reviewed claims filed versus scheduled claims for a specific creditor requested by White & Case.
5/30/2023	Z. Barandi	2.9	Reviewed various documents re: a counterparty's filed claims to analyze their validity.
5/30/2023	J. Wilson	2.8	Analyzed available information related to a preference claim filed.
5/30/2023	A. Cowie	2.8	Analyzed current claims base report versus filed claim amounts.
5/30/2023	M. Galfus	2.7	Reviewed the redacted Ad Hoc group proof of claim for the claims reconciliation analysis.
5/30/2023	M. Galfus	2.4	Analyzed a certain counterparty's proof of claim for the claims reconciliation.
5/30/2023	Z. Barandi	2.4	Analyzed Ad Hoc group's filed claims in order to reconcile with their scheduled claims.
5/30/2023	D. Mordas	2.2	Researched coin mining industry and its impact on Genesis case.
5/30/2023	M. Galfus	2.1	Analyzed the latest additions included in the updated claims register provided by Kroll for the claims reconciliation analysis.
5/30/2023	D. Mordas	1.9	Analyzed the proofs of claim for the top 15 creditors to the Debtors' estate.
5/30/2023	J. Hill	1.4	Continued to review claims filed versus scheduled claims for a specific creditor requested by White & Case.
5/30/2023	G. Beaulieu	1.4	Reviewed excel bar date claims analysis.
5/30/2023	J. Hill	1.3	Analyzed difference between filed and scheduled claims.
5/30/2023	M. Galfus	1.3	Analyzed the proofs of claims related to the \$0 asserted claims for the claims reconciliation analysis.
5/30/2023	D. Mordas	0.9	Created schedule to summarize the transactions between the Debtors and a potential preference claim in a different case.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
5/30/2023	J. Hill	0.8	Analyzed a large counterparty's claim to assess dilution to unsecured claims pool.
5/30/2023	Z. Barandi	0.7	Continued to review various documents re: a counterparty's filed claims to analyze their validity.
5/30/2023	D. Mordas	0.7	Summarized the counter proposal to be sent to a large party that the Debtors have claims against.
5/30/2023	D. Mordas	0.7	Summarized the POC of a large institutional claim to the Debtors' estate.
5/30/2023	A. Cowie	0.3	Analyzed TAC collateral for potential claim offset.
5/31/2023	J. Hill	2.9	Analyzed the addendums to the claims filed on the bar date to reconcile to Kroll's data.
5/31/2023	A. Cowie	2.9	Analyzed updated claims base report based on filed claim amounts.
5/31/2023	G. Beaulieu	2.9	Performed claim reconciliation for large unsecured creditors to ensure capture of creditors' total claims.
5/31/2023	J. Cooperstein	2.9	Reconciled Kroll claims register for individual claimants.
5/31/2023	J. Cooperstein	2.9	Reconciled Kroll claims register for non-individual claimants.
5/31/2023	Z. Barandi	2.9	Reviewed claims reconciliation for accuracy.
5/31/2023	J. Hill	2.9	Reviewed the unredacted Ad Hoc group proof of claim to reconcile to scheduled claims.
5/31/2023	M. Galfus	2.9	Updated various claim amounts listed in the claims register based on support included in POCs for the claims reconciliation analysis.
5/31/2023	J. Hill	2.8	Analyzed the proof of claim for a related entity to assess claims dilution risk.
5/31/2023	D. Mordas	2.8	Reconciled non-institutional claims to the Debtors after the bar date to confirm Debtors data.
5/31/2023	G. Beaulieu	2.7	Performed claim reconciliation for mid-sized unsecured creditors to ensure capture of creditors' total claims.
5/31/2023	D. Mordas	2.7	Reconciled individual claims to the Debtors to the Kroll data set.
5/31/2023	D. Mordas	2.6	Drafted schedule to display reconciled claims data for the MDs review.
5/31/2023	D. Mordas	2.6	Reconciled institutional claims to the Debtors after the bar date.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
5/31/2023	J. Hill	2.1	Continued to review the unredacted Ad Hoc group proof of claim to reconcile to scheduled claims.
5/31/2023	J. Wilson	1.9	Investigated claims analysis inquiry by the Committee.
5/31/2023	J. Cooperstein	1.6	Reconciled Ad hoc group filed claims to scheduled claims.
5/31/2023	J. Cooperstein	1.5	Continued to reconcile Kroll claims register for individual claimants.
5/31/2023	A. Cowie	1.4	Continued to analyze updated claims base report based on filed claims amount.
5/31/2023	G. Beaulieu	1.3	Developed excel model bridging prior reported claims figure to updated estimate.
5/31/2023	J. Cooperstein	1.2	Continued to reconcile Kroll claims register for non-individual claimants.
5/31/2023	M. Galfus	1.2	Reviewed a large counterparty's proof of claim for the claims reconciliation analysis.
5/31/2023	M. Galfus	1.1	Continued to adjust various claim amounts listed in the claims register based on support included in POCs for the claims reconciliation analysis.
5/31/2023	G. Beaulieu	1.1	Reviewed Kroll claims register for broad trends in data errors.
5/31/2023	M. Galfus	1.1	Reviewed the unredacted Ad Hoc group proof of claim for the claims reconciliation analysis.
5/31/2023	J. Wilson	1.0	Reviewed Debtors' advisors preliminary claims reconciliation.
5/31/2023	M. Galfus	0.8	Reviewed a large counterparty's proof of claim for the claims reconciliation analysis.
5/31/2023	E. Hengel	0.7	Responded to questions from Counsel on claims register.
5/31/2023	G. Beaulieu	0.7	Reviewed claim reconciliation strategy for applicability to various proof of claim issues.
5/31/2023	Z. Barandi	0.7	Reviewed claims work stream to determine next steps.
5/31/2023	J. Wilson	0.5	Drafted updated claims bridge to account for newly discovered claims disclosed in addendums and other non-standard formats.
5/31/2023	E. Hengel	0.5	Participated in call with A&M (P. Kinealy, P. Wirtz) to discuss claims register.
5/31/2023	E. Hengel	0.5	Participated in call with White & Case (P. Abelson) to discuss claims register.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
5/31/2023	M. Galfus	0.4	Reviewed a claimant's proof of claim for the claims reconciliation analysis.
5/31/2023	M. Galfus	0.4	Reviewed a claimant's proof of claim for the claims reconciliation analysis.
5/31/2023	J. Hill	0.3	Attended portion of a call with A&M (P. Kinealy, P. Wirtz) to discuss proofs of claim and claims register.
5/31/2023	J. Hill	0.3	Attended portion of a call with White & Case (P. Abelson) to discuss filed claims.
5/31/2023	A. Cowie	0.3	Participated in portion of a call with A&M (P. Kinealy, P. Wirtz) in regard to claims filed versus scheduled.
5/31/2023	A. Cowie	0.3	Participated in portion of a call with White & Case (P. Abelson) in regard to claims filed versus scheduled.
5/31/2023	M. Galfus	0.3	Reviewed a certain subsidiary's proof of claim for the claims reconciliation analysis.
5/31/2023	M. Galfus	0.3	Reviewed a claimant's proof of claim for the claims reconciliation analysis.
5/31/2023	M. Galfus	0.3	Reviewed a claimant's proof of claim for the claims reconciliation analysis.
5/31/2023	M. Galfus	0.3	Reviewed a claimant's proof of claim for the claims reconciliation analysis.
5/31/2023	M. Galfus	0.3	Reviewed a claimant's proof of claim for the claims reconciliation analysis.
5/31/2023	M. Galfus	0.3	Reviewed a related entity's proof of claim for the claims reconciliation analysis.
5/31/2023	Z. Barandi	0.2	Continued to review claims reconciliation for accuracy.
5/31/2023	M. Galfus	0.2	Reviewed a claimant's proof of claim for the claims reconciliation analysis.
Task Code Total Hours		348.6	

12. Statements and Schedules			
3/7/2023	C. Kearns	0.2	Emailed with P. Abelson (W&C) and a Committee member re: Statements and Schedules status.
3/15/2023	D. Mordas	2.8	Researched similar bankruptcy cases for precedent on SOFA SOAL filings.

Date	Professional	Hours	Description
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12. Statements and Schedules

3/17/2023	D. Mordas	2.8	Updated Statements and Schedules reports for the UCC regarding information that we will receive and how the creditors need to respond.
3/17/2023	D. Mordas	2.3	Updated Statements and Schedules reports for the UCC regarding information that we will receive and how the creditors need to respond.
3/17/2023	G. Beaulieu	1.1	Reviewed PDF versions of Statements and Schedules data.
3/17/2023	Z. Barandi	0.9	Reviewed SOFA/SOALs filed by the Debtors.
3/17/2023	D. Mordas	0.6	Reviewed the Debtors' filed SOFA/SOALs.
3/18/2023	D. Mordas	0.9	Analyzed data for the Statements and Schedules report.
3/18/2023	E. Hengel	0.9	Drafted correspondence to UCC regarding Statements & Schedules.
3/18/2023	E. Hengel	0.8	Prepared comments on support schedules for SOFA/SOAL.
3/18/2023	E. Hengel	0.5	Corresponded with White & Case (G. Pesce) regarding SOFA/SOAL communications strategy.
3/18/2023	C. Kearns	0.3	Emailed with P. Abelson (W&C) re: communications to Committee and possible FAQ re: the upcoming filing of Statements and Schedules.
3/19/2023	D. Mordas	2.9	Prepared redacted Company material to share with the UCC group relating the SOFA SOAL.
3/19/2023	E. Hengel	1.4	Edited SOFA/SOAL deliverable which summarize recent filings for Committee members.
3/19/2023	J. Hill	1.4	Prepared redacted versions of prior UCC deliverables to send to Genesis UCC to provide clarity on SOFA/SOAL deliverable content.
3/19/2023	J. Wilson	1.1	Prepared redacted examples of Statement and Schedule presentations from previous BRG cases to set expectations with UCC on what would be provided.
3/19/2023	E. Hengel	0.8	Corresponded with BRG (J. Wilson) on SOFA/SOAL documents to be sent to Committee.
3/19/2023	D. Mordas	0.6	Drafted summary information on the SOFA/SOAL to be sent to the UCC.
3/19/2023	J. Wilson	0.4	Continued to prepare redacted example Statements and Schedule from prior cases to share with the UCC to prepare them for Genesis' own Statements and Schedules.

Date	Professional	Hours	Description
12. Statements and Schedules			
3/19/2023	C. Kearns	0.3	Emailed with P. Abelson (W&C) re: communications to Committee and possible FAQ re: the upcoming filing of Statements and Schedules.
3/19/2023	C. Kearns	0.3	Emailed with the Committee re: status of the term sheet and Statements and Schedules.
3/20/2023	D. Mordas	1.9	Drafted summary report of the information in the SOFA/SOALs.
3/20/2023	G. Beaulieu	0.6	Prepared skeleton of deck for Statements and Schedules analysis in expectation of data publication.
3/20/2023	C. Kearns	0.4	Emailed with P. Abelson (W&C) re: Statements and Schedules.
3/21/2023	A. Cowie	2.9	Continued to review detailed Statements and Schedules analysis for Committee report.
3/21/2023	A. Cowie	2.9	Continued to review detailed Statements and Schedules analysis for Committee report.
3/21/2023	A. Cowie	2.9	Reviewed detailed Statements and Schedules analysis for Committee report.
3/21/2023	Z. Barandi	2.9	Reviewed GAP's SOFA/SOAL filed by Debtors to highlight notable items for UCC members.
3/21/2023	Z. Barandi	2.9	Reviewed GGC's SOFA/SOAL filed by Debtors to highlight notable items for UCC members.
3/21/2023	J. Hill	2.7	Reviewed SOFA/SOAL filings in preparation for UCC SOFA/SOAL analysis deliverable.
3/21/2023	M. Galfus	2.6	Reviewed the GGC's filed Statements and Schedules for the SOFA/SOAL report to be presented to the UCC members.
3/21/2023	D. Mordas	2.3	Prepared report of the Debtors SOFA/SOALs to be shared with the UCC.
3/21/2023	M. Galfus	2.3	Reviewed the GAP's filed Statements and Schedules for the SOFA/SOAL report to be presented to the UCC members.
3/21/2023	M. Galfus	1.9	Prepared high-level overview of the Debtors' key filed Statements (SOFA 3 and 4) and Schedules (Schedule F) to be presented to the UCC during the weekly report.
3/21/2023	G. Beaulieu	1.9	Reviewed Statement of Financial Affairs and Schedule of Assets and Liabilities documents.
3/21/2023	G. Beaulieu	1.4	Created excel exhibits for analysis deck of Statements of Financial Affairs and Statement of Assets and Liabilities.

Date	Professional	Hours	Description
12. Statements and Schedules			
3/21/2023	C. Goodrich	1.2	Edited outline of SOFA/SOAL BRG deliverable.
3/21/2023	M. Galfus	1.2	Reviewed the GGH's filed Statements and Schedules for the SOFA/SOAL report to be presented to the UCC members.
3/21/2023	M. Canale	1.1	Reviewed SOFA/SOAL filings.
3/21/2023	A. Cowie	0.9	Continued to review detailed Statements and Schedules analysis for Committee report.
3/21/2023	D. Mordas	0.9	Created report with data from SOFA/SOALs for distribution to UCC members.
3/21/2023	M. Galfus	0.9	Reviewed the Debtors' Global Notes attached to their Statements and Schedules.
3/21/2023	G. Beaulieu	0.6	Reviewed strategy for analyzing data from published Statement of Financial Affairs and Schedule of Assets and Liabilities.
3/21/2023	E. Hengel	0.5	Participated in call to discuss SOFA/SOALs with BRG (J. Hill).
3/21/2023	J. Hill	0.5	Participated in call with BRG (E. Hengel) regarding SOFA/SOALs.
3/21/2023	Z. Barandi	0.4	Reviewed GGH's SOFA/SOAL filed by Debtors to highlight notable items for UCC members.
3/22/2023	D. Mordas	2.9	Edited the SOFA/SOAL report based on internal with comments.
3/22/2023	J. Hill	2.9	Prepared outline of SOFA/SOAL deliverable for SOFA/SOAL UCC presentation.
3/22/2023	G. Beaulieu	2.9	Prepared outstanding questions regarding Statements of Financial Affairs and Statement of Assets and Liabilities PDFs.
3/22/2023	A. Cowie	2.9	Reviewed Statements and Schedules report to the Committee.
3/22/2023	D. Mordas	2.8	Drafted a presentation to be shared with the public with data from SOFA/SOALs.
3/22/2023	D. Mordas	2.7	Created materials with data from SOFA/SOALs to be shared with the UCC members.
3/22/2023	M. Galfus	2.6	Reviewed all Debtors' Statements and Schedules to determine which material was still redacted.
3/22/2023	J. Hill	2.4	Reviewed DCG-related payables detailed in the SOFA/SOAL filings.
3/22/2023	G. Beaulieu	2.2	Revised excel analysis of Statements of Financial Affairs and Schedule of Assets and Liabilities.

Date	Professional	Hours	Description
12. Statements and Schedules			
3/22/2023	G. Beaulieu	2.1	Revised analysis for Statements of Financial Affairs and Statement of Assets and Liabilities.
3/22/2023	M. Galfus	1.9	Analyzed the Debtors' Statements and Schedules detail in excel provided by A&M.
3/22/2023	A. Cowie	1.6	Continued to review report for the Committee in regard to the filed Statements and Schedules.
3/22/2023	M. Galfus	1.2	Analyzed insider payments within one year prior to the petition date (SOFA 4) specifically related to DCG.
3/22/2023	M. Galfus	1.2	Analyzed the Debtors' affiliate coin transfers included in their SOFA Question 4 to determine whether it included inflows.
3/22/2023	M. Galfus	1.1	Summarized the Debtors' affiliate coin transfers included in their SOFA Question 4.
3/22/2023	M. Canale	0.7	Reviewed details of certain coin movements in SOFA/SOALs.
3/22/2023	G. Beaulieu	0.6	Reviewed Statement of Financial Affairs and Schedule of Assets and Liabilities PDF materials.
3/22/2023	G. Beaulieu	0.5	Reviewed outstanding tasks for summarization of Statement of Financial Affairs and Schedule of Assets and Liabilities for UCC.
3/23/2023	A. Cowie	2.9	Continued to prepare report for the Committee in regard to the filed Statements and Schedules.
3/23/2023	D. Mordas	2.9	Drafted materials of question 11 of the Schedules for the UCC and public.
3/23/2023	D. Mordas	2.9	Drafted materials of Schedule F for the UCC and public reports.
3/23/2023	G. Beaulieu	2.9	Performed analysis of Statements of Financial Affairs and Statement of Assets and Liabilities.
3/23/2023	A. Cowie	2.9	Prepared report for the Committee in regard to the filed Statements and Schedules.
3/23/2023	M. Galfus	2.9	Reviewed the SOFA/SOAL report to be presented to the Committee for consistency.
3/23/2023	Z. Barandi	2.8	Analyzed the Debtors' unredacted SOFA/SOAL detail provided in excel.
3/23/2023	D. Mordas	2.8	Continued to draft materials of Schedule F for the UCC and public reports.
3/23/2023	G. Beaulieu	2.8	Continued to perform analysis of Statements of Financial Affairs and Schedule of Assets and Liabilities.

Date	Professional	Hours	Description
12. Statements and Schedules			
3/23/2023	A. Cowie	2.8	Continued to prepare report for the Committee in regard to the filed Statements and Schedules.
3/23/2023	J. Hill	2.7	Analyzed SOFA/SOAL filings data for UCC SOFA/SOAL deliverable.
3/23/2023	M. Galfus	2.7	Analyzed the Debtors' unredacted SOFA/SOAL excel detail.
3/23/2023	D. Mordas	2.6	Attended a working meeting with BRG (J. Hill) regarding the SOFA/SOAL report.
3/23/2023	M. Galfus	2.6	Continued to review the SOFA/SOAL report to be presented to the Committee for consistency.
3/23/2023	J. Hill	2.6	Discussed SOFA/SOAL filings with BRG (D. Mordas).
3/23/2023	D. Mordas	2.2	Continued to draft materials for the public regarding the SOFA/SOALS.
3/23/2023	A. Cowie	1.6	Continued to prepare report for the Committee in regard to the filed Statements and Schedules.
3/23/2023	G. Beaulieu	0.9	Reviewed Statement of Financial Affairs and Schedule of Assets and Liabilities financial materials.
3/23/2023	Z. Barandi	0.8	Participated in call with A&M (M. Leto, P. Kinealy) re: SOFA/SOAL.
3/23/2023	M. Galfus	0.8	Participated in call with A&M (M. Leto, P. Kinealy) regarding questions related to the Statements and Schedules filed by the Debtors.
3/23/2023	G. Beaulieu	0.7	Performed financial analysis of Statements of Financial Affairs and Statement of Assets and Liabilities.
3/23/2023	D. Mordas	0.5	Edited the SOFA/SOAL report based on internal comments.
3/23/2023	C. Goodrich	0.5	Reviewed the updated SOFA SOAL presentation for the UCC.
3/24/2023	D. Mordas	2.9	Continued to edit the SOFA/SOALS report for UCC members.
3/24/2023	A. Cowie	2.9	Continued to review analysis of filed Statements and Schedules as against prior reported claims detail by the Debtors.
3/24/2023	G. Beaulieu	2.9	Created exhibits summarizing Statements of Financial Affairs and Statement of Assets and Liabilities.
3/24/2023	D. Mordas	2.9	Edited the SOFA/SOALS report for UCC members.
3/24/2023	A. Cowie	2.9	Reviewed analysis of filed Statements and Schedules as against prior reported claims detail by the Debtors.
3/24/2023	D. Mordas	2.8	Edited the SOFA/SOALS report to be shared with the public.

Date	Professional	Hours	Description
12. Statements and Schedules			
3/24/2023	M. Galfus	2.7	Incorporated updates to various sections of the SOFA/SOAL report to be presented to the Committee.
3/24/2023	D. Mordas	2.5	Continued to edit the SOFA/SOALs report to be sent to the public.
3/24/2023	G. Beaulieu	2.5	Revised excel analysis of Statements of Financial Affairs and Schedule of Assets and Liabilities.
3/24/2023	Z. Barandi	2.4	Analyzed SOFA/SOAL filed by Debtors for presentation of summary findings to the UCC.
3/24/2023	M. Galfus	2.2	Reviewed the Statements and Schedules report to be presented to the Committee.
3/24/2023	G. Beaulieu	1.9	Revised slide materials summarizing key takeaways from Statements of Financial Affairs and Schedule of Assets and Liabilities.
3/24/2023	G. Beaulieu	1.4	Revised materials summarizing Statements of Financial Affairs and Schedule of Assets and Liabilities.
3/24/2023	J. Cooperstein	1.2	Analyzed Schedule F of the Statements of Liabilities and Assets (SOAL) to assess unsecured claims reconciliation.
3/24/2023	A. Cowie	1.2	Participated in call with A&M (M. Leto, D. Petty) in regard to Statements and Schedules.
3/24/2023	Z. Barandi	1.2	Participated in call with A&M (M. Leto, D. Petty) re: SOFA/SOAL.
3/24/2023	E. Hengel	1.2	Prepared comments for BRG (M. Galfus) on SOFA/SOAL presentation.
3/24/2023	E. Hengel	0.9	Prepared comments for BRG (A. Cowie) on SOFA/SOAL presentation.
3/24/2023	D. Mordas	0.8	Edited the material on Schedule F with comments from the directors.
3/24/2023	E. Hengel	0.8	Prepared comments for BRG (D. Mordas) on SOFA/SOAL presentation.
3/24/2023	J. Hill	0.5	Reviewed BRG's SOFA/SOAL UCC deliverable.
3/24/2023	G. Beaulieu	0.4	Implemented additional revisions to analysis of Statements of Financial Affairs and Statement of Assets and Liabilities.
3/24/2023	A. Cowie	0.2	Continued to edit report for the Committee in regard to the filed Statements and Schedules.
3/25/2023	A. Cowie	2.7	Edited report for the Committee in regard to the filed Statements and Schedules.
3/25/2023	D. Mordas	2.4	Updated Schedule F materials for the report going to the UCC and to the public.

Date	Professional	Hours	Description
12. Statements and Schedules			
3/25/2023	M. Galfus	1.7	Reviewed the Statements and Schedules report to be presented to the Committee.
3/25/2023	D. Mordas	1.1	Continued to update Schedule F materials for the report going to the UCC and to the public.
3/25/2023	C. Goodrich	1.1	Edited draft SOFA/SOAL presentation.
3/25/2023	J. Hill	1.0	Updated UCC SOFA/SOAL presentation.
3/25/2023	E. Hengel	0.9	Prepared comments for BRG (M. Galfus) on SOFA/SOAL presentation.
3/25/2023	E. Hengel	0.7	Prepared comments for BRG (A. Cowie) on SOFA/SOAL presentation.
3/25/2023	E. Hengel	0.7	Prepared comments for BRG (D. Mordas) on SOFA/SOAL presentation.
3/25/2023	J. Hill	0.5	Updated diligence list for UCC SOFA/SOAL presentation.
3/26/2023	C. Goodrich	0.7	Continued to edit SOFA/SOAL report.
3/26/2023	M. Galfus	0.6	Reviewed the Statements and Schedules detail for any additional transactions related to DCG.
3/26/2023	C. Kearns	0.5	Reviewed draft materials for the Committee re: Statements and Schedules.
3/27/2023	C. Goodrich	2.9	Edited claims portion of SOFA/SOAL report for accuracy.
3/27/2023	J. Hill	2.9	Reviewed BRG's SOFA/SOAL UCC deliverable.
3/27/2023	G. Beaulieu	2.9	Revised Statements of Financial Affairs and Schedule of Assets and Liabilities materials based on iterative feedback.
3/27/2023	D. Mordas	2.9	Updated question 11 reporting in the SOFA/SOAL report.
3/27/2023	Z. Barandi	2.9	Updated the SOFA/SOAL presentation to be presented to the UCC based on SOFA/SOAL filed by Debtors.
3/27/2023	M. Galfus	2.9	Updated the Statements and Schedules report to be presented to the Committee.
3/27/2023	M. Galfus	2.7	Continued to update the Statements and Schedules report to be presented to the Committee.
3/27/2023	J. Wilson	2.3	Created analysis of loan tape data in response to a UCC members inquiry on certain disclosures in the SOFA/SOAL.
3/27/2023	J. Cooperstein	2.1	Edited Statements and Schedules presentation based on feedback from BRG Managing Directors.

Date	Professional	Hours	Description
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12. Statements and Schedules

3/27/2023	A. Lee	2.0	Reviewed SOFA / SOALs summary UCC presentation to provide comments.
3/27/2023	D. Mordas	1.9	Continued to update question 11 reporting in the SOFA/SOAL report.
3/27/2023	J. Wilson	1.6	Analyzed loan tape data in response to a UCC members inquiry on certain disclosures in the SOFA/SOAL.
3/27/2023	C. Goodrich	1.4	Continued to edit claims report re: SOFA/SOAL.
3/27/2023	E. Hengel	1.4	Prepared comments for BRG (A. Cowie) on SOFA/SOAL summary presentation.
3/27/2023	Z. Barandi	0.9	Continued to update the SOFA/SOAL presentation to be presented to the UCC based on SOFA/SOAL filed by Debtors.
3/27/2023	G. Beaulieu	0.9	Refined excel charts for analysis Statements of Financial Affairs and Statement of Assets and Liabilities.
3/28/2023	Z. Barandi	2.9	Analyzed SOFA 4 footnote (outflows and inflows to and from affiliates).
3/28/2023	G. Beaulieu	1.3	Revised SOFA/SOAL analysis support excel exhibits.
3/28/2023	Z. Barandi	0.8	Continued to analyze SOFA 4 footnote (outflows and inflows to and from affiliates).
3/29/2023	G. Beaulieu	1.9	Revised SOFA/SOAL analysis support materials and analysis.
3/29/2023	M. Galfus	1.3	Prepared public version of the SOFA/SOAL report to be shared with all creditors.
3/30/2023	M. Galfus	2.2	Prepared public version of the SOFA/SOAL report to be shared with all creditors.
3/30/2023	G. Beaulieu	1.1	Revised excel support for analysis summarizing insights from SOFA/SOAL.
3/30/2023	Z. Barandi	0.2	Analyzed SOFA 4 footnote (outflows and inflows to and from affiliates).
3/31/2023	M. Galfus	2.4	Prepared redacted version of the SOFA/SOAL report to be presented to all Creditors.
3/31/2023	J. Wilson	2.3	Created template to assist a junior staff member with reconciling counterparty balances to the SOFA/SOAL.
3/31/2023	E. Hengel	1.9	Prepared comments on SOFA/SOAL presentation.
3/31/2023	M. Renzi	1.7	Reviewed the Debtors' filed Statements and Schedules.

Date	Professional	Hours	Description
12. Statements and Schedules			
3/31/2023	M. Canale	1.6	Reviewed SOFA/SOAL summary presentation prepared for UCC.
3/31/2023	D. Mordas	1.3	Edited the SOFA/SOAL reports with inputs from the directors.
3/31/2023	M. Renzi	0.7	Reviewed draft of materials analyzing Statements and Schedules.
3/31/2023	J. Wilson	0.5	Drafted questions to be sent to Debtors' advisors as a follow up to inquiry from a UCC member on the SOFA/SOAL.
3/31/2023	C. Kearns	0.5	Reviewed draft of public presentation on Statements and Schedules.
3/31/2023	E. Hengel	0.4	Prepared responses to Committee member request for timeline on distribution of SOFA/SOAL presentation.
4/1/2023	J. Wilson	2.3	Drafted additional analysis related to a UCC members inquiry about the SOFA/SOAL.
4/1/2023	J. Wilson	1.7	Continued to draft additional analysis related to a UCC member's inquiry about the SOFA/SOAL.
4/3/2023	D. Mordas	1.3	Added SOFA/SOAL updates to the 4/5 Committee report.
4/4/2023	M. Renzi	0.8	Reviewed SOFA/SOAL analysis developed in response to Committee member inquiry.
4/4/2023	D. Mordas	0.7	Verified Debtors books and records against the SOFA/SOALS.
4/4/2023	M. Galfus	0.4	Reviewed list of questions to the Debtors related to detail in the Statements and Schedules that required further explanation.
4/6/2023	M. Galfus	1.7	Reviewed the Statements and Schedules related to the certain counterparty bankruptcy for Genesis related detail.
4/13/2023	Z. Barandi	0.9	Summarized SOFA/SOAL information for 4/18 case overview presentation for UCC professionals at the request of E. Hengel (BRG).
4/21/2023	D. Mordas	0.3	Updated the setoff analysis re: SOFA/SOAL.
4/26/2023	J. Hill	2.7	Analyzed SOFA/SOAL data for intercompany transactions.
5/18/2023	G. Beaulieu	1.5	Analyzed GAP Statement of Financial Affairs/Schedule of Assets & Liabilities.
Task Code Total Hours		278.8	

13. Intercompany Transactions/ Balances
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2/14/2023	E. Hengel	2.8	Analyzed the parent company intercompany obligations.
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Date	Professional	Hours	Description
13. Intercompany Transactions/ Balances			
2/14/2023	E. Hengel	0.8	Analyzed the intercompany claims between the Debtors and non-Debtors of the estate.
2/14/2023	C. Kearns	0.4	Reviewed summary of transaction flow re: 3AC.
2/15/2023	A. Cowie	2.3	Analyzed data room documents in regard to assessing potential value leakage from Debtor entities.
2/15/2023	C. Goodrich	1.3	Reviewed prepetition intercompany flow of funds detail.
2/15/2023	C. Kearns	0.5	Reviewed intercompany accounts and known flow of funds prepetition.
2/15/2023	M. Renzi	0.4	Met with BRG (E. Hengel) on the intercompany obligations.
2/15/2023	E. Hengel	0.4	Participated in call with BRG (M. Renzi) to discuss the intercompany obligations.
2/15/2023	C. Kearns	0.3	Participated in portion of call with Houlihan Lokey (B. Geer) re: intercompany accounts.
2/16/2023	A. Cowie	2.9	Analyzed data room documents in regard to assessing potential value leakage from Debtor entities.
2/16/2023	C. Goodrich	2.4	Continued to review prepetition intercompany flow of funds detail including coin-denominated loans.
2/16/2023	A. Cowie	1.7	Continued to analyze data room documents in regard to assessing potential value leakage from Debtor entities.
2/16/2023	A. Cowie	1.6	Continued to analyze data room documents in regard to assessing potential value leakage from Debtor entities.
2/16/2023	C. Goodrich	1.4	Developed intercompany matrix.
2/17/2023	A. Cowie	2.6	Analyzed data room documents in regard to assessing potential value leakage from Debtor entities.
2/17/2023	A. Cowie	2.3	Continued to analyze data room documents in regard to assessing potential value leakage from Debtor entities.
2/17/2023	C. Kearns	0.4	Held call with White & Case (P. Ableson) and Houlihan Lokey (B. Geer) to discuss key issues and work streams related to intercompany accounts.
2/17/2023	C. Kearns	0.4	Reviewed consolidating balance sheet data re: intercompany accounts and cash flows.
2/19/2023	A. Cowie	1.1	Analyzed data room documents in regard to assessing potential value leakage from Debtor entities.

Date	Professional	Hours	Description
13. Intercompany Transactions/ Balances			
2/20/2023	A. Cowie	2.6	Analyzed data room documents to assess potential value leakage from Debtor entities.
2/20/2023	E. Hengel	0.8	Reviewed items posted to data site by A&M regarding intercompany transactions.
2/20/2023	M. Renzi	0.7	Reviewed the intercompany matrix in the Debtors' data room.
2/20/2023	E. Hengel	0.4	Prepared responses to questions from BRG (C. Goodrich) regarding Debtor advisor feedback on intercompany transactions.
2/21/2023	J. Cooperstein	1.4	Drafted intercompany matrix schedule.
2/21/2023	C. Kearns	0.5	Reviewed intercompany matrix.
2/21/2023	M. Galfus	0.4	Reviewed Court document detail related to the Debtors' (GAP) operation for potential intercompany activity.
2/22/2023	A. Cowie	2.4	Analyzed updated historical intercompany variances explanations provided by A&M in regard to assessing potential value leakage from the Debtor estates.
2/22/2023	A. Cowie	1.8	Drafted update for the UCC and other professionals on variance explanations and potential value leakage from the Debtors' estates.
2/22/2023	E. Hengel	1.6	Reviewed diligence items related to intercompany transactions.
2/22/2023	J. Cooperstein	1.4	Analyzed information provided by the Debtors related to GGC intercompany agreements and supporting intercompany schedules.
2/22/2023	G. Beaulieu	1.4	Updated intercompany section data request list for relevancy of request items.
2/23/2023	A. Cowie	2.7	Analyzed updated, detailed intercompany data provided by the Debtors in regard to assessing for potential preferences.
2/23/2023	J. Cooperstein	1.6	Reviewed Debtor intercompany documentation ending 12/31/22.
2/23/2023	C. Goodrich	1.0	Reviewed detail regarding intercompany cost allocation in the Debtors' weekly cash flows.
2/24/2023	A. Cowie	2.7	Analyzed updated historical intercompany variances explanations provided by A&M in regard to assessing potential value leakage from the Debtor estates.
2/24/2023	A. Cowie	1.2	Analyzed post-filing intercompany allocations in the cash forecast for reasonableness.
2/24/2023	G. Beaulieu	0.9	Updated intercompany section of data request tracker.

Date	Professional	Hours	Description
13. Intercompany Transactions/ Balances			
2/24/2023	C. Kearns	0.6	Reviewed workstreams related to intercompany account analysis.
2/24/2023	C. Kearns	0.4	Held calls with White & Case (C. Shore, C. West) re: overall approach to the review of intercompany activity.
2/27/2023	G. Beaulieu	0.7	Updated intercompany section of data request tracker.
2/28/2023	G. Beaulieu	2.9	Analyzed Company intercompany transfers documents.
2/28/2023	A. Cowie	2.9	Analyzed GDC and Debtors' financial documents for historical intercompany movements indicating potential value leakage from the Debtors' estates.
2/28/2023	G. Beaulieu	2.6	Continued to analyze Company intercompany transfer documents.
2/28/2023	A. Cowie	2.4	Continued to analyze GDC and Debtors' financial documents for historical intercompany movements indicating potential value leakage from the Debtors' estates.
2/28/2023	C. Goodrich	1.6	Reviewed intercompany transaction analysis prepared by BRG (A. Cowie).
3/1/2023	A. Cowie	1.8	Participated in meeting with A&M (M. Leto) in regard to intercompany transactions.
3/1/2023	A. Cowie	1.2	Participated in meeting with A&M (M. Leto) in regard to intercompany information requests.
3/1/2023	G. Beaulieu	0.9	Discussed intercompany work stream and next steps with internal BRG team members.
3/1/2023	G. Beaulieu	0.7	Reviewed intercompany financial documents to refine list of outstanding intercompany-specific data requests.
3/1/2023	G. Beaulieu	0.6	Revised notes for follow up from call with Alvarez & Marsal (M. Leto).
3/1/2023	G. Beaulieu	0.4	Reviewed documents from data room to compare intercompany loan book to existing schedules.
3/1/2023	M. Galfus	0.2	On 2/28/23: Reviewed newly uploaded intercompany transaction detail provided in the Debtors' data room
3/2/2023	J. Cooperstein	2.7	Created transaction model to track intercompany activity.
3/2/2023	C. Goodrich	1.6	Commented on the intercompany transactions model drafted by J. Cooperstein.
3/2/2023	J. Cooperstein	1.6	Updated intercompany transaction model.

Date	Professional	Hours	Description
13. Intercompany Transactions/ Balances			
3/2/2023	M. Renzi	1.2	Reviewed BRG/UCC outstanding priorities involving intercompany transactions.
3/2/2023	G. Beaulieu	0.5	Revised intercompany matrices based on additional information.
3/3/2023	A. Cowie	1.7	Continued to analyze intercompany documents and prepared additional information requests.
3/3/2023	E. Hengel	1.6	Participated in call to discuss intercompany transactions with A&M (M. Leto).
3/3/2023	A. Cowie	1.6	Participated in meeting with A&M (M. Leto) in regard to intercompany information requests data.
3/3/2023	Z. Barandi	1.3	Analyzed intercompany loans to ensure no improper value transfers occurred.
3/3/2023	J. Cooperstein	1.2	Participated in partial call with A&M (M. Leto) to discuss intercompany related activities.
3/3/2023	Z. Barandi	1.0	Reviewed new files posted to Genesis data room re: intercompany cost allocations.
3/3/2023	Z. Barandi	0.9	Reviewed intercompany files to evaluate if further intercompany requests need to be made.
3/3/2023	E. Hengel	0.7	Corresponded with BRG (A. Cowie) regarding intercompany analysis.
3/3/2023	A. Cowie	0.1	Participated in call with White & Case (C. West) in regard to investigation requests on intercompany.
3/4/2023	Z. Barandi	2.7	Analyzed intercompany headcount cost reductions.
3/4/2023	Z. Barandi	2.1	Analyzed intercompany non-headcount related expense reductions.
3/4/2023	A. Cowie	2.0	Reviewed analysis of intercompany allocations in regard to historical value flows.
3/4/2023	Z. Barandi	0.8	Participated in call with A&M (M. Leto, S. Cascante) re: intercompany cost allocations.
3/4/2023	E. Hengel	0.8	Participated in call with A&M (M. Leto, S. Cascante) to discuss intercompany issues.
3/4/2023	A. Cowie	0.8	Participated in meeting with A&M (M. Leto, S. Cascante) in regard to intercompany information requests data.
3/4/2023	C. Kearns	0.8	Reviewed Debtors' memo on intercompany allocation processes.

Date	Professional	Hours	Description
13. Intercompany Transactions/ Balances			
3/4/2023	E. Hengel	0.6	Prepared questions for A&M regarding intercompany transaction documents.
3/4/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: detailed schedules supporting intercompany cost allocations.
3/5/2023	A. Cowie	2.7	Analyzed intercompany documents in regard to post-filing allocations.
3/5/2023	A. Cowie	2.1	Continued to analyze intercompany documents in regard to post-filing allocations.
3/5/2023	C. Goodrich	2.1	Edited intercompany summary for 3/8 Committee materials.
3/5/2023	Z. Barandi	1.9	Analyzed intercompany expense allocations.
3/5/2023	E. Hengel	1.4	Corresponded with BRG (A. Cowie) regarding intercompany analysis.
3/5/2023	J. Cooperstein	1.4	Prepared report for intercompany roll forward of non-Debtor entity.
3/6/2023	A. Cowie	2.7	Reviewed analysis of intercompany allocations in regard to potential value recoveries by Debtors.
3/6/2023	C. Goodrich	1.8	Participated in call with Houlihan Lokey (S. White, R. Malik, D. Cumming, O. Fung, B. Kehoe, T. Dircks) to discuss intercompany transactions.
3/6/2023	A. Cowie	1.8	Participated in meeting with Houlihan Lokey (S. White, R. Malik, D. Cumming, O. Fung, B. Kehoe, T. Dircks) in regard to intercompany issues.
3/6/2023	A. Cowie	0.6	Analyzed specific cryptocurrency issues in regard to intercompany value flow.
3/6/2023	Z. Barandi	0.5	Updated diligence request list to include new intercompany requests.
3/7/2023	A. Cowie	2.7	Reviewed analysis of detailed historical intercompany transactions in regard to recoveries by Debtor.
3/7/2023	A. Cowie	2.2	Analyzed post-petition intercompany allocation methodologies in regard to value flow by Debtor.
3/7/2023	M. Canale	0.4	Reviewed GGC intercompany payables analysis.
3/7/2023	A. Cowie	0.3	Participated in call with A&M (M. Leto, S. Cascante) in regard to post-petition intercompany allocations.
3/7/2023	E. Hengel	0.3	Participated in call with A&M (M. Leto, S. Cascante) to discuss intercompany allocations.

Date	Professional	Hours	Description
13. Intercompany Transactions/ Balances			
3/7/2023	J. Cooperstein	0.3	Participated in call with A&M (M. Leto, S. Cascante) to discuss revised intercompany allocations.
3/8/2023	A. Cowie	2.2	Analyzed intercompany documents provided by the Debtors in regard to assessing potential impacts on creditor recoveries.
3/8/2023	A. Cowie	1.4	Participated in call with A&M (M. Leto, S. Cascante) in regard to historical intercompany transactions.
3/8/2023	Z. Barandi	1.4	Participated in call with A&M (M. Leto, S. Cascante) re: intercompany balance changes.
3/8/2023	A. Cowie	1.4	Reviewed analysis of intercompany allocations in regard to historical value flows.
3/8/2023	Z. Barandi	1.3	Analyzed intercompany balance changes for a certain period.
3/8/2023	C. Goodrich	0.9	Reviewed detail relating to certain token assignment to parent entity.
3/8/2023	C. Goodrich	0.4	Analyzed intercompany cash flows to non-Debtor entities.
3/8/2023	A. Cowie	0.4	Participated in call with A&M (R. Malik) in regard to historical intercompany transactions.
3/8/2023	Z. Barandi	0.4	Reviewed intercompany file sent by A&M.
3/8/2023	M. Canale	0.3	Reviewed updated intercompany by-coin matrix provided by A&M (S. Cascante).
3/9/2023	A. Cowie	1.1	Analyzed post-petition intercompany allocations for appropriate value flow.
3/9/2023	C. Goodrich	0.4	Reconciled Debtor intercompany financial data.
3/9/2023	Z. Barandi	0.3	Analyzed intercompany balance changes for a certain period.
3/9/2023	A. Cowie	0.3	Participated in call with Houlihan Lokey (D. Cumming, S. White, R. Malik) in regard to historical intercompany transactions.
3/9/2023	Z. Barandi	0.3	Participated in call with Houlihan Lokey (D. Cumming, S. White, R. Malik) re: intercompany balance changes from 12/30 to 1/31.
3/11/2023	A. Cowie	2.6	Reviewed analysis of intercompany allocations in regard to historical value flows.
3/12/2023	Z. Barandi	2.5	Analyzed intercompany balance changes for a certain period.
3/12/2023	A. Cowie	1.7	Analyzed post-petition intercompany transaction detail provided by the Debtors in regard to value flows.

Date	Professional	Hours	Description
13. Intercompany Transactions/ Balances			
3/12/2023	Z. Barandi	1.6	Analyzed intercompany expense allocations.
3/12/2023	E. Hengel	0.7	Reviewed intercompany summary from BRG (A. Cowie).
3/13/2023	A. Cowie	2.6	Reviewed updated post-petition intercompany allocation detail analysis provided by the Debtors.
3/13/2023	A. Cowie	1.7	Analyzed pre-petition intercompany allocation detail in regard to potential value transfers.
3/13/2023	E. Hengel	0.6	Edited intercompany summary from BRG (A. Cowie).
3/14/2023	J. Cooperstein	0.9	Analyzed GGC and GAP intercompany cash forecast.
3/15/2023	A. Cowie	1.3	Analyzed prepetition intercompany allocation detail provided by the Debtors in regard to value transfers.
3/15/2023	A. Cowie	0.9	Analyzed documents posted in DCG data room in regard to intercompany transactions.
3/15/2023	C. Kearns	0.3	Reviewed status of our intercompany related analyses.
3/16/2023	A. Cowie	2.8	Analyzed post-petition intercompany allocation detail provided by the Debtors for appropriate value transfers.
3/16/2023	Z. Barandi	1.1	Analyzed intercompany balances per the intercompany matrix versus the general ledger roll forward.
3/16/2023	C. Kearns	0.4	Reviewed intercompany overview notes from A&M.
3/16/2023	G. Beaulieu	0.4	Reviewed internal data room for new documents relating to intercompany transfers/balances.
3/17/2023	A. Cowie	2.9	Analyzed GGC 2022 general ledger intercompany detail in regard to assessment of appropriate value transfers.
3/17/2023	A. Cowie	2.2	Participated in call with A&M (D. Petty, M. Leto) in regard to intercompany general ledger entries.
3/17/2023	G. Beaulieu	2.2	Reviewed documents discussing intercompany balances and transfers as of 12/31/22.
3/17/2023	Z. Barandi	0.9	Analyzed intercompany general ledger transactions.
3/17/2023	Z. Barandi	0.5	Participated in partial call with A&M (D. Petty, M. Leto) re: intercompany general ledger.
3/17/2023	G. Beaulieu	0.2	Compiled notes and action items from call with A&M (D. Petty, R. Smith) regarding intercompany transactions for distribution to BRG team.

Date	Professional	Hours	Description
13. Intercompany Transactions/ Balances			
3/17/2023	A. Cowie	0.2	Continued to analyze GGC 2022 general ledger intercompany detail in regard to assessment of appropriate value transfers.
3/18/2023	Z. Barandi	2.9	Analyzed intercompany general ledger transactions.
3/18/2023	A. Cowie	2.8	Analyzed GGC 2022 general ledger intercompany detail in regard to assessment of appropriate value transfers.
3/18/2023	Z. Barandi	1.9	Continued to analyze intercompany general ledger transactions.
3/18/2023	A. Cowie	0.4	Continued to analyze GGC 2022 general ledger intercompany detail in regard to assessment of appropriate value transfers.
3/19/2023	Z. Barandi	2.9	Analyzed intercompany general ledger transactions by loan book and other activity.
3/19/2023	Z. Barandi	2.9	Continued to analyze intercompany general ledger transactions by loan book and other activity.
3/19/2023	A. Cowie	2.8	Analyzed GAP 2022 general ledger intercompany detail in regard to assessment of appropriate value transfers.
3/19/2023	A. Cowie	1.4	Participated in call with A&M (D. Petty) in regard to intercompany general ledger entries.
3/19/2023	Z. Barandi	1.4	Participated in call with A&M (D. Petty) re: intercompany general ledger.
3/19/2023	Z. Barandi	0.9	Continued to analyze intercompany general ledger transactions by loan book and other activity.
3/19/2023	J. Wilson	0.7	Reconciled intercompany balances to the loan tape.
3/19/2023	A. Cowie	0.4	Continued to analyze GAP 2022 general ledger intercompany detail in regard to assessment of appropriate value transfers.
3/19/2023	C. Kearns	0.3	Reviewed status of intercompany related analyses.
3/19/2023	J. Wilson	0.1	Reconciled intercompany balances to the loan tape.
3/20/2023	A. Cowie	2.8	Analyzed non-Debtor 2022 general ledger intercompany detail in regard to assessment of appropriate value transfers.
3/20/2023	J. Cooperstein	1.4	Analyzed GGCI data and loan activity.
3/20/2023	A. Cowie	0.7	Continued to analyze non-Debtor 2022 general ledger intercompany detail in regard to assessment of appropriate value transfers.
3/20/2023	A. Cowie	0.3	Participated in call with A&M (D. Petty) in regard to intercompany general ledger entries.

Date	Professional	Hours	Description
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13. Intercompany Transactions/ Balances

3/20/2023	A. Cowie	0.3	Participated in follow-up call with A&M (D. Petty) in regard to additional queries regarding intercompany general ledger entries.
3/21/2023	J. Hill	2.8	Reviewed data provided in the SOFA/SOAL filings to assess intercompany transactions.
3/21/2023	M. Galfus	1.1	Reviewed intercompany balances related to DCG included in the Statements and Schedules.
3/21/2023	J. Hill	0.4	Analyzed intercompany payables detailed in the SOFA/SOAL filings to analyze for 3/17 UCC update.
3/21/2023	C. Kearns	0.4	Reviewed status of our intercompany analysis.
3/21/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: intercompany lending and affiliate financials.
3/22/2023	A. Cowie	2.3	Analyzed impact of revised litigation strategies on modelled creditor recoveries.
3/22/2023	C. Kearns	0.6	Reviewed status of analysis of intercompany account activity.
3/22/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: historical intercompany transactions.
3/23/2023	Z. Barandi	2.9	Compared Debtors' intercompany receivables and payables as per the SOFA/SOAL filed by Debtors to previously received intercompany matrices for consistency.
3/23/2023	Z. Barandi	2.9	Created intercompany matrix slide for 3/29 UCC presentation.
3/23/2023	A. Cowie	0.6	Participated in call with A&M (M. Leto) in regard to Three Arrows Capital and DCG subsidiary claims.
3/24/2023	J. Hill	2.9	Attended call with A&M (D. Petty, P. Wirtz, R. Smith) on DCG transfer analysis.
3/24/2023	A. Cowie	0.6	Participated in call with A&M (M. Leto) in regard to Three Arrows Capital and DCG subsidiary claims.
3/24/2023	Z. Barandi	0.6	Summarized notes from Cleary Gottlieb call re: 3AC transactions and DCG subsidiary setoff for internal team.
3/26/2023	E. Hengel	0.5	Reviewed intercompany materials provided by BRG (A. Cowie).
3/27/2023	A. Cowie	2.9	Reviewed analysis of certain intercompany payments for the Committee in response to Committee member direct query.
3/27/2023	A. Cowie	1.6	Reviewed analysis of certain intercompany payments for the Committee in response to Committee member direct query.

Date	Professional	Hours	Description
13. Intercompany Transactions/ Balances			
3/27/2023	C. Kearns	1.0	Reviewed DCG related issues including intercompany activity leading up to the petition date.
3/27/2023	E. Hengel	0.8	Created net intercompany schedule to summarize activity occurring in one year prior to filing.
3/27/2023	C. Goodrich	0.6	Reviewed intercompany transaction detail related to DCG.
3/27/2023	Z. Barandi	0.5	Consolidated intercompany diligence requests.
3/27/2023	E. Hengel	0.3	Discussed intercompany activity with White & Case (C. West, P. Abelson).
3/27/2023	A. Cowie	0.3	Participated in call with White & Case (C. West, P. Abelson) in regard to DCG intercompany transactions.
3/28/2023	A. Cowie	2.9	Continued to review analysis of certain intercompany payments for the Committee in response to Committee member direct query.
3/28/2023	A. Cowie	2.9	Reviewed analysis of certain intercompany payments for the Committee in response to Committee member direct query.
3/28/2023	J. Cooperstein	1.7	Drafted intercompany flow presentation materials between Debtor entities and key counterparties.
3/28/2023	D. Mordas	1.6	Reviewed UCC intercompany report for accuracy.
3/28/2023	A. Cowie	1.1	Continued to review report on certain intercompany payments for the Committee in regard to potential value transfer considerations.
3/28/2023	Z. Barandi	0.5	Consolidated remaining intercompany diligence requests.
3/29/2023	A. Cowie	2.9	Reviewed report on certain intercompany payments for the Committee in regard to potential value transfer considerations.
3/29/2023	A. Cowie	2.5	Continued to review additional analysis of intercompany payments for the Committee in regard to potential historical value transfers.
3/29/2023	J. Cooperstein	1.6	Updated GGC and GGCI intercompany coin movement flowcharts between key counter parties.
3/30/2023	A. Cowie	2.9	Reviewed additional analysis of intercompany payments for the Committee in regard to potential historical value transfers.
3/30/2023	A. Cowie	2.8	Continued to review additional analysis of intercompany payments for the Committee in regard to potential historical value transfers.
3/30/2023	A. Cowie	0.2	Continued to review additional analysis of intercompany payments for the Committee in regard to potential historical value transfers.

Date	Professional	Hours	Description
13. Intercompany Transactions/ Balances			
3/31/2023	Z. Barandi	2.9	Analyzed GAP lending detail by breaking out month-over-month changes by driver.
3/31/2023	Z. Barandi	2.7	Continued to analyze GAP lending reclass detail by breaking out price versus quantity driven changes month-over-month.
3/31/2023	G. Beaulieu	2.3	Revised analysis of loan tapes to incorporate updated loan model.
3/31/2023	A. Cowie	2.2	Reviewed analysis of intercompany payments for the Committee in regard to potential value transfers.
3/31/2023	Z. Barandi	1.6	Analyzed intercompany general ledger in light of newly provided mapping (lending versus non-lending).
3/31/2023	E. Hengel	0.6	Prepared outline of outstanding items for White & Case (P. Abelson) re: intercompany requests and documentation.
3/31/2023	Z. Barandi	0.3	Updated diligence request list with intercompany items.
3/31/2023	E. Hengel	0.2	Discussed intercompany items with White & Case (P. Abelson).
4/1/2023	E. Hengel	0.5	Responded to Committee member request for additional detail on intercompany activity.
4/3/2023	A. Cowie	2.1	Reviewed analysis of intercompany payments for the UCC in response to direct UCC member query.
4/3/2023	E. Hengel	0.9	Prepared comments for BRG (A. Cowie, Z. Barandi) on intercompany analysis.
4/3/2023	E. Hengel	0.8	Reviewed the intercompany analysis from BRG (A. Cowie, Z. Barandi).
4/3/2023	Z. Barandi	0.7	Participated in a call with A&M (D. Petty; P. Kinealy) re: tie out between various intercompany files provided by Debtors.
4/3/2023	Z. Barandi	0.6	Analyzed Debtor subsidiary's third party lending detail for month-over-month drivers of change.
4/3/2023	Z. Barandi	0.5	Participated in additional call with A&M (M. Fitts) re: tie out between various intercompany files provided by Debtors.
4/4/2023	A. Cowie	2.8	Reviewed intercompany loan analysis for GGCI roll forward in 2022.
4/4/2023	D. Mordas	2.4	Drafted intercompany slides for the 4/12 Committee report.
4/4/2023	Z. Barandi	1.4	Analyzed non-Debtor subsidiary's third party lending detail for month-over-month drivers of change.
4/4/2023	A. Cowie	1.1	Continued to review intercompany loan analysis for GGCI roll forward in 2022.

Date	Professional	Hours	Description
13. Intercompany Transactions/ Balances			
4/4/2023	D. Mordas	0.7	Updated the data request list to be sent to the Debtors regarding intercompany analysis.
4/5/2023	A. Cowie	2.8	Continued to review intercompany loan analysis for GGCI roll forward in 2022.
4/5/2023	A. Cowie	2.8	Reviewed intercompany loan analysis for GGCI roll forward in 2022.
4/5/2023	Z. Barandi	0.7	Analyzed non-Debtor subsidiary's third party lending detail for month-over-month drivers of change.
4/7/2023	A. Cowie	2.8	Reviewed intercompany loan analysis for GGCI roll forward in 2022.
4/7/2023	A. Cowie	2.7	Continued to review intercompany loan analysis for GGCI roll forward in 2022.
4/7/2023	J. Cooperstein	1.8	Analyzed intercompany vendor AP allocations between Genesis entities.
4/7/2023	A. Cowie	1.1	Continued to review intercompany loan analysis for GGCI roll forward in 2022.
4/7/2023	Z. Barandi	0.3	Participated in a call with A&M (M. Fitts) re: intercompany general ledger detail file.
4/7/2023	A. Cowie	0.3	Participated in call with A&M (M. Fitts) in regard to intercompany transactions.
4/9/2023	A. Cowie	1.8	Reviewed updated intercompany loan analysis for GGCI roll forward in 2022 to ascertain cash transactions.
4/9/2023	J. Cooperstein	1.5	Analyzed GGT intercompany payroll allocations.
4/9/2023	E. Hengel	0.9	Reviewed intercompany GGCI loan analysis roll forward provided by BRG (A. Cowie).
4/10/2023	J. Cooperstein	2.1	Analyzed GAP intercompany payroll and accounts payable allocation forecast based on materials provided by the Debtors.
4/10/2023	G. Beaulieu	1.7	Reviewed intercompany transfer documents related to Genesis Debtor entities in the data room to verify financial figures in slides for 4/12 Committee meeting.
4/10/2023	C. Goodrich	0.7	Reviewed intercompany reimbursement agreement at request of White & Case (G. Pesce) and Committee.
4/10/2023	Z. Barandi	0.4	Reviewed GGC - GAP intercompany balances for certain counterparty related items.

Date	Professional	Hours	Description
13. Intercompany Transactions/ Balances			
4/10/2023	C. Kearns	0.2	Emailed with White & Case (P. Abelson) re: intercompany related issues.
4/11/2023	E. Hengel	0.6	Prepared responses on intercompany questions posed by Committee members.
4/11/2023	A. Cowie	0.4	Participated in call with White & Case (L. Lundy) in regard to intercompany transactions.
4/11/2023	A. Cowie	0.3	Participated in call with White & Case (A. Parra Criste) in regard to intercompany transactions.
4/11/2023	C. Goodrich	0.3	Reviewed intercompany activity schedule as prepared by BRG (A. Cowie, Z. Barandi).
4/12/2023	J. Hill	0.5	Attended call with White & Case (P. Abelson, C. Shore) to discuss the accounting treatment of the Promissory Note.
4/12/2023	C. Goodrich	0.5	Discussed accounting for intercompany promissory note with White & Case (P. Abelson, C. Shore).
4/12/2023	P. Noring	0.5	Participated in a discussion with White & Case (P. Abelson, C. Shore) to discuss accounting for promissory note received from a related entity.
4/12/2023	A. Cowie	0.4	Participated in call with White & Case (C. West) in regard to accounting for intercompany debt.
4/12/2023	A. Cowie	0.1	Participated in call with Houlihan Lokey (D. Cumming) in regard to accounting for intercompany debt.
4/13/2023	A. Cowie	1.7	Reviewed intercompany loan analysis for GGCI roll forward in 2022.
4/13/2023	Z. Barandi	0.8	Analyzed non-Debtor subsidiary's intercompany lending detail for month-over-month drivers of change.
4/14/2023	A. Cowie	1.9	Reviewed intercompany loan analysis for cash transactions in the GGCI roll forward in 2022.
4/14/2023	Z. Barandi	1.6	Analyzed non-Debtor subsidiary's intercompany lending detail for month-over-month drivers of change.
4/14/2023	D. Mordas	1.3	Prepared case summary document re: intercompany claims.
4/14/2023	E. Hengel	1.1	Created summary analysis on intercompany loan activity at the request of Committee member.
4/14/2023	E. Hengel	0.4	Corresponded with Committee members on amounts owed from a related entity to Genesis.

Date	Professional	Hours	Description
13. Intercompany Transactions/ Balances			
4/16/2023	A. Cowie	2.4	Reviewed intercompany information request analysis from UCC re: a related entity's transactions.
4/16/2023	Z. Barandi	1.8	Summarized outstanding intercompany loan terms in conjunction with loan analysis.
4/17/2023	D. Mordas	1.7	Researched a non-Debtor, intercompany action that could lead to lower claims to the UCC.
4/17/2023	D. Mordas	1.4	Edited intercompany transactions and non-Debtor actions for the 4/19 UCC presentation regarding directors comments.
4/17/2023	A. Cowie	1.4	Reviewed intercompany information related to non-Debtor transactions in the year prior to filing.
4/17/2023	D. Mordas	0.6	Created a slide based on the intercompany action that took place at the non-Debtor for the UCC 4/19 presentation.
4/18/2023	J. Cooperstein	1.7	Reviewed intercompany and investigation section of matter summary presentation.
4/18/2023	D. Mordas	1.3	Edited the slides added to the case summary report re: intercompany and investigations slides.
4/18/2023	E. Hengel	0.7	Reviewed intercompany documentation and related expense split.
4/19/2023	J. Cooperstein	2.1	Analyzed monthly interest income calculations for intercompany loans per request from UCC member.
4/19/2023	J. Cooperstein	1.2	Reviewed GGC intercompany loan credit agreements.
4/19/2023	D. Mordas	0.9	Updated the data request list regarding the intercompany requests.
4/21/2023	G. Beaulieu	0.6	Updated intercompany section of data request tracker.
4/24/2023	J. Cooperstein	2.2	Analyzed intercompany loan documents for a large Genesis counterparty.
4/24/2023	A. Cowie	1.1	Participated in call with White & Case (P. Abelson) in regard to a related entity's intercompany cash flows.
4/25/2023	C. Goodrich	1.4	Refined slide reflecting BRG analysis of promissory note and certain counterparty-related accounting to be included in summary certain counterparty presentation provided to Conflicts Counsel.
4/28/2023	J. Cooperstein	1.2	Updated intercompany loan slides for Mediator case summary presentation.

Date	Professional	Hours	Description
13. Intercompany Transactions/ Balances			
4/28/2023	P. Noring	0.6	Held call with BRG (C. Goodrich, A. Cowie) to discuss accounting analysis and next steps related to certain counterparty accounting analysis.
4/28/2023	A. Cowie	0.6	Participated in call with BRG (P. Noring, M. Canale) regarding accounting analysis.
5/1/2023	L. Furr	1.4	Drafted the accounting policy conclusions for the TAC loan accounting memo.
5/1/2023	G. Beaulieu	0.5	Incorporated discussed edits to TAC accounting treatment slides for 5/3/23 Committee.
5/2/2023	A. Cowie	2.7	Reviewed intercompany loan analysis for GGCI roll forward in 2022.
5/2/2023	L. Furr	1.6	Incorporated certain receivables guidance into TAC loan accounting memo.
5/2/2023	L. Furr	1.4	Incorporated certain servicing transfers guidance into TAC loan accounting memo.
5/3/2023	Z. Barandi	2.4	Updated 3/31 intercompany matrix.
5/3/2023	G. Beaulieu	1.8	Created report detailing GBTC collateral flow between Debtor and non-debtor entities.
5/3/2023	L. Furr	1.8	Incorporated illustrative accounting example into TAC loan accounting analysis memo.
5/3/2023	A. Cowie	1.6	Provided detailed feedback on TAC transaction detail provided by the Debtors.
5/3/2023	M. Galfus	1.4	Analyzed the Debtors' historical monthly loan balances with a related entity for the historical transfers.
5/3/2023	G. Beaulieu	0.7	Revised Report detailing GBTC collateral flow between Debtor and non-debtor entities.
5/4/2023	J. Hill	2.9	Reviewed a related entity's historical transactions with Debtor entities.
5/4/2023	L. Furr	2.7	Continued to draft TAC loan accounting policy memo.
5/4/2023	J. Hill	1.4	Continued to review historical transactions between a related entity and Debtor entities.
5/4/2023	A. Cowie	0.7	Provided detailed feedback on TAC transaction detail provided by the Debtors.
5/4/2023	J. Hill	0.3	Continued to review historical transactions between a related entity and Debtor entities.

Date	Professional	Hours	Description
13. Intercompany Transactions/ Balances			
5/5/2023	A. Cowie	2.1	Provided detailed feedback on TAC transaction detail to the Debtors.
5/7/2023	J. Wilson	0.9	Responded to inquiry from White & Case re: intercompany accounts.
5/8/2023	A. Cowie	2.8	Reviewed intercompany loan analysis for TAC roll forward in the year prior to filing.
5/8/2023	A. Cowie	1.9	Continued to review intercompany loan analysis for TAC roll forward in the year prior to filing.
5/8/2023	A. Cowie	1.6	Participated in call with A&M (M. Leto, D. Walker) in regard to TAC accounting at the Debtors.
5/8/2023	Z. Barandi	0.5	Participated in portion of a call with A&M (M. Leto, D. Walker) re: TAC summary file.
5/9/2023	J. Hill	2.9	Assessed the risk associated with the intercompany loan repayments per UCC request.
5/9/2023	J. Hill	2.9	Continued to assess risk associated with the intercompany loan repayments.
5/9/2023	A. Cowie	2.6	Reviewed intercompany analysis provided by the Debtors for related party transactions in the year prior to filing.
5/9/2023	J. Hill	2.4	Continued to assess risk associated with the intercompany loan repayments.
5/9/2023	Z. Barandi	2.3	Prepared slides on intercompany balances for call with Hughes Hubbard.
5/9/2023	A. Cowie	1.3	Participated in call with White & Case (C. West) in regard to related party intercompany transactions with a related entity.
5/9/2023	C. Goodrich	1.3	Updated analysis of intercompany claims.
5/9/2023	C. Goodrich	1.1	Analyzed data relating to intercompany claim refinance transactions.
5/9/2023	E. Hengel	0.8	Participated in call with Houlihan Lokey (B. Geer), White & Case (P. Abelson) and Hughes Hubbard (D. Smith) to discuss intercompany items.
5/9/2023	G. Beaulieu	0.7	Created excel chart summarizing outstanding Debtor/non-debtor intercompany obligations.
5/9/2023	C. Kearns	0.6	Participated in portion of a call with Houlihan Lokey (B. Geer), White & Case (P. Abelson) and Hughes Hubbard (D. Smith) re: intercompany claims.

Date	Professional	Hours	Description
13. Intercompany Transactions/ Balances			
5/9/2023	G. Beaulieu	0.3	Reviewed email correspondences from BRG (A. Cowie) detailing intercompany loan terms.
5/10/2023	J. Hill	2.8	Assessed risk associated with the intercompany loan repayments (UCC Request).
5/10/2023	A. Cowie	2.8	Continued to draft detailed response to Committee member information request in regard to intercompany transactions.
5/10/2023	A. Cowie	2.8	Provided detailed response to Committee member information request in regard to intercompany transactions.
5/10/2023	G. Beaulieu	2.6	Reviewed intercompany analysis data as discussed on previous day's call.
5/10/2023	A. Cowie	2.3	Continued to draft detailed response to Committee member information request in regard to intercompany transactions.
5/10/2023	M. Galfus	1.9	Analyzed the Debtors' intercompany collection risk response to a question from a UCC member.
5/10/2023	G. Beaulieu	1.8	Drafted slide summarizing historical intercompany inflows/outflows for the 5/27 UCC report.
5/10/2023	Z. Barandi	1.3	Reviewed March MORs and intercompany balances in response to a request from a UCC member about the ability of Genesis affiliates to repay intercompany balances to Debtors.
5/10/2023	G. Beaulieu	1.1	Revised excel chart illustrating Debtor/non-debtor intercompany obligations.
5/10/2023	E. Hengel	0.7	Prepared comments for BRG (M. Galfus) re: intercompany analysis.
5/10/2023	J. Hill	0.3	Continued to assess risk associated with the intercompany loan repayments (UCC Request).
5/10/2023	G. Beaulieu	0.2	Incorporated revisions into reports summarizing intercompany inflows/outflows.
5/11/2023	J. Hill	2.8	Assessed risk associated with the intercompany loan repayments (UCC Request).
5/11/2023	J. Hill	2.8	Continued to assess risk associated with the intercompany loan repayments (UCC Request).
5/11/2023	A. Cowie	2.8	Provided detailed response to Committee member intercompany transactions information request.
5/11/2023	A. Cowie	1.3	Continued to draft detailed response to Committee member intercompany transactions information request.

Date	Professional	Hours	Description
13. Intercompany Transactions/ Balances			
5/11/2023	A. Cowie	1.3	Participated in call with White & Case (S. Kaul) in regard to a related entity's transactions in the year prior to filing.
5/11/2023	J. Wilson	0.7	Reviewed specific set of transactions related to intercompany accounting.
5/11/2023	Z. Barandi	0.6	Drafted email to A&M re: GGC's monthly intercompany balances with GAP and GGCI.
5/11/2023	E. Hengel	0.6	Responded to questions from UCC member on intercompany balances.
5/11/2023	Z. Barandi	0.3	Participated in portion of a call with White & Case (S. Kaul) re: treatment of intercompany loan refinances.
5/12/2023	J. Hill	2.8	Prepared intercompany transfer analysis for White & Case's 5/15 presentation.
5/12/2023	A. Cowie	2.8	Reviewed intercompany loan analysis for a related entity's roll forward in the year prior to filing.
5/12/2023	J. Hill	2.7	Continued to prepare intercompany transfer analysis for White & Case's 5/15 presentation.
5/12/2023	A. Cowie	2.7	Reviewed analysis of TAC accounting at GGC and GAP for the period prior to filing.
5/12/2023	J. Hill	2.5	Reviewed fixed- and open-term intercompany loan activity.
5/12/2023	J. Wilson	2.4	Analyzed accounting treatment of intercompany transactions between Debtor entities to refine reports shared with BRG (P. Noring).
5/12/2023	Z. Barandi	1.7	Updated intercompany analysis file based on call with A&M.
5/12/2023	Z. Barandi	1.1	Participated in a call with A&M (D. Walker, L. Cherrone, M. Fitts) re: GGC's monthly intercompany balances with GAP and GGCI.
5/12/2023	Z. Barandi	0.6	Drafted response to A&M re: outstanding questions on GGC's monthly intercompany balances with GAP and GGCI.
5/12/2023	Z. Barandi	0.6	Summarized intercompany BTC loan pricing at the request of White & Case.
5/12/2023	C. Goodrich	0.5	Prepared comments on the intercompany transfer analysis prepared by BRG (J. Hill).
5/13/2023	J. Hill	0.6	Reviewed White & Case fixed and open term intercompany loan activity for White & Case presentation re: a related entity.
5/14/2023	A. Cowie	1.2	Reviewed intercompany loan analysis for a related entity's roll forward in the year prior to filing.

Date	Professional	Hours	Description
13. Intercompany Transactions/ Balances			
5/15/2023	A. Cowie	2.7	Reviewed intercompany loan analysis for TAC roll forward in the year prior to filing.
5/15/2023	J. Cooperstein	2.4	Created key counterparty flowchart to track intercompany crypto movement among Genesis entities.
5/15/2023	Z. Barandi	1.6	Participated in a call with A&M (D. Walker, M. Fitts) re: GGC's monthly intercompany balances with GAP.
5/15/2023	A. Cowie	1.6	Participated in call with A&M (D. Walker, M. Fitts) in regard to intercompany accounting at the Debtors.
5/15/2023	J. Cooperstein	1.3	Continued to draft key counterparty flowchart to track intercompany crypto movement among Genesis entities.
5/15/2023	Z. Barandi	0.9	Updated intercompany analysis file based on call with A&M.
5/15/2023	Z. Barandi	0.1	Drafted follow up email to A&M re: GGC's monthly intercompany balances with GAP.
5/16/2023	A. Cowie	0.9	Analyzed intercompany transactions presented by A&M in regard to value flow.
5/17/2023	A. Cowie	0.4	Provided comments on intercompany analysis in regard to intercompany historical transactions and value transfers.
5/22/2023	A. Cowie	1.4	Revised analysis of TAC accounting at GGC and GAP for the period prior to filing.
5/23/2023	G. Beaulieu	1.6	Analyzed a large counterparty's activity with Debtor entities for 11/20 - 12/22.
5/23/2023	Z. Barandi	0.6	Reviewed intercompany documents re: GGC's intercompany balance with GGCI.
5/25/2023	G. Beaulieu	0.9	Reviewed intercompany master loan agreements posted to data room on 5/21/23.
5/25/2023	G. Beaulieu	0.8	Revised table summarizing intercompany loan terms from master loan agreements posted 5/21/23.
5/26/2023	J. Hill	2.8	Reviewed the promissory note agreement between a related entity and Genesis.
5/26/2023	A. Cowie	0.2	Reviewed intercompany loan analysis for TAC roll forward in the year prior to filing.
5/31/2023	J. Hill	0.5	Reviewed a related entity's intercompany loan agreement as part of its proof of claim.
Task Code Total Hours		466.9	

Date	Professional	Hours	Description
14. Executory Contracts/ Leases			
3/1/2023	C. Goodrich	0.4	Analyzed Debtor counterparty master loan documentation.
3/16/2023	C. Goodrich	0.8	Reviewed Master Loan Agreements regarding right of setoff language.
3/17/2023	Z. Barandi	1.1	Reviewed new files posted to Genesis data room re: counterparty agreements.
3/17/2023	E. Hengel	0.6	Participated in call with White & Case (P. Abelson, G. Pesce) to discuss master loan agreements.
3/17/2023	C. Goodrich	0.6	Participated in discussion regarding master loan agreements with White & Case (P. Abelson, G. Pesce).
3/17/2023	E. Hengel	0.4	Created MLA status summary for White & Case (P. Abelson, G. Pesce).
3/22/2023	C. Goodrich	0.4	Updated Excel schedule of outstanding master loan and borrow agreements for Genesis borrowers.
4/2/2023	K. Hamilton	0.5	Reviewed questions regarding a specific custodian's security.
4/4/2023	M. Galfus	1.3	Reviewed customer agreements for language related to "accredited investors", per request from White & Case.
4/11/2023	C. Goodrich	1.6	Reviewed Second Amendment to Security Agreement with a large creditor.
4/11/2023	C. Goodrich	1.6	Reviewed Security Agreement with a large creditor.
4/11/2023	C. Goodrich	1.3	Reviewed First Amendment to Security Agreement with a large creditor.
4/11/2023	M. Renzi	1.1	Reviewed loan agreements pertaining to a large creditor to the Debtors.
4/17/2023	J. Cooperstein	2.1	Summarized loan amendments to key Genesis clients.
4/17/2023	J. Wilson	1.3	Reviewed new contracts uploaded to the data room.
4/18/2023	J. Cooperstein	1.6	Updated counterparty loan agreement and amendment summary analysis.
4/21/2023	J. Cooperstein	1.1	Analyzed Genesis loan collateral agreement documents.
4/24/2023	P. Noring	2.1	Reviewed 5 legal documents in preparation for accounting analysis (Assignment and Assumption Agreement/Assignment and Assumption of Master Loan Agreement/Promissory Note/Master Digital Currency Loan Agreement/Pledge Agreement).
4/25/2023	J. Hill	2.3	Analyzed the economics of a certain lease settlement.

Date	Professional	Hours	Description
14. Executory Contracts/ Leases			
4/25/2023	J. Cooperstein	1.9	Analyzed GAP lease surrender document to validate lease surrender motion.
4/25/2023	J. Cooperstein	1.3	Reviewed GAP One Raffles lease to confirm figures in the lease surrender document.
4/25/2023	C. Goodrich	0.5	Reviewed financial and collateral terms relating to Master Loan Agreement and Master Borrow agreement for a specific counterparty.
4/25/2023	C. Goodrich	0.3	Reviewed Singapore lease exit analysis prepared by BRG (J. Cooperstein).
5/2/2023	J. Hill	1.5	Continued to conduct diligence on the request to surrender the Singapore lease.
5/2/2023	J. Hill	1.3	Conducted diligence on the request to surrender the Singapore lease.
Task Code Total Hours		29.0	
17. Analysis of Historical Results			
2/20/2023	M. Canale	0.6	Reviewed historical financial information for the trailing three years.
2/23/2023	M. Galfus	1.9	Reviewed draft report on historical payments requested by a Committee member.
Task Code Total Hours		2.5	
18. Operating and Other Reports			
2/16/2023	E. Hengel	2.1	Analyzed balance sheet of each of the Debtors and non-Debtors of Genesis.
2/17/2023	M. Renzi	1.1	Reviewed the balance sheet of all Debtors and non-Debtors.
2/17/2023	Z. Barandi	0.7	Reviewed Debtors' 12/31/22 consolidating balance sheet.
2/17/2023	C. Goodrich	0.3	Analyzed financial data related to ongoing impactful bankruptcy in the crypto sector.
2/18/2023	E. Hengel	1.3	Prepared comments on the prepared balance sheet for the consolidating entities.
2/19/2023	M. Galfus	0.4	Analyzed the Debtors' balance sheet as of 12/31/22.
2/22/2023	M. Galfus	2.7	Updated the Debtors' control asset/client liability analysis with more up to date detail provided by the Debtors.
2/22/2023	M. Galfus	1.4	Analyzed the Debtors' loans payable and receivable to be included in the control asset/client liability analysis.

Date	Professional	Hours	Description
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18. Operating and Other Reports

2/22/2023	C. Goodrich	1.4	Prepared summary of notes from the 2/22 UCC presentation regarding post-setoff recoveries, claims pool quantum, cash flow disbursements, and liquidity.
2/23/2023	M. Galfus	1.8	Updated the control asset/client liability analysis with additional loan detail related to Debtor (GAP).
2/23/2023	C. Duncalf	1.1	Developed structure and schema design for data model.
2/23/2023	C. Duncalf	0.9	Performed data exploration exercise related to analytics report in support of crypto balance analytics.
2/23/2023	M. Galfus	0.6	Drafted an urgent request list for A&M including digital asset detail necessary to complete the control asset/customer liability analysis.
2/24/2023	M. Galfus	2.7	Updated the control asset/client liability analysis with updated coin pricing as of 12/30/22 provided by the Debtors.
2/24/2023	C. Duncalf	2.6	Developed granular level analytics to support transactions and comparative analysis.
2/24/2023	C. Duncalf	2.1	Created data model to ingest manual and automated data inputs.
2/24/2023	C. Duncalf	1.8	Developed core analytics to support summary reporting and alerts.
2/27/2023	C. Goodrich	0.7	Continued to review DCG financial documents, including summary of on balance sheet assets.
3/1/2023	C. Goodrich	2.1	Reviewed financials related to parent entity's subsidiaries.
3/2/2023	M. Galfus	1.6	Reviewed the control asset and client liability analysis based on updates from Houlihan Lokey (R. Malik, O. Fung).
3/2/2023	C. Goodrich	0.6	Analyzed Debtor consolidating February 2023 balance sheet data.
3/2/2023	M. Canale	0.4	Reviewed Genesis Silvergate asset custody status.
3/3/2023	M. Galfus	2.9	Reviewed the latest control asset and client liability analysis based on the latest detail provided by the Debtors as of 1/31.
3/3/2023	J. Cooperstein	2.4	Analyzed coin data based on new information provided by Debtors.
3/3/2023	M. Galfus	1.3	Continued to review the latest control asset and client liability analysis based on the latest detail provided by the Debtors as of 1/31.
3/3/2023	J. Cooperstein	0.9	Prepared report that tracks all audit firms for crypto/blockchain companies.
3/3/2023	M. Canale	0.6	Reviewed asset and liability analysis provided by Houlihan Lokey (O. Fung).

Date	Professional	Hours	Description
18. Operating and Other Reports			
3/3/2023	M. Galfus	0.5	Participated in call with A&M (S. Cascante) regarding the source detail provided for the control asset and client liability analysis.
3/3/2023	M. Galfus	0.2	Reviewed detail regarding GGCI's investments in digital assets listed on the balance sheet.
3/4/2023	M. Galfus	1.7	Analyzed the latest control asset and client liability analysis based on updates per a discussion with Houlihan Lokey.
3/5/2023	C. Goodrich	1.7	Updated assets and liability view in 3/8 Committee materials.
3/7/2023	C. Goodrich	0.6	Reviewed documents relating to parent entity financial statements.
3/8/2023	J. Racy	1.1	Created summary of outstanding collateral and loan balances for large counterparty.
3/9/2023	Z. Barandi	2.7	Analyzed GAP balance sheet as of 1/31 as reported in previous UCC presentations.
3/10/2023	E. Hengel	0.7	Drafted response to Committee questions related to GAP cost structure.
3/13/2023	J. Hill	1.1	Reconciled A&M coin analysis file to the balance sheet.
3/14/2023	J. Hill	1.1	Continued to reconcile other supporting data to 1/31 balance sheet.
3/15/2023	J. Hill	2.5	Prepared balance sheet reconciliation for diligence call with A&M.
3/15/2023	E. Hengel	0.7	Prepared comments on disclosure schedules prepared by Houlihan Lokey (S. White) related to capital structure.
3/15/2023	J. Cooperstein	0.5	Updated DCG diligence tracker to include additional financial diligence requests.
3/16/2023	J. Cooperstein	2.9	Aggregated DCG financial diligence materials.
3/16/2023	J. Cooperstein	2.8	Analyzed DCG financial documentation.
3/16/2023	D. Mordas	1.8	Analyzed prices of assets on the Debtors' books regarding loans.
3/17/2023	J. Cooperstein	1.8	Analyzed DCG financials based on updated data provided by DCG.
3/22/2023	J. Cooperstein	2.4	Analyzed DCG financial documentation.
3/23/2023	M. Renzi	1.6	Analyzed terms of May maturities due from DCG to update the UCC.
3/27/2023	J. Cooperstein	2.8	Analyzed DCG document production and financial information from White & Case.

Date	Professional	Hours	Description
18. Operating and Other Reports			
3/27/2023	J. Cooperstein	2.3	Analyzed GGT 2022 year end audit.
3/27/2023	J. Cooperstein	1.6	Analyzed book GGT valuation bridge report to audited financials.
3/27/2023	J. Cooperstein	0.8	Analyzed new Genesis financial documents posted to the data room.
3/27/2023	C. Goodrich	0.5	Edited executive summary for 3/29 Committee materials.
3/27/2023	J. Wilson	0.5	Reviewed audited financial statements for information relevant to the Case.
3/28/2023	J. Cooperstein	2.6	Analyzed DCG financial model provided by White & Case for valuation sensitivity analysis.
3/28/2023	J. Cooperstein	2.2	Prepared index of DCG financial data provided by White & Case.
3/28/2023	C. Goodrich	1.3	Reviewed materials being developed by BRG (J. Cooperstein) regarding GGCI.
3/29/2023	J. Cooperstein	2.7	Analyzed DCG financial information.
3/29/2023	E. Hengel	0.7	Reviewed DCG subsidiary commentary provided by BRG (C. Goodrich).
4/3/2023	M. Galfus	0.6	Reviewed the Debtors' bankruptcy docket for January and February Monthly Operating Reports.
4/4/2023	J. Wilson	2.9	Created flowcharts and roll-forwards to analyze Genesis platform activity in the second half of 2022.
4/4/2023	J. Wilson	2.0	Continued to create flowcharts and roll-forwards to analyze Genesis platform activity in the second half of 2022.
4/4/2023	J. Hill	1.8	Reviewed budget analysis of a certain entity to assess value to UCC.
4/5/2023	J. Hill	2.9	Analyzed Foundry's budget assumptions to assess debt capacity of a related entity.
4/5/2023	J. Hill	1.2	Continued to analyze Foundry's budget assumptions to assess debt capacity of a related entity.
4/5/2023	M. Galfus	0.8	Reviewed the value of collateral listed in the Debtors' loan book transactions related to a specific creditor (pre- and post-petition).
4/7/2023	J. Cooperstein	2.6	Analyzed historical financials for a related entity.
4/7/2023	E. Hengel	1.2	Reviewed the MORs for the 1/19/23-2/28/23 period to ensure they align with the current reported view of the Debtors.

Date	Professional	Hours	Description
18. Operating and Other Reports			
4/8/2023	E. Hengel	1.9	Analyzed the Debtors monthly operating reports for the 1/19/23-2/18/23 period.
4/8/2023	M. Galfus	1.6	Analyzed each of the Debtors monthly operating reports for the period 1/19/2023 to 2/28/2023.
4/8/2023	M. Galfus	1.1	Summarized the Debtors' results from operations included in their MORs for the period 1/19/2023 to 2/28/2023 for the 4/12 weekly Committee report.
4/10/2023	J. Hill	2.3	Analyzed the budget of a related entity to assess debt capacity.
4/10/2023	M. Galfus	1.2	Summarized the Debtors' results from operations included in their MORs for the period 1/19/2023 to 2/28/2023 for the 4/12 weekly Committee report.
4/10/2023	Z. Barandi	0.9	Compared January MORs to previous versions of the January balance sheets shared by the Debtors.
4/10/2023	A. Cowie	0.4	Participated in call with A&M (D. Petty) in regard to March MOR figures.
4/11/2023	J. Cooperstein	1.9	Updated financial analysis of a related entity based on current changes in crypto prices.
4/11/2023	A. Cowie	1.3	Participated in call with A&M (D. Petty) in regard to March MOR figures.
4/11/2023	C. Goodrich	0.8	Reviewed documents posted to data room regarding loan book activity.
4/11/2023	M. Galfus	0.8	Reviewed the Debtors bridge from their 1/19 balance sheet to their 1/31 balance sheet to understanding variances.
4/14/2023	M. Galfus	0.8	Reviewed the Debtors 2/28 loan book detail for the control asset/client liability analysis.
4/14/2023	E. Hengel	0.8	Summarized findings and impact on timing of loan repayments based on partial payoff letter.
4/14/2023	M. Galfus	0.7	Reviewed the Debtors 1/19 loan book detail for the control asset/client liability analysis.
4/14/2023	M. Galfus	0.7	Reviewed the Debtors 2/28 balance sheet for the control asset/client liability analysis.
4/14/2023	Z. Barandi	0.3	Reviewed January and February balance sheet bridge to the January and February MOR provided by A&M.
4/17/2023	J. Cooperstein	2.4	Reviewed copies of loan documentation for Genesis clients.

Date	Professional	Hours	Description
18. Operating and Other Reports			
4/17/2023	C. Kearns	0.3	Reviewed summary of current terms re: notes of a related entity.
4/18/2023	J. Hill	2.9	Drafted sale process update slide to distribute to the broader creditor group.
4/18/2023	J. Cooperstein	2.8	Drafted loan documentation presentation that summarizes loan documents and subsequent amendments.
4/18/2023	J. Cooperstein	1.1	Reviewed loan documentation summary presentation.
4/20/2023	J. Cooperstein	2.6	Analyzed historical financials of a related entity.
4/20/2023	J. Cooperstein	1.6	Developed historical financial presentation for a related entity.
4/20/2023	C. Goodrich	0.6	Reviewed balance sheet detail for Debtor and non-Debtor Genesis entities.
4/21/2023	J. Cooperstein	1.9	Reviewed Genesis loan documentation related to large counterparty activity.
4/21/2023	M. Galfus	1.4	Summarized the Debtors' monthly loan contributions and redemptions with a counterparty for FY22.
4/25/2023	C. Kearns	0.5	Reviewed accounting for a certain counterparty note and applicable GAAP rules.
4/25/2023	C. Goodrich	0.4	Analyzed public data relating to a certain subsidiary in comparison to operating model figures for a related entity.
4/26/2023	G. Beaulieu	2.2	Revised pro forma income statement excel model.
4/26/2023	C. Goodrich	0.8	Analyzed financial data relating to a certain subsidiary.
4/26/2023	C. Goodrich	0.4	Reviewed loan tape detail relating to large counterparties to the Debtors.
4/27/2023	C. Kearns	0.3	Reviewed analysis of accounting for the Three Arrows Capital note.
4/28/2023	A. Cowie	2.2	Reviewed report for the UCC on accounting treatment protocols in regard to certain note of a related entity.
4/28/2023	M. Galfus	1.6	Summarized the Debtors' Rule 2015 Report.
4/28/2023	M. Galfus	0.8	Updated the control asset/client liability analysis with 4/28 coin pricing.
4/30/2023	E. Hengel	0.6	Prepared comments on March MOR summary for Committee.
5/1/2023	M. Renzi	1.1	Reviewed the March monthly operating reports that the Debtors filed.

Date	Professional	Hours	Description
18. Operating and Other Reports			
5/2/2023	D. Mordas	2.7	Prepared a timeline of all major industry and Genesis events.
5/2/2023	M. Renzi	1.7	Reviewed the filed 2015 reports regarding the value and operations of entities which the Debtors hold substantial interest.
5/8/2023	J. Wilson	2.9	Created balance roll forward for a specific counterparty which analyzed loan and collateral balances through 2022 for a presentation to White & Case.
5/8/2023	J. Cooperstein	2.4	Created key counterparty analysis reporting package.
5/8/2023	J. Wilson	2.1	Summarized financial analyses with commentary for a report to present to White & Case.
5/8/2023	J. Hill	1.4	Analyzed a certain entity's coin mining capacity to assess value in securities as presented in Restructuring Term Sheet.
5/9/2023	J. Hill	2.9	Analyzed a certain entity's operational capacity per UCC request.
5/9/2023	M. Galfus	2.9	Reviewed backup detail related to the Debtors' crypto loan balances listed in their Mar-23 MOR in response to questions from a UCC member.
5/9/2023	D. Mordas	2.2	Drafted summary of a certain subsidiary using publicly acquired data.
5/9/2023	M. Galfus	2.2	Reviewed backup detail related to the Debtors' USD loan balances listed in their Mar-23 MOR in response to questions from a UCC member.
5/9/2023	J. Wilson	1.3	Updated 5/10 UCC presentation based on comments from BRG (C. Goodrich) prior to presentation to White & Case.
5/9/2023	M. Galfus	0.9	Continued to review backup detail related to the Debtors' crypto loan balances listed in their Mar-23 MOR in response to questions from a UCC member.
5/9/2023	J. Cooperstein	0.8	Continued to draft key counterparty summary presentation slides for the 5/24 UCC report.
5/9/2023	E. Hengel	0.8	Drafted response to Committee member question on March MOR based on related analysis.
5/10/2023	J. Hill	2.9	Analyzed a related entity's operational capacity.
5/10/2023	J. Hill	2.9	Continued to analyze a related entity's operational capacity per UCC request.
5/10/2023	D. Mordas	0.7	Continued to draft summary of a certain subsidiary using publicly acquired data.

Date	Professional	Hours	Description
18. Operating and Other Reports			
5/10/2023	C. Kearns	0.6	Prepared comments on letter to the Debtors regarding notes of a related entity and related diligence needs.
5/11/2023	J. Wilson	2.2	Created post-setoff balance sheet to obtain an alternative view of assets and liabilities available for recovery.
5/11/2023	J. Cooperstein	1.7	Created follow-up diligence request template for M3 on key counterparty analysis.
5/11/2023	J. Cooperstein	0.4	Updated Genesis key counterparty summary report to be provided to White & Case.
5/12/2023	G. Beaulieu	2.1	Performed research on historical performance of a certain subsidiary.
5/15/2023	D. Mordas	1.2	Researched a certain subsidiary and its profitability in relation to the Debtor.
5/15/2023	C. Goodrich	0.6	Reviewed a related entity's financials posted to data room.
5/15/2023	D. Mordas	0.5	Reviewed 5/17 presentation slides on a certain subsidiary with BRG (J. Hill).
5/15/2023	G. Beaulieu	0.5	Revised documents from the data room related to a certain subsidiary.
5/15/2023	D. Mordas	0.4	Researched publicly available data for a certain subsidiary.
5/16/2023	J. Hill	2.9	Analyzed a related entity's coin mining capacity to assess value in securities as presented in Restructuring Term Sheet.
5/16/2023	G. Beaulieu	1.7	Performed analysis on a certain subsidiary's historical mining market share.
5/16/2023	C. Goodrich	0.8	Edited the summary on a large counterparty prepared by BRG (M. Galfus) to be shared with Council.
5/16/2023	J. Cooperstein	0.7	Reviewed Genesis key counterparty relationship summary presentation slides in the 5/17 UCC presentation.
5/17/2023	J. Cooperstein	2.3	Created presentation slides for the 5/24 UCC report for sensitivity analysis.
5/17/2023	D. Mordas	0.6	Edited summary on a certain subsidiary with comments from BRG (J. Hill).
5/17/2023	D. Mordas	0.5	Reviewed summary of a certain subsidiary.
5/18/2023	C. Goodrich	0.3	Reviewed financial information from a related entity's data room.
5/22/2023	J. Cooperstein	2.4	Created financial summary for the 5/24 UCC report on a related entity based on new data provided to the virtual data room.

Date	Professional	Hours	Description
18. Operating and Other Reports			
5/22/2023	J. Hill	1.5	Analyzed a certain subsidiary's fee analysis in response to the UCC questions on a related entity's mining business unit.
5/22/2023	M. Galfus	0.7	Reviewed a counterparty's slides to be presented to White & Case.
5/23/2023	J. Cooperstein	2.6	Continued to draft financial summary report re: a related entity.
5/23/2023	J. Cooperstein	2.4	Created financial summary presentation slides for the 5/24 UCC report re: a related entity.
5/23/2023	J. Cooperstein	1.9	Updated financial summary report for a related entity based on comments from BRG Managing Directors.
5/23/2023	M. Galfus	1.6	Reviewed a counterparty's slides to be presented to White & Case.
5/23/2023	J. Cooperstein	1.3	Analyzed a certain entity's financial projections.
5/24/2023	J. Hill	2.7	Reviewed a related entity's financial statements uploaded to data room.
5/24/2023	J. Cooperstein	1.8	Analyzed a certain entity's financials data.
5/24/2023	J. Cooperstein	1.6	Created summary analysis for financial data of a related entity.
5/24/2023	J. Cooperstein	1.6	Reviewed key counterparty analysis presentation slides for a certain UCC member.
5/24/2023	J. Cooperstein	0.9	Updated key counterparty analysis for UCC members.
5/25/2023	J. Hill	1.9	Reviewed a related entity's data provided (historical monthly balance sheet detail).
5/25/2023	G. Beaulieu	1.2	Analyzed a certain entity's subsidiary financials from documents posted in the data room on 5/21/23.
5/26/2023	J. Cooperstein	1.2	Reviewed counterparty security agreement document.
5/30/2023	G. Beaulieu	1.9	Reviewed accuracy of report summarizing a related entity's financials with documents posted to data room 5/21/23.
5/30/2023	G. Beaulieu	1.3	Revised analysis of a certain subsidiary's financials from documents posted in the data room on 5/21/23.
5/31/2023	J. Wilson	1.5	Created over/under collateralized loan analysis in response to a UCC advisor's inquiry.
5/31/2023	E. Hengel	0.5	Reviewed loan collateral comparison created by BRG (M. Galfus) to provide comments.

Date	Professional	Hours	Description
18. Operating and Other Reports			
5/31/2023	M. Galfus	0.4	Analyzed undercollateralized loans as of the Petition Date per request from White & Case.
5/31/2023	M. Galfus	0.2	Analyzed overcollateralized loans as of the Petition Date per request from White & Case.
Task Code Total Hours		233.7	
19. Cash Flow/Cash Management/ Liquidity			
2/14/2023	M. Renzi	1.6	Prepared comments for BRG (C. Goodrich, J. Cooperstein) regarding liquidity analysis.
2/14/2023	M. Renzi	1.3	Analyzed the filed liquidity analysis by the Debtors.
2/14/2023	M. Renzi	0.8	Reviewed the initial liquidity summary by the Debtors.
2/16/2023	E. Hengel	2.6	Reviewed the cash management processes of the estate.
2/16/2023	E. Hengel	1.6	Analyzed the cash management motion of the Debtors.
2/16/2023	C. Kearns	0.6	Commented on draft cash management order.
2/17/2023	E. Hengel	2.1	Prepared comments on current liquidity analysis.
2/17/2023	M. Galfus	0.1	Reviewed the Debtors' cash balance as of the petition date.
2/19/2023	C. Kearns	0.4	Reviewed cash management motion issues re: potential leakage to non-Debtors.
2/20/2023	E. Hengel	0.8	Corresponded with A&M (M. Leto) regarding cash collateral motion edits.
2/20/2023	E. Hengel	0.6	Corresponded with White & Case (L. Lundy) regarding cash collateral motion edits.
2/20/2023	E. Hengel	0.5	Reviewed cash management motion redline including requesting further changes from A&M (M. Leto).
2/20/2023	C. Goodrich	0.4	Prepared comments on proposed cash management order.
2/20/2023	G. Beaulieu	0.3	Reviewed draft of Debtors' 13-week cash flow forecast through week ending 5/12 for computational accuracy.
2/20/2023	M. Galfus	0.1	Reviewed the Debtors' first day declaration for cash on hand detail as of the Petition Date.
2/21/2023	E. Hengel	0.6	Corresponded with A&M (J. Sciametta) regarding cash collateral motion edits.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
2/21/2023	E. Hengel	0.5	Corresponded with White & Case (L. Lundy) regarding cash collateral motion edits.
2/21/2023	C. Kearns	0.5	Reviewed markup to cash management order.
2/21/2023	E. Hengel	0.4	Corresponded with White & Case (G. Pesce) regarding cash collateral motion edits.
2/22/2023	C. Goodrich	1.3	Developed comparison of 13-week cash flow disbursements reflected in cash flow forecast provided by the Debtors to cost allocation document provided by the Debtors.
2/22/2023	C. Kearns	0.6	Reviewed draft cash forecast for distribution to UCC professionals.
2/28/2023	C. Goodrich	1.8	Prepared comments on the Debtors' weekly cash flow forecast, including intercompany activity, in anticipation of final cash management order.
2/28/2023	C. Goodrich	0.7	Developed liquidity summary for 3/8 Committee presentation.
3/3/2023	J. Cooperstein	2.8	Created cash flow variance report for weekly 3/8 UCC presentation.
3/3/2023	C. Goodrich	1.2	Reviewed cash flow allocation methodology, including with respect to headcount, in the Debtors' weekly cash flow model.
3/3/2023	C. Goodrich	1.1	Reviewed headcount and vendor detail.
3/3/2023	E. Hengel	0.4	Participated in call with White & Case (L. Lundy) to discuss cash management motion.
3/4/2023	C. Goodrich	0.5	Discussed cash flow items with A&M (M. Leto, S. Cascante).
3/4/2023	J. Cooperstein	0.5	Participated in call with A&M (M. Leto, S. Cascante) to discuss cash flow detail.
3/4/2023	E. Hengel	0.5	Reviewed cash detail provided by A&M and logged questions for follow-up.
3/4/2023	E. Hengel	0.4	Drafted update on cash management motion review for White & Case team.
3/7/2023	C. Goodrich	1.2	Edited Debtor cash variance report for 3/8 Committee materials.
3/7/2023	E. Hengel	0.6	Created proposal for Debtors to resolve outstanding items with respect to the cash management motion.
3/7/2023	C. Kearns	0.4	Reviewed status of open issues re: cash management.
3/8/2023	C. Goodrich	1.3	Continued to respond to questions regarding cash management reporting requirements.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
3/8/2023	E. Hengel	0.6	Prepared comments on cash management motion narrative.
3/8/2023	C. Goodrich	0.6	Prepared responses to questions from UCC members regarding cash management reporting requirements.
3/9/2023	C. Goodrich	0.6	Reviewed cash flow variance report for week ending 2/28.
3/10/2023	Z. Barandi	1.8	Analyzed cash flow variance for week ending 3/3.
3/10/2023	E. Hengel	0.7	Reviewed banking risk and alternative depository options.
3/10/2023	E. Hengel	0.5	Reviewed weekly variance report provided by S. Cascante (A&M).
3/11/2023	E. Hengel	0.6	Reviewed banking risk and alternative depository options.
3/11/2023	C. Kearns	0.5	Reviewed open issues re: cash management.
3/12/2023	E. Hengel	1.2	Corresponded with A&M (M. Leto) regarding edits to cash management motion.
3/12/2023	E. Hengel	0.6	Reviewed updated cash management motion provided by Cleary Gottlieb (C. Ribeiro).
3/12/2023	C. Goodrich	0.2	Drafted questions list for A&M regarding cash management practices.
3/13/2023	J. Cooperstein	2.8	Analyzed Debtors' bank accounts based on new information provided by the Debtors for the weekly 3/15 UCC presentation.
3/13/2023	J. Cooperstein	2.6	Updated liquidity and variance reporting materials based on new information provided by the Debtors for the weekly 3/15 UCC presentation.
3/13/2023	E. Hengel	0.7	Reviewed banking risk and alternative depository options.
3/13/2023	C. Kearns	0.4	Emailed with A&M (M. Leto) re: banking situation.
3/14/2023	A. Cowie	2.4	Analyzed updated allocations budget with associated variance allowance.
3/14/2023	J. Cooperstein	2.3	Analyzed updated 3/14/23 cash forecast variance provided by Debtors' for 13 weeks through 5/12/23.
3/14/2023	E. Hengel	0.9	Prepared comments for White & Case (G. Pesce) on the revised cash management motion.
3/14/2023	C. Goodrich	0.8	Prepared comments on final cash management order language.
3/14/2023	E. Hengel	0.5	Corresponded with BRG (J. Cooperstein) cash management.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
3/14/2023	E. Hengel	0.5	Participated in call with Cleary Gottlieb (J. VanLare) and White & Case (G. Pesce) to discuss cash management motion edits.
3/15/2023	E. Hengel	0.4	Prepared comments for A&M (J. Sciametta) on the revised cash management motion.
3/16/2023	G. Beaulieu	0.6	Reviewed liquidity presentation materials for 3/22 UCC meeting.
3/17/2023	J. Cooperstein	2.1	Updated cash flow variance materials for weekly 3/22 UCC presentation based on new data provided by the Debtors.
3/17/2023	J. Cooperstein	1.7	Analyzed consolidated cash flows for GAP and GGC entity.
3/19/2023	E. Hengel	0.6	Prepared responses to Committee questions regarding banking exposure.
3/20/2023	J. Cooperstein	0.7	Updated BRG case fee tracker for fees incurred through 3/18/23.
3/24/2023	J. Cooperstein	2.8	Updated weekly cash flow, variance report, and banking materials for the weekly 3/9 UCC presentation.
3/24/2023	J. Cooperstein	0.7	Updated BRG fee summary tracker to provide update to A&M on BRG projected case fees.
3/28/2023	E. Hengel	0.5	Prepared comments for BRG (G. Beaulieu) related to expense management documentation.
3/31/2023	J. Cooperstein	1.8	Updated weekly cash variance materials for 4/5 weekly UCC presentation.
3/31/2023	J. Cooperstein	1.6	Updated weekly cumulative cash variance tracker materials for 4/5 weekly UCC presentation.
4/3/2023	G. Beaulieu	0.8	Reviewed documents reflecting banking relationships.
4/4/2023	J. Cooperstein	2.1	Analyzed Debtor's updated 13-week cash flow forecast which extends through 6/24.
4/4/2023	G. Beaulieu	1.4	Created excel table showing prepetition Debtor outflows.
4/4/2023	J. Cooperstein	1.3	Created 13-week cash flow summary presentation based on new forecast provided by Debtors on 4/3.
4/4/2023	E. Hengel	0.8	Prepared comments for BRG (J. Cooperstein) on cash analysis.
4/6/2023	A. Cowie	2.8	Analyzed updated 13-week cash forecast to ensure it is reasonable.
4/6/2023	J. Cooperstein	2.5	Created intercompany cash flow variance report that tracks the variance between the 4/3 updated 13-week cash flow versus the 2/24 weekly cash flow.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
4/6/2023	A. Cowie	1.8	Continued to analyze updated 13-week cash forecast to ensure it is reasonable.
4/6/2023	E. Hengel	1.6	Analyzed updated 13-week cash flow provided by the Debtors, covering April, May, and June.
4/6/2023	Z. Barandi	0.8	Analyzed 4/3 cash flow forecast provided by Debtors.
4/6/2023	C. Goodrich	0.5	Compared 4/3 cash flow forecast to 2/10 cash flows.
4/6/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: cash reporting for week ending 3/31.
4/7/2023	Z. Barandi	2.4	Analyzed 4/3 cash flow forecast provided by Debtors.
4/7/2023	J. Cooperstein	1.9	Updated cash flow variance slides for weekly 4/13 UCC presentation.
4/7/2023	Z. Barandi	1.6	Analyzed cash flow variance for week ended 3/31.
4/7/2023	E. Hengel	1.1	Edited the liquidity and cash management presentation in the 6/12 UCC report.
4/10/2023	J. Cooperstein	1.4	Analyzed revised cash flow forecast provided by Debtors for weekly 4/12 UCC presentation.
4/10/2023	G. Beaulieu	1.1	Reviewed excel model comparing 4/3 cash flow forecast to previous cash flow forecast.
4/10/2023	J. Cooperstein	1.1	Updated Debtor banking relationship slides for weekly 4/12 UCC presentation.
4/10/2023	G. Beaulieu	0.8	Reviewed illustrative excel of Debtor 13-week cash flow forecast through week ending 6/23/23 for computational accuracy.
4/10/2023	J. Cooperstein	0.8	Updated Debtor liquidity forecast presentation based on new information provided by Debtors' advisors.
4/10/2023	M. Renzi	0.6	Reviewed draft report for 4/12 UCC meeting regarding current liquidity.
4/10/2023	G. Beaulieu	0.6	Revised excel model comparing 4/3 cash flow forecast to previous cash flow forecast.
4/10/2023	C. Goodrich	0.4	Continued to review weekly cash flow summary included in 4/12 Committee presentation.
4/11/2023	G. Beaulieu	1.1	Incorporated updates to excel model comparing 4/3 cash flow forecast to previous cash flow forecast.
4/11/2023	C. Goodrich	0.9	Reviewed professional fees schedule provided by A&M (S. Cascante).

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
4/11/2023	J. Cooperstein	0.8	Analyzed professional fee accrual support for 4/1 thirteen week cash flow forecast.
4/12/2023	J. Cooperstein	1.1	Created draft liquidity summary slides for weekly 4/19 UCC presentation.
4/13/2023	J. Cooperstein	2.1	Reviewed weekly 4/6 cash flow reporting package provided by Debtors.
4/13/2023	Z. Barandi	1.6	Analyzed cash flow variance for week ended 4/7.
4/14/2023	J. Cooperstein	1.5	Drafted two week cumulative cash flow variance slides for weekly 4/19 UCC flow presentation.
4/14/2023	J. Cooperstein	1.2	Updated Debtor liquidity tracker for weekly 4/19 UCC presentation.
4/14/2023	J. Cooperstein	1.1	Drafted cash flow variance slides for weekly 4/19 UCC flow presentation.
4/17/2023	D. Mordas	1.1	Prepared a weekly professional fees schedule for the UCC presentation regarding liquidity/cash forecast.
4/17/2023	C. Goodrich	0.8	Commented on the cash and liquidity slides provided by J. Cooperstein (BRG).
4/17/2023	Z. Barandi	0.2	Reviewed new file posted to Genesis data room re: letter to US Trustee re: bond on cash balances.
4/18/2023	G. Beaulieu	0.8	Performed research on publicly known crypto wallet IDs.
4/18/2023	C. Goodrich	0.8	Reviewed weekly cash flow results in the updated 4/3 forecast as compared to the 2/10 forecast.
4/20/2023	Z. Barandi	1.2	Analyzed cash flow variance for week ended 4/14.
4/20/2023	Z. Barandi	1.1	Analyzed liquidity forecast for week ended 4/14.
4/20/2023	J. Cooperstein	1.1	Reviewed Debtors 13-week cash flow update for week ended 4/14.
4/20/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: cash and coin report and cash flow update for week ending 4/14.
4/24/2023	D. Mordas	0.5	Reviewed the slides pertaining to the liquidity analysis plan for the 4/26 Committee report.
4/28/2023	Z. Barandi	1.1	Analyzed cash flow variance for week ended 4/21.
4/28/2023	J. Cooperstein	1.0	Reviewed Debtors weekly cash and coin report summary for week ended 4/21.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
4/28/2023	J. Cooperstein	0.9	Reviewed Debtors weekly cash flow summary for week ended 4/21.
4/28/2023	Z. Barandi	0.3	Analyzed liquidity forecast for week ended 4/21.
4/28/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: cash reporting for week ending 4/21.
5/2/2023	J. Cooperstein	2.0	Reviewed Debtors' updated (5/1/23) 13-week cash flow forecast.
5/2/2023	C. Goodrich	1.8	Analyzed the updated 5/1 cash flow forecast prepared by the Debtors.
5/2/2023	Z. Barandi	0.2	Reviewed new file posted to Genesis data room re: 5/1 version of 13-week cash flow budget.
5/3/2023	M. Renzi	0.8	Analyzed the variance of the forecasted to actual liquidity of the Debtors.
5/5/2023	J. Cooperstein	1.5	Updated liquidity forecast slide to include refreshed 5/1 13-week cash flow forecast provided by Debtors.
5/5/2023	Z. Barandi	0.9	Analyzed cash flow variance for week ended 4/28.
5/5/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: cash and coin report, and cash flow update for week ending 4/28.
5/8/2023	D. Mordas	2.6	Updated the professional fee forecast mechanics for accurate historical amounts.
5/9/2023	D. Mordas	0.6	Updated fee model to reflect most up-to-date information.
5/10/2023	M. Galfus	2.4	Reviewed the Debtors' receivable from affiliate collection risk per a request from a UCC member.
5/10/2023	M. Galfus	1.4	Reviewed the Debtors' receivables from affiliates per the Mar-23 MOR in response to a question from a UCC member.
5/10/2023	J. Cooperstein	1.3	Reviewed cash management documentation related to banking partner updates to the UCC.
5/11/2023	M. Galfus	1.9	Reviewed the Debtors' receivable from affiliate collection risk per a request from a UCC member.
5/11/2023	C. Goodrich	1.7	Analyzed cash flow variance for the two weeks ended 5/5.
5/11/2023	J. Cooperstein	1.1	Reviewed Debtors' weekly cash flow summary for week ending 5/5/23.
5/11/2023	C. Goodrich	0.9	Developed list of follow up questions regarding cash flow variances for the two weeks ended 5/5.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
5/11/2023	C. Goodrich	0.7	Continued to analyze changes to 5/1 liquidity forecast as compared to 4/3 liquidity forecast.
5/11/2023	Z. Barandi	0.5	Analyzed liquidity forecast for week ended 5/5.
5/11/2023	C. Goodrich	0.4	Analyzed changes to 5/1 liquidity forecast as compared to 4/3 liquidity forecast.
5/11/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: cash and coin report, and cash flow update for week ending 5/5.
5/12/2023	Z. Barandi	0.9	Analyzed cash flow variance for week ended 5/5.
5/12/2023	C. Goodrich	0.6	Reviewed variance of cash and marketable securities on hand on 5/5 to 4/28.
5/16/2023	J. Hill	2.4	Analyzed the Genesis cash and coin balances for updated pricing.
5/16/2023	D. Mordas	0.2	Updated the estimated professional fee tracker for up-to-date knowledge.
5/17/2023	M. Galfus	2.9	Projected the Debtors' potential monthly income from staking coin holdings per a request from a UCC member.
5/17/2023	M. Galfus	0.7	Continued to project the Debtors' potential monthly income from staking coin holdings per a request from a UCC member.
5/19/2023	Z. Barandi	1.1	Analyzed cash flow variance for week ended 5/12.
5/19/2023	Z. Barandi	0.5	Analyzed liquidity forecast for week ended 5/12.
5/19/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: cash and coin report, and cash flow update for week ending 5/12.
5/22/2023	D. Mordas	1.2	Updated Committee report re: professionals fee estimation for the liquidity estimates.
5/23/2023	J. Hill	2.9	Analyzed the liquidity pro forma analysis of a related entity.
5/24/2023	J. Hill	1.6	Reviewed a related entity's provided data to assess liquidity.
5/25/2023	J. Wilson	0.5	Reviewed liquidity bridge created by BRG using data room files from a related entity.
5/26/2023	Z. Barandi	0.6	Analyzed cash flow variance for week ended 5/19.
5/30/2023	J. Hill	1.7	Analyzed the liquidity pro forma analysis of a related entity.

Date	Professional	Hours	Description
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19. Cash Flow/Cash Management/ Liquidity

5/30/2023	E. Hengel	0.4	Responded to questions from UCC re: Debtors' cost structure and headcount cost.
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Task Code Total Hours	161.0
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20. Projections/ Business Plan/ Other

3/1/2023	C. Goodrich	0.5	Edited workplan relating to business plan analysis.
3/14/2023	C. Kearns	0.3	Reviewed open issues re: business plan analysis.
3/20/2023	E. Hengel	1.4	Participated in meeting with Genesis (D. Islim, G. Grant), A&M (M. Leto, J. Sciametta), Moelis (M. DiYanni) and Houlihan Lokey (B. Geer, D. Cumming) re: business plan.
3/20/2023	C. Kearns	1.4	Participated virtually in meeting with Genesis (D. Islim, G. Grant), A&M (M. Leto, J. Sciametta), Moelis (M. DiYanni) and Houlihan Lokey (B. Geer, D. Cumming) to provide overview of business plan.
3/20/2023	J. Wilson	1.4	Reviewed business plan materials provided by A&M.
3/20/2023	J. Cooperstein	1.2	Analyzed draft business plan materials provided by Moelis.
3/20/2023	M. Canale	1.1	Reviewed draft Genesis business plan .
3/20/2023	M. Renzi	1.0	Participated in partial meeting with Genesis (D. Islim, G. Grant), A&M (M. Leto, J. Sciametta), Moelis (M. DiYanni) and Houlihan Lokey (B. Geer, D. Cumming) to review business plan.
3/21/2023	J. Wilson	2.0	Drafted request list for business plan review.
3/21/2023	E. Hengel	0.6	Participated in call with Houlihan Lokey (D. Cumming, S. White) to discuss business plan.
3/21/2023	M. Renzi	0.3	Analyzed the Debtors' updated business plan for reasonability.
3/22/2023	C. Goodrich	0.8	Refined data request list for business plan based on feedback from Houlihan Lokey (S. White).
3/22/2023	M. Canale	0.3	Reviewed business plan diligence requests.
3/24/2023	M. Renzi	2.1	Analyzed the business plan provided by the Debtors to update the UCC.
3/28/2023	J. Hill	2.2	Reviewed DCG business plan model to assess debt capacity.
4/6/2023	J. Cooperstein	1.6	Analyzed operating model by business unit for a related entity.
4/11/2023	J. Cooperstein	2.7	Reviewed assumptions and structure of Genesis detailed business plan model provided by Moelis.

Date	Professional	Hours	Description
20. Projections/ Business Plan/ Other			
4/11/2023	J. Hill	2.5	Prepared questions on the Genesis long range plan model for 4/13 call with Moelis.
4/12/2023	M. Galfus	2.9	Drafted questions related to a review of the Debtors forecasted business plan through the end of 2025.
4/12/2023	J. Cooperstein	2.6	Analyzed Genesis business plan in preparation for 4/13 call with Moelis to walk through the model assumptions.
4/12/2023	M. Galfus	2.3	Analyzed key performance indicators included in the business plan on a quarterly basis from Q1 2024 to Q4 2025.
4/12/2023	M. Galfus	1.6	Analyzed all assumptions included in the Debtors' forecasted business plan through the end of 2025.
4/12/2023	M. Galfus	0.6	Analyzed the 2024 and 2025 forecasted business plan budget broken down by business segment.
4/13/2023	C. Goodrich	1.6	Continued to review Debtors' business plan model.
4/13/2023	C. Goodrich	1.6	Reviewed Debtors' business plan model.
4/13/2023	C. Goodrich	1.3	Developed sensitivity analysis relating to business plan model.
4/13/2023	M. Galfus	1.2	Analyzed the forecasted quarterly business plan EBITDA from Q1 2023 to Q4 2025.
4/13/2023	M. Galfus	1.2	Analyzed the monthly growth of the Company's loan book during the business plan forecast period from Jan 2024 to Dec 2025.
4/13/2023	M. Galfus	1.1	Analyzed the forecasted quarterly business plan revenue from Q1 2023 to Q4 2025.
4/13/2023	M. Galfus	1.0	Analyzed the trading businesses quarterly forecasted business plan EBITDA margin from Q1 2024 to Q4 2025.
4/13/2023	M. Galfus	0.9	Analyzed the monthly coin composition of the Debtors forecasted loan book from Jan 2024 to Dec 2025.
4/13/2023	M. Galfus	0.8	Analyzed the forecasted quarterly business plan net profit from Q1 2023 to Q4 2025.
4/13/2023	M. Galfus	0.7	Analyzed the forecasted quarterly business plan operating expenses from Q1 2023 to Q4 2025.
4/13/2023	D. Mordas	0.7	Updated the 4/19 UCC report regarding the business plan provided by the debtors.
4/13/2023	M. Renzi	0.6	Reviewed the Debtor business plan model.

Date	Professional	Hours	Description
20. Projections/ Business Plan/ Other			
4/13/2023	M. Renzi	0.5	Commented on the business plan summary prepared by BRG team.
4/14/2023	J. Hill	2.9	Changed certain assumptions in the Moelis Genesis long range plan model to assess risks to the business plan and sale proceeds.
4/14/2023	J. Hill	2.9	Prepared for questions regarding the assumptions in the Moelis long range plan.
4/14/2023	C. Goodrich	2.6	Reviewed Debtors' business plan model.
4/14/2023	M. Galfus	2.4	Analyzed the results from operations related to the trading business included in the Company's business plan.
4/14/2023	C. Goodrich	2.3	Edited outline of 4/19 business plan presentation to Committee.
4/14/2023	M. Galfus	1.9	Analyzed the results from operations related to the lending business included in the Company's business plan.
4/14/2023	C. Goodrich	1.9	Continued to refine the outline of business plan presentation to Committee (tentatively scheduled for 4/19).
4/14/2023	M. Renzi	1.7	Reviewed Debtors' business plan presentation.
4/14/2023	M. Galfus	1.6	Analyzed a bridge of the Company's operating expenses as a percentage of revenue from 2020 to 2024.
4/14/2023	J. Hill	1.1	Reviewed Genesis business plan to include P&L analysis in 4/19 UCC presentation.
4/14/2023	J. Wilson	0.6	Reviewed business plan report.
4/17/2023	M. Galfus	2.9	Analyzed the business plan projections (FY23 to FY25).
4/17/2023	J. Cooperstein	2.8	Analyzed business plan supporting the sale process for all Genesis business units.
4/17/2023	J. Hill	2.7	Revised sensitivity analysis on the Genesis business plan.
4/17/2023	J. Wilson	2.4	Continued to review Business Plan slides in the Weekly Committee Presentation 4/19/23.
4/17/2023	J. Wilson	1.5	Drafted expense bridge slide for the Weekly Committee Presentation on 4/19/23.
4/17/2023	M. Galfus	1.4	Analyzed the forecasted trading businesses results of operations from the business plan.
4/17/2023	M. Galfus	0.8	Bridged the Debtors FY22 operating expenses to their forecasted FY24 operating expenses from the business plan.

Date	Professional	Hours	Description
20. Projections/ Business Plan/ Other			
4/17/2023	J. Wilson	0.7	Updated business plan slides in the Weekly Committee Presentation on 4/19/23.
4/17/2023	M. Renzi	0.6	Commented on the slides summarizing the Debtors business plan.
4/17/2023	M. Galfus	0.4	Analyzed volume data related to the lending and trading business.
4/18/2023	M. Galfus	1.7	Analyzed the NPV calculation of sensitized business plan projections excluding any value attributed to the lending business.
4/19/2023	J. Hill	2.8	Revised assumptions on the Genesis business plan to present to the UCC.
4/19/2023	M. Galfus	2.7	Analyzed a sensitivity table for the adjusted business plan projections (excl. the lending business) based on WACC and equity investment.
4/19/2023	M. Galfus	2.2	Estimated the remaining carrying costs of continuing operations through the sale closing related to calculations in the sensitized business plan.
4/19/2023	G. Beaulieu	1.2	Analyzed company pro forma business plan.
4/19/2023	M. Galfus	1.1	Analyzed a sensitivity table for the adjusted business plan projections based on WACC and TEV multiple.
4/19/2023	E. Hengel	0.6	Provided comments to BRG (J. Hill) regarding business plan presentation.
4/19/2023	E. Hengel	0.5	Reviewed NPV sensitivities provided by BRG (M. Galfus).
4/20/2023	G. Beaulieu	2.7	Created excel visualization of business plan projections.
4/20/2023	J. Hill	1.4	Reviewed sensitized Genesis valuation analysis.
4/20/2023	G. Beaulieu	1.3	Revised excel visualizations of business plan projections.
4/21/2023	J. Hill	2.9	Updated sensitized Genesis budget for valuation.
4/21/2023	J. Hill	2.8	Drafted analysis of BRG adjusted Genesis budget and valuation.
4/21/2023	C. Goodrich	2.3	Reviewed draft valuation analysis for a related entity prepared by BRG (J. Hill, J. Cooperstein).
4/21/2023	M. Galfus	1.6	Analyzed the loan activity roll-forward related to a specific creditor.
4/21/2023	C. Goodrich	1.3	Continued to refine analysis of platform sale business plan for 4/26 Committee presentation.

Date	Professional	Hours	Description
20. Projections/ Business Plan/ Other			
4/22/2023	C. Kearns	0.8	Reviewed analysis of business plan for Debtors and related bid procedures.
4/24/2023	J. Hill	2.9	Reviewed Genesis valuation for weekly 4/26 UCC update.
4/24/2023	J. Hill	2.7	Continued to review Genesis valuation for weekly 4/26 UCC update.
4/24/2023	M. Galfus	2.3	Updated adjustments made to the BRG sensitized business plan forecasts.
4/24/2023	J. Hill	2.2	Revised the assumptions in the adjusted Genesis long range plan model based on comments from Houlihan Lokey.
4/24/2023	J. Cooperstein	1.3	Analyzed GGT 2022 audit to help inform the longer term business plan used to market the Genesis platform.
4/24/2023	D. Mordas	0.6	Edited the 4/26 Committee report regarding business plan.
4/24/2023	D. Mordas	0.6	Reviewed the slides pertaining to the Debtors' business plan for the 4/26 Committee report.
4/24/2023	M. Galfus	0.4	Reviewed the terminal cash flow calculation applied to the business plan's free cash flow.
4/24/2023	M. Galfus	0.4	Updated the TEV multiple range applied to the BRG sensitized business plan recovery proceeds.
4/24/2023	M. Galfus	0.3	Summarized the FY21 historical detail included in the business plan.
4/25/2023	J. Hill	2.8	Conducted valuation analysis on the Genesis platform (Moelis model) in preparation for UCC weekly call.
4/25/2023	M. Galfus	1.7	Summarized the Debtors' business plan relating to their trading business segment.
4/26/2023	G. Beaulieu	1.4	Drafted commentary on pro forma business plan takeaways.
4/28/2023	J. Hill	2.2	Conducted valuation analysis on the Genesis platform (Moelis model) in preparation for UCC weekly call.
5/1/2023	C. Goodrich	1.1	Analyzed business plan data provided by the Debtors.
5/23/2023	J. Cooperstein	0.8	Created business plan summary for the 5/27 UCC report re: a related entity.
Task Code Total Hours		138.3	
22. Preference/ Avoidance Actions			

Date	Professional	Hours	Description
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22. Preference/ Avoidance Actions

3/1/2023	G. Beaulieu	1.1	Reviewed income statement from Company summary presentation for applicability to preferences workstream.
3/23/2023	Z. Barandi	2.9	Investigated the Debtors' three largest coin transactions within 90 days prior to the petition date at the UCC's request.
3/23/2023	Z. Barandi	2.9	Summarized payments to insiders within one year prior to filing.
3/23/2023	M. Galfus	1.8	Analyzed the Debtors' payments to third-party creditors within 90 days prior to the petition date (SOFA 3) for the SOFA/SOAL report.
3/23/2023	C. Goodrich	1.6	Reviewed detail on three large prepetition outbound transfers to counterparties.
3/23/2023	M. Galfus	1.3	Analyzed the Debtors' largest three coin transactions within 90 days prior to the petition date (SOFA 3).
3/23/2023	Z. Barandi	0.3	Continued to investigate the Debtors' three largest coin transactions within 90 days prior to the petition date at the UCC's request.
3/24/2023	M. Galfus	1.8	Analyzed the Debtors' largest three coin transactions within 90 days prior to the petition date (SOFA 3).
3/24/2023	M. Galfus	1.3	Drafted questions related to the three largest payments to third party Creditors within the 90 days prior to the petition date.
3/27/2023	M. Galfus	2.4	Reviewed all transactions included in SOFA 3 to determine if any transactions occurred after the freeze of the platform (11/16).
3/27/2023	M. Galfus	2.2	Reviewed the largest payments to third party Creditors within 90 days prior to the petition date based on an inquiry from a Committee member.
3/27/2023	J. Hill	0.5	Analyzed SOFA/SOAL data to address Committee questions regarding large disbursements within 90 days of filing.
3/27/2023	A. Cowie	0.4	Participated in call with White & Case (C. West) in regard to preferences.
3/28/2023	J. Wilson	2.9	Continued to analyze loan tape detail to respond to a Committee members inquiry regarding potential preferences.
3/28/2023	J. Hill	2.7	Reviewed loan repayments for preference payments.
3/28/2023	J. Wilson	2.6	Continued to analyze loan tape detail to respond to a Committee members inquiry regarding potential preferences.
3/28/2023	J. Wilson	2.5	Created draft slides to send to the Debtor advisors summarizing follow up questions on loan tape analysis created in response to a UCC members inquiry.

Date	Professional	Hours	Description
22. Preference/ Avoidance Actions			
3/28/2023	C. Goodrich	2.3	Continued to review June - November transactions for potential preference actions.
3/28/2023	J. Cooperstein	2.1	Analyzed counterparty level transaction data for the preference period.
3/28/2023	C. Goodrich	2.0	Reviewed June - November payment transaction detail to flag select transactions for review with respect to potential preference actions.
3/28/2023	M. Galfus	1.7	Investigated the Debtors' largest coin transaction within 90 days prior to the Petition Date (SOFA 3) related to the purchase of stable coins for the Statements and Schedules report.
3/28/2023	C. Goodrich	1.5	Refined materials regarding three potential preference payments that will be sent to White & Case.
3/28/2023	C. Goodrich	1.3	Continued to refine potential preference payments analysis.
3/28/2023	M. Renzi	0.9	Prepared comments on the initial preference analysis for BRG (C. Goodrich).
3/28/2023	J. Wilson	0.1	Continued to analyze loan tape detail to respond to a Committee members inquiry regarding potential preferences.
3/29/2023	G. Beaulieu	2.6	Analyzed payment data for evidence of potential preferential activity.
3/29/2023	C. Goodrich	1.1	Reviewed books and records provided by the Debtor for potential preference payments.
3/29/2023	G. Beaulieu	0.5	Reviewed excel analysis of loan tapes for computational accuracy.
3/29/2023	C. Goodrich	0.4	Prepared outline of Excel schedule on potential preference payments.
3/29/2023	C. Goodrich	0.4	Refined Excel schedule on potential preference payments.
3/30/2023	G. Beaulieu	2.3	Analyzed payment data for potential preferential activity.
3/30/2023	M. Galfus	1.8	Investigated the Debtors' second largest coin transaction within 90 days prior to the Petition Date (SOFA 3) related to loan repayments for the Statements and Schedules report.
3/30/2023	G. Beaulieu	1.8	Prepared presentation outline for potential preferential loan materials.
3/30/2023	G. Beaulieu	1.0	Continued to analyze payment data for potential preferential activity.
3/30/2023	C. Goodrich	0.8	Edited materials regarding top three preference payments.
3/30/2023	E. Hengel	0.7	Prepared comments for BRG (C. Goodrich) regarding analysis of large payments prepetition.

Date	Professional	Hours	Description
22. Preference/ Avoidance Actions			
3/30/2023	C. Goodrich	0.4	Continued to edit materials regarding top three preference payments.
3/30/2023	J. Wilson	0.3	Reviewed analysis of potential preference payments from BRG (G. Beaulieu).
3/31/2023	M. Galfus	2.3	Investigated the Debtors' third largest coin transaction within 90 days prior to the Petition Date (SOFA 3) related to collateral return for the Statements and Schedules report.
3/31/2023	G. Beaulieu	1.3	Reviewed approach for payment records preference analysis work stream.
3/31/2023	G. Beaulieu	1.1	Analyzed potential insider counterparty payment data for potential preferential activity.
3/31/2023	G. Beaulieu	0.6	Revised potential flagged preferential claim draft materials.
3/31/2023	J. Wilson	0.3	Prepared summary of findings of preference review including next steps for distribution to team.
4/1/2023	M. Galfus	1.8	Investigated the Debtors' largest coin transactions within 90 days prior to the petition date related to stablecoin purchases and loan activity per request from the UCC (SOFA 3).
4/1/2023	C. Goodrich	1.6	Refined questions list related to potential preference payments to three large counterparties.
4/1/2023	Z. Barandi	0.7	Analyzed coin denomination of payments to affiliates within 1 year of filing at the request of a UCC member.
4/2/2023	C. Goodrich	1.2	Reviewed detailed follow-up questions regarding potential preference payments.
4/2/2023	C. Goodrich	0.8	Developed list of next steps with respect to potential preference payments.
4/3/2023	J. Wilson	2.8	Analyzed loan tape data related to a UCC member's inquiry.
4/3/2023	J. Hill	2.8	Prepared A&M follow up questions on large cash disbursements flagged by UCC members.
4/3/2023	J. Cooperstein	2.7	Analyzed potential preference payments within the 90 days pre-petition period.
4/3/2023	M. Galfus	2.7	Reviewed certain counterparty-related Statements and Schedules for mention of Genesis in payments to creditors within 90 days prior to filing (SOFA question 3).
4/3/2023	J. Wilson	2.5	Created slides summarizing loan tape analysis requested by a UCC member.

Date	Professional	Hours	Description
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22. Preference/ Avoidance Actions

4/3/2023	J. Cooperstein	2.3	Created summary presentation that analyzes potential preference payments made 90 days pre-petition.
4/3/2023	Z. Barandi	1.6	Analyzed borrow returns and collateral returns by Debtors to parent company and affiliates within one year prior to filing.
4/3/2023	C. Goodrich	1.5	Reviewed updated list of questions prepared by BRG (J. Wilson, M. Galfus) around top three potential preference claims per SOFA/SOAL detail.
4/3/2023	J. Wilson	1.2	Continued to analyze loan tape data in response to a UCC member's request.
4/3/2023	J. Wilson	1.1	Continued to create slides summarizing loan tape analysis requested by a UCC member.
4/3/2023	C. Goodrich	0.9	Reviewed work product prepared by BRG regarding preference analysis follow up questions.
4/3/2023	J. Hill	0.7	Continued to draft A&M follow up questions on large cash disbursements flagged by UCC members.
4/3/2023	J. Wilson	0.5	Continued to analyze loan tape data in response to a UCC member's request.
4/4/2023	Z. Barandi	2.9	Analyzed GGC - GAP monthly intercompany balances related to third party lending over the year prior to filing.
4/4/2023	M. Galfus	2.9	Analyzed various payments to insiders within one year prior to filing, per detail from White & Case.
4/4/2023	J. Hill	2.9	Continued to prepare A&M follow up questions on large disbursements flagged by UCC members.
4/4/2023	J. Hill	2.7	Analyzed certain large cash disbursements flagged by UCC members.
4/4/2023	J. Cooperstein	2.7	Analyzed potential preference payments and any non-ordinary course activity within the 90 days pre-petition.
4/4/2023	G. Beaulieu	2.7	Created excel table documenting potential preferential transactions.
4/4/2023	A. Cowie	2.3	Analyzed potential preference action claims in regard to 90 days prior to filing.
4/4/2023	Z. Barandi	2.3	Continued to analyze breakdown of GGC - GAP monthly intercompany balances over the year prior to filing.
4/4/2023	G. Beaulieu	2.2	Revised excel table showing potential preferential transactions.

Date	Professional	Hours	Description
22. Preference/ Avoidance Actions			
4/4/2023	C. Goodrich	2.0	Compared terms of master loan agreements to loan tape detail for pre petition transactions.
4/4/2023	J. Wilson	2.0	Continued to analyze loan tape data in response to a UCC member's inquiry.
4/4/2023	C. Goodrich	2.0	Continued to review detail related to prepetition transactions for largest recipient of cash/coin in the ninety days prepetition.
4/4/2023	M. Galfus	1.9	Reviewed certain counterparty-related Statements and Schedules for mention of Genesis in payments to creditors within 90 days prior to filing (SOFA question 3).
4/4/2023	C. Goodrich	1.8	Continued to review detail related to prepetition transactions for the second largest recipient of cash/coin in the ninety days prepetition.
4/4/2023	A. Cowie	1.1	Participated in call with White & Case (C. West) and Houlihan Lokey (B. Geer) in regard to preference actions.
4/4/2023	Z. Barandi	1.0	Reviewed intercompany preference payments within 1 year of filing.
4/4/2023	J. Wilson	0.7	Continued to draft slides in response to a UCC members inquiry for potential inclusion in the 4/5 Weekly Committee Presentation.
4/4/2023	C. Goodrich	0.7	Refined Excel schedule relating to potential preference payments.
4/4/2023	C. Kearns	0.5	Reviewed summary of potential causes of action prepared by Counsel.
4/4/2023	G. Beaulieu	0.4	Revised excel table showing prepetition Debtor outflows.
4/4/2023	J. Wilson	0.3	Updated loan tape analysis based on feedback from C. Goodrich (BRG).
4/5/2023	Z. Barandi	2.9	Analyzed GGC - GGCI monthly intercompany balances related to intercompany lending over the year prior to filing.
4/5/2023	G. Beaulieu	2.9	Analyzed loan tape transactions for potential preferential transactions.
4/5/2023	J. Cooperstein	2.6	Analyzed large related counterparty cash and coin activities to investigate potential preferential treatment.
4/5/2023	A. Cowie	2.4	Reviewed analysis of potential preference action claims in regard to related party transactions.
4/5/2023	J. Cooperstein	2.3	Analyzed historical coin market activity and the related transactions to Debtors.
4/5/2023	G. Beaulieu	2.2	Continued to analyze loan tapes for potential preferential transactions.
4/5/2023	J. Cooperstein	2.2	Created draft presentation for White & Case related to the potential preferential payment analysis.

Date	Professional	Hours	Description
22. Preference/ Avoidance Actions			
4/5/2023	J. Wilson	2.2	Updated G. Beaulieu (BRG) preference analysis.
4/5/2023	C. Goodrich	1.8	Continued to develop analysis that highlights open questions with respect to select potential preferences with top counterparties.
4/5/2023	C. Goodrich	1.8	Developed slide (for P. Abelson, W&C) highlighting open questions with respect to select potential preferences.
4/5/2023	M. Galfus	1.6	Analyzed inflows and outflows included in the Debtors' loan tape for the period 1/1/2022 to 10/20/2022.
4/5/2023	Z. Barandi	1.4	Analyzed GGC - GAP monthly intercompany balances related to certain third party over the year prior to filing.
4/5/2023	M. Galfus	1.3	Analyzed inflows and outflows included in the Debtors' loan tape for the period 10/21/2022 to 1/19/2023.
4/5/2023	C. Goodrich	1.1	Commented on the draft presentation for W&C prepared by J. Cooperstein (BRG) on preference.
4/5/2023	J. Wilson	0.9	Updated preference analysis template to support ongoing analysis of potential preference claims.
4/5/2023	C. Goodrich	0.8	Analyzed transaction timeline with two select counterparties for potential preference activity to follow up on.
4/5/2023	J. Wilson	0.7	Summarized facts around potential preferences for C. Goodrich (BRG) to include in a report.
4/5/2023	M. Galfus	0.6	Identified creditors with payments 90 days prior to filing totaling more than a certain threshold, per request from Counsel.
4/5/2023	J. Wilson	0.5	Outlined next steps in preference analysis for G. Beaulieu (BRG).
4/5/2023	Z. Barandi	0.2	Continued to analyze breakdown of GGC - GGCI monthly intercompany balances over the year prior to filing.
4/5/2023	J. Wilson	0.2	Created slide framework for preliminary preference analysis.
4/5/2023	J. Wilson	0.2	Outlined a slide on preference analysis for an off cycle presentation for the Committee.
4/6/2023	J. Wilson	1.8	Created analyses summarizing loan tape activity.
4/6/2023	M. Galfus	1.6	Reviewed the Debtors' loan tape for any transactions that relate to a material counterparty, specifically during a certain time period, for the potential preference analysis.
4/6/2023	J. Wilson	1.4	Created charts for preference report.

Date	Professional	Hours	Description
22. Preference/ Avoidance Actions			
4/6/2023	C. Goodrich	1.4	Reviewed preference analysis prepared by BRG (J. Wilson) in advance of discussion with Debtors' financial advisors (A&M).
4/6/2023	M. Galfus	1.4	Reviewed the UCC presentations listed on the certain counterparty bankruptcy docket to understand their preference analysis process.
4/6/2023	J. Cooperstein	1.3	Analyzed prepetition Genesis counterparty lending activity within the preference period.
4/6/2023	J. Wilson	1.1	Created charts for a preference report summarizing activity at the Debtors.
4/6/2023	Z. Barandi	0.9	Analyzed GGC - GGCI monthly intercompany balances related to trade settlements over the year prior to filing.
4/6/2023	M. Galfus	0.8	Consolidated the Debtors' loan book transactions to create analysis based on inflow and outflows during 2022 for the potential preference analysis.
4/6/2023	J. Wilson	0.8	Created slides to summarize analysis previously created on preferences.
4/6/2023	M. Galfus	0.8	Reviewed the payments to Executives and Directors within one year prior to filing for any mention of bonus payments, per request from Counsel.
4/6/2023	E. Hengel	0.7	Reviewed the prepared preference analysis from BRG (J. Wilson).
4/6/2023	Z. Barandi	0.6	Analyzed GGC - GAP monthly intercompany balances related to hedging and other non-lending activity over the year prior to filing.
4/6/2023	J. Wilson	0.6	Updated slides on preference payments.
4/6/2023	J. Wilson	0.5	Outlined slides to summarize preliminary findings from review of loan tape.
4/6/2023	M. Renzi	0.4	Met with White & Case (P. Abelson, C. West, A. Parra Criste) and Seward & Kissel (J. Ashmead, M. Kotwick) re: preference claims analysis.
4/6/2023	C. Goodrich	0.4	Participated in a discussion with White & Case (P. Abelson, C. West, A. Parra Criste) and Seward & Kissel (J. Ashmead, M. Kotwick) regarding preference claims analysis.
4/6/2023	E. Hengel	0.4	Participated in call with White & Case (P. Abelson, C. West, A. Parra Criste) and Seward & Kissel (J. Ashmead, M. Kotwick) regarding preference claims analysis.
4/7/2023	M. Galfus	2.9	Analyzed the Debtors' fully unredacted loan tape provided by the Company on 4/7/2023 for the potential preference analysis.

Date	Professional	Hours	Description
22. Preference/ Avoidance Actions			
4/7/2023	C. Goodrich	2.0	Continued to develop analysis of potential insider preferences in the year preceding filing.
4/7/2023	J. Wilson	1.9	Analyzed loan tape for transactions matching specific criteria.
4/7/2023	M. Galfus	1.6	Consolidated the Debtors' fully unredacted loan tape detail including inflows and outflows for the potential preference analysis.
4/7/2023	C. Goodrich	1.5	Developed timeline of regarding potential preference actions that may have transpired with respect to insiders in the year preceding the Debtors' chapter 11 filing.
4/7/2023	M. Galfus	1.4	Continued to analyze the Debtors' fully unredacted loan tape provided by the Company on 4/7/2023 for the potential preference analysis.
4/7/2023	M. Renzi	0.9	Commented on the preference transactions summary.
4/7/2023	M. Galfus	0.6	Analyzed the loan tape detail for transactions with a certain creditor, per request from counsel.
4/7/2023	C. Goodrich	0.6	Reviewed preference analysis prepared by BRG (J. Wilson).
4/7/2023	J. Wilson	0.5	Updated loan tape analysis to efficiently respond to future inquiries.
4/7/2023	M. Galfus	0.4	Analyzed loan tape detail for transactions for a specific creditors for the potential preference analysis.
4/7/2023	M. Renzi	0.4	Continued to comment on the preference transactions summary.
4/7/2023	J. Wilson	0.4	Created analysis in response to UCC Counsel inquiry on loan activity.
4/7/2023	J. Wilson	0.4	Drafted slide on coin coverage for inclusion in the Weekly Committee Presentation on 4/12/23.
4/7/2023	J. Wilson	0.4	Reviewed loan tape in response to inquiry by UCC Counsel.
4/7/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: 2022 loan book transactions.
4/7/2023	J. Wilson	0.1	Summarized findings of loan tape analysis to share with BRG team.
4/10/2023	M. Galfus	2.6	Analyzed all loan tape detail reported in the Debtors loan tape in order to find any irregular transactions occurring within the preference period.
4/11/2023	M. Galfus	2.6	Reviewed the Debtors 2022 loan tape detail for potential preference actions.
4/11/2023	G. Beaulieu	1.7	Reviewed loan tape transactions for monthly patterns in prepetition period.

Date	Professional	Hours	Description
22. Preference/ Avoidance Actions			
4/11/2023	C. Goodrich	1.7	Updated analysis of counterparty-level 2022 transaction activity.
4/11/2023	M. Galfus	0.8	Reviewed A&M's response to questions regarding specific transactions listed in SOFA 3 (payments to creditors within 90 days prior to filing).
4/11/2023	J. Wilson	0.4	Reviewed work by G. Beaulieu and M. Galfus (BRG) on preferences.
4/12/2023	J. Wilson	0.3	Updated slide summarizing work around preferences based on comments from C. Goodrich (BRG).
4/13/2023	Z. Barandi	2.4	Analyzed GGC - GGCI monthly intercompany balances related to third party lending over the year prior to filing.
4/13/2023	J. Wilson	0.7	Reviewed analysis provided by Debtor advisors in response to questions from BRG related to a UCC members inquiry on transactions disclosed in the SOFA/SOAL.
4/14/2023	C. Goodrich	1.3	Reviewed analysis of transactions prepared by BRG (J. Wilson).
4/14/2023	Z. Barandi	1.2	Analyzed GGC - GGCI monthly intercompany balances related to hedging and other non-lending activity over the year prior to filing.
4/14/2023	J. Wilson	0.7	Updated preference analysis based on responses provided by Debtor advisors.
4/14/2023	J. Wilson	0.5	Continued to summarize preference analysis findings in a slide to share with other UCC advisors.
4/14/2023	J. Wilson	0.5	Summarized preference analysis findings for a slide to share with other UCC advisors.
4/15/2023	E. Hengel	1.5	Prepared comments for BRG (J. Wilson) on preference presentation.
4/15/2023	C. Goodrich	0.4	Reviewed analysis prepared by BRG (J. Wilson) regarding preference analysis for White & Case's (P. Abelson) review.
4/17/2023	J. Cooperstein	1.7	Reviewed preference analysis presentation for top potential counterparties of interest.
4/17/2023	A. Cowie	1.6	Analyzed major creditor claims and collateral in regard to preference analysis.
4/17/2023	G. Beaulieu	0.8	Revised financial tables reflecting transactions with a material counterparty.
4/17/2023	G. Beaulieu	0.3	Verified accuracy of financial tables reflecting transactions with a material counterparty.
4/18/2023	G. Beaulieu	2.3	Analyzed Wallet ID from material counterparty transaction data.

Date	Professional	Hours	Description
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22. Preference/ Avoidance Actions

4/18/2023	G. Beaulieu	1.2	Created excel tables illustrating Wallet ID data from material counterparty transactions.
4/18/2023	J. Wilson	1.2	Reviewed materials provided by Debtor advisors related to the Committee's inquiry on preference payments.
4/18/2023	G. Beaulieu	0.4	Revised excel table reflecting Wallet ID from material counterparty transactions.
4/19/2023	G. Beaulieu	2.9	Performed excel analysis of coin transaction patterns over time from material counterparty transactions.
4/19/2023	G. Beaulieu	2.3	Continued to perform excel analysis coin transaction patterns over time from material counterparty transactions.
4/19/2023	A. Cowie	1.6	Analyzed major creditor claims and collateral in regard to impact on estimated creditor recoveries.
4/19/2023	C. Goodrich	0.9	Reviewed analysis of potential preferences prepared by BRG (J. Wilson, G. Beaulieu).
4/19/2023	C. Goodrich	0.5	Participated in a discussion with BRG (E. Hengel, J. Wilson, J. Cooperstein) and White & Case (P. Abelson, C. West) regarding analysis of potential preferences.
4/19/2023	M. Renzi	0.4	Reviewed analysis of potential preferential transactions.
4/20/2023	A. Cowie	2.4	Analyzed potential preference transactions for major creditors in the 90 days prior to filing.
4/21/2023	A. Cowie	0.6	Analyzed certain creditor claims and collateral in regard to potential preference claims.
4/24/2023	Z. Barandi	0.3	Reviewed documents re: insider payments at the request of UCC Counsel.
4/25/2023	C. Goodrich	2.1	Edited certain counterparty summary presentation to be provided to Conflicts Counsel in preparation for conflicts workstreams.
4/25/2023	Z. Barandi	1.9	Reviewed documents re: certain counterparty subject to preference to be shared with Seward & Kissel.
4/25/2023	J. Hill	0.4	Attended call with Seward & Kissel (J. Ashmead, A. Matott, M. Kotwick) to review material counterparty transactions.
4/25/2023	Z. Barandi	0.4	Participated in a call with Seward & Kissel (J. Ashmead, A. Matott, M. Kotwick) re: material counterparty transactions.
4/25/2023	E. Hengel	0.4	Participated in call with Seward & Kissel (J. Ashmead, A. Matott, M. Kotwick) to discuss material counterparty transaction analysis workstream which will inform potential preference risk.

Date	Professional	Hours	Description
22. Preference/ Avoidance Actions			
4/26/2023	Z. Barandi	2.4	Reviewed transactions with certain counterparty subject to preference received from the asset tracing team.
4/27/2023	Z. Barandi	1.2	Reviewed transactions with certain counterparty subject to preference received from the asset tracing team.
4/28/2023	Z. Barandi	0.4	Reviewed updated transactions with certain counterparty subject to preference received from the asset tracing team.
4/28/2023	Z. Barandi	0.3	Reviewed documents re: certain counterparty subject to preference to be shared with Seward & Kissel.
5/1/2023	Z. Barandi	2.7	Researched large counterparty's bankruptcy fee applications to see if the large counterparty's advisors are investigating Genesis.
5/1/2023	C. Goodrich	1.3	Reviewed updated a large counterparty on-chain transactions analysis.
5/2/2023	J. Cooperstein	0.9	Analyzed key Genesis counterparty loan tapes.
5/3/2023	J. Cooperstein	2.7	Analyzed Debtors on-chain transactions with large counterparty.
5/3/2023	J. Cooperstein	1.7	Created presentation report to summarize a large counterparty's preference claim motion.
5/3/2023	M. Galfus	1.6	Analyzed the Debtors' historical monthly loan balances with a certain counterparty for the historical transfers.
5/3/2023	L. Furr	1.5	Reviewed a large counterparty transfers reporting roll-up for preference period.
5/3/2023	J. Cooperstein	1.4	Reviewed a large counterparty's avoidance actions motion against Genesis.
5/3/2023	J. Cooperstein	1.3	Created presentation report to summarize on-chain counterparty activity.
5/3/2023	Z. Barandi	0.8	Reviewed updated large counterparty transactions received from the asset tracing team (M. Canale, L. Furr).
5/3/2023	M. Renzi	0.5	Discussed preference issues with BRG (E. Hengel).
5/3/2023	E. Hengel	0.5	Discussed preference issues with BRG (M. Renzi).
5/3/2023	E. Hengel	0.5	Discussed preference issues with White & Case (P. Abelson).
5/4/2023	J. Wilson	2.3	Analyzed docket information related to a preference claim submitted.
5/4/2023	J. Wilson	1.0	Reviewed files provided by Debtors related to a preference action taken by a third party.

Date	Professional	Hours	Description
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22. Preference/ Avoidance Actions

5/4/2023	M. Renzi	0.7	Attended call with M3 (S. Kunal, W. Foster) and Cleary Gottlieb (J. VanLare) to review certain counterparty claim subject to potential preference.
5/4/2023	J. Hill	0.7	Attended call with M3 (S. Kunal, W. Foster) and Cleary Gottlieb (J. VanLare) to review certain counterparty claim subject to potential preference.
5/4/2023	E. Hengel	0.7	Participated in call with M3 (S. Kunal, W. Foster) and Cleary Gottlieb (J. VanLare) to discuss preference action.
5/5/2023	J. Cooperstein	2.7	Conducted coin market analysis for coins relating to certain preference analysis.
5/5/2023	J. Cooperstein	0.9	Reviewed large Genesis counterparty filed claim analysis against Genesis.
5/5/2023	E. Hengel	0.4	Participated in call with Seward & Kissel (J. Ashmead, M. Kotwick) to discuss preference action.
5/6/2023	C. Kearns	0.7	Reviewed status of analysis of a large counterparty's related issues.
5/7/2023	J. Cooperstein	0.6	Reviewed Genesis counterparty transaction summary presentation.
5/8/2023	Z. Barandi	2.9	Analyzed outflows to a related entity within 1-year of filing to ensure everything was captured in SOFA/SOAL.
5/8/2023	J. Cooperstein	2.8	Researched key Genesis counterparties on the historical loan tape.
5/8/2023	J. Hill	2.1	Analyzed potential preference claims related to certain creditors.
5/8/2023	M. Galfus	2.1	Reviewed potential preference transfers to a related entity to be included in the follow-up diligence report for the UCC.
5/8/2023	J. Wilson	1.8	Summarized loan tape analysis with commentary in slides to share with White & Case and Houlihan Lokey regarding two specific counterparties.
5/8/2023	J. Wilson	1.7	Analyzed specific counterparty transactions in the loan tape detail.
5/8/2023	J. Wilson	1.5	Analyzed loan tape detail related to two specific counterparties at the request of White & Case and Houlihan Lokey.
5/8/2023	J. Cooperstein	0.8	Conducted coin market research for coins relating to certain preference analysis.
5/8/2023	J. Hill	0.7	Continued to analyze potential preference claims related to certain creditors.

Date	Professional	Hours	Description
22. Preference/ Avoidance Actions			
5/8/2023	C. Goodrich	0.6	Reviewed analysis prepared by BRG (J. Wilson, J. Cooperstein) regarding preference window activity with counterparty.
5/8/2023	Z. Barandi	0.4	Continued to analyze outflows to a related entity within 1-year of filing to ensure everything was captured in SOFA/SOAL.
5/8/2023	C. Kearns	0.4	Reviewed analysis of a large counterparty's related transfers.
5/8/2023	M. Galfus	0.3	Updated the follow-up diligence report with detail related to potential preferential transfers to affiliates to be presented to the UCC.
5/9/2023	G. Beaulieu	2.9	Analyzed a large counterparty's on chain wallet data for potential preference period transactions.
5/9/2023	J. Wilson	2.9	Created additional analysis for a presentation to White & Case summarizing average transaction volumes through 2022 for specific counterparties.
5/9/2023	J. Cooperstein	2.8	Analyzed key Genesis counterparty prepetition activity on the loan tape.
5/9/2023	J. Cooperstein	2.7	Summarize key Genesis counterparty prepetition activity on the loan tape.
5/9/2023	C. Goodrich	1.9	Updated presentation slides regarding potential preferential treatment of counterparty for review with White & Case.
5/9/2023	G. Beaulieu	1.4	Continued to analyze a large counterparty's on chain wallet data for potential preference period transactions.
5/10/2023	C. Goodrich	2.1	Analyzed transaction data relating to a large counterparty.
5/10/2023	J. Cooperstein	1.9	Drafted report related to large Genesis counterparty analysis.
5/10/2023	C. Goodrich	0.8	Continued to analyze transaction data relating to a large counterparty.
5/10/2023	C. Goodrich	0.6	Reviewed preference window transaction detail summarized in draft 2022 to Petition Date loan balance roll forward for major counterparty prepared by BRG (J. Wilson).
5/10/2023	E. Hengel	0.3	Participated in call with Cleary Gottlieb (S. O'Neal), M3 (S. Herman), Houlihan Lokey (B. Geer) and White & Case (P. Abelson) to discuss preferences.
5/11/2023	J. Cooperstein	1.9	Reviewed key counterparty transaction summary analysis provided by the Debtors' advisors.
5/11/2023	J. Cooperstein	1.1	Reviewed key counterparty summary presentation provided by the Debtors' advisors.

Date	Professional	Hours	Description
22. Preference/ Avoidance Actions			
5/11/2023	C. Kearns	0.4	Reviewed latest re: a large counterparty's analysis.
5/12/2023	Z. Barandi	2.9	Summarized transfer analysis file of a related entity per White & Case's request.
5/12/2023	J. Cooperstein	1.3	Analyzed data set for key counterparty provided by the Debtors' advisors.
5/12/2023	Z. Barandi	1.1	Reviewed a related entity's transfer analysis file in preparation for call with White & Case.
5/12/2023	J. Cooperstein	1.0	Analyzed Genesis loan tape for key counterparties.
5/12/2023	A. Cowie	0.9	Participated in call with White & Case (C. West, S. Kaul) in regard to a related entity's transactions in the year prior to filing.
5/12/2023	Z. Barandi	0.6	Participated in portion of a call with White & Case (C. West, S. Kaul) re: a related entity's transfer analysis file.
5/12/2023	Z. Barandi	0.5	Continued to summarize transfer analysis of a related entity per White & Case's request.
5/14/2023	Z. Barandi	0.8	Drafted response to White & Case's request re: transfers to insiders within 1 year of filing.
5/15/2023	C. Goodrich	1.1	Reviewed a large counterparty transaction detail provided by the Debtors' advisors.
5/16/2023	C. Goodrich	1.7	Analyzed 2022 a large counterparty redemption activity versus loan tape detail.
5/16/2023	J. Cooperstein	0.5	Reviewed key Genesis counterparty data provided by the Debtors' advisors.
5/17/2023	C. Goodrich	0.9	Developed summary of select transaction detail relating to a large counterparty.
5/17/2023	C. Goodrich	0.8	Reviewed a related entity's organization structure detail and compared to insider transactions list in the one-year prepetition.
5/17/2023	C. Goodrich	0.3	Assessed a large counterparty preference claim.
5/26/2023	J. Cooperstein	1.8	Reviewed a related entity's transactions with GGC in the last two years provided by A&M.
5/26/2023	J. Cooperstein	1.5	Reviewed historical large counterparty loan documentation.
5/26/2023	J. Cooperstein	1.1	Reviewed Genesis loan tape collateral payable and loans receivable.

Date	Professional	Hours	Description
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22. Preference/ Avoidance Actions

5/27/2023	J. Hill	1.6	Analyzed potential exposure to a certain counterparty's preference argument.
5/27/2023	J. Hill	1.5	Analyzed a certain counterparty's collateral for potential preference claim asserted on the Genesis estate.
5/30/2023	J. Cooperstein	2.4	Analyzed Debtors loan book for large counterparty activity in 2022.
5/30/2023	J. Cooperstein	2.2	Analyzed historical large Genesis counterparty collateral composition.
5/30/2023	J. Cooperstein	2.1	Analyzed asserted preference claim from large Genesis counterparty.
5/30/2023	J. Hill	1.8	Reviewed the collateral transfer for a major creditor during the preference period.
5/30/2023	E. Hengel	1.4	Edited preference claim analysis of a certain counterparty.
5/30/2023	J. Cooperstein	1.3	Reviewed a large counterparty's claims analysis data from the Debtors' advisors.
5/30/2023	J. Cooperstein	1.2	Analyzed historical large Genesis counterparty collateral liquidation timeline.
5/30/2023	E. Hengel	0.7	Responded to questions from White & Case (A. Parra Criste) related to a certain counterparty's preference claim.

Task Code	Total Hours
	351.2

25. Litigation

5/8/2023	C. Kearns	0.7	Reviewed potential issues/concepts re: a plan with a litigation trust.
5/27/2023	J. Hill	2.9	Analyzed potential litigation recoveries, at the request of White & Case.
5/27/2023	J. Hill	1.4	Continued to analyze potential litigation recoveries, at the request of White & Case.
5/29/2023	J. Hill	2.6	Analyzed alternative litigation scenarios at the request of Counsel.
5/29/2023	J. Cooperstein	0.9	Updated litigation scenario analysis for the weekly 5/31/23 Committee update.
5/30/2023	J. Hill	1.4	Reviewed the litigation scenario report.
5/30/2023	C. Kearns	0.6	Reviewed draft report requested by Counsel re: litigation related analysis.
5/31/2023	J. Cooperstein	0.9	Updated litigation scenario analysis based on comments from White & Case.

Date	Professional	Hours	Description
25. Litigation			
5/31/2023	C. Kearns	0.2	Held call with White & Case (C. West) re: litigation scenario analysis.
5/31/2023	C. Kearns	0.2	Reviewed draft of litigation analysis requested by Counsel.
Task Code Total Hours		11.8	
26. Tax Issues			
2/14/2023	G. Koutouras	1.1	Prepared tax document request list.
2/14/2023	G. Koutouras	0.8	Held call with BRG (E. Hengel) to discuss case and tax workstreams.
2/14/2023	E. Hengel	0.8	Participated in call with BRG (G. Koutouras) to discuss potential tax work stream.
2/15/2023	G. Koutouras	2.0	Developed tax issues list for creditor consideration.
2/15/2023	Q. Liu	1.4	Reviewed docket files to assess the tax position of Debtors.
2/15/2023	M. Renzi	1.1	Analyzed the tax implications of the unsecured creditors amounts.
2/15/2023	C. Kearns	0.8	Participated in portion of a call with White & Case (S. Fryman) to discuss tax issues related to the RSA.
2/15/2023	C. Goodrich	0.6	Participated in a portion of a call with Ducera (A. Rowley) and Houlihan Lokey (B. Geer, S. White, D. Cumming, R. Malik) to discuss tax issues inherent in the Restructuring Support Agreement.
2/15/2023	G. Koutouras	0.5	Held conference call with BRG (Q. Liu) regarding issues list.
2/15/2023	Q. Liu	0.5	Participated in call with BRG (G. Koutouras) to discuss tax issues.
2/16/2023	G. Koutouras	1.8	Reviewed creditor slide presentation of tax considerations for creditors.
2/16/2023	Q. Liu	1.2	Reviewed financial statements to assess tax position of Debtors.
2/16/2023	G. Koutouras	0.9	Reviewed tax issues list for creditors including taxation of PIK preferred and securities lending rule analogy to crypto lending.
2/16/2023	M. Renzi	0.8	Corresponded with BRG (E. Hengel) regarding the tax implications of the recoveries.
2/16/2023	E. Hengel	0.8	Corresponded with BRG (M. Renzi) regarding the tax implications of the recoveries.
2/16/2023	G. Koutouras	0.4	Reviewed tax data room.
2/17/2023	C. Kearns	1.3	Held call with White & Case (S. Fryman) to discuss key tax issues related to the RSA and outline issues to be discussed with the Debtors.

Date	Professional	Hours	Description
26. Tax Issues			
2/17/2023	G. Koutouras	1.3	Participated in a call with White & Case (S. Fryman) regarding tax position of Debtor.
2/17/2023	G. Koutouras	1.1	Held conversation with certain interested parties regarding debt restructuring and crypto taxation in certain foreign countries.
2/17/2023	Q. Liu	0.9	Reviewed new tax documents and financial statements on docket.
2/17/2023	C. Goodrich	0.9	Updated BRG data request list for high priority tax related items based on input from BRG (G. Koutouras, Q. Liu).
2/17/2023	G. Koutouras	0.8	Participated in call regarding lending rules as related to tax with Weil (S. Goldring), Proskauer (M. Hamilton) and Cleary (W. McRae).
2/17/2023	C. Kearns	0.7	Held call with Weil (S. Goldring), Proskauer (M. Hamilton) and Cleary (W. McRae) to discuss open tax issues related to the RSA.
2/17/2023	G. Koutouras	0.7	Participated in call regarding tax issues with Weil (S. Goldring), Proskauer (M. Hamilton) and Cleary (W. McRae).
2/17/2023	G. Koutouras	0.5	Prepared summary of tax observations regarding non-US tax considerations for creditors.
2/19/2023	G. Koutouras	1.5	Held teleconference with White & Case (S. Fryman), Houlihan Lokey (H. Steinberg), and Proskauer (M. Hamilton) to discuss tax workstreams and issues for creditor protections.
2/20/2023	G. Koutouras	2.1	Reviewed updated tax information from the Debtors' data room.
2/20/2023	Q. Liu	1.8	Reviewed restructuring term sheet to assess tax implications.
2/20/2023	G. Koutouras	1.4	Held teleconference with White & Case (S. Fryman) regarding tax issue including prioritization of same with additional information needed.
2/20/2023	G. Koutouras	1.2	Reviewed first day tax motion.
2/20/2023	G. Koutouras	1.1	Prepared UCC update tax workstreams slide for BRG reporting presentation.
2/20/2023	E. Hengel	0.4	Corresponded with BRG (G. Koutouras) regarding tax issues.
2/21/2023	G. Koutouras	2.7	Reviewed tax treatment of PIK payment on preferred under Section 305 of the internal revenue code.
2/21/2023	Q. Liu	1.2	Reviewed tax sharing agreement to assess tax implications.
2/21/2023	G. Koutouras	1.1	Prepared UCC update tax workstreams slide for BRG reporting presentation.
2/22/2023	Q. Liu	2.8	Reviewed restructuring term sheet to assess potential tax implications.

Date	Professional	Hours	Description
26. Tax Issues			
2/22/2023	G. Koutouras	2.3	Continued review of tax treatment of PIK payment on preferred under Section 305 of the internal revenue code.
2/22/2023	G. Koutouras	2.1	Reviewed updated deal scenario for tax considerations.
2/22/2023	Q. Liu	1.0	Participated in a call with White & Case (S. Fryman, D. Dreier), Proskauer (Y. Habenicht, M. Hamilton), Houlihan Lokey (R. Hawkes, H. Steinberg) to discuss tax outstanding issues.
2/23/2023	Q. Liu	1.6	Prepared summary of restructuring term sheet to assess tax implications.
2/23/2023	G. Koutouras	1.3	Held tax call with White & Case (S. Fryman) and Houlihan Lokey (H. Steinberg) to discuss tax data available to advance workstreams.
2/23/2023	G. Koutouras	1.1	Prepared summary of status of tax issues for the 3/1 UCC presentation.
2/23/2023	G. Koutouras	0.8	Reviewed White & Case summary of tax workstream status.
2/23/2023	G. Koutouras	0.7	Prepared outline of next steps for tax action items for 3/1 UCC reporting.
2/24/2023	G. Koutouras	1.6	Prepared summary of status of tax issues including next steps of action items for 3/1 UCC reporting.
2/24/2023	Q. Liu	1.0	Participated in a call with White & Case (S. Fryman, D. Dreier), Houlihan Lokey (B. Geer, R. Hawkes, H. Steinberg) to discuss tax critical issues.
2/24/2023	Q. Liu	0.9	Reviewed tax summary of critical issues for UCC slide presentation for meeting on 3/1.
2/24/2023	G. Koutouras	0.5	Held call with BRG (E. Hengel) regarding Moelis meeting, staffing, and content.
2/24/2023	E. Hengel	0.5	Participated in call with BRG (G. Koutouras) to discuss tax items.
2/24/2023	M. Galfus	0.2	Updated the data request list to be sent to the Debtors' advisors with digital asset requests specific to tax issues.
2/27/2023	Q. Liu	1.7	Compiled tax materials to be provided to UCC including tax priority work stream updates and comprehensive tax request list.
2/27/2023	G. Koutouras	0.9	Prepared summary of status of tax issues including next steps of action items for 3/1 UCC reporting.
2/27/2023	E. Hengel	0.6	Reviewed summary provided by BRG (G. Koutouras) regarding tax analysis.

Date	Professional	Hours	Description
26. Tax Issues			
2/27/2023	G. Koutouras	0.6	Updated tax workstream tracker to ensure the team responded promptly to Debtors' professionals' requests.
2/27/2023	G. Koutouras	0.5	Held internal call re: status of tax workstreams with BRG (Q. Liu, C. Goodrich).
2/27/2023	Q. Liu	0.5	Participated in call with BRG (G. Koutouras) regarding tax workstream status.
2/28/2023	G. Koutouras	2.4	Reviewed issue term sheet for PIK economics.
2/28/2023	G. Koutouras	2.1	Developed potential solutions to PIK participation under Section 305.
2/28/2023	Q. Liu	1.8	Researched taxation of transfers of crypto currency for applicability to certain internal revenue code sections.
2/28/2023	Q. Liu	1.4	Researched tax requirements to treat updated deal terms as installment sale.
2/28/2023	G. Koutouras	0.5	Participated in Genesis tax call with White & Case (S. Fryman) and Houlihan Lokey (H. Steinberg).
3/1/2023	Q. Liu	2.9	Researched tax section 305 for alternative structuring of preferred shares.
3/1/2023	G. Koutouras	2.1	Reviewed ongoing tax analysis related to the intimal term sheet from DCG.
3/1/2023	G. Koutouras	1.7	Revised issues list for meeting.
3/1/2023	Q. Liu	1.4	Continued to perform research on tax section 305 for alternative structuring of preferred shares.
3/1/2023	G. Koutouras	1.2	Reviewed specific provisions of term sheet in preparation for all hands meeting.
3/1/2023	Q. Liu	0.5	Participated in call with White & Case (S. Fryman) and Houlihan Lokey (R. Hawkes, H. Steinberg) to discuss alternative structuring of preferred shares.
3/1/2023	Q. Liu	0.5	Participated in call with White & Case (S. Fryman, D. Dreier), Proskauer (Y. Habenicht, M. Hamilton), Houlihan Lokey (R. Hawkes, H. Steinberg) to discuss tax outstanding issues.
3/1/2023	Q. Liu	0.4	Participated in call with White & Case (S. Fryman, C. Diamond, P. Abelson), Houlihan Lokey (B. Geer) to discuss tax agenda and critical tax issues for meeting with Debtors on 3/2.
3/1/2023	Q. Liu	0.4	Reviewed tax agenda and critical tax issues for meeting with Debtors on 3/2.

Date	Professional	Hours	Description
26. Tax Issues			
3/2/2023	G. Koutouras	2.7	Reviewed taxation of valuation measures to PIK in comparison with the fixed return.
3/2/2023	Q. Liu	0.7	Reviewed files for tax relevant tax materials to prepare slide presentation for UCC meeting on 3/8.
3/2/2023	G. Koutouras	0.4	Reviewed tax implications of asset sale in preparation for all-professionals meeting.
3/3/2023	Q. Liu	2.9	Prepared slide on tax events for inclusion in 3/8 UCC presentation.
3/3/2023	G. Koutouras	2.7	Prepared key event presentation to assist with analysis of tax issues and to identify additional areas where Debtor/DCG may be incentivized to cooperate.
3/3/2023	G. Koutouras	0.8	Held call with White & Case (S. Fryman) and Houlihan Lokey (H. Steinberg) regarding tax strategy in light of discussion topics from meeting.
3/3/2023	Q. Liu	0.7	Continued to prepare presentation to show tax events.
3/6/2023	G. Koutouras	1.2	Continued to prepare tax event presentation.
3/6/2023	G. Koutouras	1.2	Prepared tax bullets for UCC to communicate guiding tax principles and potential tax outcomes of proposed settlements.
3/6/2023	G. Koutouras	0.8	Reviewed bidding procedures presentation for adverse tax outcomes to UCC.
3/6/2023	Q. Liu	0.7	Revised tax events slide presentation.
3/7/2023	Q. Liu	2.5	Edited slide on tax events for inclusion in 3/8 UCC presentation.
3/7/2023	Q. Liu	2.1	Reviewed tax returns to understand tax profile of Debtor.
3/7/2023	Q. Liu	1.1	Reviewed data room, docket and other sources to gather information to support tax events presentation.
3/7/2023	G. Koutouras	1.1	Reviewed first, second and third day orders for tax asset descriptions.
3/8/2023	G. Koutouras	2.1	Reviewed summary of the rule 2019 statement for ad hoc group of lenders to determine eligibility for tax purposes.
3/8/2023	G. Koutouras	1.3	Prepared summary of for tax tracker.
3/8/2023	G. Koutouras	1.0	Participated in tax advisor call with White & Case (S. Fryman) and Houlihan Lokey (H. Steinberg).
3/8/2023	Q. Liu	1.0	Participated in tax call with White & Case (S. Fryman) and Houlihan Lokey (H. Steinberg) to discuss tax outstanding issues.

Date	Professional	Hours	Description
26. Tax Issues			
3/8/2023	Q. Liu	0.7	Reviewed rule 2019 statement for ad hoc group of lenders to determine eligible (l)(5) lenders in ad hoc group for tax purposes.
3/9/2023	G. Koutouras	0.8	Updated tax DRL to obtain underlying tax returns other schedules to understand tax assets.
3/9/2023	Q. Liu	0.5	Reviewed sale process overview presentation prepared by Moelis to understand tax implications.
3/10/2023	Q. Liu	0.5	Reviewed tax implications of sale of stablecoins.
3/13/2023	Q. Liu	2.9	Researched taxation of virtual currency under internal revenue section 1058 and related Court cases.
3/13/2023	G. Koutouras	2.5	Prepared UCC tax update slide.
3/13/2023	Q. Liu	1.6	Continued to perform tax research on taxation of virtual currency under internal revenue section 1058 and related Court cases.
3/14/2023	Q. Liu	2.9	Continued to research taxation of virtual currency under internal revenue section 1058 and related Court cases.
3/14/2023	G. Koutouras	1.5	Prepared summary of the taxation of stablecoins to permit an understanding of tax outcomes to UCC stablecoin lenders.
3/15/2023	G. Koutouras	1.7	Analyzed taxation of virtual currency under the internal revenue section 1058 and related precedent cases.
3/15/2023	G. Koutouras	1.1	Emailed White & Case (S. Fryman) regarding summary of tax of recoveries.
3/15/2023	Q. Liu	1.0	Participated in call with White & Case (S. Fryman, D. Dreier) and Houlihan Lokey (R. Hawkes, H. Steinberg) to discuss tax outstanding issues.
3/15/2023	G. Koutouras	1.0	Participated in tax advisor call with White & Case (S. Fryman, D. Dreier) and Houlihan Lokey (R. Hawkes, H. Steinberg).
3/16/2023	Q. Liu	0.6	Participated in call with White & Case (S. Fryman, D. Dreier) and Houlihan Lokey (R. Hawkes, H. Steinberg) to discuss cure options for tax issue on preferred stock.
3/17/2023	Q. Liu	0.6	Reviewed bid procedures motion to understand tax implications.
3/20/2023	Q. Liu	1.4	Updated tax slide for UCC presentation on 3/22.
3/20/2023	G. Koutouras	1.0	Prepared tax summary slide to update UCC on tax outcomes.
3/21/2023	G. Koutouras	1.5	Reviewed draft presentation for the 3/22 UCC meeting including status of tax issues.

Date	Professional	Hours	Description
26. Tax Issues			
3/21/2023	Q. Liu	0.2	Reviewed newly filed motions to see if relevant to tax.
3/22/2023	G. Koutouras	2.0	Updated the data request list for tax related items.
3/22/2023	G. Koutouras	1.0	Participated in tax advisor weekly call with White & Case (S. Fryman, D. Dreier) and Houlihan Lokey (R. Hawkes, H. Steinberg) to track tax outcomes.
3/22/2023	Q. Liu	0.3	Participated in partial call with White & Case (S. Fryman, D. Dreier) and Houlihan Lokey (R. Hawkes, H. Steinberg) to discuss tax outstanding issues.
3/22/2023	Q. Liu	0.3	Updated data request list to prioritize tax requests.
3/23/2023	Q. Liu	0.9	Updated tax slide for UCC presentation on 3/29.
3/24/2023	Q. Liu	0.3	Reviewed unredacted schedules to understand relevant tax information.
3/27/2023	G. Koutouras	1.8	Prepared tax slide for submission to UCC to update UCC on tax outcomes.
3/27/2023	Q. Liu	0.5	Reviewed presentation prepared by A&M and Moelis to assess tax implications.
3/28/2023	Q. Liu	0.2	Reviewed UCC objection to bidding procedures to understand tax implications.
3/29/2023	G. Koutouras	1.0	Participated in tax advisor call with White & Case (S. Fryman) and Houlihan Lokey (H. Steinberg).
3/30/2023	Q. Liu	0.3	Reviewed Debtor's filed Statements and Schedules for tax accounts.
3/31/2023	Q. Liu	0.6	Reviewed term sheet considerations prepared by Houlihan to determine tax implications.
4/4/2023	G. Koutouras	1.0	Participated in call with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) regarding potential tax claims.
4/4/2023	Q. Liu	0.6	Reviewed Koutouras notes from external advisor meeting to understand potential material tax claims.
4/7/2023	Q. Liu	1.6	Prepared tax slide for UCC report listing out key tax issues, takeaways and immediate next steps for UCC meeting on 4/12.
4/10/2023	G. Koutouras	1.2	Prepared tax slides for the 4/12 weekly UCC report.
4/10/2023	Q. Liu	0.6	Reviewed intercompany master services agreements to understand tax reporting positions.

Date	Professional	Hours	Description
26. Tax Issues			
4/12/2023	G. Koutouras	2.4	Analyzed promissory note treatment to ensure reasonability.
4/12/2023	Q. Liu	1.4	Revised tax slide for UCC meeting on 4/12.
4/12/2023	Q. Liu	0.9	Analyzed tax implications of a certain counterparty transaction.
4/17/2023	G. Koutouras	1.5	Prepared weekly tax slides for the 4/19 UCC report.
4/17/2023	G. Koutouras	1.1	Participated in tax strategy call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer).
4/17/2023	Q. Liu	1.1	Revised tax slide for UCC meeting on 4/19.
4/17/2023	C. Goodrich	0.6	Commented on the Tax slides provided by G. Koutouras (BRG).
4/18/2023	Q. Liu	0.2	Reviewed new term sheet proposal for tax implications.
4/19/2023	Q. Liu	0.1	Reviewed updated request list to understand tax documents provided.
4/20/2023	Q. Liu	0.3	Reviewed upcoming filings and recent pleadings for tax implications.
4/21/2023	C. Goodrich	0.5	Participated in follow-up discussion with BRG (P. Noring) to discuss the background behind the note of a related entity on Debtors' books.
4/21/2023	Q. Liu	0.5	Researched taxation of interest payments in foreign countries.
4/21/2023	Q. Liu	0.5	Revised tax slide for UCC meeting on 4/26.
4/24/2023	Q. Liu	2.9	Revised tax report for tax implications of a certain counterparty transaction.
4/24/2023	G. Koutouras	0.7	Prepared tax steps and analysis for the 4/26 UCC report.
4/24/2023	G. Koutouras	0.6	Reviewed the tax and accounting treatment of a promissory note.
4/24/2023	P. Noring	0.5	Held call with BRG (G. Koutouras) to further analyze the series of transactions related to the TAC loan/assumption.
4/24/2023	G. Koutouras	0.5	Participated in call with BRG (P. Noring) regarding transactions related to TAC loan.
4/24/2023	Q. Liu	0.3	Continued to revise tax presentation for tax implications of a certain counterparty transaction.
4/24/2023	G. Koutouras	0.2	Reviewed Promissory note regarding tax implications.
4/25/2023	G. Koutouras	2.4	Summarized the Promissory note tax analysis steps.

Date	Professional	Hours	Description
26. Tax Issues			
4/25/2023	G. Koutouras	1.0	Analyzed tax implications of a certain counterparty transaction.
4/25/2023	Q. Liu	1.0	Prepared slide report for step-by-step tax analysis for a certain counterparty.
4/25/2023	G. Koutouras	0.5	Reviewed priority workstreams for the case.
4/26/2023	G. Koutouras	2.1	Reviewed promissory note and the 3 arrows assumption of liability.
4/26/2023	Q. Liu	1.0	Continued to prepare slide report for step-by-step tax analysis for a certain counterparty.
4/27/2023	Q. Liu	2.6	Finalized slide report for step-by-step tax analysis for a certain counterparty.
5/1/2023	Q. Liu	2.1	Prepared presentation slides for step-by-step tax analysis of a certain counterparty for the 5/3 UCC presentation.
5/1/2023	G. Koutouras	0.8	Incorporated comments from Lazard (A. Jones) into the data request list.
5/3/2023	G. Koutouras	2.9	Revised step plan for a related entity's assumption of GAP obligation to GGH and the replacement of obligation with new promissory note.
5/3/2023	Q. Liu	2.2	Prepared tax memo on taxation of virtual currency.
5/3/2023	G. Koutouras	1.7	Prepared comments on the slides prepared for the 5/10 UCC presentation by BRG (Q. Liu) re: step-by-step tax analysis of a certain counterparty.
5/3/2023	G. Koutouras	0.7	Continued to revise step plan for a related entity's assumption of GAP obligation to GGH and the replacement of obligation with new promissory note.
5/3/2023	Q. Liu	0.7	Prepared presentation slides for step-by-step tax analysis of a certain counterparty for the 5/10 UCC presentation.
5/4/2023	Q. Liu	2.6	Prepared presentation slides for step-by-step tax analysis of a certain counterparty for the mediation report.
5/5/2023	Q. Liu	0.6	Reviewed revised term sheet proposals for tax implications.
5/8/2023	G. Koutouras	0.5	Participated in teleconference with White & Case (S. Fryman, D. Dreier) regarding tax issues related to issuance of debt and a related entity's note.
5/8/2023	G. Koutouras	0.4	Reviewed organization chart to assess flows of funds and intercompany arrangements related to a related entity's note.

Date	Professional	Hours	Description
26. Tax Issues			
5/8/2023	Q. Liu	0.3	Participated in portion of a call with White & Case (S. Fryman, D. Dreier) to discuss status of open tax projects.
5/8/2023	Q. Liu	0.3	Reviewed revised term sheet presentation comparison for tax implications.
5/9/2023	G. Koutouras	1.0	Summarized steps for intercompany notes from a related entity to Genesis.
5/9/2023	Q. Liu	0.2	Reviewed revised proposal comparison presentation for tax implications.
5/10/2023	G. Koutouras	1.0	Reviewed 5/10 Committee report provided by White & Case for relevant tax information.
5/11/2023	Q. Liu	0.4	Reviewed new data room files for tax documents.
5/16/2023	Q. Liu	1.6	Reviewed forbearance counterproposal to assess tax implications.
5/16/2023	G. Koutouras	1.0	Analyzed the forbearance counterproposal documentation to assessed the tax implications.
5/17/2023	G. Koutouras	1.0	Reviewed updated forbearance counterproposal for tax implications.
5/17/2023	Q. Liu	0.7	Reviewed updated terms for forbearance counterproposal to assess tax implications.
5/18/2023	Q. Liu	0.4	Reviewed forbearance plans issues to assess tax implications.
5/19/2023	Q. Liu	1.1	Reviewed a related entity's illustrative term sheet to assess tax implications.
5/22/2023	Q. Liu	1.0	Reviewed forbearance settlement presentation for tax implications.
5/22/2023	Q. Liu	0.9	Reviewed claims register for tax claims.
5/22/2023	G. Koutouras	0.8	Reviewed claims to determine extent of potential tax claims.
5/23/2023	Q. Liu	0.9	Reviewed claims register for tax claims.
5/24/2023	G. Koutouras	1.0	Reviewed a counterparty's offer for relevant tax implications.
5/24/2023	Q. Liu	0.6	Reviewed a counterparty's offer for tax implications.
5/26/2023	Q. Liu	0.8	Reviewed updated presentation for counter proposal to assess tax implications.
5/28/2023	G. Koutouras	0.5	Reviewed the claims reconciliation reports to estimate potential tax claims.

Date	Professional	Hours	Description
26. Tax Issues			
5/31/2023	Q. Liu	0.4	Reviewed 5/31 UCC weekly presentation and 5/24 weekly meeting minutes for tax related items.
5/31/2023	Q. Liu	0.3	Reviewed litigation scenarios to assess tax implications.
5/31/2023	Q. Liu	0.2	Reviewed counter proposal terms to assess tax implications.
Task Code Total Hours		204.9	
27. Plan of Reorganization/ Disclosure Statement			
3/1/2023	M. Galfus	2.7	On 2/28/23: Reviewed details related to creditor recoveries under the current proposed plan
3/2/2023	M. Galfus	2.3	Reviewed details included in the restructuring term sheet related to the preferred equity.
3/3/2023	C. Kearns	0.2	Corresponded with White & Case (C. Shore) re: Plan related issues.
3/14/2023	M. Renzi	1.4	Analyzed the updated deal counterproposal the UCC sent to DCG.
3/14/2023	M. Renzi	0.6	Analyzed the recovery for the creditors in the new counter proposal to DCG.
3/16/2023	C. Goodrich	0.7	Reviewed the current deal proposal provided by the Debtors advisors.
3/16/2023	M. Canale	0.4	Reviewed term sheet analysis.
3/29/2023	Z. Barandi	0.8	Analyzed amounts owed by parent company to Debtors under deal versus no deal scenarios.
3/29/2023	E. Hengel	0.4	Reviewed updated deal construct thoughts provided by B. Geer (Houlihan Lokey).
3/30/2023	C. Goodrich	2.3	Reviewed deal/no deal comparison model.
3/30/2023	C. Goodrich	1.4	Continued to refine deal/no deal comparison model.
3/30/2023	J. Cooperstein	1.3	Analyzed original proposed February term sheet to incorporate key deal points into scenario analysis.
3/30/2023	E. Hengel	0.8	Prepared comments to BRG (Z. Barandi) re: term sheet comparison.
3/30/2023	C. Goodrich	0.4	Reviewed updated deal/no deal model.
3/31/2023	C. Goodrich	2.9	Developed comparison of deal scenarios.
4/2/2023	J. Cooperstein	1.2	Reviewed updated creditor term sheet proposal report provided by Houlihan Lokey.

Date	Professional	Hours	Description
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27. Plan of Reorganization/ Disclosure Statement

4/3/2023	J. Hill	2.5	Reviewed the terms of the revised term sheet.
4/3/2023	C. Kearns	0.8	Reviewed analysis for the Committee re: potential impact of proposed revisions to the term sheet.
4/3/2023	E. Hengel	0.8	Reviewed the term sheet in preparation for a call on 4/5 with the UCC professionals.
4/3/2023	J. Cooperstein	0.6	Reviewed updated creditor term sheet proposal document provided by Houlihan Lokey.
4/3/2023	M. Canale	0.4	Reviewed revised term sheet proposal.
4/5/2023	J. Hill	2.8	Reviewed financial data of a related entity to assess UCC term sheet.
4/5/2023	J. Hill	2.5	Continued to review financial data of a related entity to assess UCC term sheet.
4/5/2023	D. Mordas	2.5	Drafted a post-setoff schedule for the current deal analysis that was offered to the UCC.
4/5/2023	E. Hengel	0.8	Participated in call to discuss term sheet proposal with White & Case (P. Abelson, C. Shore) and Houlihan Lokey (B. Geer).
4/6/2023	D. Mordas	2.7	Continued to refine the post-setoff schedule for the analysis of the current deal offered to the UCC.
4/6/2023	D. Mordas	2.4	Refined schedule post-setoff for the analysis for the current deal offered to the UCC.
4/6/2023	J. Hill	2.3	Reviewed term sheet recovery estimates compared to alternative counteroffers.
4/6/2023	D. Mordas	1.8	Refined schedule post-setoff for the analysis for the current deal offered to the UCC regarding comments from BRG (J. Wilson).
4/6/2023	E. Hengel	1.2	Analyzed the post-setoff analysis for the current deal proposal.
4/7/2023	J. Hill	2.8	Analyzed the debt schedule for current term sheet to assess net present value of securities.
4/7/2023	D. Mordas	2.8	Edited the post-setoff schedule with comments from J. Wilson (BRG) for the current deal offered to the UCC.
4/7/2023	D. Mordas	2.6	Continued to edit the post-setoff schedule for a change of scope from M. Renzi for the current deal offered to the UCC.
4/7/2023	J. Hill	2.4	Continued to analyze the debt schedule for current term sheet to assess net present value of securities.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
4/7/2023	D. Mordas	1.6	Continued to edit the post-setoff schedule for a change of scope from M. Renzi for the current deal offered to the UCC.
4/7/2023	C. Goodrich	0.8	Commented on coin-level comparison in revised proposed deal scenario versus post-setoff coin estimation prepared by Houlihan Lokey (R. Malik, B. Geer).
4/7/2023	C. Goodrich	0.4	Commented on coin-level comparison in revised proposed deal scenario versus post-setoff coin estimation prepared by Houlihan Lokey (R. Malik, B. Geer).
4/10/2023	C. Goodrich	1.6	Reviewed pre-setoff and post-setoff analysis comparison of Proposed Deal to post-setoff coin count prepared by BRG (J. Wilson, D. Mordas).
4/10/2023	D. Mordas	0.7	Prepared a schedule for the post-setoff recovery deal analysis.
4/10/2023	C. Kearns	0.7	Reviewed draft report for the Committee re: analysis of potential exit alternatives.
4/10/2023	C. Kearns	0.2	Held call with White & Case (P. Abelson) to follow up after the Committee call re: framework for a possible proposal.
4/11/2023	A. Cowie	1.3	Analyzed Schedule F claims re: potential impact on Plan considerations.
4/11/2023	J. Hill	1.3	Reviewed the proposal coin quantity consideration in restructuring term sheet proposal compared to set off coin quantity.
4/12/2023	A. Cowie	1.1	Analyzed Schedule F claims re: potential impact on Plan considerations.
4/12/2023	D. Mordas	0.6	Reviewed the new Houlihan Lokey deal proposal to add to the 4/19 UCC presentation.
4/13/2023	J. Hill	2.1	Reviewed coin quantities in the Houlihan Lokey proposal to ensure it matched the post-setoff claim amount.
4/13/2023	A. Cowie	1.1	Analyzed Schedule F claims re: potential impact on Plan considerations.
4/13/2023	C. Kearns	0.4	Reviewed term sheet re: Plan proposal.
4/14/2023	C. Kearns	0.4	Reviewed status of term sheet and Plan related issues.
4/14/2023	M. Renzi	0.3	Reviewed term sheet summary for the proposed deal.
4/17/2023	C. Kearns	0.2	Emailed with White & Case (P. Abelson) and a Committee member on possible mediation with a related entity.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
4/18/2023	C. Kearns	0.9	Held call with White & Case (A. Parra Criste, P. Abelson, C. Shore), Houlihan Lokey (B. Geer, O. Fung, S. White) and certain Committee members re: new developments including possible mediation.
4/18/2023	M. Renzi	0.9	Met with White & Case (A. Parra Criste, P. Abelson, C. Shore), Houlihan Lokey (B. Geer, O. Fung, S. White), and Committee members re: mediation proceedings.
4/18/2023	E. Hengel	0.9	Participated in call to discuss term sheet proposal with White & Case (A. Parra Criste, P. Abelson, C. Shore), Houlihan Lokey (B. Geer, O. Fung, S. White) and Committee.
4/18/2023	C. Goodrich	0.9	Reviewed the updated alternative deal term scenarios.
4/18/2023	M. Renzi	0.5	Prepared for the UCC professionals meeting for mediation by reviewing updated deal scenario and prepared mediation materials.
4/20/2023	J. Hill	2.9	Drafted bridge from Net Asset analysis to the estimated recovery in the term sheet.
4/20/2023	D. Mordas	1.8	Reviewed updated investigation information re: Mediation.
4/20/2023	M. Renzi	0.7	Reviewed analysis detailing creditor recoveries under various Plan scenarios.
4/24/2023	A. Cowie	1.7	Analyzed counter settlement offer from a related entity.
4/25/2023	J. Hill	1.9	Prepared deal overview analysis for the Seward & Kissel team to review.
4/25/2023	D. Mordas	1.4	Updated past Committee reports intercompany material for the case overview presentation for mediation.
4/25/2023	A. Cowie	0.8	Participated in mediation hearing with White & Case (P. Abelson) in regard to case settlement.
4/25/2023	C. Kearns	0.3	Reviewed issues to be addressed in upcoming mediation.
4/26/2023	J. Hill	2.7	Drafted progression of term sheet negotiation summary.
4/26/2023	J. Cooperstein	2.5	Compared updated proposal from a related entity to original term sheet proposal.
4/26/2023	D. Mordas	1.9	Drafted summary slides for the mediation report re: deal proposals.
4/26/2023	G. Beaulieu	1.1	Revised deal considerations slide for case overview report for UCC professionals.
4/26/2023	D. Mordas	0.9	Drafted summary slides for the mediation report re: litigation potential.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
4/26/2023	D. Mordas	0.6	Drafted summary slides for the mediation report re: case timeline.
4/27/2023	C. Goodrich	2.4	Developed report summarizing case status and Committee position in preparation for mediation.
4/27/2023	M. Galfus	2.3	Reviewed the latest version of the case overview report to be utilized in the mediation with the Debtors' parent company.
4/27/2023	C. Goodrich	2.1	Continued to develop report summarizing case status and Committee position in preparation for mediation.
4/27/2023	M. Galfus	1.1	Summarized milestones related to the sale process, Plan, and Disclosure Statement for the case overview report to be utilized in mediation.
4/27/2023	D. Mordas	1.1	Updated the mediation report after comments re: deal proposals.
4/27/2023	C. Kearns	1.0	Held call with White & Case (C. Shore, C. West, M. Meises), and Houlihan Lokey (B. Geer, D. Cumming) to discuss issues related to mediation.
4/27/2023	C. Goodrich	0.8	Continued to develop report summarizing case status and Committee position in preparation for mediation.
4/27/2023	D. Mordas	0.7	Added new content into summary slides prepared for the mediation report.
4/27/2023	C. Kearns	0.7	Held call with White & Case (P. Abelson, M. Meises, C. Shore, C. West) and Houlihan Lokey (B. Geer, D. Cumming) to discuss issues related to mediation.
4/27/2023	C. Goodrich	0.7	Participated in call with White & Case (P. Abelson, M. Meises, C. Shore, C. West) and Houlihan Lokey (B. Geer, D. Cumming) regarding mediation approach.
4/27/2023	E. Hengel	0.7	Participated in call with White & Case (P. Abelson, M. Meises, C. Shore, C. West) and Houlihan Lokey (B. Geer, D. Cumming) to discuss mediation process.
4/27/2023	D. Mordas	0.4	Adjusted content for the mediation report re: deal proposals.
4/27/2023	M. Galfus	0.4	Reviewed the Debtors' operations broken down by business segment for the case overview report to be utilized in the mediation.
4/27/2023	D. Mordas	0.3	Corresponded via email with BRG (M. Galfus) about the mediation report.
4/27/2023	D. Mordas	0.3	Corresponded via email with J. Cooperstein about the mediation report.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
4/27/2023	M. Galfus	0.3	Reviewed the June 2022 financial condition summary for the case overview report to be utilized in a mediation.
4/27/2023	C. Kearns	0.2	Reviewed outline of report for possible mediation statement.
4/28/2023	J. Hill	2.9	Continued to analyze recoveries under potential UCC counterproposal in preparation for mediation preparation.
4/28/2023	J. Hill	2.5	Analyzed recoveries under potential UCC counterproposal in preparation for mediation.
4/28/2023	C. Goodrich	2.3	Developed report summarizing case status and Committee position in preparation for mediation.
4/28/2023	G. Beaulieu	2.2	Created slides illustrating UCC deal proposals for future UCC presentations.
4/28/2023	C. Kearns	2.1	Held call with the Committee, White & Case (P. Abelson, C. West, M. Meises) and Houlihan Lokey (S. Burian, S. White, D. Cumming) to discuss mediation related issues and BRG's analysis of certain issues under investigation.
4/28/2023	M. Renzi	2.0	Participated in portion of discussion with Committee, White & Case (P. Abelson, C. West, M. Meises) and Houlihan Lokey (S. Burian, S. White, D. Cumming) to discuss mediation as well as promissory note accounting treatment.
4/28/2023	C. Goodrich	1.8	Continued to develop report summarizing case status and Committee position in preparation for mediation.
4/28/2023	G. Beaulieu	1.8	Created table comparing deal proposals from a related entity to UCC deal proposal/original 2/10/23 term sheet for future UCC presentations.
4/28/2023	Z. Barandi	1.6	Updated mediation report to be presented at mediation held on 5/4 with intercompany background information.
4/28/2023	J. Cooperstein	0.9	Updated key counterparty summary slides for Mediation report.
4/28/2023	G. Beaulieu	0.8	Revised slides illustrating UCC Deal Proposals for future UCC presentations.
4/28/2023	G. Beaulieu	0.8	Revised table comparing Deal Proposals from a related entity to UCC Deal Proposal/original 2/10/23 term sheet for future UCC presentation.
4/28/2023	M. Galfus	0.7	Reviewed the case overview report to be utilized in the mediation with the Debtors' parent company.
4/28/2023	C. Goodrich	0.6	Updated mediation report in preparation for Mediation.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
4/29/2023	M. Renzi	1.1	Analyzed the updated counterproposal from a related entity regarding variance from the prior proposal.
4/29/2023	G. Beaulieu	0.9	Revised excel table illustrating differences between Deal Proposals (A/B) for 5/3 UCC presentation.
4/29/2023	G. Beaulieu	0.5	Revised slide illustrating differences between Deal Proposals (A/B) for 5/3 UCC presentation.
5/1/2023	A. Cowie	2.9	Reviewed presentation for Mediator in regard to case historical intercompany issues.
5/1/2023	C. Goodrich	1.7	Updated presentation slides in preparation for mediation regarding settlement offers.
5/1/2023	C. Goodrich	1.5	Continued to update presentation slides in preparation for mediation.
5/1/2023	J. Cooperstein	1.1	Drafted deal scenario presentation report which compares the term sheet to the UCC counter proposal.
5/1/2023	J. Hill	1.0	Prepared promissory note accounting slide for mediation presentation.
5/1/2023	A. Cowie	0.8	Continued to review presentation for Mediator in regard to case historical intercompany issues.
5/1/2023	D. Mordas	0.8	Reviewed the monthly operating report, mediation status, and accounting updates.
5/1/2023	C. Kearns	0.7	Reviewed draft report for upcoming mediation.
5/1/2023	M. Canale	0.6	Reviewed the mediation presentation for any asset tracing issues.
5/1/2023	C. Kearns	0.4	Emailed with White & Case (P. Abelson) and the Committee re: upcoming mediation.
5/1/2023	D. Mordas	0.4	Updated mediation report with new information from 5/2/23 Committee report.
5/2/2023	C. Goodrich	2.7	Continued to update presentation slides in preparation for mediation.
5/2/2023	Z. Barandi	2.7	Updated mediation report to be presented to Mediator on 5/4.
5/2/2023	J. Cooperstein	2.6	Edited mediation presentation report based on comments from BRG Managing Directors.
5/2/2023	C. Goodrich	2.4	Continued updating presentation slides in preparation for mediation regarding settlement offers.
5/2/2023	J. Cooperstein	2.4	Created mediation report for 5/4/23 - 5/5/23 mediation in-person meeting in New York.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
5/2/2023	J. Hill	2.4	Drafted promissory note overview for mediation presentation.
5/2/2023	J. Hill	2.4	Drafted recent events section of the mediation presentation.
5/2/2023	E. Hengel	1.6	Edited Mediator presentation.
5/2/2023	J. Hill	1.4	Continued to draft promissory note overview for mediation presentation.
5/2/2023	C. Kearns	1.3	Held calls with White & Case (P. Abelson, M. Meises, A. Parra Criste), Houlihan Lokey (B. Geer) and the Committee re: mediation preparation.
5/2/2023	D. Mordas	1.1	Summarized the important intercompany activity specific to the mediation process.
5/2/2023	C. Goodrich	1.0	Participated in portion of a discussion regarding mediation strategy with White & Case (P. Abelson, M. Meises, A. Parra Criste), Houlihan Lokey (B. Geer) and the Committee.
5/2/2023	D. Mordas	0.8	Prepared slides for the mediation presentation regarding Deal Scenarios.
5/2/2023	D. Mordas	0.7	Drafted intercompany update page for the mediation report.
5/2/2023	C. Kearns	0.7	Reviewed draft mediation report.
5/2/2023	E. Hengel	0.6	Participated in portion of a call with White & Case (P. Abelson, M. Meises, A. Parra Criste), Houlihan Lokey (B. Geer) and Committee to discuss mediation plan.
5/2/2023	D. Mordas	0.4	Drafted intercompany slides for the mediation presentation.
5/2/2023	D. Mordas	0.4	Reviewed mediation presentation overview in preparation for the mediation.
5/2/2023	M. Renzi	0.3	Discussed Mediator presentation with BRG (E. Hengel).
5/2/2023	E. Hengel	0.3	Discussed Mediator presentation with BRG (M. Renzi).
5/2/2023	C. Kearns	0.3	Participated in portion of a status call with Cleary Gottlieb (S. O'Neal, J. VanLare), A&M (M. Leto), Moelis (M. DiYanni), White & Case (P. Abelson) and Houlihan Lokey (B. Geer) in advance of mediation.
5/3/2023	J. Hill	2.9	Prepared deal side-by-side analysis for each counteroffer presented for mediation presentation.
5/3/2023	J. Hill	2.5	Continued to prepare deal side-by-side analysis for each counteroffer presented for mediation presentation.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
5/3/2023	J. Cooperstein	2.4	Edited presentation for mediation meeting based off comments from BRG Managing Directors.
5/3/2023	J. Hill	2.4	Prepared summary on a certain counterparty for mediation preparation.
5/3/2023	C. Goodrich	1.6	Updated presentation slides in preparation for mediation.
5/3/2023	A. Cowie	1.4	Analyzed detailed mediation report draft from Counsel to provide edits.
5/3/2023	C. Kearns	1.4	Reviewed draft report for upcoming mediation.
5/3/2023	M. Renzi	1.4	Reviewed updated deal proposals to prepare for mediation.
5/3/2023	Z. Barandi	1.4	Updated mediation report to be presented to Mediator on 5/4.
5/3/2023	C. Goodrich	1.3	Continued to update presentation slides in preparation for mediation.
5/3/2023	C. Goodrich	1.2	Reviewed the updated material from White & Case in preparation for the mediation.
5/3/2023	J. Hill	0.7	Reviewed a related entity's intercompany loan activity for mediation preparation.
5/3/2023	M. Canale	0.7	Reviewed revised term sheet proposal.
5/3/2023	C. Kearns	0.5	Held status call with White & Case (P. Abelson, C. Shore) and Houlihan Lokey (B. Geer) to discuss issues to address with the UCC re: mediation and outline our draft mediation statement.
5/3/2023	E. Hengel	0.5	Participated in call with White & Case (P. Abelson, C. Shore) and Houlihan Lokey (B. Geer) to discuss mediation strategy.
5/3/2023	M. Renzi	0.5	Participated in call with White & Case (P. Abelson, C. Shore) and Houlihan Lokey (B. Geer) to discuss mediation strategy.
5/3/2023	C. Goodrich	0.5	Reviewed the summary of a certain counterparty in preparation for the mediation.
5/3/2023	D. Mordas	0.4	Reviewed mediation report to ensure continuity.
5/3/2023	C. Kearns	0.2	Held call with White & Case (P. Abelson) re: mediation related issues.
5/4/2023	E. Hengel	2.9	Attended mediation meetings.
5/4/2023	C. Goodrich	2.9	Continued to prepare for mediation session with White & Case (P. Abelson, C. Shore, G. Pesce) and Houlihan Lokey (B. Geer, D. Cumming).

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
5/4/2023	C. Goodrich	2.9	Prepared for mediation session with White & Case (P. Abelson, C. Shore, G. Pesce) and Houlihan Lokey (B. Geer, D. Cumming).
5/4/2023	J. Wilson	2.8	Reviewed data room files to finalize mediation preparation.
5/4/2023	J. Cooperstein	2.8	Updated creditor proposal scenario analysis for mediation report.
5/4/2023	C. Goodrich	2.5	Participated in mediation session in NYC.
5/4/2023	J. Hill	2.4	Prepared accounting of promissory note analysis for mediation presentation.
5/4/2023	A. Cowie	2.2	Analyzed detailed mediation report draft from Counsel to provide edits.
5/4/2023	C. Kearns	2.1	Attended the day one mediation session.
5/4/2023	M. Renzi	2.1	Continued to participate in the on-site mediation with a related entity.
5/4/2023	E. Hengel	2.0	Continued to attend mediation meetings.
5/4/2023	E. Hengel	1.8	Prepared for mediation meetings with White & Case (P. Abelson, C. Shore, G. Pesce) and Houlihan Lokey (B. Geer, D. Cumming).
5/4/2023	M. Renzi	1.8	Prepared for the on-site mediation by reviewing all provided presentation slides to be presented.
5/4/2023	J. Cooperstein	1.8	Updated presentation for Mediator report presented on 5/4/23.
5/4/2023	Z. Barandi	1.7	Prepared responses to ad hoc requests from MDs re: mediation on 5/4.
5/4/2023	J. Cooperstein	1.4	Compiled call notes from first meeting with Mediator on 5/4/23.
5/4/2023	C. Kearns	1.0	Participated in partial mediation preparation session with White & Case (P. Abelson, C. Shore, G. Pesce) and Houlihan Lokey (B. Geer, D. Cumming) for mediation presentation.
5/4/2023	C. Kearns	1.0	Prepared comments on draft mediation brief.
5/4/2023	C. Kearns	0.8	Debriefed with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) after our mediation session.
5/4/2023	D. Mordas	0.4	Prepared summary information in regard to the mediation.
5/4/2023	C. Goodrich	0.2	Continued to prepare for mediation session with White & Case (P. Abelson, C. Shore, G. Pesce) and Houlihan Lokey (B. Geer, D. Cumming).

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
5/4/2023	J. Wilson	0.2	Continued to review data room files to finalize mediation preparation.
5/5/2023	C. Kearns	2.9	Attended mediation day two.
5/5/2023	E. Hengel	2.9	Attended mediation meetings.
5/5/2023	E. Hengel	2.9	Continued to attend mediation meetings.
5/5/2023	C. Goodrich	2.9	Continued to participate in mediation session in NYC.
5/5/2023	C. Goodrich	2.9	Continued to participate in mediation session in NYC.
5/5/2023	M. Renzi	2.9	Continued to participate in the second day of the on-site mediation with a related entity.
5/5/2023	C. Goodrich	2.9	Participated in mediation session in NYC.
5/5/2023	M. Renzi	2.9	Participated in the second day of the on-site mediation with a related entity.
5/5/2023	A. Cowie	2.8	Analyzed revised mediation report for Counsel.
5/5/2023	C. Kearns	2.8	Continued to attend mediation day two.
5/5/2023	C. Kearns	2.6	Participated in call with White & Case (P. Abelson, C. Shore, G. Pesce) and Houlihan Lokey (B. Geer, D. Cumming) in preparation for mediation.
5/5/2023	M. Canale	1.8	Participated in partial mediation strategy meeting with White & Case (P. Abelson, C. Shore, G. Pesce) and Houlihan Lokey (B. Geer, D. Cumming).
5/5/2023	C. Goodrich	1.3	Continued to participate in mediation session in NYC.
5/5/2023	D. Mordas	1.3	Prepared a large counterparty slides to be reviewed in the mediation.
5/5/2023	M. Galfus	1.2	Reviewed the updated deal proposal to be used during the mediation.
5/6/2023	G. Koutouras	1.2	Participated in Genesis mediation update with UCC, White & Case (P. Abelson, C. Shore, G. Pesce) and Houlihan Lokey (B. Geer, D. Cumming).
5/6/2023	M. Renzi	0.9	Participated in portion of a call with White & Case (P. Abelson, C. Shore, G. Pesce), Houlihan Lokey (B. Geer, D. Cumming) and Committee members to discuss next steps post-mediation.
5/6/2023	C. Goodrich	0.9	Summarized mediation notes to be shared with the UCC professionals.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
5/6/2023	C. Kearns	0.8	Participated in portion of a call with the Committee, White & Case (P. Abelson, C. Shore, G. Pesce) and Houlihan Lokey (B. Geer, D. Cumming) to debrief after mediation day 2 and prepare next steps.
5/6/2023	C. Kearns	0.8	Reviewed comparative analysis of proposal timeline.
5/6/2023	E. Hengel	0.3	Participated in call with BRG (C. Kearns) to discuss mediation progress.
5/6/2023	C. Kearns	0.3	Participated in call with BRG (E. Hengel) re: mediation progress.
5/7/2023	J. Hill	2.9	Reviewed intercompany transaction to address White & Case's questions from mediation discussions.
5/7/2023	C. Kearns	0.5	Reviewed draft report for Counsel re: illustrative claim sensitivities/mediation proposals.
5/7/2023	C. Kearns	0.4	Emailed with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: communication to the Debtors re: Committee's view of the mediation dynamic.
5/7/2023	C. Kearns	0.1	Held call with White & Case (P. Abelson) re: next steps with the Debtors re: mediation.
5/8/2023	J. Hill	2.3	Reviewed claims during the preference period as a follow up to mediation requests.
5/8/2023	C. Kearns	0.6	Held call with White & Case (C. Shore, P. Abelson, G. Pesce, A. Parra Criste, M. Meises, E. Smith, S. Kaul) re: draft Plan.
5/8/2023	M. Renzi	0.6	Participated in a discussion of draft Plan with White & Case (C. Shore, P. Abelson, G. Pesce, A. Parra Criste, M. Meises, E. Smith, S. Kaul).
5/8/2023	C. Goodrich	0.6	Participated in call re: discussion of draft Plan with White & Case (C. Shore, P. Abelson, G. Pesce, A. Parra Criste, M. Meises, E. Smith, S. Kaul).
5/8/2023	D. Mordas	0.4	Reviewed new deal proposal updates from the Debtor.
5/8/2023	C. Kearns	0.2	Emailed with White & Case (P. Abelson) and the Committee re: mediation.
5/9/2023	Z. Barandi	2.9	Reviewed loan term sheets received from White & Case to support a related entity's transfer analysis file.
5/9/2023	C. Kearns	1.3	Held call with UCC, Ad Hoc group, White & Case (P. Abelson) and Houlihan Lokey (S. Burian) to discuss next steps after the two-day mediation.
5/9/2023	E. Hengel	1.0	Participated in portion of a call with UCC, AHG, White & Case (P. Abelson) and Houlihan Lokey (S. Burian) to discuss mediation.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
5/9/2023	M. Renzi	0.9	Participated in portion of a meeting with UCC, Ad Hoc group, White & Case (P. Abelson) and Houlihan Lokey (S. Burian) re: mediation.
5/9/2023	M. Renzi	0.9	Prepared a response to the public statement by a related entity about the mediation.
5/9/2023	C. Goodrich	0.4	Participated in a call with White & Case (P. Abelson, G. Pesce) and Houlihan Lokey (B. Geer) regarding potential forbearance agreement with a related entity.
5/9/2023	M. Renzi	0.4	Participated in a call with White & Case (P. Abelson, G. Pesce) and Houlihan Lokey (B. Geer) regarding potential forbearance agreement with a related entity.
5/10/2023	C. Kearns	0.5	Emailed with White & Case (P. Abelson) and Committee re: debt payments by a related entity and status of discussions.
5/10/2023	M. Renzi	0.4	Prepared comments on several aspects of the deal scenarios for a related entity and May Maturities workstreams.
5/11/2023	C. Kearns	0.8	Held call with White & Case (P. Abelson) re: presentation on a related entity to the AHG and UCC.
5/11/2023	C. Kearns	0.5	Held status call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: a related entity's notes and next steps.
5/11/2023	C. Kearns	0.3	Emailed with White & Case (C. Shore) re: issues with a related entity.
5/12/2023	C. Kearns	0.5	Emailed with White & Case (C. Shore) and the Committee re: a related entity's notes.
5/13/2023	C. Kearns	0.8	Reviewed report for Texas mediation presentation to a related entity.
5/15/2023	J. Hill	2.9	Drafted slides to analyze the scenarios of mediation outcomes for the 5/27 UCC report.
5/15/2023	E. Hengel	1.3	Reviewed the deal or no-deal scenario analysis drafted by J. Cooperstein.
5/15/2023	E. Hengel	1.2	Prepared comments on the deal or no-deal scenario schedule to present to the creditors.
5/15/2023	D. Mordas	0.6	Analyzed potential deal proposals valuation in comparison to litigation.
5/15/2023	C. Kearns	0.4	Emailed with White & Case (C. Shore) and Committee members re: a related entity's loans.
5/16/2023	M. Galfus	2.9	Reviewed a large counterparty's credit agreement for detail related to collateral for use in the follow-up deal proposal to a related entity.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
5/16/2023	D. Mordas	2.1	Analyzed deal proposal valuation in comparison to litigation.
5/16/2023	M. Galfus	1.8	Reviewed a large counterparty's pledge and security agreement for detail related to collateral for use in the follow-up deal proposal to a related entity.
5/16/2023	Z. Barandi	1.2	Reviewed a large counterparty's agreements for collateral definitions re: potential new deal that contemplated same collateral structure.
5/16/2023	J. Cooperstein	1.0	Analyzed historical forbearance fees from BRG internal data set to compare to UCC negotiations.
5/16/2023	C. Kearns	0.5	Emailed with White & Case (C. Shore and P. Abelson) and Committee members re: potential forbearance with a related entity.
5/16/2023	D. Mordas	0.3	Analyzed forbearance and exclusivity updates.
5/17/2023	M. Renzi	0.7	Reviewed the updated forbearance deal sheet sent by the White & Case team.
5/17/2023	C. Kearns	0.6	Prepared comments on draft forbearance response re: a related entity.
5/17/2023	J. Wilson	0.5	Reviewed forbearance term sheet.
5/17/2023	C. Kearns	0.3	Emailed with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: status of forbearance discussions with the Debtors and the AHG.
5/18/2023	E. Hengel	0.5	Participated in update call with White & Case (P. Abelson), Houlihan Lokey (B. Geer) to discuss forbearance and term sheet.
5/18/2023	C. Kearns	0.3	Participated in portion of status call with Houlihan Lokey (B. Geer), White & Case (P. Abelson) re: a related entity's forbearance and related issues.
5/19/2023	J. Hill	2.9	Analyzed potential recoveries in a "No Deal" scenario for the proposal from a related entity.
5/19/2023	J. Hill	1.9	Continued to analyze potential recoveries in a "No Deal" scenario for the Debtors proposal.
5/19/2023	M. Renzi	0.7	Reviewed the current deal for a setoff to another bankrupt crypto company.
5/19/2023	C. Kearns	0.4	Reviewed forbearance discussion status.
5/20/2023	A. Cowie	0.7	Analyzed settlement offer from a related entity in regard to alternate sources of value.
5/20/2023	C. Kearns	0.7	Reviewed a related entity's counters re: RSA and related forbearance.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
5/20/2023	E. Hengel	0.5	Created summary of counterproposal from a related entity.
5/20/2023	C. Kearns	0.4	Held call with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) to discuss response to a related entity and exclusivity.
5/20/2023	C. Kearns	0.4	Reviewed Debtors' exclusivity motion.
5/21/2023	C. Kearns	0.4	Held call with Cleary Gottlieb (S. O'Neal, J. VanLare), A&M (M. Leto), Moelis (M. DiYanni), White & Case (P. Abelson), Houlihan Lokey (B. Geer) and Proskauer (B. Rosen) to discuss reactions to the responses to a related entity, timing and next steps.
5/21/2023	E. Hengel	0.4	Participated in call with Cleary Gottlieb (S. O'Neal, J. VanLare), A&M (M. Leto), Moelis (M. DiYanni), White & Case (P. Abelson), Houlihan Lokey (B. Geer) and Proskauer (B. Rosen) to discuss a related entity's counterproposal.
5/21/2023	C. Kearns	0.3	Held call with White & Case (P. Abelson) to discuss status/issues of responses from a related entity before the call with Debtors' advisors.
5/21/2023	E. Hengel	0.3	Participated in call with White & Case (P. Abelson) to discuss forbearance.
5/22/2023	J. Cooperstein	2.5	Updated deal scenario sensitivity 5/24 presentation slides based on feedback from BRG Managing Directors.
5/22/2023	J. Hill	2.3	Analyzed potential recoveries in a "No Deal" scenario for the proposal from a related entity.
5/22/2023	C. Kearns	1.4	Held Committee meeting with UCC, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss status of ongoing negotiations with a related entity and next steps.
5/22/2023	G. Koutouras	1.4	Participated in a UCC call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: negotiations with a related entity.
5/22/2023	E. Hengel	1.4	Participated in call with UCC, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss forbearance and term sheet.
5/22/2023	M. Renzi	0.6	Reviewed the updated documents in a related entity's data room regarding forbearance.
5/23/2023	J. Hill	1.7	Continued to analyze a related entity's liquidity pro forma analysis to assess the Committee in evaluating the settlement proposal.
5/23/2023	C. Kearns	0.9	Reviewed issues re: ongoing forbearance discussions and related SCG issues.
5/23/2023	D. Mordas	0.7	Summarized the new counter proposal for distribution amongst the professionals.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
5/23/2023	E. Hengel	0.4	Discussed forbearance and term sheet offers from a related entity with a certain UCC member.
5/23/2023	D. Mordas	0.4	Reviewed the new counterproposal from a related entity.
5/24/2023	M. Galfus	2.6	Reviewed a counterparty's settlement proposal overview (deal versus no deal scenario) to be shared with White & Case.
5/24/2023	C. Kearns	1.0	Held call with the Committee, AHG, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: settlement proposals.
5/24/2023	E. Hengel	1.0	Participated in call with AHG, UCC, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss settlement proposals.
5/24/2023	A. Cowie	1.0	Participated in call with White & Case (P. Abelson), Houlihan Lokey (B. Geer), UCC and Ad Hoc group in regard to settlement proposals.
5/24/2023	C. Kearns	0.3	Corresponded with White & Case (P. Abelson) re: next steps with a related entity.
5/25/2023	A. Cowie	2.2	Participated in call with White & Case (P. Abelson), UCC, and Ad Hoc group in regard to settlement proposals.
5/25/2023	E. Hengel	1.8	Participated in partial call with White & Case (P. Abelson), UCC, and Ad Hoc group to discuss a related entity's counterproposal.
5/25/2023	C. Kearns	1.3	Participated in portion of a call with the UCC, White & Case (P. Abelson) and AHG to discuss next steps re: ongoing negotiations with a related entity.
5/25/2023	J. Cooperstein	1.2	Reviewed key counterparty deal summary presentation for UCC members.
5/25/2023	C. Kearns	0.5	Held call with White & Case (G. Pesce) and Houlihan Lokey (B. Geer) to discuss issues to address with the AHG re: discussions with a related entity.
5/25/2023	E. Hengel	0.5	Participated in update call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss forbearance and term sheet.
5/30/2023	C. Kearns	0.7	Held call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to prepare for discussions with the UCC and AHG re: counter to a related entity and related issues.
5/30/2023	E. Hengel	0.7	Participated in pre-call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) in advance of SteerCo discussion.
5/30/2023	G. Beaulieu	0.6	Revised notes from call with UCC and SteerCo group.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
5/30/2023	C. Kearns	0.5	Held call with the UCC, White & Case (P. Abelson), Houlihan Lokey (B. Geer), and to discuss a strawman and related analysis of counter from a related entity.
5/30/2023	E. Hengel	0.5	Participated in call with UCC, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) in advance of SteerCo discussion.
Task Code Total Hours		361.2	
29. Special Case Matters			
3/1/2023	Z. Barandi	1.1	Reviewed initial special committee cash flow update and cash flow and coin backup files received via email.
3/2/2023	C. Goodrich	2.1	Participated in update call regarding investigation with Houlihan Lokey (D. Cumming) and White & Case (C. Shore, C. West, P. Abelson).
3/2/2023	C. Kearns	1.3	Held call with White & Case (C. Shore, P. Abelson) and certain Committee members to discuss key issues to be addressed in the investigation.
3/2/2023	E. Hengel	1.3	Participated in investigations call with White & Case (C. Shore, P. Abelson) and certain Committee members.
3/2/2023	A. Cowie	1.3	Participated in meeting with White & Case (C. Shore, P. Abelson) and certain Committee members in regard to investigation efforts.
3/2/2023	C. Kearns	0.5	Held call with White & Case (P. Abelson) team re: investigation related work streams.
3/9/2023	C. Kearns	1.1	Participated in call with White & Case (C. Shore, G. Pesce, P. Abelson), Houlihan Lokey (B. Geer, D. Cumming) and Committee members re: key issues related to investigation.
3/9/2023	E. Hengel	1.1	Participated in investigation update with White & Case (C. Shore, G. Pesce, P. Abelson), Houlihan Lokey (B. Geer, D. Cumming) and Committee members.
3/9/2023	A. Cowie	1.1	Reviewed updated investigation recoveries as the relate to creditor recovery scenarios.
3/9/2023	C. Goodrich	0.5	Participated in part of investigation update call with White & Case (C. Shore, G. Pesce, P. Abelson), Houlihan Lokey (B. Geer, D. Cumming) and Committee members.
3/14/2023	A. Cowie	0.2	Participated in call with White & Case (C. West) in regard to investigation documents.
3/16/2023	E. Hengel	1.4	Participated in investigations call with White & Case (C. Shore, C. West) and Houlihan Lokey (B. Geer).

Date	Professional	Hours	Description
29. Special Case Matters			
3/16/2023	A. Cowie	1.4	Reviewed updated creditor recovery models as against potential litigation recoveries.
3/16/2023	C. Goodrich	1.0	Participated in partial call with White & Case (C. Shore, C. West) and Houlihan Lokey (B. Geer) regarding investigation status.
3/16/2023	C. Kearns	0.9	Participated in a portion of a call with White & Case (C. Shore, C. West) and Houlihan Lokey (B. Geer) re: weekly status update on investigation work streams.
3/20/2023	A. Cowie	0.2	Participated in UCC call with White & Case (C. West) in regard to investigation.
3/21/2023	M. Renzi	0.4	Prepared comments on the case overview report for the mediator.
3/22/2023	A. Cowie	0.2	Participated in call with White & Case (C. West) in regard to investigation.
3/23/2023	C. Goodrich	1.0	Participated in call re: investigation with White & Case (A. Parra Criste, M. Meises, P. Abelson) and Houlihan Lokey (S. White, R. Malik, B. Geer) and Committee members.
3/23/2023	E. Hengel	1.0	Participated in investigations call with White & Case (A. Parra Criste, M. Meises, P. Abelson) and Houlihan Lokey (S. White, R. Malik, B. Geer).
3/23/2023	C. Kearns	0.6	Participated in portion of a call with White & Case (A. Parra Criste, M. Meises, P. Abelson) and Houlihan Lokey (S. White, R. Malik, B. Geer) and UCC investigation subcommittee on status of work stream.
3/23/2023	C. Kearns	0.4	Reviewed next steps after White & Case investigation call.
3/24/2023	C. Kearns	0.3	Emailed with White & Case (C. Shore) to summarize status of investigation and potential issues.
3/26/2023	C. Kearns	0.2	Emailed with C. West (White & Case) re: ongoing diligence needs re: investigation.
3/27/2023	J. Wilson	1.8	Summarized new files loaded into the data room for review by White & Case to support investigations team.
3/30/2023	E. Hengel	0.8	Participated in call with White & Case (G. Pesce, P. Abelson) and Committee to discuss investigation results.
3/30/2023	M. Canale	0.8	Participated in weekly investigation update meeting with the UCC and White & Case (G. Pesce, P. Abelson).
3/30/2023	A. Cowie	0.8	Summarized the current investigation status for the upcoming call with committee professionals.

Date	Professional	Hours	Description
29. Special Case Matters			
3/30/2023	C. Kearns	0.5	Participated in portion of a call with White & Case (G. Pesce, P. Abelson) and the UCC investigation subcommittee.
4/5/2023	C. Kearns	0.7	Held call with White & Case (C. Shore) re: litigation/investigation status.
4/6/2023	C. Kearns	0.5	Reviewed status of the investigation report of a related entity provided by W&C.
4/7/2023	M. Renzi	0.7	Reviewed updated investigation summary of a related entity.
4/11/2023	M. Renzi	0.9	Reviewed presentation relating to legal circumstances of a significant creditor.
4/13/2023	A. Cowie	0.8	Participated in call with UCC and White & Case (P. Abelson, C. West, A. Parra Criste) in regard to investigation.
4/13/2023	E. Hengel	0.8	Participated in call with White & Case (P. Abelson, C. West, A. Parra Criste) and Committee to discuss investigation results.
4/13/2023	C. Kearns	0.8	Participated on portion of a call with the UCC and White & Case (P. Abelson, C. West, A. Parra Criste) re: investigation update.
4/13/2023	C. Kearns	0.5	Held status call with White & Case (P. Abelson), Houlihan Lokey (B. Geer) re: negotiation status and related case items.
4/18/2023	A. Cowie	0.9	Analyzed litigation recoveries estimate report prepared by Counsel.
4/20/2023	C. Goodrich	1.5	Participated in call to discuss investigation updates with White & Case (C. Shore, A. Parra Criste, C. West), Houlihan Lokey (B. Geer, D. Cumming) and the Committee.
4/20/2023	E. Hengel	1.5	Participated in call with White & Case (C. Shore, A. Parra Criste, C. West), Houlihan Lokey (B. Geer, D. Cumming) and Committee to discuss investigation results.
4/20/2023	A. Cowie	0.9	Participated in partial call with UCC, White & Case (C. Shore, A. Parra Criste, C. West) and Houlihan Lokey (B. Geer, D. Cumming) in regard to investigation.
4/20/2023	M. Renzi	0.8	Reviewed the updated investigation report of a related entity provided by W&C.
4/25/2023	D. Mordas	1.8	Created a case overview presentation for the Mediator to review.
4/27/2023	J. Cooperstein	2.8	Drafted case summary slides for Mediation meeting.
4/27/2023	E. Hengel	1.0	Participated in call with White & Case (C. Shore, C. West, M. Meises), and Houlihan Lokey (B. Geer, D. Cumming) and Committee to discuss investigation results.

Date	Professional	Hours	Description
29. Special Case Matters			
4/27/2023	C. Goodrich	1.0	Participated in investigation update call with Committee, White & Case (C. Shore, C. West, M. Meises), and Houlihan Lokey (B. Geer, D. Cumming).
4/27/2023	A. Cowie	0.9	Analyzed litigation recoveries estimates prepared by Counsel.
5/2/2023	Z. Barandi	1.8	Summarized a large counterparty's bankruptcy fee applications re: the large counterparty's advisors' investigation.
5/11/2023	D. Mordas	1.1	Reviewed a large counterparty's investigations documents and slides for the 5/17 UCC presentation.
5/14/2023	J. Cooperstein	0.5	Reviewed investigation report compiled by White and Case.
5/15/2023	C. Goodrich	0.5	Prepared notes for the Managing Directors on the upcoming professionals meeting regarding the investigation status.
5/18/2023	E. Hengel	0.7	Participated in call with White & Case (C. West, P. Abelson) and Committee members to discuss investigation progress.
5/18/2023	C. Kearns	0.3	Participated in portion of a call with White & Case (C. West, P. Abelson) and certain Committee members re: investigation update.
Task Code Total Hours		49.0	

31. Planning			
2/15/2023	Z. Barandi	2.9	Developed working group contact list.
2/15/2023	M. Canale	1.1	Edited draft workplan to include asset tracing workstream.
2/15/2023	Z. Barandi	0.6	Continued to develop working group contact list.
2/16/2023	Z. Barandi	0.3	Drafted work plan by person.
2/17/2023	Z. Barandi	1.2	Updated work plan by BRG staff member.
2/17/2023	Z. Barandi	0.4	Updated working group contact list.
2/17/2023	Z. Barandi	0.3	Prepared list of non-BRG UCC advisors' contact information.
2/19/2023	Z. Barandi	0.5	Updated work plan by BRG staff member.
2/20/2023	E. Hengel	0.5	Participated in call with BRG (Z. Barandi) to discuss work plan.
2/20/2023	Z. Barandi	0.5	Reviewed work plan status with BRG (E. Hengel).
2/22/2023	G. Beaulieu	0.6	Reviewed status of active project work streams with internal BRG team.

Date	Professional	Hours	Description
31. Planning			
2/22/2023	M. Renzi	0.5	Corresponded with BRG (E. Hengel) regarding staffing and engagement management issues.
2/22/2023	E. Hengel	0.5	Corresponded with BRG (M. Renzi) regarding staffing and engagement management issues.
2/23/2023	C. Goodrich	0.5	Discussed case workstream status with BRG (M. Canale, E. Hengel) and outlined next steps.
2/23/2023	E. Hengel	0.5	Participated in call with BRG (M. Canale, E. Hengel) to discuss UCC deliverables.
2/23/2023	M. Canale	0.5	Participated in Genesis workstream meeting to discuss status and planning with BRG (C. Goodrich, E. Hengel).
2/24/2023	C. Goodrich	2.1	Edited list of BRG action items relating to 3/2 meeting in NYC with Debtors' professionals re: Plan construct and critical surrounding issues.
2/28/2023	J. Cooperstein	2.2	Created internal work stream tracker to align with Houlihan Lokey case timeline materials.
2/28/2023	G. Beaulieu	0.7	Prepared summary of the new deal terms for review by internal team.
2/28/2023	E. Hengel	0.5	Corresponded with BRG (C. Goodrich) regarding deliverables and work plan.
3/1/2023	Z. Barandi	0.5	Prepared draft work plan to allocate tasks for 3/1.
3/1/2023	J. Racy	0.5	Updated the data requests and work stream tracker.
3/1/2023	Z. Barandi	0.2	Updated working group contact list to include new team members' contact information.
3/2/2023	E. Hengel	0.6	Discussed upcoming meeting with the Debtors with BRG (M. Renzi).
3/2/2023	M. Renzi	0.6	Met with E. Hengel re: upcoming Debtors meeting.
3/2/2023	Z. Barandi	0.4	Reviewed work plan to allocate tasks for 3/2.
3/3/2023	E. Hengel	0.5	Participated in call to discuss BRG workplan with BRG (Z. Barandi, J. Racy).
3/3/2023	J. Racy	0.5	Participated in meeting with BRG (E. Hengel, Z. Barandi) re: next steps for internal work plans.
3/3/2023	Z. Barandi	0.5	Reviewed work plan to allocate tasks for 3/3 with BRG (E. Hengel, J. Racy).
3/6/2023	C. Goodrich	0.4	Updated BRG key workstream progress tracker.

Date	Professional	Hours	Description
31. Planning			
3/7/2023	C. Goodrich	0.5	Updated the BRG team workplan to reset high priority items.
3/9/2023	G. Landry	2.3	Reviewed 3/8 UCC report to determine key go-forward workstreams.
3/9/2023	J. Wilson	1.0	Participated in meeting with BRG (E. Hengel, Z. Barandi) re: key workstreams.
3/9/2023	E. Hengel	1.0	Participated in update call to discuss key items with BRG (J. Wilson, Z. Barandi).
3/9/2023	Z. Barandi	1.0	Reviewed work plan to allocate tasks for 3/9 with BRG (E. Hengel, J. Wilson).
3/13/2023	G. Landry	2.0	Updated the current BRG workplan for new information regarding the 3/22 UCC presentation.
3/13/2023	M. Renzi	0.7	Prepared comments to the intercompany and investigations groups on go-forward workplan.
3/14/2023	D. Mordas	1.0	Updated the current workplan to track progress on key workstreams.
3/14/2023	C. Kearns	0.5	Reviewed status of critical workstreams re: coin analysis, intercompany accounts and cash management.
3/14/2023	J. Wilson	0.3	Updated work plan based on recent case events.
3/15/2023	C. Kearns	0.5	Reviewed documents after Committee call re: key work streams.
3/15/2023	Z. Barandi	0.5	Reviewed initial draft of UCC presentation to be presented on 3/22.
3/15/2023	J. Wilson	0.5	Updated work plan to organize work flow.
3/16/2023	M. Renzi	0.9	Reviewed the case overview workstream.
3/16/2023	E. Hengel	0.5	Updated priority workstreams with BRG (J. Wilson, Z. Barandi, J. Cooperstein).
3/17/2023	E. Hengel	0.5	Drafted workstream update for BRG (C. Kearns and M. Renzi).
3/17/2023	J. Cooperstein	0.4	Attended 3/17/23 BRG internal strategy meeting with BRG (J. Wilson, Z. Barandi).
3/17/2023	J. Wilson	0.4	Participated in meeting with BRG (Z. Barandi, J. Cooperstein) to update work plan.
3/17/2023	D. Mordas	0.4	Reviewed BRG teams' workstream tracker.
3/17/2023	Z. Barandi	0.4	Updated workstream status tracker with BRG (J. Wilson, J. Cooperstein).

Date	Professional	Hours	Description
31. Planning			
3/20/2023	J. Wilson	1.0	Updated work plan based on recent case events.
3/20/2023	G. Beaulieu	0.4	Reviewed progress of work streams for week ending 3/24/23 with internal BRG team members.
3/21/2023	J. Wilson	0.6	Participated in meeting with BRG (M. Canale) to discuss work plan items.
3/21/2023	M. Canale	0.6	Participated in work plan strategy discussion with BRG (J. Wilson).
3/21/2023	G. Beaulieu	0.5	Reviewed progress of project work streams with internal BRG team for week ending 3/24.
3/22/2023	J. Cooperstein	0.9	Updated BRG internal workplan for weekly strategy.
3/22/2023	E. Hengel	0.2	Participated in call with BRG (Z. Barandi) to discuss BRG work plan.
3/22/2023	Z. Barandi	0.2	Reviewed work plan to allocate tasks for 3/22 with BRG (E. Hengel).
3/23/2023	G. Beaulieu	0.9	Reviewed progress of project work streams with internal BRG team for week ending 3/24.
3/24/2023	J. Wilson	0.6	Participated in meeting with BRG (Z. Barandi) to review BRG work plan.
3/24/2023	Z. Barandi	0.6	Reviewed work plan to allocate tasks for 3/24 with BRG (J. Wilson).
3/24/2023	E. Hengel	0.5	Participated in daily update call with BRG (C. Goodrich, J. Hill).
3/27/2023	M. Renzi	1.1	Analyzed the current BRG workstreams to adjust priorities.
3/27/2023	C. Goodrich	0.7	Updated workstream tracker for the BRG team regarding intercompany.
3/27/2023	G. Beaulieu	0.6	Reviewed goals for project work streams with internal BRG team for week ending 3/31.
3/27/2023	J. Wilson	0.6	Updated work plan based on recent case events.
3/28/2023	G. Beaulieu	0.9	Reviewed progress of project work streams with internal BRG team for week ending 3/31.
3/28/2023	E. Hengel	0.5	Participated in workstream update call with BRG (J. Wilson, Z. Barandi).
3/28/2023	Z. Barandi	0.5	Reviewed work plan to allocate tasks for 3/28 with BRG (E. Hengel, J. Wilson).
3/29/2023	G. Beaulieu	0.6	Reviewed status of project work streams for week ending 3/31 with internal BRG team.

Date	Professional	Hours	Description
31. Planning			
3/30/2023	E. Hengel	0.4	Participated in workstream update call with BRG (Z. Barandi).
3/30/2023	Z. Barandi	0.4	Reviewed work plan to allocate tasks for 3/30 with BRG (E. Hengel).
3/31/2023	E. Hengel	0.5	Participated in workstream update call with BRG (Z. Barandi).
3/31/2023	G. Beaulieu	0.5	Reviewed progress of project work streams with internal BRG team for week ending 3/31.
3/31/2023	Z. Barandi	0.5	Reviewed work plan to allocate tasks for 3/31 with BRG (E. Hengel) Cooperstein, G. Beaulieu.
4/4/2023	D. Mordas	0.7	Drafted an updated workplan for the BRG team.
4/4/2023	G. Beaulieu	0.6	Reviewed status of active project work streams for week ending 4/7.
4/5/2023	G. Beaulieu	1.2	Reviewed progress of active project work streams for week ending 4/7.
4/5/2023	D. Mordas	0.5	Updated the team workstream tracker to reflect new status.
4/5/2023	E. Hengel	0.4	Participated in daily update call with BRG (M. Canale).
4/5/2023	M. Canale	0.4	Participated in planning meeting with BRG (E. Hengel).
4/6/2023	D. Mordas	0.5	Updated the team workstream tracker to reflect new status.
4/7/2023	D. Mordas	0.5	Updated the team workstream tracker to reflect new status.
4/7/2023	G. Beaulieu	0.4	Reviewed weekly progress of active project work streams for week ending 4/7.
4/11/2023	G. Beaulieu	0.9	Reviewed goals of active project work streams for week ending 4/14.
4/12/2023	C. Goodrich	0.4	Updated the BRG workstream tracker for high priority items.
4/13/2023	J. Wilson	0.5	Met with BRG (E. Hengel) to discuss status of work streams and plan next steps.
4/13/2023	E. Hengel	0.5	Participated in case update call with BRG (J. Wilson).
4/18/2023	C. Goodrich	1.6	Developed summary of current priority workstreams and key issues.
4/18/2023	J. Wilson	0.7	Made updates to a case tracker to be circulated internally (BRG).
4/18/2023	G. Beaulieu	0.7	Reviewed goals of active project work streams for week ending 4/21.
4/18/2023	E. Hengel	0.6	Reviewed staffing levels and workplan for 4/19 UCC presentation creation.

Date	Professional	Hours	Description
31. Planning			
4/19/2023	E. Hengel	0.4	Participated in status update call with BRG (G. Beaulieu).
4/19/2023	G. Beaulieu	0.4	Reviewed goals of active project work streams for week ending 4/21.
4/19/2023	J. Wilson	0.4	Updated work plan based on recent case events.
4/20/2023	G. Beaulieu	0.6	Reviewed progress of active project work streams for week ending 4/21.
4/24/2023	C. Goodrich	0.6	Updated the priority workstream tracker for the BRG team.
4/25/2023	G. Beaulieu	0.7	Reviewed goals of active project work streams with members of internal BRG team.
4/25/2023	J. Wilson	0.5	Created workplan to organize team around new workstreams.
4/27/2023	G. Beaulieu	0.5	Reviewed goals of active project work streams for week ending 4/28.
5/2/2023	G. Beaulieu	0.6	Reviewed status of active project work streams for week ending 5/5.
5/9/2023	G. Beaulieu	0.5	Reviewed status of active project work streams for week ending 5/12.
5/10/2023	D. Mordas	0.6	Updated workplan for the team's progress and new workstreams.
5/10/2023	M. Renzi	0.4	Prioritized the current outstanding workstreams list.
5/10/2023	E. Hengel	0.3	Updated workplan with new workstreams.
5/11/2023	E. Hengel	0.5	Participated in daily update call with BRG (C. Goodrich).
5/11/2023	C. Goodrich	0.5	Participated in daily update call with BRG (E. Hengel).
5/15/2023	G. Beaulieu	0.4	Reviewed status of active project work streams for week ending 5/19.
5/16/2023	D. Mordas	0.6	Updated case workstream objectives re: litigation, forbearance, external case issues.
5/16/2023	J. Wilson	0.5	Created work plan for the week.
5/17/2023	G. Beaulieu	0.7	Reviewed progress of active project work streams for week ending 5/19.
5/17/2023	C. Kearns	0.3	Held case update call with BRG (E. Hengel).
5/17/2023	E. Hengel	0.3	Participated in case update call with BRG (C. Kearns).
5/19/2023	G. Beaulieu	0.6	Reviewed progress and accomplishments of active project work streams for week ending 5/19.

Date	Professional	Hours	Description
31. Planning			
5/19/2023	C. Goodrich	0.5	Participated in case status update call with BRG (E. Hengel).
5/19/2023	E. Hengel	0.5	Participated in status update call with BRG (C. Goodrich).
5/22/2023	G. Beaulieu	0.7	Reviewed status of active project work streams and weekly priorities for week ending 5/26.
5/24/2023	E. Hengel	0.5	Updated workplan for team's progress and new priorities.
5/25/2023	G. Beaulieu	0.4	Reviewed status of active project work streams and outstanding weekly priorities for week ending 5/28.
5/26/2023	E. Hengel	0.5	Participated in case update call with BRG (C. Goodrich).
5/26/2023	C. Goodrich	0.5	Participated in update call with BRG (E. Hengel) re: case status.
5/28/2023	J. Wilson	0.6	Participated in a call with BRG (E. Hengel) to align on next steps for current workstreams.
5/28/2023	E. Hengel	0.6	Participated in call with BRG (J. Wilson) re: current workstreams.
5/29/2023	E. Hengel	0.5	Updated workplan tracker for team's progress.
5/30/2023	G. Beaulieu	0.6	Reviewed status of active project work streams and new weekly priorities for week ending 6/2.
5/31/2023	E. Hengel	0.5	Updated workplan tracker for shifting priorities.
Task Code Total Hours		80.1	
32. Document Review			
2/14/2023	C. Kearns	0.7	Reviewed first days motions and orders.
2/16/2023	M. Canale	0.9	Reviewed Company overview materials for case background.
2/19/2023	Z. Barandi	1.1	Reviewed files posted to data room re: digital asset security summary and tax documents.
2/19/2023	C. Goodrich	0.5	Reviewed First Day Hearing presentation relating to the Debtors' business plan and historical operations.
2/20/2023	Z. Barandi	0.3	Reviewed new files posted to data room re: intercompany netting and tax sharing agreements.
2/23/2023	E. Hengel	0.6	Reviewed Court filings and other case documents related to the first day motions.
2/24/2023	Z. Barandi	0.3	Reviewed new files posted to data room re: 2/17 cash and coin report, 12/30 coin market prices.

Date	Professional	Hours	Description
32. Document Review			
2/27/2023	C. Goodrich	1.3	Reviewed recent DCG financial results per documents in documents provided by DCG via data room.
2/28/2023	Z. Barandi	1.9	Reviewed files posted to DCG data room re: financials, budget, cap table, legal documents, investments, debt documents to evaluate DCG's financial position.
2/28/2023	J. Cooperstein	1.4	Prepared index of new documents uploaded to DCG data room.
2/28/2023	E. Hengel	0.7	Reviewed DCG data room contents for new information upon being granted access.
2/28/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: 1/31 intercompany matrix, 1/31 GGC and GAP loan books.
3/1/2023	Z. Barandi	1.4	Reviewed files for accurate categorization within internal team folders.
3/2/2023	J. Cooperstein	2.7	Reviewed case documents from White & Case data room provided by Debtors.
3/2/2023	C. Goodrich	1.9	Reviewed document production provided by White & Case (via Debtors).
3/2/2023	C. Goodrich	1.3	Reviewed documents produced relating to 8/15 collateral posting.
3/2/2023	M. Renzi	1.2	Reviewed historical financial case documents from data room.
3/2/2023	G. Beaulieu	0.9	Reviewed documents from data room for new documents to assess outstanding data requests.
3/2/2023	Z. Barandi	0.3	Reviewed production files from Counsel.
3/3/2023	E. Hengel	0.5	Reviewed ad hoc Committee 2019 filing.
3/6/2023	S. Smith	1.0	Researched various cryptocurrency platforms per request from BRG (C. Goodrich).
3/7/2023	Z. Barandi	0.4	Reviewed new files posted to Genesis data room re: consolidating financials and intercompany receivables and payables.
3/8/2023	C. Goodrich	2.1	Reviewed Grayscale prospectus with respect limitations on sale of GBTC, if any, by Gemini as a related party of Grayscale.
3/8/2023	C. Goodrich	0.4	Continued to outline questions relating to governance issues at Grayscale.
3/8/2023	Z. Barandi	0.4	Reviewed new files posted to Genesis data room re: insurance policies.

Date	Professional	Hours	Description
32. Document Review			
3/10/2023	Z. Barandi	0.5	Reviewed new files posted to Genesis data room re: sales process overview, cash and coin report, and cash flow update for week ending 3/3.
3/13/2023	J. Cooperstein	1.1	Reviewed new data room files provided by White & Case.
3/13/2023	E. Hengel	0.2	Reviewed privacy notice stipulation provided by M. Meises (White & Case).
3/14/2023	J. Cooperstein	1.6	Reviewed data room files provided by White & Case.
3/15/2023	C. Goodrich	0.9	Reviewed the updated UCC report for 3/15 regarding the W&C additional slides.
3/16/2023	Z. Barandi	2.9	Reviewed new files posted to Genesis data room re: agreements, term sheets, intercompany balances, and cash flows.
3/16/2023	Z. Barandi	0.3	Continued to review new files posted to Genesis data room.
3/17/2023	D. Mordas	1.3	Updated data room regarding liquidity.
3/18/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: affiliate balance sheet summaries.
3/22/2023	C. Goodrich	0.5	Reviewed documentation related to GGCI entity.
3/23/2023	Z. Barandi	0.4	Reviewed new files posted to Genesis data room re: intercompany transfers and cash flow updates.
3/24/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: GGT audit bridge.
3/26/2023	Z. Barandi	0.5	Reviewed new files posted to Genesis data room re: balance sheet, collateral, and intercompany loans.
3/27/2023	Z. Barandi	2.9	Reviewed new files posted to Genesis data room prior to distribution to the Committee professionals in light of previously received files.
3/27/2023	J. Hill	1.8	Reviewed materials uploaded to the UCC members' data room.
3/27/2023	C. Goodrich	1.2	Reviewed documents that were uploaded to data room prior to distribution to the Committee and Ad Hoc Group members.
3/27/2023	G. Beaulieu	1.1	Reviewed new documents entered into data room.
3/27/2023	Z. Barandi	0.2	Continued to review new files posted to Genesis data room prior to distribution to Committee members in light of previously received files.
3/28/2023	Z. Barandi	0.8	Reviewed new files posted to Genesis data room prior to distribution to Committee professionals in light of previously received files.

Date	Professional	Hours	Description
32. Document Review			
3/29/2023	C. Goodrich	0.6	Reviewed Fir Tree litigation documents (public legal filings).
3/31/2023	Z. Barandi	0.6	Reviewed new files posted to Genesis data room re: intercompany lending and cash flow and coin updates.
4/3/2023	D. Mordas	0.8	Researched other bankruptcy case to assess potential interactions with Genesis case.
4/3/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: various intercompany files and updated weekly cash reporting.
4/11/2023	Z. Barandi	0.8	Reviewed new files posted to Genesis data room re: default notices, updated weekly cash reporting, and certain historical financials.
4/13/2023	Z. Barandi	0.6	Reviewed new files posted to Genesis data room re: updated weekly cash reporting, loan support, and certain historical financials.
4/13/2023	C. Kearns	0.2	Reviewed latest diligence tracker after updated for new VDR data.
4/18/2023	Z. Barandi	0.2	Reviewed W&C presentations from 2/15 through 4/12 so that team members can access prior analyses to be leveraged for future analyses faster.
4/19/2023	E. Hengel	1.2	Reviewed recently filed Court documents re: D&O insurance.
4/21/2023	Z. Barandi	0.9	Compiled documents related to a related entity's assumption of the liability of a certain counterparty for BRG (P. Noring) to review the accounting treatment of certain promissory note.
5/1/2023	J. Cooperstein	1.9	Reviewed key counter party Master Loan Agreement.
5/1/2023	J. Cooperstein	0.7	Reviewed key counter party side letter to the Master Loan Agreement.
5/1/2023	Z. Barandi	0.3	Reviewed new files posted to Genesis data room regarding a large counterparty.
5/2/2023	G. Beaulieu	0.2	Reviewed documents in data room for applicability to GBTC collateral.
5/3/2023	G. Beaulieu	1.1	Reviewed documents from the data room for relevance to GBTC collateral movement.
5/3/2023	Z. Barandi	0.6	Reviewed new file posted to Genesis data room regarding updated 12/31/22, 1/31/23, 2/28/23 financials, 3/31/23 intercompany matrix, 3/31/23 loan books, and TAC summary.
5/4/2023	Z. Barandi	0.8	Reviewed new file posted to Genesis data room re: updated GGC 3/31 loan book, a large counterparty's master loan agreements and term sheets.
5/9/2023	J. Cooperstein	1.9	Reviewed new loan documentation data provided by White & Case.

Date	Professional	Hours	Description
32. Document Review			
5/11/2023	D. Mordas	0.4	Reviewed the data rooms of Genesis and a related entity data rooms for updated relevant case information.
5/12/2023	D. Mordas	0.8	Reviewed new government interventions to the industry.
5/12/2023	M. Renzi	0.5	Reviewed the impact of a U.S. Congressman letter to Gary Gensler about parties involved in the Genesis case.
5/15/2023	C. Kearns	1.8	Reviewed Counsel provided documentation re: a related entity, settlement discussions, loan issues and timing.
5/15/2023	D. Mordas	0.5	Reviewed the data rooms of Genesis and a related entity for updated relevant case information.
5/15/2023	D. Mordas	0.4	Reviewed a large counterparty's credit facility documentation.
5/16/2023	J. Hill	2.9	Analyzed the data room for documents related to a certain entity.
5/16/2023	J. Hill	1.3	Continued to analyze the data room for documents related to a certain entity.
5/16/2023	J. Cooperstein	1.1	Reviewed a large counterparty's credit agreement.
5/16/2023	M. Galfus	0.7	Drafted summary of the collateral package related to a large counterparty to be shared with Counsel for a counterproposal to a related entity.
5/16/2023	D. Mordas	0.6	Reviewed summary of the Eldridge credit summary.
5/18/2023	Z. Barandi	2.7	Reviewed a counterparty's affidavit (700+ page document) to be summarized for White & Case to review.
5/18/2023	J. Cooperstein	1.3	Reviewed a counterparty's bankruptcy affidavit.
5/21/2023	C. Kearns	0.4	Compared responses from a related entity to the prior proposal.
5/22/2023	Z. Barandi	2.2	Reviewed files posted to a related entity's data room (financial statements, investment portfolio, tax refunds, forecasts).
5/22/2023	D. Mordas	0.3	Reviewed the data rooms of Genesis and a related entity for updated relevant case information.
5/23/2023	D. Mordas	2.6	Reviewed documents posted in a non-Debtor related entity's virtual data room.
5/23/2023	J. Cooperstein	1.5	Reviewed new case documents provided by White & Case.
5/23/2023	D. Mordas	1.2	Summarized new information added to the virtual data room regarding a large counterparty for the professionals.

Date	Professional	Hours	Description
32. Document Review			
5/24/2023	G. Beaulieu	1.4	Reviewed new documents uploaded to a related entity's data room on 5/21/23.
5/24/2023	G. Beaulieu	1.3	Drafted slides for the 6/1 summarizing new documents uploaded to data room on a non-Debtor entity.
5/24/2023	J. Wilson	0.7	Reviewed data room files provided on a related entity.
5/26/2023	Z. Barandi	0.6	Reviewed new files posted to Genesis data room re: a related entity's transfer analysis file for two years prior to filing, cash and coin report, and cash flow update for week ending 5/19.
5/30/2023	Z. Barandi	0.3	Reviewed various documents (e.g., motion to lift stay (docket #289), a large counterparty filed claims) re: pricing date used by a large counterparty to calculate their claims.
Task Code Total Hours		84.1	
37. Vendor Management			
2/15/2023	Z. Barandi	2.9	Analyzed investment banking fees on similar cases to evaluate whether proposed retention terms are market comparable.
2/15/2023	Z. Barandi	2.8	Continued to analyze investment banking fees on similar cases to evaluate whether proposed retention terms are market comparable.
2/25/2023	J. Cooperstein	2.5	Prepared forecast of UCC professional fees based on each workstream to update cash forecast analysis.
2/26/2023	C. Goodrich	0.7	Developed template for weekly Committee update outlining weekly fee amounts per the Committee's request to have visibility on run rate of BRG fees.
Task Code Total Hours		8.9	
40. Business Transaction Analysis			
2/15/2023	M. Canale	0.1	Edited diligence request list to include asset tracing request items.
2/17/2023	A. Singh	1.6	Assessed current codebase and third-party vendor data.
2/17/2023	K. Hamilton	1.0	Reviewed the data request related to the crypto-currency holdings to ensure that all necessary information was being requested.
2/17/2023	A. Singh	0.4	Summarized asset coin coverage for Company assets in excel.
2/17/2023	L. Furr	0.3	Reviewed Genesis wallet listing for asset types and balances.
2/18/2023	K. Hamilton	1.0	Updated data request list related to the crypto holdings to include all necessary information.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
2/20/2023	M. Slattery	2.8	Analyzed API output data from 2/17 in comparison to 2/10.
2/20/2023	T. Reeves	1.3	Populated certain coins not programmatically picked up using blockchain explorers.
2/20/2023	T. Reeves	0.9	Prepared table to track coin, associated blockchain, automation status, exposure, market share, corresponding API, and corresponding blockchain explorer.
2/20/2023	K. Hamilton	0.9	Reviewed cryptocurrency loan memo including stablecoin flows.
2/20/2023	K. Hamilton	0.4	Reviewed cryptocurrency explanation memo.
2/20/2023	T. Reeves	0.3	Outlined status of balance confirmation automation and corresponding deficiencies, priorities, and goals for week to asset tracing team.
2/21/2023	M. Slattery	2.9	Continued to analyze API output data from 2/17 in comparison to 2/10.
2/21/2023	T. Reeves	1.3	Researched blockchain explorers for certain coins where balance confirmation is not automated.
2/21/2023	T. Reeves	1.2	Researched API codes to be leveraged for balance confirmation automation for assets not yet automated.
2/21/2023	K. Hamilton	1.1	Analyzed the valuation of a certain asset held as of 12/31/22 to determine the collection floor price.
2/21/2023	T. Reeves	0.7	Analyzed prices for a certain asset for average price and floor price.
2/21/2023	K. Hamilton	0.7	Reviewed the initial coin schedule provided by A&M.
2/21/2023	K. Hamilton	0.7	Updated the schedule of assets with the accurate floor price for a certain asset held in custody.
2/21/2023	M. Slattery	0.4	Continued to analyze API output data from 2/17 in comparison to 2/10.
2/21/2023	K. Hamilton	0.4	Researched appropriate methods for extracting fungible token prices for certain obscure tokens held in custody.
2/21/2023	K. Hamilton	0.3	Corresponded with BRG (L. Furr, M. Slattery) on information that should be requested of the Company related to asset tracing.
2/22/2023	M. Slattery	2.5	Updated API code for additional wallet and coin data.
2/22/2023	T. Reeves	2.2	Prepared token standard for each coin to be leveraged in noting which APIs cover which coin for automated asset tracing.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
2/22/2023	T. Reeves	0.4	Updated coin tracker to reflect new API and additional blockchains covered as a result.
2/23/2023	M. Slattery	2.8	Updated API code for additional wallet and coin data.
2/23/2023	T. Reeves	1.9	Prepared Genesis pricing input file to determine which pricing APIs should be run for daily pricing.
2/23/2023	L. Furr	1.6	Added new assets to API tool listing to obtain API/automated coverage.
2/23/2023	L. Furr	1.6	Reviewed current asset tracing coverage with API tools.
2/23/2023	M. Slattery	0.6	Continued to update API code for additional wallet and coin data.
2/23/2023	T. Reeves	0.4	Updated coin tracker with column for each API to determine which API to use for which coin.
2/24/2023	M. Slattery	2.9	Update API code for additional wallet and coin data.
2/24/2023	T. Reeves	2.2	Prepared balance confirmation test cases for coins not yet automated including coin, wallet, and balance details.
2/24/2023	L. Furr	1.6	Researched historical cryptocurrency trading/reserve via a certain crypto platform and specific cryptocurrency relationship with a certain counterparty.
2/24/2023	T. Reeves	1.4	Populated token standard for certain coins to help track which API is being used.
2/24/2023	L. Furr	1.3	Drafted report to explain asset tracing process and assets covered.
2/24/2023	M. Slattery	1.1	Continued to update API code for additional wallet and coin data.
2/24/2023	L. Furr	1.1	Drafted memo re: historical cryptocurrency volatility.
2/24/2023	T. Reeves	1.1	Populated certain coins not previously listed and their associated name, symbol, and market cap into tracker.
2/24/2023	T. Reeves	0.7	Populated automation status and API for certain coins by leveraging token standard.
2/24/2023	M. Canale	0.7	Prepared draft outline of Genesis/a certain creditor analysis memo for BRG (L. Furr).
2/24/2023	T. Reeves	0.6	Researched market cap for top 10 stable coins across three specific dates as part of specific cryptocurrency analysis.
2/24/2023	M. Canale	0.5	Participated in call with Houlihan Lokey (B. Geer), White & Case (C. West, P. Abelson) to review specific cryptocurrency analysis.

Date	Professional	Hours	Description
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40. Business Transaction Analysis

2/25/2023	L. Furr	2.1	Drafted memo re: historical cryptocurrency volatility.
2/25/2023	T. Reeves	1.7	Prepared historical real volume and circulating market cap data for top 8 stable coins.
2/25/2023	L. Furr	1.3	Researched specific cryptocurrency background for cryptocurrency memo.
2/25/2023	K. Hamilton	0.9	Reviewed specific cryptocurrency movement memorandum.
2/25/2023	L. Furr	0.6	Reviewed graphics for cryptocurrency memo.
2/26/2023	L. Furr	1.6	Reviewed specific cryptocurrency transfer activity on the blockchain from Genesis to a certain creditor wallet.
2/26/2023	L. Furr	1.4	Updated draft of the cryptocurrency memo based on comments.
2/26/2023	M. Canale	1.0	Edited draft cryptocurrency memo to include analysis of historical transactions between a certain creditor and Genesis.
2/26/2023	L. Furr	0.9	Researched historical stablecoin information for cryptocurrency memo.
2/27/2023	L. Furr	1.8	Continued to review crypto transfer activity on the blockchain from Genesis to a certain creditor wallet.
2/27/2023	L. Furr	1.8	Drafted memo re: historical cryptocurrency volatility.
2/27/2023	M. Canale	1.6	Edited draft cryptocurrency memo to include background on crypto market.
2/27/2023	M. Slattery	1.5	Analyzed API output data from 2/24 in comparison to 2/11.
2/27/2023	M. Canale	1.2	Reviewed research on background on historical cryptocurrency volatility.
2/27/2023	M. Slattery	1.0	Participated in call with BRG (T. Reeves, L. Furr, M. Canale) to discuss results from weekly pull and approach.
2/27/2023	L. Furr	1.0	Participated in discussion with BRG (M. Canale, M. Slattery, T. Reeves) to review cryptocurrency memo and purpose of specific cryptocurrency loan.
2/27/2023	M. Canale	1.0	Participated in meeting to discuss specific cryptocurrency memo with BRG (L. Furr, M. Slattery, T. Reeves).
2/27/2023	T. Reeves	0.9	Reviewed cryptocurrency memo and purpose of specific cryptocurrency loan.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
2/27/2023	T. Reeves	0.7	Prepare normalized market capitalization graphs with normalized stable coin data.
2/27/2023	L. Furr	0.7	Reviewed specific crypto loan information in the restructuring term sheet.
2/27/2023	L. Furr	0.7	Reviewed updated graphics to incorporate into cryptocurrency memo.
2/27/2023	T. Reeves	0.6	Performed additional research on market cap for top 10 stable coins across three specific dates as part of specific cryptocurrency analysis.
2/27/2023	T. Reeves	0.4	Added two certain coins to normalized charts in support of specific cryptocurrency memo.
2/28/2023	T. Reeves	1.4	Prepared 1/19 pricing for all fungible and non-fungible tokens.
2/28/2023	M. Canale	1.3	Edited cryptocurrency memo to include additional information on historical transfers between a certain creditor and Genesis.
2/28/2023	L. Furr	1.2	Researched a certain blockchain's relationship to historical cryptocurrency volatility for cryptocurrency memo.
2/28/2023	K. Hamilton	0.8	Reviewed cryptocurrency memo for accuracy and completeness.
2/28/2023	K. Hamilton	0.4	Drafted comments for updates to the cryptocurrency memo.
2/28/2023	T. Reeves	0.4	Prepared specific cryptocurrency Proof of Reserves table with issued and in circulation and total reserves data.
2/28/2023	T. Reeves	0.4	Updated pricing APIs for coin prices which were not automated so that prices could be pulled in programmatically.
2/28/2023	T. Reeves	0.3	Prepared balance confirmation API and blockchain explorer for a certain coin in coin tracker to support asset tracing automation.
3/1/2023	M. Slattery	2.9	Analyzed API output data from 2/27 in comparison to 2/24.
3/1/2023	M. Slattery	2.9	Continued to analyze API output data from 2/27 in comparison to 2/24.
3/1/2023	T. Reeves	2.7	Added details to certain cryptocurrency memo including certain earn program terms and conditions.
3/1/2023	M. Canale	2.1	Provided update to UCC on status of asset tracing analysis .
3/1/2023	L. Furr	2.0	Updated certain cryptocurrency memo based on review comments.
3/1/2023	L. Furr	1.8	Updated draft of certain cryptocurrency memo with conclusions and next steps.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
3/1/2023	L. Furr	1.2	Researched large creditor earn program background and contract terms and conditions for certain cryptocurrency memo.
3/1/2023	M. Slattery	1.2	Updated API code base in preparation for 3/1.
3/1/2023	M. Canale	0.8	Edited specific cryptocurrency memo with additional information on historical specific cryptocurrency inflows and outflows from Genesis.
3/1/2023	T. Reeves	0.8	Updated certain cryptocurrency memo with sources and references.
3/1/2023	M. Canale	0.7	Analyzed historical specific cryptocurrency inflows and outflows from Genesis.
3/1/2023	T. Reeves	0.3	Resolved reporting issue of accounts with false AAVE exposure in support of asset tracing automation.
3/1/2023	T. Reeves	0.2	Resolved duplication issues with API automation.
3/2/2023	M. Slattery	2.9	Analyzed API output data from 3/1 in comparison to 2/24.
3/2/2023	T. Reeves	2.0	Analyzed certain transfers in near proximity of bankruptcy filing date leveraging multiple sources.
3/2/2023	M. Slattery	1.9	Continued to analyze API output data from 3/1 in comparison to 2/24.
3/2/2023	T. Reeves	1.6	Added details to certain cryptocurrency memo surrounding impact of earn program.
3/2/2023	L. Furr	1.0	Reviewed API pull code updates to integrate transaction balances.
3/2/2023	L. Furr	0.9	Added executive summary to certain cryptocurrency memo.
3/2/2023	M. Canale	0.9	Reviewed Genesis crypto transfers from a certain month.
3/2/2023	L. Furr	0.8	Added information on a certain bankruptcy filing and impact to certain cryptocurrency memo.
3/2/2023	L. Furr	0.8	Added recommended next steps to certain cryptocurrency memo.
3/2/2023	L. Furr	0.8	Updated conclusions in certain cryptocurrency memo.
3/2/2023	T. Reeves	0.5	Tested transaction history automation for certain API in support of asset tracing automation.
3/2/2023	T. Reeves	0.2	Noted deficiencies on updated asset tracing automation code to identify wallet balances and transaction history.
3/3/2023	M. Slattery	2.9	Updated API code base in preparation for 3/3.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
3/3/2023	L. Furr	2.3	Investigated specific cryptocurrency and BTC blockchains to determine where specific cryptocurrency transferred from Genesis to large creditor went in mid November.
3/3/2023	M. Slattery	1.2	Continued to update API code base in preparation for 3/3.
3/3/2023	M. Canale	1.1	Analyzed Genesis crypto transfers to identify unreported Debtor wallets.
3/3/2023	M. Canale	0.8	Prepared list of asset tracing deliverables and deadlines for BRG asset tracing team.
3/3/2023	L. Furr	0.8	Reviewed lawyer and investment firm's feedback on specific cryptocurrency spike in mid-November 2022.
3/3/2023	M. Canale	0.7	Prepared comments to team for updates to cryptocurrency memo.
3/3/2023	M. Canale	0.7	Reviewed Tether analysis and GGC loan book detail.
3/3/2023	L. Furr	0.7	Updated certain cryptocurrency memo based on feedback.
3/3/2023	T. Reeves	0.5	Tested transaction history automation for certain API in support of asset tracing automation.
3/3/2023	T. Reeves	0.5	Tested transaction history automation for certain API in support of asset tracing automation.
3/3/2023	T. Reeves	0.5	Tested transaction history automation for certain API in support of asset tracing automation.
3/3/2023	T. Reeves	0.5	Tested transaction history automation for certain API in support of asset tracing automation.
3/4/2023	T. Reeves	2.0	Added wallet transfer details to asset tracing presentation on suspicious transfer activity.
3/4/2023	L. Furr	1.3	Reviewed large creditor wallet activity for 2022 and transfers to Genesis specific cryptocurrency burn address to include in report.
3/4/2023	T. Reeves	1.0	Added wallet transaction maps to asset tracing presentation on suspicious transfer activity.
3/4/2023	T. Reeves	1.0	Created framework for asset tracing presentation to highlight suspicious transfer activity.
3/4/2023	T. Reeves	0.5	Tested transaction history automation for certain API in support of asset tracing automation.
3/4/2023	T. Reeves	0.5	Tested transaction history automation for certain API in support of asset tracing automation.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
3/4/2023	T. Reeves	0.5	Tested transaction history automation for certain API in support of asset tracing automation.
3/5/2023	M. Slattery	2.9	Analyzed API output data from 3/3 in comparison to 3/1.
3/5/2023	M. Slattery	2.9	Analyzed API output data from 3/5 in comparison to 3/1.
3/5/2023	M. Slattery	2.9	Continued to analyze API output data from 3/3 in comparison to 3/1.
3/5/2023	M. Slattery	2.9	Updated API code base in preparation for 3/5.
3/5/2023	T. Reeves	2.5	Confirmed balances of wallet addresses using blockchain explorers for assets where variances existed between BRG reported versus Company reported.
3/5/2023	T. Reeves	2.0	Prepared summary of deficiencies with balance and transaction history automation results.
3/5/2023	M. Canale	1.7	Reviewed initial draft results of certain asset tracing balance confirmation.
3/5/2023	T. Reeves	1.5	Compiled pricing data for over 275 crypto assets on two certain dates for fungible and non-fungible tokens.
3/5/2023	K. Hamilton	1.4	Analyzed wallet balances from a certain custodian.
3/5/2023	L. Furr	1.4	Reviewed allegations of Genesis moving/selling crypto post-bankruptcy filing.
3/5/2023	M. Canale	0.9	Analyzed Genesis blockchain wallets.
3/5/2023	L. Furr	0.8	Reviewed large creditor wallet transfers to wallet with exposure to specific coin.
3/5/2023	M. Slattery	0.7	Continued to analyze API output data from 3/5 in comparison to 3/1.
3/5/2023	L. Furr	0.6	Provided commentary on allegations of Genesis moving/selling crypto post-bankruptcy filing.
3/5/2023	M. Canale	0.5	Reviewed Genesis certain wallet addresses provided by A&M (M. Leto).
3/5/2023	M. Canale	0.5	Reviewed updated draft specific cryptocurrency memo.
3/5/2023	L. Furr	0.4	Prepared wallet balance pull and pricing pulls.
3/6/2023	M. Slattery	2.9	Continued to update API code base in preparation for 3/6.
3/6/2023	M. Slattery	2.9	Updated API code base in preparation for 3/6.

Date	Professional	Hours	Description
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40. Business Transaction Analysis

3/6/2023	T. Reeves	2.4	Searched over 250 wallet balances using blockchain explorers for balances not picked up via automation or needed balance confirmation.
3/6/2023	A. Sudilovsky	2.1	Developed flow of funds graphic for November 2022 specific cryptocurrency transfers in subscription asset tracing tool.
3/6/2023	L. Furr	2.0	Performed quality control checks on output of balance confirmation pull.
3/6/2023	T. Reeves	1.8	Analyzed balance variances between two certain dates to assess movement across Company wallets.
3/6/2023	L. Furr	1.6	Reviewed specific cryptocurrency all transaction data for 2021 to 2023.
3/6/2023	L. Furr	1.4	Reviewed specific cryptocurrency all transaction data for November 2022 to follow transactions/specific cryptocurrency movement.
3/6/2023	K. Hamilton	1.3	Analyzed a certain token balance variation.
3/6/2023	L. Furr	1.2	Drafted reporting for UCC presentation on asset tracing balance confirmation of 3/5 balances.
3/6/2023	T. Reeves	1.2	Searched over 200 wallets for a specific asset type using blockchain explorers for balances and transaction activity not picked up via automation.
3/6/2023	L. Furr	1.1	Compiled specific cryptocurrency all transaction data for 2021 to 2023.
3/6/2023	L. Furr	1.1	Reviewed transaction activity in the Genesis OTC desk wallet.
3/6/2023	M. Canale	1.0	Updated draft memo for specific cryptocurrency.
3/6/2023	M. Canale	0.9	Reviewed blockchain analytics results to confirm on chain asset balances prior to discussion with UCC.
3/6/2023	M. Canale	0.6	Reviewed GGC loan book detail compared to 3/5/23 coin analysis assets to confirm assets and liabilities were captured accurately.
3/6/2023	M. Slattery	0.4	Continued to update to API code base in preparation for 3/6.
3/6/2023	A. Sudilovsky	0.2	Reviewed November 2022 specific cryptocurrency transactions from mint/burn to Genesis wallet re: identification of relevant counterparties of November specific cryptocurrency transactions.
3/7/2023	M. Slattery	2.9	Analyzed API output data from 3/6 in comparison to 3/1.
3/7/2023	M. Slattery	2.9	Continued to analyze API output data from 3/6 in comparison to 3/1.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
3/7/2023	L. Furr	2.5	Reviewed Genesis transfer data post-bankruptcy to determine destination of funds.
3/7/2023	L. Furr	1.5	Continued to review Genesis transfer data post-bankruptcy to determine destination of funds.
3/7/2023	M. Slattery	1.4	Continued to analyze API output data from 3/6 in comparison to 3/1.
3/7/2023	T. Reeves	1.2	Compiled pricing data for 22 assets across multiple dates throughout 2022 in support of wallet tracing.
3/7/2023	A. Sudilovsky	1.0	Developed a second draft for specific cryptocurrency transfers with a threshold of \$3.5MM using a subscription asset tracing tool.
3/7/2023	L. Furr	0.7	Reviewed blockchain graph of specific cryptocurrency movement in November 2022 and clusters/exposures.
3/7/2023	M. Canale	0.7	Reviewed specific cryptocurrency November 2022 tracing analysis for Houlihan Lokey.
3/7/2023	M. Canale	0.7	Reviewed updated cryptocurrency tracing analysis for Houlihan Lokey.
3/7/2023	M. Canale	0.5	Analyzed updates to Genesis crypto custodian reporting.
3/7/2023	A. Sudilovsky	0.5	Created a graphic using subscription asset tracing tool to illustrate the flow of funds from identified large creditor addresses in support of specific cryptocurrency analysis.
3/7/2023	A. Sudilovsky	0.5	Reviewed specific cryptocurrency draft graphic highlighting transactions during November 2022.
3/7/2023	A. Sudilovsky	0.4	Prepared graphic to trace the flow of funds from the specific cryptocurrency mint address using specific asset tracing subscription platform.
3/7/2023	A. Sudilovsky	0.4	Revised specific cryptocurrency transactions graphic for November 2022 with additional newly identified counterparties using a subscription asset tracing tool.
3/7/2023	L. Furr	0.3	Reviewed go-forward analysis steps including 90 days pre-petition and historical wallets.
3/7/2023	M. Canale	0.2	Emailed BRG (E. Hengel) regarding status of wallet information and asset tracing for update to UCC members.
3/7/2023	A. Sudilovsky	0.1	Reviewed certain coin purchase transaction following deposit to new address from Genesis OTC trading address re: identification of trading transactional patterns.
3/8/2023	M. Slattery	2.9	Continued to update API code base in preparation for 3/8.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
3/8/2023	M. Slattery	2.9	Updated API code base in preparation for 3/8.
3/8/2023	L. Furr	2.7	Drafted reporting on Genesis asset transfers post-bankruptcy.
3/8/2023	M. Canale	2.1	Drafted analysis of Debtor infosec controls.
3/8/2023	T. Reeves	2.0	Analyzed asset tracing automation data for gaps and potential improvements needed to fix code.
3/8/2023	M. Slattery	1.2	Continued to update API code base in preparation for 3/8.
3/8/2023	L. Furr	1.1	Analyzed wallets that received transfers from Genesis post-bankruptcy filing.
3/8/2023	M. Canale	0.9	Reviewed draft of certain wallet tweet analysis.
3/8/2023	T. Reeves	0.7	Analyzed specific crypto asset price data in 2023 for any trends of depegging.
3/8/2023	M. Slattery	0.6	Participated in a meeting with A&M (M. Leto) and Genesis (M. Lepow, A. Katz) to discuss security protocols.
3/8/2023	A. Sudilovsky	0.6	Participated in call with A&M (M. Leto) and Genesis (M. Lepow, A. Katz) re: Genesis security operations.
3/8/2023	L. Furr	0.4	Reviewed API and pricing code updates to better pull ETH-20 chain and new coin prices.
3/8/2023	L. Furr	0.3	Compiled information including wallet detail on specific crypto asset's variance.
3/8/2023	L. Furr	0.3	Drafted listing of wallets that received assets from Genesis post 1/19 bankruptcy filing.
3/8/2023	M. Canale	0.2	Reviewed Fireblocks frozen workspace detail provided by A&M (M. Leto).
3/9/2023	M. Slattery	2.9	Updated API code base in preparation for 3/9.
3/9/2023	T. Reeves	1.7	Prepared slide for asset tracing presentation with top-20 coins including price, market cap, and 7-day trading volume movement week-over-week.
3/9/2023	M. Slattery	1.6	Continued to update API code base in preparation for 3/9.
3/9/2023	T. Reeves	1.5	Edited coin pricing automation code to only select coins specific to Genesis to improve efficiency.
3/9/2023	K. Hamilton	1.4	Researched specific cryptocurrency stablecoin holdings.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
3/9/2023	A. Sudilovsky	1.1	Prepared slide presentation for Company re: Genesis security framework, custodians, and risk management.
3/9/2023	M. Canale	0.9	Reviewed status of asset tracing variance results in preparation for discussion with UCC.
3/9/2023	L. Furr	0.7	Reviewed Genesis OTC desk trading wallet reporting.
3/9/2023	L. Furr	0.6	Reviewed API pull updates to track wallet balances and transaction activity.
3/9/2023	L. Furr	0.6	Reviewed automated pricing details.
3/9/2023	T. Reeves	0.5	Edited coin pricing automation codes' API tags to ensure correct price is pulled in.
3/9/2023	M. Canale	0.5	Reviewed take aways from UCC status update from 3/8/23.
3/10/2023	T. Reeves	2.4	Edited weekly asset tracing working file format with updated formulas for improved usability and roll forward capability.
3/10/2023	K. Hamilton	2.2	Prepared summary on the handling of the stable coin holdings due to USDC depegging event.
3/10/2023	T. Reeves	2.0	Searched wallets with balances in question using blockchain explorers.
3/10/2023	L. Furr	1.5	Reviewed Genesis Debtor wallets to determine if any coins were transferred to the Genesis Trading OTC desk post-bankruptcy.
3/10/2023	M. Canale	1.4	Reviewed revised asset tracing results in preparation for discussion with UCC.
3/10/2023	T. Reeves	1.3	Prepared 3/10 pricing strip for over 200 Company assets including fungible tokens and non-fungible tokens.
3/10/2023	L. Furr	1.3	Reviewed Genesis initial balance confirmation and drafted workbook updates.
3/10/2023	L. Furr	1.1	Updated reporting on Genesis Trading post-bankruptcy transfers.
3/10/2023	T. Reeves	1.0	Prepared summary of deficiencies with certain blockchain explorers in support of asset tracing automation.
3/10/2023	T. Reeves	0.6	Reviewed transaction automation data for any unauthorized movement in wallets.
3/10/2023	A. Sudilovsky	0.5	Prepared slide presentation for Company re: understanding Genesis security framework, custodians, and risk management.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
3/11/2023	T. Reeves	2.0	Analyzed 3/3 asset tracing data to be leveraged for slide graphic for 3/15 UCC weekly presentation.
3/11/2023	L. Furr	1.6	Investigated variances between 3/3 automated wallet balances pull and company reported balances.
3/11/2023	T. Reeves	1.6	Leveraged blockchain explores on new company wallets provided to confirm exposure or any related transaction activity.
3/11/2023	L. Furr	1.2	Analyzed 3/3 balance confirmation results.
3/11/2023	M. Slattery	1.2	Analyzed API output data from 3/9 in comparison to 3/6.
3/11/2023	L. Furr	1.2	Drafted UCC reporting table and slide for 3/15 meeting.
3/11/2023	M. Canale	0.6	Reviewed draft Genesis security discussion summary slides.
3/12/2023	T. Reeves	2.0	Analyzed coin pricing data on subscription crypto platform for Genesis coin prices on two certain dates, market cap, and 7-day trading volume.
3/12/2023	L. Furr	1.3	Drafted Asset Tracing team workplan with roles and responsibilities.
3/12/2023	L. Furr	1.3	Investigated asset tracing coin variances and week over week changes.
3/12/2023	T. Reeves	1.2	Prepared slide of top-20 coins including price, market cap, and 7-day trading volume movement week-over-week.
3/12/2023	L. Furr	1.2	Updated asset tracing slide for UCC presentation.
3/12/2023	L. Furr	0.9	Reviewed coin pricing update details.
3/12/2023	L. Furr	0.7	Reviewed asset prices with \$0 balance in Genesis custodial reporting on crypto pricing platform.
3/12/2023	L. Furr	0.6	Reviewed asset tracing details for 3/15 UCC meeting.
3/12/2023	M. Canale	0.4	Participated in call with BRG (L. Furr) to review asset tracing analysis for 3/15 UCC meeting.
3/12/2023	L. Furr	0.4	Participated in call with BRG (M. Canale) regarding asset tracing analysis slides for 3/15 UCC meeting.
3/13/2023	M. Slattery	2.9	Continued to analyze API output data from 3/9 in comparison to 3/6.
3/13/2023	T. Reeves	2.5	Added asset tracing subscription platform notifications to group mailbox for 250 wallets in support of real-time transaction monitoring.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
3/13/2023	L. Furr	2.5	Drafted tables for Genesis standard weekly balance confirmation reporting.
3/13/2023	M. Slattery	1.9	Continued to analyze API output data from 3/9 in comparison to 3/6.
3/13/2023	K. Hamilton	1.8	Researched additional tokens in token schedule to determine value for asset list.
3/13/2023	M. Canale	1.7	Edited specific cryptocurrency analysis for 3/15 UCC presentation.
3/13/2023	A. Sudilovsky	1.6	Created watched clusters in subscription asset tracing tool for identified Genesis wallets for new transfers to/from identified wallets.
3/13/2023	L. Furr	1.3	Analyzed November 2022 transaction data.
3/13/2023	T. Reeves	1.3	Prepared pricing data from bankruptcy filing date to present of all Genesis asset types.
3/13/2023	L. Furr	1.2	Updated November 2022 transaction presentation based on comments.
3/13/2023	L. Furr	1.0	Continued to draft tables for Genesis standard weekly balance confirmation reporting.
3/13/2023	L. Furr	0.8	Updated UCC balance confirmation and pricing slides for 3/15 meeting.
3/13/2023	T. Reeves	0.7	Prepared file outline to track wallets covered with asset tracing subscription platform notifications to group mailbox.
3/13/2023	T. Reeves	0.6	Prepared coin pricing slide detailing top-20 coins' prices for week-over-week, market cap, and 7-day trading volume.
3/13/2023	L. Furr	0.5	Continued to review 3/3 company balances against blockchain explorer results.
3/13/2023	L. Furr	0.5	Reviewed pricing data including assets assigned \$0 by company.
3/13/2023	L. Furr	0.3	Provided guidance on how to set up transaction alerts for company wallet addresses.
3/14/2023	T. Reeves	2.6	Searched over 225 wallet balances using blockchain explorers for balances and transaction activity not picked up via automation.
3/14/2023	L. Furr	1.9	Analyzed specific crypto asset type's transaction data in Genesis Trading wallet.
3/14/2023	L. Furr	1.8	Drafted updates to tweet reporting presentation highlighting certain transfer activity.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
3/14/2023	T. Reeves	1.8	Updated asset tracing file for 3/10 to reflect updated wallet balances and transaction data.
3/14/2023	M. Canale	1.7	Edited specific cryptocurrency analysis for 3/15 presentation to the UCC.
3/14/2023	L. Furr	1.3	Analyzed transactions from Genesis Debtor wallets into Genesis Trading: OTC Desk wallet post-petition and 90 days prior.
3/14/2023	T. Reeves	1.2	Added 3/10 pricing to asset tracing file for 180 assets.
3/14/2023	T. Reeves	1.1	Prepared 3/10 asset tracing file by inputting automated wallet balances and transaction data.
3/14/2023	L. Furr	1.0	Drafted updates to specific cryptocurrency movements presentation for November 2022 including adding executive summary and wallet naming conventions/details.
3/14/2023	L. Furr	0.8	Analyzed specific cryptocurrency market capitalization per day in November 2022 and percentage change.
3/14/2023	L. Furr	0.8	Participated in call with BRG (M. Canale) to discuss blockchain analysis.
3/14/2023	M. Canale	0.8	Participated in meeting to review blockchain ad hoc analysis with BRG (L. Furr).
3/14/2023	L. Furr	0.6	Drafted open items list for asset tracing team.
3/14/2023	K. Hamilton	0.6	Investigated specific cryptocurrency flow for asset tracing to determine whether any appeared suspicious.
3/14/2023	T. Reeves	0.5	Prepared summary of deficiencies with coin pricing automation code.
3/14/2023	L. Furr	0.4	Analyzed new BTC wallet to reconcile certain custodian variance.
3/14/2023	K. Hamilton	0.4	Reviewed presentation to UCC for asset tracing.
3/15/2023	T. Reeves	2.5	Added asset tracing subscription platform notifications to group mailbox for over 250 wallets in support of real time transaction monitoring.
3/15/2023	K. Hamilton	2.1	Analyzed specific cryptocurrency mint/burn funds flow to understand patterns for asset tracing.
3/15/2023	T. Reeves	2.1	Created Sankey chart showing prepetition movement of specific cryptocurrency.
3/15/2023	M. Canale	1.8	Updated UCC on asset tracing analysis balance confirmation of company books and records to blockchain records.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
3/15/2023	L. Furr	1.5	Analyzed large creditor wallet transactions for November 2022.
3/15/2023	L. Furr	1.5	Drafted specific cryptocurrency movements leveraging Sankey chart.
3/15/2023	M. Slattery	1.4	Updated API code base in preparation for 3/15.
3/15/2023	L. Furr	1.0	Updated specific cryptocurrency November 2022 presentation to include additional detail on flow of funds.
3/15/2023	M. Canale	0.7	Reviewed updated blockchain analytics results.
3/15/2023	T. Reeves	0.6	Edited executive summary slide to include language supporting Sankey chart as part of prepetition crypto asset movement.
3/15/2023	A. Bekker	0.6	Reviewed automated balance and transaction code base.
3/15/2023	M. Canale	0.5	Reviewed asset tracing workstream status .
3/15/2023	L. Furr	0.3	Investigated balance confirmation variance wallet with exposure to specific asset type.
3/15/2023	A. Bekker	0.3	Reviewed automated balance and transaction pulling process.
3/16/2023	T. Reeves	1.8	Prepared graphic for asset tracing update slide verifying BRG's reported coin balances versus Company's reported balances.
3/16/2023	T. Reeves	1.4	Prepared asset tracing slide with new view verifying 3/10 coin balances reported by Company and BRG.
3/16/2023	T. Reeves	1.2	Added asset tracing subscription platform notifications to group mailbox for over 100 wallets in support of real time transaction monitoring.
3/16/2023	M. Canale	1.0	Prepared comments regarding updates to asset balance confirmation reporting.
3/16/2023	A. Bekker	0.5	Reviewed project details and context, in relation to automated balance and transaction pulling process.
3/16/2023	A. Bekker	0.3	Tested automated balance and transaction code base.
3/17/2023	T. Reeves	2.3	Prepared 3/17 pricing strip for over 275 Company assets including fungible tokens and non-fungible tokens.
3/17/2023	M. Canale	1.7	Edited weekly balance confirmation reporting.
3/17/2023	T. Reeves	1.7	Prepared new asset tracing slides on variances between Company and BRG reported data.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
3/17/2023	T. Reeves	1.6	Updated asset tracing slide with 3/10 balances ahead of 3/22 weekly UCC meeting.
3/17/2023	K. Hamilton	0.9	Analyzed a specific token for token discrepancy.
3/17/2023	K. Hamilton	0.5	Reviewed Asset Tracing Slides.
3/17/2023	A. Bekker	0.3	Performed automated balance and transaction pulling process.
3/18/2023	T. Reeves	0.9	Participated in call with BRG (M. Canale) regarding asset tracing analysis slides for 3/22 UCC meeting.
3/18/2023	M. Canale	0.9	Participated in call with BRG (T. Reeves) to review asset tracing slides for 3/22 UCC presentation.
3/18/2023	T. Reeves	0.8	Investigated a specific crypto asset that showed no exposure but Company reported exposure as part of 3/18 asset tracing efforts.
3/18/2023	K. Hamilton	0.6	Reviewed asset tracing slides for UCC.
3/18/2023	T. Reeves	0.6	Updated tool tracker with new tools and related information to support asset tracing efforts.
3/18/2023	T. Reeves	0.5	Updated asset tracing slide to reflect 3/10 balances for inclusion in 3/22 weekly UCC meeting.
3/18/2023	T. Reeves	0.4	Investigated a specific crypto asset variances as part of 3/18 asset tracing efforts.
3/18/2023	A. Bekker	0.3	Performed automated balance and transaction pulling process.
3/19/2023	T. Reeves	1.4	Updated asset tracing slide to include asset detail from custodians, large creditor, and a certain exchange explaining missing exposure.
3/20/2023	L. Furr	1.5	Analyzed Genesis Debtor to Genesis Trading OTC desk transfers for 2022-2023.
3/20/2023	K. Hamilton	1.0	Analyzed significant transfers to the Company trading desk to determine if a certain month was out of norm.
3/20/2023	K. Hamilton	0.9	Reviewed specific cryptocurrency funds flow memo for asset tracing.
3/20/2023	T. Reeves	0.8	Prepared summary of recent improvements to certain asset tracing platform.
3/20/2023	M. Canale	0.8	Reviewed specific cryptocurrency funds flow analysis.
3/20/2023	T. Reeves	0.7	Prepared asset tracing slide to reflect 3/17 pricing for inclusion in 3/22 weekly UCC meeting presentation.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
3/20/2023	A. Bekker	0.5	Reviewed status of balance and transaction automated process.
3/20/2023	L. Furr	0.5	Reviewed weekly priorities with team including transaction tagging in subscription asset tracing tool, balance confirmation reporting, UCC presentation.
3/20/2023	L. Furr	0.5	Updated UCC presentation for 3/10 balance confirmation and 3/17 pricing.
3/20/2023	M. Canale	0.4	Reviewed asset balance variances for discussion with Debtor.
3/20/2023	L. Furr	0.4	Updated Genesis tweet presentation to streamline content.
3/20/2023	L. Furr	0.3	Reviewed updated pricing and pricing changes for 3/17 to 3/10.
3/21/2023	M. Slattery	2.2	Analyzed API output data from 3/15 in comparison to 3/9.
3/21/2023	T. Reeves	2.0	Prepared draft slides with timeline and questions in support of certain coin movement presentation.
3/21/2023	K. Hamilton	1.2	Analyzed specific cryptocurrency funds flow for asset tracing.
3/21/2023	T. Reeves	1.0	Prepared summary of asset tracing tools and methodology for BRG.
3/21/2023	L. Furr	0.9	Reviewed specific cryptocurrency flow and large creditor Earn program logistics.
3/21/2023	E. Hengel	0.8	Participated in call to discuss specific cryptocurrency situation with Houlihan Lokey (B. Geer, D. Cumming) and White & Case (P. Abelson).
3/21/2023	L. Furr	0.8	Participated in discussion with Houlihan Lokey (B. Geer, D. Cumming) and White & Case (P. Abelson) to review specific cryptocurrency situation.
3/21/2023	M. Canale	0.8	Participated in meeting to discuss specific cryptocurrency analysis with Houlihan Lokey (B. Geer, D. Cumming) and White & Case (P. Abelson).
3/21/2023	K. Hamilton	0.8	Researched digital assets to determine valuation.
3/21/2023	T. Reeves	0.6	Prepared outline of details on specific cryptocurrency movements concerns and timeline.
3/21/2023	M. Canale	0.6	Reviewed specific cryptocurrency analysis in preparation for discussion with Houlihan Lokey.
3/21/2023	T. Reeves	0.5	Resolved certain automation issue in support of asset tracing efforts.
3/21/2023	T. Reeves	0.3	Prepared 3/21 daily transaction communication to asset tracing team on coin and wallet movement.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
3/21/2023	L. Furr	0.3	Reviewed pricing listing for NFT origin.
3/22/2023	T. Reeves	2.5	Tagged over 450 wallets in asset tracing subscription platform to distinguish ownership in daily transaction monitoring.
3/22/2023	M. Slattery	2.1	Continued to analyze API output data from 3/15 in comparison to 3/9.
3/22/2023	M. Canale	2.1	Updated UCC on asset tracing analysis balance confirmation of company books and records to blockchain records.
3/22/2023	M. Slattery	1.8	Continued to analyze API output data from 3/15 in comparison to 3/9.
3/22/2023	M. Giordano	1.6	Developed transaction verification programs to help with cryptocurrency asset tracing.
3/22/2023	L. Furr	1.5	Updated specific cryptocurrency movement timeline graphic including mint/burn/market cap information.
3/22/2023	K. Hamilton	1.0	Analyzed asset balances and crypto fund flow.
3/22/2023	L. Furr	0.8	Analyzed a specific cryptocurrency to specific stable coin conversion movement via public commentary.
3/22/2023	T. Reeves	0.8	Updated specific cryptocurrency movements timeline slide for asset tracing presentation based on internal comments.
3/22/2023	M. Giordano	0.7	Parsed API outputs for transaction verification.
3/22/2023	M. Giordano	0.7	Reviewed documentation on transaction verification API endpoints.
3/22/2023	M. Giordano	0.6	Researched new API providers for transaction verification.
3/22/2023	T. Reeves	0.5	Added new Company-provided wallet for specific crypto asset received into all working files/slide.
3/22/2023	M. Canale	0.4	Reviewed status of asset tracing / balance confirmations.
3/22/2023	L. Furr	0.3	Reviewed new wallet with exposure to specific asset type.
3/22/2023	M. Giordano	0.2	Continued to develop transaction verification programs to help with cryptocurrency asset tracing.
3/23/2023	M. Slattery	2.9	Continued to analyze API output data from 3/15 in comparison to 3/9.
3/23/2023	A. Bekker	2.9	Developed data ingestion pipeline process for balance and transaction data.
3/23/2023	T. Reeves	2.7	Searched over 230 wallet balances using blockchain explorers for balances and transaction activity not picked up via automation.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
3/23/2023	M. Giordano	1.7	Edited methods in program in accordance to results from outputs.
3/23/2023	M. Canale	1.5	Reviewed historical outflows counter parties.
3/23/2023	L. Furr	1.5	Reviewed pricing out from 3/17 and on chain balance confirmation to prepare for receipt of 3/17 custodial balances.
3/23/2023	M. Slattery	1.4	Continued to analyze API output data from 3/15 in comparison to 3/9.
3/23/2023	M. Giordano	1.1	Tested API endpoint for retrieving transaction data.
3/23/2023	M. Canale	1.0	Analyzed specific blockchain for inclusion in asset tracing weekly analysis .
3/23/2023	L. Furr	1.0	Analyzed specific cryptocurrency and specific stable coin movements between Genesis, large creditor, and a specific cryptocurrency.
3/23/2023	T. Reeves	0.9	Prepared 3/17 asset tracing file to reflect updated wallet balances and transaction data.
3/23/2023	T. Reeves	0.9	Prepared 3/17 versus 3/10 asset tracing file by inputting automated wallet balances and transaction data.
3/23/2023	M. Giordano	0.9	Reviewed documentation on setting up a node in cryptocurrency network.
3/23/2023	L. Furr	0.9	Reviewed specific cryptocurrency timeline and questions to provide to Houlihan Lokey.
3/23/2023	M. Giordano	0.7	Reviewed current methods for transaction verification.
3/23/2023	A. Bekker	0.6	Continued to develop data ingestion pipeline process for balance and transaction data.
3/23/2023	M. Canale	0.5	Reviewed asset tracing workstream status .
3/23/2023	M. Giordano	0.4	Developed transaction verification programs to help with cryptocurrency asset tracing.
3/23/2023	M. Giordano	0.3	Corresponded with a certain vendor to get an API key for retrieving transaction data.
3/23/2023	M. Giordano	0.3	Tested transaction verification programs for usage in cryptocurrency asset tracing.
3/23/2023	M. Giordano	0.2	Tested methods written for retrieving transaction data.
3/24/2023	T. Reeves	2.9	Reviewed all large creditor custodian asset balances screenshots for inclusion in working file/slide.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
3/24/2023	M. Slattery	2.9	Updated API code base in preparation for 3/24.
3/24/2023	L. Furr	2.6	Analyzed 3/17 custodian balances against API and manual balance confirmation.
3/24/2023	M. Canale	2.4	Reviewed asset tracing balance confirmation results.
3/24/2023	M. Slattery	2.2	Continued to update API code base in preparation for 3/24.
3/24/2023	M. Giordano	1.8	Tested transaction verification programs for usage in cryptocurrency asset tracing.
3/24/2023	M. Giordano	1.7	Updated transaction verification programs with additional functions to improve asset tracing capabilities.
3/24/2023	L. Furr	1.3	Drafted UCC asset tracing slides for 3/29 meeting.
3/24/2023	T. Reeves	1.0	Prepared 3/24 asset prices for 147 asset types.
3/24/2023	K. Hamilton	1.0	Reviewed asset balances and identified differences.
3/24/2023	L. Furr	1.0	Reviewed inbound transactions to Genesis Debtor accounts.
3/24/2023	M. Canale	0.9	Edited Genesis security diligence summary slides.
3/24/2023	M. Canale	0.8	Edited asset tracing balance confirmation slide for UCC presentation.
3/24/2023	L. Furr	0.7	Analyzed specific stable coin transaction activity into GGC Debtor wallets for October/November 2022.
3/24/2023	L. Furr	0.6	Reviewed 3/17 and 3/24 pricing pulls for assets.
3/24/2023	L. Furr	0.5	Analyzed large creditor custodial screenshots against reported custodial balance.
3/24/2023	M. Slattery	0.3	Continued to update API code base in preparation for 3/24.
3/24/2023	L. Furr	0.3	Reviewed new ledger balance on chain for specific coin.
3/24/2023	T. Reeves	0.3	Updated asset tracing slide to include 3/24 asset prices and week-over-week price impact.
3/26/2023	T. Reeves	0.7	Prepared asset tracing slide reflecting 3/24 balances after receiving BRG comments.
3/26/2023	T. Reeves	0.5	Reviewed specific crypto asset variance after finding missing exposure leveraging an asset tracing subscription platform.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
3/27/2023	T. Reeves	0.9	Prepared 3/24 asset tracing file to reflect updated wallet balances and transaction data.
3/27/2023	T. Reeves	0.6	Prepared 3/24 versus 3/17 asset tracing file by inputting automated wallet balances and transaction data.
3/27/2023	L. Furr	0.5	Updated UCC reporting for 3/29 based on Kraken custodial information.
3/27/2023	T. Reeves	0.4	Prepared 3/27 daily transaction communication to asset tracing team on coin and wallet movement.
3/27/2023	L. Furr	0.3	Analyzed screenshots with balances from specific custodian and tied to 3/17 balances.
3/28/2023	M. Slattery	1.4	Analyzed API output data from 3/24 in comparison to 3/15.
3/28/2023	T. Reeves	1.3	Prepared summary of wallets and amounts where Company is overstating due to clustering.
3/28/2023	T. Reeves	0.4	Prepared 3/28 daily transaction communication to asset tracing team explaining coin and wallet movement.
3/28/2023	M. Canale	0.2	Reviewed revised balance confirmation results for UCC presentation.
3/29/2023	T. Reeves	2.7	Analyzed specific stable coin's transaction activity across GGC-marked wallets.
3/29/2023	M. Canale	2.3	Updated UCC on analysis of Debtor infosec (following up on the Committee's request for further diligence on specific crypto custodian).
3/29/2023	M. Slattery	2.2	Continued to analyze API output data from 3/24 in comparison to 3/15.
3/29/2023	T. Reeves	2.2	Searched over 210 wallet balances using blockchain explorers for balances and transaction activity not picked up via automation.
3/29/2023	L. Furr	1.9	Analyzed stable coin transaction activity for Genesis Debtor wallets.
3/29/2023	A. Sudilovsky	1.8	Analyzed wallet addresses associated with high volumes of stable coin exposure at Genesis using a subscription asset tracing tool.
3/29/2023	L. Furr	1.5	Prepared stable coin transaction activity from the blockchain for Genesis Debtor wallets.
3/29/2023	L. Furr	0.8	Analyzed wallet ownership/relationship of wallets sending specific stable coin to Genesis Debtor wallets.
3/29/2023	M. Canale	0.7	Reviewed take aways from UCC status update from 3/29/23.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
3/29/2023	T. Reeves	0.4	Prepared 3/29 daily transaction communication to asset tracing team on coin and wallet movement.
3/29/2023	T. Reeves	0.3	Prepared summary of specific crypto asset's variance on BRG reported balance versus the Company balance.
3/30/2023	M. Slattery	2.8	Continued to analyze API output data from 3/24 in comparison to 3/15.
3/30/2023	L. Furr	2.4	Reviewed 3/24 balance confirmation for API and manual pulls.
3/30/2023	C. Duncalf	2.0	Edited data model to facilitate multi-period data ingestion.
3/30/2023	C. Duncalf	2.0	Reviewed source data structure changes to assess impact on reporting and data model.
3/30/2023	L. Furr	1.6	Investigated transfers during 3/17 to 3/24 period.
3/30/2023	T. Reeves	1.2	Prepared file outlining API deficiencies with wallets that are still pulled manually.
3/30/2023	T. Reeves	0.4	Prepared 3/30 daily transaction communication to asset tracing team on coin and wallet movement.
3/30/2023	A. Sudilovsky	0.1	Reviewed identified wallet addresses associated with high volumes of specific stable coin exposure at Genesis using a subscription asset tracing tool.
3/31/2023	L. Furr	2.6	Analyzed 3/24 custodial balances against 3/24 balance confirmation.
3/31/2023	M. Slattery	2.6	Continued to analyze API output data from 3/24 in comparison to 3/15.
3/31/2023	M. Canale	1.9	Reviewed blockchain 3/24/23 balance confirmation analysis.
3/31/2023	L. Furr	1.5	Drafted 4/5 UCC reporting presentation with 3/24 balance confirmation.
3/31/2023	A. Bekker	1.3	Developed data handling process for balance and transaction data.
3/31/2023	T. Reeves	1.2	Added 3/24 custodian asset balances from Company into asset tracing working file.
3/31/2023	M. Slattery	1.2	Continued to analyze API output data from 3/24 in comparison to 3/15.
3/31/2023	T. Reeves	1.0	Prepared 3/31 asset prices for 147 asset types.
3/31/2023	L. Furr	1.0	Reviewed 3/31 pricing pull information.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
3/31/2023	A. Sudilovsky	0.7	Analyzed recipient addresses of withdrawals from the Genesis OTC Trading Desk re: identifying address owners and associated service clusters of liquidated stable coins.
3/31/2023	K. Hamilton	0.6	Reviewed asset custody movement summary.
3/31/2023	T. Reeves	0.5	Added 3/31 pricing to 3/24 asset tracing working file to maintain consistency in reporting to UCC.
3/31/2023	T. Reeves	0.4	Prepared 3/31 daily transaction communication to asset tracing team on coin and wallet movement.
3/31/2023	K. Hamilton	0.4	Reviewed emails around a specific custodian's custody arrangement.
4/3/2023	C. Duncalf	2.5	Refined analytics to allow period to period comparison of automated data.
4/3/2023	M. Slattery	2.2	Analyzed API output data from 3/31 in comparison to 3/24.
4/3/2023	M. Canale	1.1	Reviewed draft design of database for warehousing balance and transaction data.
4/3/2023	L. Furr	0.5	Drafted initial information on transfers to and from certain counterparty Research noted to date.
4/3/2023	T. Reeves	0.3	Prepared 4/3 daily transaction communication explaining coin and wallet movement leveraging subscription asset tracing tool.
4/3/2023	L. Furr	0.2	Responded to A&M (M. Leto) regarding coin variances and custodian screenshots.
4/4/2023	L. Furr	2.6	Collected certain counterparty Research transaction history for certain wallets.
4/4/2023	C. Duncalf	2.5	Adapted pricing application to allow historic selection and custom/matching prices for review.
4/4/2023	T. Reeves	2.5	Prepared files for wallet balance, transaction history, and pricing to be uniform, allowing input into asset tracing dashboard reporting tool.
4/4/2023	L. Furr	2.4	Analyzed certain counterparty Research wallets for activity to and from Debtor wallets.
4/4/2023	M. Slattery	2.3	Analyzed API output data from 3/31 in comparison to 3/24.
4/4/2023	M. Slattery	2.2	Reviewed initial output metrics on new wallet transaction data.
4/4/2023	L. Furr	2.0	Created reporting tables summarizing certain counterparty Research and Genesis inbound and outbound transactions.

Date	Professional	Hours	Description
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40. Business Transaction Analysis

4/4/2023	M. Slattery	1.9	Developed new script to automate pulling specified transaction metrics for a new population of wallet address.
4/4/2023	M. Canale	1.4	Reviewed Genesis specific blockchain transfers records relating to preference analysis.
4/4/2023	T. Reeves	1.2	Rolled forward 3/31 versus 3/24 asset tracing file to reflect updated wallet balances and transaction data.
4/4/2023	T. Reeves	1.0	Added historical prices for specific coin to be leveraged in certain counterparty transaction research.
4/4/2023	T. Reeves	0.8	Prepared 3/31 versus 3/24 asset tracing file by inputting automated wallet balances and transaction data.
4/4/2023	L. Furr	0.8	Reviewed subscription asset tracing tool for certain counterparty Research owned wallets.
4/4/2023	M. Canale	0.6	Analyzed specific crypto blockchain balance for UCC asset tracing analysis.
4/4/2023	K. Hamilton	0.5	Analyzed crypto funds flow with a specific counterparty.
4/4/2023	T. Reeves	0.3	Prepared 4/4 daily transaction communication explaining coin and wallet movement leveraging subscription asset tracing tool.
4/5/2023	T. Reeves	2.9	Outlined certain transaction activity across certain counterparty wallets.
4/5/2023	L. Furr	2.7	Analyzed transactions to and from certain counterparty owned wallets from 2021 and on.
4/5/2023	M. Slattery	2.6	Reviewed output data from initial cut of transaction data on new wallet addresses.
4/5/2023	C. Duncalf	2.5	Adapted data model to accept manual adjustment to automated balance retrieval.
4/5/2023	M. Canale	2.1	Reviewed specific blockchain balances for updates to UCC asset tracing analysis.
4/5/2023	M. Slattery	1.7	Developed secondary script to automate pulling specified updated transaction metrics for a new population of wallet address.
4/5/2023	K. Hamilton	1.0	Analyzed set-off analyses for two certain assets.
4/5/2023	L. Furr	1.0	Drafted slide highlighting crypto transactions and balance changes for 4/12 weekly UCC meeting.
4/5/2023	T. Reeves	1.0	Prepared notable material counterparty transactions found to be input into Transfers Analysis report.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
4/5/2023	L. Furr	0.5	Compiled certain counterparty transaction asset pricing data on date of bankruptcy execution.
4/5/2023	T. Reeves	0.3	Prepared 4/5 daily transaction communication explaining coin and wallet movement leveraging subscription asset tracing tool.
4/6/2023	M. Canale	2.2	Reviewed certain counterparty blockchain transfers analysis.
4/6/2023	M. Slattery	2.1	Reviewed output data from secondary cut of transaction data on new wallet addresses.
4/6/2023	A. Bekker	1.4	Designed database for warehousing balance and transaction data.
4/6/2023	T. Reeves	0.3	Prepared 4/6 daily transaction communication explaining coin and wallet movement leveraging subscription asset tracing tool.
4/7/2023	L. Furr	2.7	Analyzed asset balance confirmation against custodial balances to support 3/31 asset tracing confirmation efforts.
4/7/2023	M. Slattery	2.5	Updated API code base in preparation for next week's run.
4/7/2023	T. Reeves	2.3	Reviewed all certain custodian asset balances screenshots and flowed through asset tracing working file/slide.
4/7/2023	A. Bekker	1.7	Continued design of database for warehousing balance and transaction data.
4/7/2023	M. Canale	1.7	Reviewed draft certain counterparty blockchain transfers analysis.
4/7/2023	L. Furr	1.5	Reviewed Genesis asset transfers to certain counterparty in 2021 and 2022.
4/7/2023	T. Reeves	1.2	Added 3/31 custodian asset balances from company into asset tracing working file.
4/7/2023	L. Furr	1.0	Drafted reporting on certain counterparty transfers to and from Genesis.
4/7/2023	T. Reeves	1.0	Prepared 4/7 asset prices for 147 asset types.
4/7/2023	L. Furr	1.0	Reviewed new assets on chain that were identified in 3/31 custodian report in support of asset tracing balance confirmation.
4/7/2023	T. Reeves	0.8	Reviewed variances between BRG reported asset balances and custodian asset balances.
4/7/2023	T. Reeves	0.7	Added 4/7 pricing to asset tracing working file to keep reporting consistent with UCC report for 4/12 weekly meeting.
4/7/2023	L. Furr	0.7	Drafted 3/31 balance confirmation slide for 4/12 weekly UCC meeting.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
4/7/2023	L. Furr	0.7	Obtained evidence of specific creditor's transfers on chain from 2021 and 2022.
4/7/2023	M. Slattery	0.4	Updated underlying data in preparation for next week's API run.
4/7/2023	T. Reeves	0.3	Prepared 4/7 daily transaction communication explaining coin and wallet movement leveraging subscription asset tracing tool.
4/7/2023	L. Furr	0.3	Reviewed 4/7 asset pricing pull.
4/10/2023	M. Slattery	2.9	Analyzed API output data from 4/7 in comparison to 3/24.
4/10/2023	T. Reeves	2.3	Prepared transaction data across 36 crypto asset types related to the Debtor cluster in subscription asset tracing tool from 2021 to present.
4/10/2023	L. Furr	1.6	Reviewed wallet balance API and manual pulls from 4/8 as part of asset tracing efforts.
4/10/2023	L. Furr	0.8	Reviewed certain stable coin transfers to and from Debtor wallets on 4/1 and 4/3.
4/10/2023	L. Furr	0.5	Reviewed transfers between certain counterparty and Genesis in subscription asset tracing tool for various asset types.
4/10/2023	T. Reeves	0.3	Prepared 4/10 daily transaction communication explaining coin and wallet movement leveraging subscription asset tracing tool.
4/10/2023	M. Slattery	0.2	Continued to analyze API output data from 4/7 in comparison to 3/24.
4/11/2023	T. Reeves	2.4	Searched and confirmed over 150 wallet balances using blockchain explorers for balances not picked up via automation or needed balance confirmation as part of 4/7 Asset Balance Tracking.
4/11/2023	T. Reeves	1.2	Rolled forward 4/7 versus 3/31 asset tracing file to reflect updated wallet balances and transaction data.
4/11/2023	A. Bekker	1.0	Developed database functions for robust cleaning of balance and transaction data.
4/11/2023	T. Reeves	0.7	Prepared 4/7 versus 3/31 asset tracing file by inputting automated wallet balances and transaction data.
4/11/2023	L. Furr	0.4	Reviewed Genesis to certain counterparty transactions in multiple subscription asset tracing tools.
4/11/2023	T. Reeves	0.3	Prepared 4/11 daily transaction communication explaining coin and wallet movement leveraging subscription asset tracing tool.
4/12/2023	L. Furr	1.5	Researched largest loan counterparties for certain stable coin to determine relationship with Genesis.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
4/12/2023	L. Furr	1.4	Compared certain stable coin activity in Debtor wallet to certain loan information in 2022.
4/12/2023	A. Bekker	1.4	Processed new balance and transaction data in SQL database.
4/12/2023	T. Reeves	1.4	Reviewed the Debtor cluster transaction data across 36 asset classes for activity with certain counterparty.
4/12/2023	L. Furr	1.1	Researched publicly discussed certain counterparty transfers.
4/12/2023	L. Furr	0.9	Reviewed certain counterparty transfers to and from Genesis in subscription asset tracing tool.
4/12/2023	L. Furr	0.8	Investigated purpose of certain stable coin transfers to and from Debtor wallets in April 2023.
4/12/2023	T. Reeves	0.3	Prepared 4/12 daily transaction communication explaining coin and wallet movement leveraging subscription asset tracing tool.
4/13/2023	L. Furr	2.6	Analyzed transaction data for wallets that provided Genesis with largest amounts of specific stable coin exposure in 2022.
4/13/2023	L. Furr	0.8	Analyzed ownership of wallets providing Genesis with large amounts of a certain stable coin in 2022.
4/13/2023	T. Reeves	0.3	Prepared 4/13 daily transaction communication explaining coin and wallet movement leveraging subscription asset tracing tool.
4/13/2023	L. Furr	0.3	Reviewed 4/6 custodian balance reporting for changes against 3/31 as part of asset tracing balance confirmation efforts.
4/14/2023	L. Furr	2.4	Analyzed custodial balances to automated and manual balance pulls as of 4/6 as part of asset tracing balance confirmation efforts.
4/14/2023	T. Reeves	2.1	Reviewed variances between BRG reported asset balances and 4/7 custodian asset balances.
4/14/2023	C. Duncalf	2.0	Performed data quality and assurance between source data and front end application.
4/14/2023	M. Slattery	1.8	Updated API code base for next week's data pull.
4/14/2023	L. Furr	1.6	Drafted asset tracing reporting update slide on balance confirmation as of 4/6 for 4/12 weekly UCC meeting.
4/14/2023	T. Reeves	1.1	Prepared 4/14 asset prices for 147 asset types.
4/14/2023	T. Reeves	0.8	Updated charts wit 4/14 pricing to keep reporting consistent with UCC report for 4/19 weekly meeting.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
4/14/2023	T. Reeves	0.4	Prepared 4/7 manual wallet balance data into csv allowing successful input into interactive reporting dashboard.
4/14/2023	L. Furr	0.4	Reviewed week over week asset price changes from 4/7 to 4/14.
4/14/2023	T. Reeves	0.3	Prepared 4/14 daily transaction communication explaining coin and wallet movement leveraging subscription asset tracing tool.
4/17/2023	M. Slattery	2.7	Analyzed API output data from 4/14 in comparison to 4/7.
4/17/2023	M. Canale	1.3	Reviewed blockchain asset tracing results through 4/7/23.
4/17/2023	A. Bekker	1.1	Processed new balance and transaction API data in SQL database.
4/17/2023	L. Furr	0.8	Reviewed security protocol call notes.
4/17/2023	L. Furr	0.6	Reviewed subscription asset tracing tool's functionality to support certain counterparty wallet investigation.
4/17/2023	L. Furr	0.3	Corresponded with A&M (M. Leto) to follow up on coin screenshots and variance.
4/17/2023	T. Reeves	0.3	Prepared 4/17 daily transaction communication explaining coin and wallet movement leveraging subscription asset tracing tool.
4/17/2023	K. Hamilton	0.3	Reviewed documents pertaining to a specific custodian's security arrangement.
4/18/2023	T. Reeves	2.2	Searched and confirmed over 150 wallet balances using blockchain explorers for balances not picked up via automation or needed balance confirmation as part of 4/14 Asset Balance Tracking.
4/18/2023	C. Duncalf	2.1	Implemented master lookup to facilitate report tracking and filtering.
4/18/2023	C. Duncalf	1.1	Updated balance and pricing data to identify errors in data.
4/18/2023	C. Duncalf	0.8	Designed consolidated master lookup to ensure all data items accounted for and tagged.
4/18/2023	T. Reeves	0.8	Rolled forward 4/14 versus 4/7 asset tracing file to reflect updated wallet balances and transaction data.
4/18/2023	T. Reeves	0.7	Prepared 4/14 versus 4/7 asset tracing file by inputting automated wallet balances and transaction data.
4/18/2023	T. Reeves	0.3	Prepared update on specific coin's explorer and transaction monitoring being halted due to migration to a new chain.
4/19/2023	C. Duncalf	2.2	Created data load to manage the import of mixed hierarchy data.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
4/19/2023	M. Canale	1.9	Continued to draft summary of security protocols for UCC update.
4/19/2023	C. Duncalf	1.8	Refined data relationships and master keys to incorporate mixed hierarchy data.
4/19/2023	T. Reeves	1.2	Reviewed variances and inconsistencies in asset tracing dashboard (beta) versus actual reported.
4/19/2023	T. Reeves	0.8	Provided details and solution for two certain custodian reporting deficiency in dashboard.
4/19/2023	K. Hamilton	0.5	Analyzed wallet transactions to determine appropriate way to handle for balance confirmation.
4/19/2023	T. Reeves	0.5	Prepared 3/10 two certain custodian asset balance input file for reporting dashboard to fix reporting gap.
4/19/2023	T. Reeves	0.5	Prepared 3/17 two certain custodian asset balance input file for reporting dashboard to fix reporting gap.
4/19/2023	T. Reeves	0.5	Prepared 3/24 two certain custodian asset balance input file for reporting dashboard to fix reporting gap.
4/19/2023	T. Reeves	0.5	Prepared 3/3 two certain custodian asset balance input file for reporting dashboard to fix reporting gap.
4/19/2023	T. Reeves	0.5	Prepared 3/31two certain custodian asset balance input file for reporting dashboard to fix reporting gap.
4/19/2023	T. Reeves	0.5	Prepared 4/7 two certain custodian asset balance input file for reporting dashboard to fix reporting gap.
4/19/2023	M. Canale	0.4	Reviewed asset tracing variances for specific crypto assets.
4/19/2023	T. Reeves	0.3	Prepared 4/19 daily transaction communication explaining coin and wallet movement leveraging subscription asset tracing tool.
4/20/2023	L. Furr	2.9	Analyzed certain counterparty and Genesis coin transfer activity pre-2021.
4/20/2023	T. Reeves	2.9	Prepared all transaction activity from 33 certain counterparty wallets pre-2021 related to Genesis Debtor wallets.
4/20/2023	L. Furr	2.8	Continued to analyze certain counterparty and Genesis coin transfer activity pre-2021.
4/20/2023	C. Duncalf	2.2	Validated the import of mixed hierarchy data for quality control.
4/20/2023	T. Reeves	2.1	Investigated transaction activity with new certain counterparty wallets found related to Genesis Debtor wallets.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
4/20/2023	C. Duncalf	1.8	Merged data for asset balances not addressed via automated API.
4/20/2023	T. Reeves	1.4	Searched across numerous platforms for certain counterparty-owned wallets as part of investigation for transaction activity with Genesis Debtors.
4/20/2023	T. Reeves	0.3	Prepared 4/20 daily transaction communication explaining coin and wallet movement leveraging a certain asset tracing tool.
4/21/2023	L. Furr	2.8	Analyzed custodial balances against API and manual coin pulls as of 4/14.
4/21/2023	T. Reeves	2.8	Provided root cause and solution to all non-stable coins with reporting deficiency in asset tracing dashboard.
4/21/2023	M. Slattery	2.7	Updated API code base in preparation for next week's run.
4/21/2023	T. Reeves	1.9	Reviewed all variances versus BRG reported asset balances after adding 4/14 custodian asset balances from company into asset tracing working file.
4/21/2023	L. Furr	1.1	Drafted asset tracing reporting update slide on balance confirmation as of 4/14 for 4/26 weekly UCC meeting.
4/21/2023	M. Canale	1.1	Reviewed certain counterparty blockchain transfers analysis.
4/21/2023	L. Furr	1.1	Reviewed pre-2021 activity between certain counterparty and Genesis wallets with exposure to certain coin.
4/21/2023	T. Reeves	1.0	Prepared 4/21 asset prices for 147 asset types.
4/21/2023	T. Reeves	0.8	Provided root cause and solution to all stable coins with reporting deficiency in asset tracing dashboard.
4/21/2023	T. Reeves	0.6	Added 4/21 pricing to asset tracing working file to keep reporting consistent with UCC report for 4/26 weekly meeting.
4/21/2023	L. Furr	0.6	Reviewed weekly pricing for 4/21.
4/21/2023	P. Noring	0.5	Participated in follow-up discussion with BRG (C. Goodrich) to discuss the background behind the a certain entity's note on Debtors' books.
4/21/2023	L. Furr	0.5	Reviewed investigation tool capabilities to support certain counterparty wallet analysis.
4/21/2023	M. Slattery	0.5	Updated underlying data in preparation for next week's API run.
4/21/2023	T. Reeves	0.3	Prepared 4/21 daily transaction communication explaining coin and wallet movement leveraging subscription asset tracing tool.

Date	Professional	Hours	Description
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40. Business Transaction Analysis

4/21/2023	L. Furr	0.3	Researched certain counterparty wallet addresses.
4/22/2023	T. Reeves	0.6	Prepared weekend (4/22 and 4/23) daily transaction communications explaining coin and wallet movement leveraging subscription asset tracing tool.
4/24/2023	P. Noring	2.3	Researched accounting standards/GAAP literature relevant to TAC loan and assignment agreement.
4/24/2023	M. Slattery	2.2	Analyzed API output data from 4/21 in comparison to 4/14.
4/24/2023	L. Furr	0.4	Reviewed newly company provided custodial balance screenshots to support asset tracing balance confirmation efforts.
4/24/2023	T. Reeves	0.3	Prepared 4/24 daily transaction communication explaining coin and wallet movement leveraging subscription asset tracing tool.
4/25/2023	P. Noring	2.5	Researched accounting issues related to TAC Assignment of loan from GAP to a related entity.
4/25/2023	T. Reeves	2.2	Searched and confirmed over 150 wallet balances using blockchain explorers for balances not picked up via automation or needed balance confirmation as part of 4/21 Asset Balance Tracking.
4/25/2023	P. Noring	2.0	Drafted Accounting Memo for TAC loan and assignment from GAP to a related entity.
4/25/2023	L. Furr	1.3	Reviewed comments from BRG (P. Noring) on loan accounting for a certain counterparty.
4/25/2023	T. Reeves	1.2	Rolled forward 4/21 versus 4/14 asset tracing file to reflect updated wallet balances and transaction data.
4/25/2023	M. Canale	1.1	Prepared comments on certain counterparty transaction analysis.
4/25/2023	L. Furr	0.9	Analyzed certain counterparty wallet transactions to identify transfers with Debtor wallets.
4/25/2023	L. Furr	0.7	Reviewed ASC guidance surrounding a certain counterparty's loan.
4/25/2023	L. Furr	0.6	Drafted memo using notes from BRG (P. Noring) on loan accounting for a certain counterparty.
4/25/2023	T. Reeves	0.6	Prepared 4/21 versus 4/14 asset tracing file by inputting automated wallet balances and transaction data.
4/25/2023	T. Reeves	0.3	Prepared 4/25 daily transaction communication explaining coin and wallet movement leveraging subscription asset tracing tool.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
4/25/2023	C. Goodrich	0.3	Reviewed Excel detail relating to certain counterparty on-chain transaction activity with known Genesis wallets.
4/26/2023	L. Furr	2.2	Drafted reporting on certain counterparty transactions with Debtors' wallets.
4/26/2023	M. Canale	2.1	Drafted edits to accounting memo on specific entity loan analysis.
4/26/2023	T. Reeves	1.5	Prepared transaction history graph between certain counterparty listed wallets and Debtors leveraging subscription asset tracing tool.
4/26/2023	T. Reeves	1.2	Created custom creditors cluster to be leveraged for past transaction monitoring analysis leveraging subscription asset tracing tool.
4/26/2023	T. Reeves	1.2	Prepared certain custodian balances in 4/21 Asset Tracing file leveraging screenshots of balances provided by Company.
4/26/2023	T. Reeves	1.2	Prepared transaction history graph between certain counterparty listed wallets and Debtors leveraging subscription asset tracing tool.
4/26/2023	T. Reeves	0.7	Detailed custom API capabilities used in asset tracing wallet balance and transaction history automation.
4/26/2023	C. Goodrich	0.6	Updated next steps for BRG (L. Furr) regarding certain counterparty on-chain transaction activity with known Genesis wallets.
4/26/2023	T. Reeves	0.3	Prepared 4/26 daily transaction communication explaining coin and wallet movement leveraging subscription asset tracing tool.
4/26/2023	T. Reeves	0.3	Prepared all Creditors wallets into comma delimited form for creation of custom cluster in subscription asset tracing tool.
4/26/2023	M. Canale	0.3	Reviewed summary slides on accounting specific loan analysis for UCC deck.
4/27/2023	L. Furr	2.3	Analyzed certain counterparty and Genesis wallet transfer activity for 2020 to present.
4/27/2023	L. Furr	1.9	Drafted slide on Three Arrows Capital loan for 5/3 weekly UCC meeting.
4/27/2023	T. Reeves	1.5	Prepared transaction history between certain counterparty.com and custom Debtors cluster leveraging subscription asset tracing tool.
4/27/2023	T. Reeves	1.4	Prepared transaction history between custom certain counterparty cluster and GenesisTrading.com for specific coin activity leveraging subscription asset tracing tool.
4/27/2023	T. Reeves	1.2	Prepared transaction history between certain counterparty and custom Debtors cluster leveraging subscription asset tracing tool.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
4/27/2023	T. Reeves	1.2	Prepared transaction history between certain counterparty and GenesisTrading.com cluster leveraging subscription asset tracing tool.
4/27/2023	L. Furr	1.2	Reviewed Three Arrows Capital loan agreements.
4/27/2023	M. Canale	1.2	Reviewed updated specific entity transaction analysis in preparation for discussion with BRG team.
4/27/2023	L. Furr	1.1	Analyzed legitimacy of additional coins found in Genesis wallets through 4/21 automated wallet balance pull supporting asset tracing efforts.
4/27/2023	T. Reeves	1.1	Prepared full asset list and capabilities on crypto pricing automation as part of asset tracing update.
4/27/2023	C. Goodrich	1.1	Reviewed certain counterparty on-chain transaction activity with known Genesis wallets.
4/27/2023	L. Furr	1.0	Analyzed accumulation of two specific crypto tokens into Debtor wallets on chain.
4/27/2023	T. Reeves	0.8	Prepared transaction history between custom certain counterparty cluster and Genesis OTC Desk leveraging a certain asset tracing tool.
4/27/2023	T. Reeves	0.8	Prepared transaction history between custom certain counterparty cluster and specific Debtors' wallets for specific coin activity leveraging subscription asset tracing tool.
4/27/2023	T. Reeves	0.6	Prepared transaction history between certain counterparty and certain Genesis OTC Desk leveraging subscription asset tracing tool.
4/27/2023	T. Reeves	0.5	Prepared transaction history between certain counterparty and GenesisTrading.com cluster leveraging subscription asset tracing tool.
4/27/2023	L. Furr	0.4	Analyzed certain coin transfers in and out of Debtor wallet on 4/21.
4/27/2023	T. Reeves	0.3	Prepared 4/27 daily transaction communication to asset tracing team explaining coin and wallet movement leveraging subscription asset tracing tool.
4/28/2023	L. Furr	2.8	Reviewed custodial balances against API and manual wallet balance pulls as of 4/21.
4/28/2023	M. Slattery	2.2	Updated API code base in preparation for next week's run.
4/28/2023	T. Reeves	1.9	Reviewed all variances versus BRG reported asset balances after adding 4/21 custodian asset balances from company into asset tracing working file.
4/28/2023	L. Furr	1.5	Reviewed certain counterparty wallet data to identify transactions with Debtor wallets.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
4/28/2023	L. Furr	1.4	Drafted balance confirmation slide for 5/3 weekly UCC meeting.
4/28/2023	M. Canale	1.2	Reviewed accounting rules used in specific entity analysis.
4/28/2023	L. Furr	0.9	Analyzed certain counterparty wallet data for Debtor related transactions.
4/28/2023	T. Reeves	0.9	Prepared 4/28 asset prices for 147 asset types.
4/28/2023	L. Furr	0.9	Summarized ASC guidance used in a certain counterparty's loan accounting review.
4/28/2023	T. Reeves	0.8	Confirmed unspent transaction output (UTXO) addresses tagged in certain counterparty transactions with Debtors and certain counterparty owned wallets.
4/28/2023	T. Reeves	0.8	Confirmed unspent transaction output (UTXO) addresses tagged in certain counterparty transactions with Debtors are certain counterparty owned wallets.
4/28/2023	L. Furr	0.8	Reviewed all aggregated certain counterparty transactions with Genesis wallets.
4/28/2023	M. Canale	0.8	Reviewed weekly asset tracing results for 5/3/23 UCC report.
4/28/2023	T. Reeves	0.7	Added 4/28 pricing to asset tracing working file to keep reporting consistent with UCC report for 5/3 weekly meeting.
4/28/2023	E. Hengel	0.4	Participated in call with BRG (M. Canale) to discuss certain counterparty on-chain activity.
4/28/2023	L. Furr	0.4	Reviewed 4/28 crypto pricing pull.
4/28/2023	M. Slattery	0.4	Updated underlying data in preparation for next week's API run.
4/28/2023	T. Reeves	0.3	Prepared 4/28 daily transaction communication to asset tracing team explaining coin and wallet movement leveraging subscription asset tracing tool.
4/30/2023	T. Reeves	0.6	Prepared weekend (4/29 and 4/30) daily transaction communications explaining coin and wallet movement leveraging subscription asset tracing tool.
5/1/2023	L. Furr	2.7	Drafted background section of a certain counterparty's loan accounting analysis memo.
5/1/2023	M. Slattery	1.9	Analyzed API output data from 4/28 in comparison to 4/21.
5/1/2023	L. Furr	1.4	Researched default of a certain counterparty for loan accounting memo.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
5/1/2023	L. Furr	0.5	Reviewed a related entity's promissory note agreement documents.
5/2/2023	T. Reeves	2.2	Confirmed over 150 wallet balances using blockchain explorers for balances not picked up via automation or needed balance confirmation as part of 4/28 Asset Balance Tracking.
5/2/2023	T. Reeves	1.2	Updated the 4/28 versus 4/21 asset tracing file all tables, graphs, etc. to reflect updated 4/28 wallet balances and transaction data.
5/2/2023	T. Reeves	0.6	Prepared 4/28 versus 4/21 asset tracing file by inputting automated wallet balances and transaction data.
5/3/2023	L. Furr	1.6	Reviewed asset tracing balance confirmation manual & automation pulls for 4/28.
5/3/2023	M. Canale	1.2	Reviewed draft design of database for warehousing balance and transaction data.
5/4/2023	M. Canale	2.1	Reviewed blockchain analytics results for week ending 4/30/23 in preparation for reporting to UCC.
5/5/2023	L. Furr	2.8	Reviewed 4/28 asset tracing balance confirmation results.
5/5/2023	M. Slattery	1.8	Updated API code base in preparation for next week's (5/8) run.
5/5/2023	L. Furr	1.8	Updated asset pricing workbook with 5/5 prices.
5/5/2023	L. Furr	1.3	Drafted asset balance confirmation slide for 5/10 UCC report with 4/28 balance confirmation results.
5/5/2023	L. Furr	0.7	Incorporated missing assets into automated asset pricing pull code.
5/5/2023	K. Hamilton	0.7	Reviewed crypto asset balances.
5/5/2023	M. Slattery	0.5	Updated underlying data in preparation for next week's (5/8) API run.
5/7/2023	T. Reeves	1.2	Prepared asset tracing communication with details on transaction details for week 5/1 - 5/7 to/from Debtors.
5/7/2023	T. Reeves	0.8	Reviewed Debtor daily transaction monitoring details for week 5/1 - 5/7 leveraging subscription asset tracing tool.
5/8/2023	M. Slattery	1.7	Analyzed API output data from 5/5 in comparison to 4/28.
5/8/2023	L. Furr	0.9	Reviewed a large counterparty transaction activity with 8 new Genesis historic wallet addresses.
5/8/2023	M. Canale	0.4	Reviewed asset tracing analysis for week ending 5/5/23.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
5/9/2023	T. Reeves	2.2	Confirmed over 150 wallet balances using blockchain explorers for balances not picked up via automation or needed balance confirmation as part of 5/5 Asset Balance Tracking.
5/9/2023	L. Furr	1.7	Reviewed new historical Debtor wallet addresses for transfers with a large counterparty.
5/9/2023	T. Reeves	1.3	Integrated 5/6 asset balances via screenshots for specific custodian of balances provided by A&M.
5/9/2023	L. Furr	1.1	Analyzed specific stable coin activity for beginning of Nov 2022 between Genesis and a large counterparty.
5/9/2023	T. Reeves	0.6	Prepared 5/5 versus 4/28 asset tracing file by inputting automated wallet balances and transaction data.
5/9/2023	T. Reeves	0.5	Reviewed 5/5 wallet balance data after API deficiency occurred to ensure automation was complete and accurate.
5/9/2023	T. Reeves	0.3	Integrated 5/6 asset balances via screenshots for specific custodian of balances provided by A&M.
5/10/2023	L. Furr	2.8	Reviewed 5/5 asset tracing balance confirmation results.
5/10/2023	M. Slattery	2.2	Updated pricing API to gather historical pricing data points for analysis.
5/10/2023	M. Canale	1.3	Reviewed 5/5 week ending asset tracing analysis and slides ahead of status meeting with Advisors and UCC to review case status and strategy.
5/10/2023	T. Reeves	1.0	Prepared transaction history between 8 newly provided Debtor wallets and a large counterparty.
5/10/2023	T. Reeves	0.9	Analyzed newly pulled transactions between 8 new Genesis Debtor wallets and a large counterparty.
5/10/2023	T. Reeves	0.7	Prepared transaction history between 8 newly provided Genesis Debtor wallets.
5/10/2023	T. Reeves	0.6	Added 8 newly provided Debtor wallets into existing clusters in a large counterparty's graph to detail transaction history leveraging subscription asset tracing tool.
5/10/2023	T. Reeves	0.6	Added 8 newly provided Genesis Debtor wallets into existing clusters in a large counterparty's graph to detail transaction history leveraging subscription asset tracing tool.
5/10/2023	L. Furr	0.5	Reviewed a large counterparty transaction activity with four new Genesis historic wallet addresses.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
5/10/2023	T. Reeves	0.3	Integrated 8 newly provided Debtor wallet addresses and asset types into master file leveraged with code for weekly balance and transaction automation.
5/11/2023	T. Reeves	2.3	Prepared specific asset's historical pricing for last day of every month from 12/31/2021 to 1/19/2023.
5/11/2023	M. Canale	0.6	Reviewed status of a large counterparty blockchain transfers for additional wallets identified.
5/12/2023	L. Furr	2.1	Prepared UCC balance confirmation slide for 5/17 reporting with 5/5 balance confirmation results.
5/12/2023	M. Slattery	1.6	Updated API code base in preparation for next week's (5/15) run.
5/12/2023	T. Reeves	0.8	Prepared 5/12 asset prices for 147 asset types for BRG (M. Galfus) to leverage for 5/17 weekly presentation.
5/12/2023	T. Reeves	0.7	Added 5/12 pricing to asset tracing working file to keep reporting consistent with UCC presentation for 5/17 meeting.
5/12/2023	M. Slattery	0.4	Updated underlying data in preparation for next week's (5/15) API run.
5/12/2023	T. Reeves	0.3	Edited pricing for two specific coins from code so pricing automation is accurate moving forward.
5/14/2023	T. Reeves	1.2	Prepared asset tracing communication with details on transaction details for week 5/8 - 5/14 to/from Debtors.
5/14/2023	T. Reeves	0.8	Reviewed Debtor daily transaction monitoring details for week 5/8 - 5/14 leveraging subscription asset tracing tool.
5/15/2023	M. Slattery	0.9	Analyzed API output data from 5/12 in comparison to 5/5.
5/15/2023	M. Canale	0.9	Reviewed initial blockchain analytics results for week ending 5/12 in preparation for reporting to UCC.
5/16/2023	T. Reeves	2.2	Confirmed over 150 wallet balances using blockchain explorers for balances not picked up via automation or needed balance confirmation as part of 5/12 Asset Balance Tracking.
5/16/2023	T. Reeves	1.2	Updated 5/12 versus 5/5 asset tracing file all tables, graphs, etc. to reflect updated 5/12 wallet balances and transaction data.
5/16/2023	T. Reeves	0.7	Prepared 5/12 versus 5/5 asset tracing file by inputting automated wallet balances and transaction data.
5/16/2023	M. Canale	0.4	Reviewed email from M. Leto (A&M) regarding responses to blockchain balance questions.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
5/17/2023	M. Canale	2.1	Reviewed 5/12 week ending asset tracing analysis and slides ahead of status meeting with Advisors and UCC to review case status and strategy.
5/17/2023	T. Reeves	0.8	Prepared outline of asset tracing business continuity plan when unforeseen events occur specifically recent specific API being unavailable due to site maintenance.
5/17/2023	T. Reeves	0.5	Analyzed issue with specific API in support of asset tracing automation.
5/17/2023	L. Furr	0.4	Reviewed updates to root system for API scripting.
5/18/2023	T. Reeves	0.5	Updated weekly Genesis pricing strip to remove Non-Fungible Token (NFT) pricing as it is no longer leveraged by group.
5/19/2023	L. Furr	2.9	Reviewed Company reported custodial balances BRG automated & manual balance pulls as of 5/12.
5/19/2023	M. Canale	2.2	Reviewed initial blockchain analytics results for week ending 5/19 in preparation for reporting to UCC.
5/19/2023	M. Slattery	1.9	Updated API code base in preparation for next week's (5/22) run.
5/19/2023	L. Furr	1.7	Drafted asset tracing balance confirmation slide for 5/24 UCC report.
5/19/2023	T. Reeves	0.9	Prepared 5/19 asset prices for 147 asset types for BRG (M. Galfus) to leverage for 5/24 weekly UCC presentation.
5/19/2023	T. Reeves	0.7	Added 5/12 custodian asset balances from Company into asset tracing working file.
5/19/2023	T. Reeves	0.7	Added 5/19 pricing to asset tracing working file charts to keep reporting consistent with UCC presentation for 5/24 meeting.
5/19/2023	T. Reeves	0.7	Reviewed all variances versus BRG reported asset balances to Debtor 5/12 working file.
5/19/2023	T. Reeves	0.5	Detailed specific coins staking transactions from transactions between 5/6 and 5/13.
5/19/2023	L. Furr	0.3	Reviewed asset pricing updates for 5/19.
5/19/2023	M. Slattery	0.3	Updated underlying data in preparation for next week's (5/22) API run.
5/21/2023	T. Reeves	1.2	Prepared asset tracing communication with details on transaction details for week 5/15 - 5/21 to/from Debtors.
5/21/2023	T. Reeves	1.0	Reviewed Debtor daily transaction monitoring details for week 5/15 - 5/21 leveraging subscription asset tracing tool.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
5/22/2023	M. Slattery	0.7	Analyzed API output data from 5/19 in comparison to 5/12.
5/23/2023	T. Reeves	2.2	Confirmed over 150 wallet balances using blockchain explorers for balances not picked up via automation or needed balance confirmation as part of 5/19 Asset Balance Tracking.
5/23/2023	T. Reeves	1.2	Updated 5/19 versus 5/12 asset tracing file including all tables, graphs, etc. to reflect updated 5/19 wallet balances and transaction data.
5/23/2023	T. Reeves	0.6	Confirmed over 30 wallet balance and transaction history using blockchain explorers for balances that were dropped out in the automation process as part of 5/19 Asset Balance Tracking.
5/23/2023	T. Reeves	0.6	Prepared 5/19 versus 5/12 asset tracing file by inputting automated wallet balances and transaction data.
5/23/2023	T. Reeves	0.6	Reviewed all wallet transaction activity from 5/13 to 5/19.
5/24/2023	M. Canale	1.1	Reviewed 5/19 week ending asset tracing analysis and slides ahead of status meeting with Advisors and UCC to review case status and strategy.
5/26/2023	L. Furr	2.8	Reviewed custodial balances as of 5/19 against automation & manual balance pulls in support of asset tracing efforts.
5/26/2023	L. Furr	1.4	Reviewed 5/19 asset tracing balance confirmation reporting for 5/31 UCC report.
5/26/2023	M. Canale	1.2	Reviewed initial weekly blockchain asset tracing results for week ending 5/26 in preparation for sharing with UCC.
5/26/2023	M. Slattery	1.2	Updated API code base in preparation for next week's (5/29) run.
5/26/2023	T. Reeves	0.9	Prepared 5/26 asset prices for over 150 asset types and sent to BRG (M. Galfus) to leverage for 5/31 weekly UCC presentation.
5/26/2023	T. Reeves	0.9	Prepared the Custodial Asset Balance summary for 5/19.
5/26/2023	T. Reeves	0.7	Added 5/19 custodian asset balances from Company into asset tracing working file.
5/26/2023	T. Reeves	0.7	Added 5/26 pricing to asset tracing working file to keep reporting consistent with UCC presentation for 5/31 meeting.
5/26/2023	T. Reeves	0.7	Reviewed all variances versus BRG reported asset balances to Debtor 5/19 working file.
5/26/2023	T. Reeves	0.4	Detailed specific coin's staking transactions from transactions between 5/13 and 5/19.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
5/26/2023	L. Furr	0.3	Reviewed pricing strip for 5/26.
5/28/2023	T. Reeves	1.2	Prepared asset tracing communication with details on transaction details for week 5/22 - 5/29 to/from Debtors.
5/28/2023	T. Reeves	1.0	Reviewed Debtor daily transaction monitoring details for week 5/22 - 5/29 leveraging subscription asset tracing tool.
5/31/2023	M. Canale	1.9	Reviewed 5/26 week ending asset tracing analysis and slides ahead of status meeting with Advisors and UCC to review case status and strategy.
Task Code Total Hours		854.6	
Total Hours		6,382.4	



Exhibit D: Expenses by Category

Berkeley Research Group, LLC

For the Period 2/14/2023 through 5/31/2023

Expense Category	Amount
01. Travel - Airline	\$692.80
02. Travel - Train and Bus	\$45.43
03. Travel - Taxi	\$186.84
05. Travel - Tolls	\$14.00
06. Travel - Mileage	\$358.95
07. Travel - Parking	\$172.03
08. Travel - Hotel/Lodging	\$1,100.00
10. Meals	\$437.97
12. Publications	\$375.00
19. Computer Software	\$241.18
Total Expenses for the Period 2/14/2023 through 5/31/2023	\$3,624.20

Exhibit E: Expense Detail



Berkeley Research Group, LLC

For the Period 2/14/2023 through 5/31/2023

Date	Professional	Amount	Description
01. Travel - Airline			
5/3/2023	C. Goodrich	\$542.80	Round-trip economy-class airfare from 5/3 - 5/5 for Genesis client meetings.
5/5/2023	C. Goodrich	\$75.00	Additional change ticket fee relating to timing of mediation.
5/5/2023	C. Goodrich	\$75.00	Change ticket fee relating to timing of mediation.
Expense Category Total		\$692.80	
02. Travel - Train and Bus			
3/23/2023	D. Mordas	\$20.49	Taxi home on 3/23 after working late on Genesis Global.
3/24/2023	D. Mordas	\$24.94	Taxi home on 3/24 after working late on Genesis Global.
Expense Category Total		\$45.43	
03. Travel - Taxi			
4/17/2023	D. Mordas	\$26.73	Taxi home from late night work at the office.
4/24/2023	J. Wilson	\$16.76	Cab ride home after finishing UCC presentation late at night.
5/3/2023	C. Goodrich	\$63.99	Taxi on 5/3 while traveling for Genesis client meetings.
5/4/2023	C. Goodrich	\$23.27	Taxi on 5/4 while traveling for Genesis client meetings.
5/5/2023	C. Goodrich	\$6.17	Taxi on 5/5 while traveling for Genesis client meetings.
5/10/2023	J. Wilson	\$21.10	Taxi home on 5/10 after working late on Genesis Global.
5/15/2023	J. Wilson	\$12.85	Taxi home on 5/15 after working late Genesis Global.
5/30/2023	J. Wilson	\$15.97	Taxi home on 5/30 while working late on Genesis Global.
Expense Category Total		\$186.84	
05. Travel - Tolls			
3/3/2023	C. Goodrich	\$14.00	Tolls on 3/3 while driving to NYC for professionals meeting.
Expense Category Total		\$14.00	
06. Travel - Mileage			

Date	Professional	Amount	Description
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06. Travel - Mileage

3/2/2023	C. Goodrich	\$320.95	Round-trip mileage on 3/2 for drive to New York City for professionals meeting.
5/3/2023	C. Goodrich	\$19.00	Mileage on 5/3 from home to airport while traveling for Genesis client meetings.
5/5/2023	C. Goodrich	\$19.00	Mileage on 5/5 from airport to home following travel for Genesis client meetings.

Expense Category Total		\$358.95	
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07. Travel - Parking

3/3/2023	C. Goodrich	\$58.03	Parking on 3/3 while in NYC for professionals meeting.
5/5/2023	C. Goodrich	\$114.00	Three-day airport parking from 5/3 - 5/5 while traveling for Genesis client meetings.

Expense Category Total		\$172.03	
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08. Travel - Hotel/Lodging

5/5/2023	C. Goodrich	\$1,100.00	Two-night hotel stay from 5/3 - 5/5 in NYC while traveling for Genesis client meetings.
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Expense Category Total		\$1,100.00	
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10. Meals

3/1/2023	J. Racy	\$20.00	Dinner on 2/21 while working late on Genesis Global.
3/2/2023	C. Goodrich	\$60.00	Dinner on 3/2 while traveling for Genesis professionals meeting for BRG (C. Goodrich, E. Hengel, M. Canale).
3/6/2023	J. Racy	\$20.00	Dinner on 3/6 while working late on Genesis Global.
3/18/2023	D. Mordas	\$17.97	Lunch on 3/18 while working on the weekend on Genesis Global.
3/23/2023	Z. Barandi	\$20.00	Dinner on 3/23 while working late on Genesis Global.
3/23/2023	D. Mordas	\$20.00	Dinner on 3/23 while working late on Genesis Global.
3/24/2023	D. Mordas	\$20.00	Dinner on 3/24 while working late on Genesis Global.
4/17/2023	D. Mordas	\$40.00	Dinner with J. Cooperstein while working late at the office.
5/1/2023	G. Beaulieu	\$20.00	Lunch on 4/29 while working on the weekend on Genesis Global.
5/3/2023	C. Goodrich	\$20.00	Dinner on 5/3 while traveling for Genesis client meetings.

Date	Professional	Amount	Description
10. Meals			
5/4/2023	C. Goodrich	\$20.00	Breakfast on 5/4 while traveling for Genesis client meetings.
5/4/2023	C. Goodrich	\$60.00	Dinner on 5/4 for BRG (C. Goodrich, M. Renzi, E. Hengel) while traveling for Genesis client meetings.
5/5/2023	C. Goodrich	\$40.00	Dinner on 5/5 for BRG (C. Goodrich, M. Renzi) while traveling for Genesis client meetings.
5/8/2023	J. Wilson	\$60.00	Dinner on 5/8 for BRG (J. Wilson, J. Hill, C. Goodrich) while working late on Genesis Global.
Expense Category Total		\$437.97	
12. Publications			
3/1/2023	K. Hamilton	\$375.00	Analytics tools for valuing the assets held in a certain portfolio.
Expense Category Total		\$375.00	
19. Computer Software			
5/1/2023	BRG Direct	\$241.18	Microsoft Corporation - Azure APR 2023
Expense Category Total		\$241.18	
Total Expenses		\$3,624.20	